

X12N FULL SUBCOMMITTEE – SUMMER 2022

Tara Rose, Chair

Michelle Barry, Vice-Chair



DISCLAIMER

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- The content is point-in-time information and is subject to revision
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X12N AGENDA

MONDAY 6/27/2022

10:00 TO 11:00 A.M. ET

- Call to Order / Introduction
- Anti-trust & Recording Policies
- Housekeeping
- X12N – Insurance Subcommittee
- Updates, Activities, and Milestones
- Standing Meeting Logistics
- Summary of Task & Work Group Plans
- Recess the Session



ANTI-TRUST AND RECORDING POLICIES

- Antitrust Policy
Bylaws (CAP01), section 18.4
- Audio & Video Recordings, Photography, and Screen
Capture Policies
Meetings (CAP06), section 10

HOUSEKEEPING

- Feel free to enter comments and questions in the “questions” section of GTW during the X12N Full Subcommittee sessions
 - Michelle or staff will respond to questions related to the GTW session or other logistics as the questions are posted
 - If time permits and the comments/questions are pertinent to the information presented in the session, I’ll entertain them at the end of the planned agenda
 - If time doesn’t permit or the comments/questions pertain to other matters, I’ll review them after the session and determine how best to respond

X12N - INSURANCE SUBCOMMITTEE

→ *X12N Purpose and Scope (ASC90)*

- Responsible for the development and maintenance of components of the X12 EDI Standard related to the insurance industry's business activities, including Property, Casualty, Health, Life, and Annuity insurance, Reinsurance, and Pensions
- Develops and maintains interpretations, technical reports and guidelines related to its areas of responsibility

→ Officers

- Tara Rose, Chair
- Michelle Barry, Vice-chair



ACTIVITIES & MILESTONES

- MR Process
 - MR Process Review 6/28
 - The MR process lifecycle complete
 - MR process BETA kicked off (MR244)
 - X12N MR Process Suggestion feedback form added to [X12.org/feedback](https://x12.org/feedback)
- Consistency Suggestion added in Forms for Harmonization suggestions
- Continuing to work with other healthcare SDOs

STANDING MEETING LOGISTICS

X12



- Room block
 - *Please reach out to support@x12.org or meetings@x12.org if you booked the hotel through your company or another entity*
- Two options for tracking sessions during the Standing meeting
 - *Download the full meeting schedule from the meetings page on X12.org*
 - *Download the guidebook app on your phone, tablet, or desktop*
- Guidebook
 - *X12 pays by the download for this app, please download it on just one device so we can keep meeting costs down*
 - *The **MySchedule** functionality is popular with X12 member representatives, be aware that it is only available via their mobile app for phones or tablets; it is not available for desktop users*
 - *Guidebook is available to download until Wednesday 6/29*
- Tuesday 6/28 break time – 2:30-3

STANDING MEETING LOGISTICS

- Maintenance Requests
 - *No MR ballots during standing*
 - *MRs completed during the standing meeting will have a 14-calendar day X12N comment period starting Monday 7/11*
 - *MRs that are ready for X12N comment period should be sent to the X12J representative copying the X12N Chair and Vice-Chair*
 - *MRs where the X12N comment and approved will go to TAS in August 2022*
- Task and work group elections
 - *We do not have any elections during summer standing*
- Task and work group report outs
 - *Due Wednesday, 6/29, by EOD*

X12N SUBORDINATE GROUP PLANS - TGA

Subordinate Group	Chair/Co-chairs	Term Ends	Standing Meeting Plan
Program Management Task Group	Deb McCachern	<ul style="list-style-type: none">• Winter 2024	Not Meeting
WG1 - Regulatory Advisory/Collaboration	Mike Dennison	<ul style="list-style-type: none">• Fall 2022	
WG2 – Change Management			Not Meeting
WG3 - Documentation Management	Sandra Jamison	<ul style="list-style-type: none">• Summer 2023	
WG4 – Procedural Review and Education	Deb Conklin	<ul style="list-style-type: none">• Summer 2023	Not Meeting

