

X12M SUPPLY CHAIN SUBCOMMITTEE v2

June 1: 9 AM – 12 Noon ET

Webex

- Call to Order –
 1. X12 Anti-Trust Caution is in effect
 2. Opening Remarks by Chair
 - October 2020 meeting – at this time, attendees have indicated, due to company travel restrictions, they will not be able to travel to Pittsburgh
 3. Administrative Issues
 - Membership Review / Attendance
 - June 2020 Agenda
 - Other topics from members - none
 - Agenda approval – a motion was offered and Approved
 - Approval of January 2020 Minutes – A motion was offered and Approved
 - X12M leadership team and member review
 - Chair/Vice-Chair
 - Chair – Steve Rosenberg
 - Vice-Chair – Rita Laur
 - X12M Appointments
 - Technical Assessment Representative (primary)
 - Zubair Nazir – alternate with Steve Rosenberg
 - Zubair Nazir – Procedures Review Board (primary)
 - Alternate tbd
 - X12M attendee updates – Mary Shaw is no longer with us as she has changed jobs.

If a representative is going to miss a meeting, please notify your alternate and the Chair or Vice-Chair.

4. Review/Discuss open Code Maintenance Requests (CMRs).
 - 6/2020: Batch 102 CMR list – No CMRs to review
5. Review/Discuss open Data Maintenance / Work Request Status at end of January 2020 Meeting
 - Note: Due to an attack on the X12 website, in-process ballots will need to be redone

• **003117 Steve Rosenberg/X12M AIA 820 Implementation Guideline TR3 – X12M DEFER**

- AIA guideline not ready; will also be reviewed X12F when available

• **004117 Steve Rosenberg/X12M AIA 824 Implementation Guideline TR3 – X12M DEFER**

- AIA guideline not ready; will also be reviewed by X12F when available

• **005117 Steve Rosenberg/X12M AIA 830 Implementation Guideline TR3 - X12M APPROVED**

- AIA guideline in review and has been submitted to X12M; will be submitted for April X12J
- No comments from X12M; vote; A motion was offered and seconded and Approved
- Awaiting AIA ballot approval / February 2020

- Approved by X12J 4/8/2020; no further action

• 006117 Steve Rosenberg/X12M AIA 831 Implementation Guideline TR3 –	X12M DEFER
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- AIA guideline not ready; will also be reviewed by X12F when available

• 007117 Steve Rosenberg/X12M AIA 832 Implementation Guideline TR3 –	X12M DEFER
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- AIA guideline not ready

• 009117 Steve Rosenberg/X12M AIA 843 Implementation Guideline TR3 –	X12M APPROVED
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- AIA guideline in review and has been submitted to X12M; will be submitted for April X12J
- No comments from X12M;
- Sent to AIA for ballot; Approved by AIA
- 6/2020 – to X12J for final approval
- 6/1/2020 - Motion on 009117, 014117 and 015117 – A motion was offered, seconded and Approved

• 010117 Steve Rosenberg/X12M AIA 846 Implementation Guideline TR3 –	X12M DEFER
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- AIA guideline not ready

• 013117 Steve Rosenberg/X12M-X12I AIA 857 Implementation Guideline TR3 –	X12M DEFER
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- AIA guideline not ready

• 014117 Steve Rosenberg/X12M AIA 860 Implementation Guideline TR3 –	X12M APPROVED
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- AIA guideline not ready; in development
- To be released to X12M in February
- March, 2020 - Released to X12M for review; no comments from review period
- April 2020 – in for AIA ballot
- 6/1/2020 - Motion on 009117, 014117 and 015117 – A motion was offered, seconded and Approved

• 015117 Steve Rosenberg/X12M AIA 865 Implementation Guideline TR3 –	X12M APPROVED
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- AIA guideline not ready – in development
- To be released to X12M in February
- April 2020 – Released for X12M for review; no comments from review period;
- May 2020 – to be released for AIA ballot
- 6/1/2020 - Motion on 009117, 014117 and 015117 – A motion was offered, seconded and Approved

• 007218 X12 Staff /X12M/ AIA – 856 Ship Notice -	X12M & X12I	X12M DEFER
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- 01/14/2019 – Create new AIA guideline;
 - AIA guideline in development

• 008318 X12 Staff /X12M/ Fix DE 447 definition	X12M APPROVED
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- 01/14/2019 – Awaiting work from X12C