X12N SUBORDINATE GROUP PLANS - TGB

Subordinate Group	Chair/Co-chairs	Term Ends	Standing Meeting Plan
Business Task Group	Pam Grosze	<ul style="list-style-type: none"> • Winter 2024 	AH01 Projects MR session – X12N Chair announcement – session questions WG updates
WG1 - Benefit Information	Donna Campbell Evert Ford	<ul style="list-style-type: none"> • Summer 2023 • Winter 2024 	Difference Report – 271 details F-codes MR RFIs
WG2 - Billing, Encounter, & Claim Attachment	Lynn Chapple James Mosteller Stanley Nachimson	<ul style="list-style-type: none"> • Winter 2023 • Summer 2023 • Summer 2023 	Maintenance Requests Examples
WG3 - Payment Information	Meg Kutz Pat Wijtyk	<ul style="list-style-type: none"> • Fall 2022 • Winter 2024 	CARC RARC CMG03 review CMG01 New Group Code 317 RFIs – 2563 and 2566
WG5 - Claim Status & Claim Acknowledgments	Cindy Monarch	<ul style="list-style-type: none"> • Summer 2023 	277CA page turner exercise

X12N SUBORDINATE GROUP PLANS - TGB

Subordinate Group	Chair/Co-chairs	Term Ends	Standing Meeting Plan
WG7 - P&C Policy Administration	Kellie White Sue MacKenzie	<ul style="list-style-type: none"> • Winter 2023 • Summer 2023 	IICMVA and State Reporting MRs for MNBP Personal Lines for 811/820 Create MR for adding Internal Code lists to the TR3s
WG10 - Services Review	Bruce Bellefeuille LuAnn Hetherington Megan Soccorso	<ul style="list-style-type: none"> • Summer 2023 • Summer 2023 • Winter 2023 	MR work
WG15 - Provider	Eric Kirnbauer Jeff Jennings	<ul style="list-style-type: none"> • Fall 2022 • Fall 2023 	Transaction review with X12 MR 109 Provider Directory AHIP
WG16 - Enrollment	Tina Martinez Bill Gustavson	<ul style="list-style-type: none"> • Winter 2023 • Summer 2023 	X346 and X347 difference document Open MRs and RFIs
WG22 - Health Care Data Reporting	John Bock Christopher Gracon	<ul style="list-style-type: none"> • Summer 2023 • Fall 2023 	TR3 Examples – future work



X12N SUBORDINATE GROUP PLANS - TGC

Subordinate Group	Chair/Co-chairs	Term Ends
Technical Task Group	Joel Prater	<ul style="list-style-type: none">Fall 2022
WG2 – Request For Interpretations (RFI)	Kellene Parthemore Jo Steinert	<ul style="list-style-type: none">Winter 2023Winter 2024
WG3 – Solution Development		
WG4 – Technical Design	Conveners Heather Morgan and Joel Prater	
WG7 – EDI Acknowledgements	Joel Prater - convener	<ul style="list-style-type: none">Winter 2023

X12N SUBORDINATE GROUP PLANS – AH01

Subordinate Group	Chair/Co-chairs	Term Ends	Standing Meeting Plan
Harmonization Task Group	Pat Wijtyk	<ul style="list-style-type: none">• Summer 2023	Not Meeting Next meeting: 7/13

X12N REPRESENTATIVES

- X12 requires subcommittees to maintain certain representatives to represent the subcommittee's interests
- PRB Representative – Stacey Barber - Appointed through Summer 2023
 - Alternate – Christopher Gracon
 - TAS Representative – LuAnn Hetherington - Appointed through Fall 2022
 - Alternate – Joel Prater

X12N INTERNAL LIAISONS

→ Internal Liaison: An individual appointed to coordinate between two X12 groups

- X12C Liaison – Stacey Barber
(Appointed through Summer 2023)
- X12F Liaison – Pam Grosze
(Appointed through Winter 2023)
- X12M Liaison – Merri-Lee Stine
(Appointed through Winter 2023)

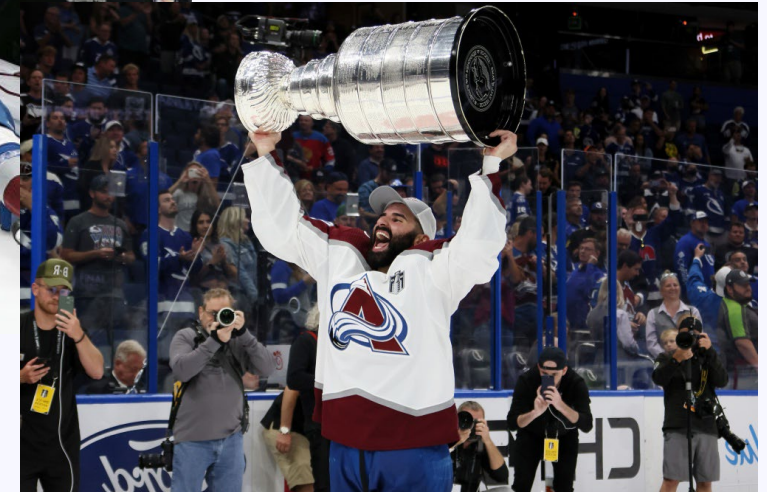
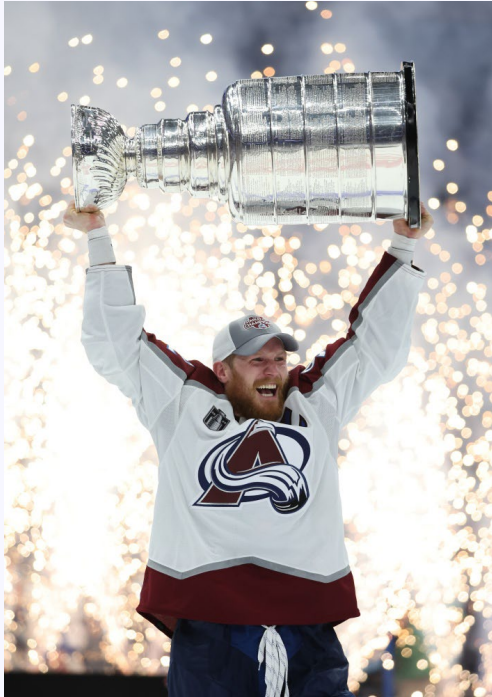
X12 FORMAL LIAISONS

- Formal Liaison: An individual appointed by the X12 Board to represent X12's interests to another organization as defined in a formal agreement between the two organizations
- X12 Formal Liaisons of interest to X12N
 - CAQH CORE – Michelle Barry
 - HL7 – Mary Lynn Bushman
 - IAIABC – Sherry Wilson
 - NCPDP– Mary Lynam
 - NDEDIC – Tom Mort
 - WEDI – Cathy Sheppard

AND...Just one
more thing....



COLORADO AVALANCHE WIN THE STANLEY CUP!!!



WRAP-UP

- Post questions, suggestions, or feedback in the GTW questions section or use the online form at X12.org/feedback
- Next X12N Full Subcommittee meeting – Wednesday 6/29

STAY CONNECTED

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→ Stay informed by following X12

 *@x12standards on Twitter*

 *#X12 on LinkedIn*



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X12N AGENDA

WEDNESDAY 6/29

10:00 TO 11:00 A.M. ET

- Reconvene
- Updates from the General Session
- Updates on Meeting Logistics and Reminders
- Recess the Session



X12 - GENERAL SESSION UPDATES

- Collaborating and engaging with other industry entities: NEECOM, NCVHS Panel discussions, Da Vinci, NCPDP
- Annual Award Nominations
 - *Nominations are open at www.x12.org/about/awards*
 - *X12 awards will be presented at the Winter 2023 standing meeting*
- Info Center
 - *Under Resources tab on X12.org*
 - *Several types of information will be available on this page and new content will be added regularly*
 - *Suggestions for content can be submitted vi X12's online feedback form*
 - *First informational paper: X12 Industry Names*



ASC - GENERAL SESSION UPDATES

→ X12 Recommendations

- *X12 submitted the first set of recommendations to NCVHS in early June*
- *Second set of recommendations in Q3 2022*
- *Additional information: www.x12.org/news-and-events/x12-recommendations-to-ncvhs*

STANDING MEETING LOGISTICS AND REMINDERS

→ Maintenance Requests

- *No MR ballots during standing*
- *MRs completed during the standing meeting will have a 14-calendar day X12N comment period starting Monday 7/11*
- *MRs that are ready for X12N comment period should be sent to the X12J representative copying the X12N Chair and Vice-Chair*
- *MRs where the X12N comment and approved will go to TAS in August 2022*

→ Task and work group report outs

- *Due Wednesday, 6/29, by 5PM CT*

WRAP-UP

- Post questions, suggestions, or feedback in the GTW questions section or use the online form at X12.org/feedback
- Next X12N Full Subcommittee meeting – Thursday 6/30

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X12N AGENDA

THURSDAY 6/30

1:00 TO 2:00 P.M. ET

- Reconvene
- Summary of Task & Work Group Activities
- MR Updates
- Reminders
- Next Meeting
- Fall 2022 Elections
- Wrap-up
- Adjourn the Session



X12N SUBORDINATE GROUP - TGA

Work Group	Interim Meetings	Summary
WG1 - Regulatory Advisory/Collaboration	Third Wednesday each month 4:00 - 5:00 p.m. Eastern	Reviewed the following: <ul style="list-style-type: none"> • New HIPAA Administrative Simplification Regulations Overview Fact Sheet • NCVHS Subcommittee on Standards Meeting June 2022 • CAQH, HL7, NCPDP, X12 and WEDI Joint Letter on Administrative Standards • X12 Recommendations to NCVHS • CAQH CORE Operating Rule Recommendations to NCVHS • Spring 2022 Unified Agenda of Regulatory and Deregulatory Actions Publication
WG2 – Change Management	Scheduled as needed	<ul style="list-style-type: none"> • Did not meet
WG3 - Documentation Management	Second Wednesday each month 3:00 - 4:00 p.m. Eastern	<ul style="list-style-type: none"> • Discussed co-chair status • Documentation library clean up
WG4 – Procedural Review and Education	TBD with appropriate notification to constituents	<ul style="list-style-type: none"> • Did not meet

X12N SUBORDINATE GROUP - TGB

Work Group	Interim Meetings	Summary
WG1 - Benefit Information	Every Week: Tuesday 3:30 – 5:00 p.m. ET	<ul style="list-style-type: none">• Worked on 271 Differences Report details• Discussed and drafted RFI responses• Reviewed MR244 (HI segment)• Continued F Codes MR discussion
WG2 - Billing, Encounter, & Claim Attachment	Second and fourth Thursdays 1:00 – 2:30 p.m. ET	<ul style="list-style-type: none">• Discussed MR140 situational rule• Worked on example for various segment and element rules• Attachments discussion
WG3 -Payment Information	Second and fourth Wednesdays 3:00 – 4:00 p.m. ET	<ul style="list-style-type: none">• Reviewed and drafted RFI 2563 and 2566 responses• Reviewed and approved P&C code mapping for the CARC/RARC Mapping Appendix F• Reviewed External Group Codes and discussed potential additions
WG5 - Claim Status & Claim Acknowledgments	Second and Fourth Tuesdays 1:00 – 2:30 p.m. ET	<ul style="list-style-type: none">• Continued compare review of 005010 to 008-2- 276/277 X329

X12N SUBORDINATE GROUP - TGB

Work Group	Interim Meetings	Summary
WG7 - P&C Policy Administration	Last Thursday of the month 3:00 – 4:00 ET	<ul style="list-style-type: none">• Added missing situational rules to 266/824 Automobile Property Record Change Notification (005050X229) and 266/824 Mortgage Record Change Notification and Application Advice (008020X319)• Identified code mismatches in REF02 data elements• Confirmed MRs are updated with missing information
WG10 – Services Review	Second and fourth Fridays 1:00 – 2:30 p.m. ET	<ul style="list-style-type: none">• Reviewed new and previous recommendations for MR's for the X327 and X328• Reviewed and commented on the IA for MR244 (HI Segment)• Discussed DTP Certification Expiration Date• Developing an action plan to input MR's based on last two Standing Meetings
WG15 – Provider Information	Wednesdays every other week 1:00 – 2:00 ET	<ul style="list-style-type: none">• Reviewed AHIP's recommendations for provider directories• Continued work on MR109

X12N SUBORDINATE GROUP - TGB

Work Group	Interim Meetings	Summary
WG16 - Enrollment	Second Tuesday every month 4:30 - 5:30 p.m. ET	<ul style="list-style-type: none">• Responded to RFI 2553:-834: 2300 REF-Health coverage policy number• Discussed MR244 (HI Segment)• Discussed the new MR process and potential roles• Discussed HIX 820 Difference Report
WG22 - Health Care Data Reporting	First and third Fridays 11:00 a.m. - 12:30 p.m. ET	<ul style="list-style-type: none">• Reviewed and approved MR11• Reviewed differences between WG2 837s and matching WG22 guides<ul style="list-style-type: none">• Will be submitting MRs to address changes• Discussed updating TR3 examples

X12N SUBORDINATE GROUP - TGC

Work Group	Interim Meetings	Summary
WG2 – Request for Interpretations	Does not hold interim meetings	<ul style="list-style-type: none">• Did not meet
WG3 - Solution Development	TBD with appropriate notification to constituents	<ul style="list-style-type: none">• Did not meet
WG4 - Technical Design	TBD with appropriate notification to constituents	<ul style="list-style-type: none">• Reviewed several MR's and drafted solution for upcoming MR
WG7 - EDI Acknowledgments	TBD with appropriate notification to constituents	<ul style="list-style-type: none">• Produced proposed response to 2 RFI's

X12N SUBORDINATE GROUP – AH01

Work Group	Interim Meetings	Summary
Harmonization Task Group	Second and fourth Wednesdays 11:00 a.m.– 12:00 p.m. ET	Did not meet



X12N LIAISONS & REPRESENTATIVES

Liaison/Representative	Summary
X12J (TAS): LuAnn Hetherington	<ul style="list-style-type: none">• Approved 4 MRs to go to PRB<ul style="list-style-type: none">• MR35• MR138• MR162• MR170• Next meeting: Tuesday 7/5
X12C: Stacey Barber	<ul style="list-style-type: none">• Reviewed RFI 2550
PRB: LuAnn Hetherington	<ul style="list-style-type: none">• Next meeting: Wednesday 7/6

MAINTENANCE REQUEST UPDATES

- Planned for ASC Ballot
 - *MR35 - X300 (837) - Add PWK Claim Supplemental Information*
 - *MR138 - 837 TR3s - Referring and supervising provider information*
 - *MR162 - PER Element Notes - Revise as necessary to ensure consistency across the X12N-maintained implementations guides*
 - *MR170 - X298, X299, X300: Remove duplicative element notes*
- Planned for Subcommittee comment period
 - *A 14-calendar day comment period starting on 7/11*
 - *An MR approved by subcommittee ballot will go to TAS in August 2022*
 - *TGB/WG22*
 - *MR11 - X298, X299, X300 (837) - Align PWK segment in Loops 2300 and 2400 with other TRs*

X12



REMINDERS

→ Workgroup Minutes Due

- *Draft – Friday, 7/8/2022*
- *Final – Friday, 7/22/2022*

→ Annual Award Nominations

- *Nominations are open at www.x12.org/about/awards*
- *X12 awards will be presented at the Winter 2023 standing meeting*

NEXT MEETING

- Fall Standing Meeting September 18 through September 28, 2022
- Onsite scheduled for September 18th to 22nd in Jacksonville, FL
- More information on meeting logistics will be available closer to the meeting
- Watch for registration announcements and be sure you register



ELECTIONS SUMMER 2022

Work Group	Position	Term
TGA/WG1	Chair	Fall 2022-Fall 2024
TGB/WG3	Co-Chair	Fall 2022-Fall 2024
TGB/WG15	Co-Chair	Fall 2022-Fall 2024
TGC	Chair	Fall 2022-Fall 2024

WRAP-UP

- Thanks for Collaborating with us
- Post questions, suggestions, or feedback via the online form at [X12.org/feedback](https://x12.org/feedback)

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