- Revised definition issued by X12C
- 1/21/2019 - Motion to approve was offered and seconded - Motion is Approved
- 9/2019 – Additional changes from X12C; requires re-review and re-approval
- 9/9/2019 – Updates were reviewed with the group. For review and approval in Pittsburgh
- 9/18/2019 – Reviewed; motion approve offered and seconded; motion was Approved by X12M
- 12/31/2019 – Deferred in X12N, X12C, X12I
- 6/8/2020 – All subcommittees approved; X12J referred to PRB for publication

• 017319 – X12 Staff / 897 Data Synchronization transaction set TR3	X12M DEFER
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- Develop a sample TR3 for the 897 Data Synchronization transaction set
- In process

• 025319 – X12 Staff / RE: ISX	X12M APPROVED
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- Flag codes in I71 for deletion
- 9/18/2019 – The group reviewed the I71 list of codes
- Motion to approve 025319 – A motion was offered by Rita and seconded by Charlie; the motion was Approved by X12M
- 12/31/2019 – Deferred in X12F and X12N.
- 01/27/2020 – X12F Approved
- 02/03/2020 – X12N approved;
- 02/05/2020 – PRB votes to ballot
- 6/2020 – X12 to re-ballot all January ballots

• 001120 – DE 640/ 945 TS – Frank Napoli	X12M APPROVED
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- Fix code AZ extended definition
- 1/27/2020 - Motion: Sarah/Lewis – approved
- Reported out 1/28/2020
- 02/05/2020 – PRB votes to ballot
- 6/2020 – X12 to re-ballot all January ballots

• 002120 – DE 640/ 945 TS – Frank Napoli	X12M DEFER
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- Fix code NQ name
- X12M – questions about new title and definition
- Talked to Frank N about this change; requested additional info regarding expanded definition with seems to contradict the name
- 1/29/2020 – Awaiting update from Frank N

• 004120 – Jo Steinert – Medicaid	X12M APPROVED/WITHDRAWN
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- Composite C040, DE 128
- Change code extended definitions for F6, F7
X12M: Sarah/Lewis – Approved
Reported out 1/28/2020

2/3/2020 – Withdrawn by X12N

• **005120 – Steve Rosenberg; New Composite to handle Name references** X12M APPROVED

- N1 segment
- New composite to provide for multiple iterations of paired DE 66/67
- 1/27/2020 – Discussed by group
- Steve Bass:
 - Fix C076 data elements 03/04 w/ an 'X'
 - Fix C076 data elements 05/06 w/ an 'X'
- 2/3/2020
- Motion to approve 005120 as modified above; Approved as Modified
- To be reported out 2/3/2020
- 2/3/2020 – Reported out by X12M
- 6/8/2020 – Approved by X12N
- Awaiting X12F, I results

• **006120 – Rita Laur; Revised code description** X12M APPROVED

- Fix code SCQ, DE 363; add extended definition
- 1/27/2020 – Reviewed
- Motion to approve expanded definition: seconded and – Approved
- Reported out 1/28/2020
- 2/5/2020 – PRB to ballot
- 6/2020 – X12 to re-ballot all January ballots

• **007120 – Rita Laur; New currency composite; 897 transaction** X12M APPROVED as Modified

- To handle pricing in multiple currencies in CTP segment
- Create new composite of DE 212 and 100 C077
- 1/28/2020 – Reviewed; needs syntax notes added to Composite:
 - P0304, P0506, C0503 – 05 can be used only if 03 is used
 - A motion was offered and seconded to accept the C077 as modified; Approved
 - Changes must be reviewed after returned from Steve B
 - 2/3/2020
 - Motion to Approve as modified, seconded - Approved as modified
 - To be reported out 2/3/2020
 - Reported out 2/3/2020; Awaiting X12F response

• **008120 – Rita Laur; DET segment semantic note addition** X12M APPROVED

- Add semantic notes to DET04 and DET05 data elements
- 1/27/2020 – Steve Bass Modification
 - Remove P0405 Syntax Note
 - Add C0504 Syntax Note
 - 2/3/2020 – Motion to approve as modified was offered, seconded; Motion approved
 - To be reported out 2/3/2020

- 2/5/2020 – PRB to ballot
- 6/2020 – X12 to re-ballot all January ballots

• 009120 – Rita Laur; ALG segment fix	X12M APPROVED
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- Remove first Comment 02 in ALG segment; duplicates second 02 Comment
- 1/27/2020 – Reviewed; A motion was offered, seconded and Approved
- Also: Zubair to submit change to Semantic Note 05 to add code UUN to end of sentence
- Reported out 1/28/2020
- 2/5/2020 – PRB to ballot
- 6/2020 – X12 to re-ballot all January ballots

• 010120 – Rita Laur; TRT use clarification	X12 APPROVED
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- Revisions to TRT segment
- 1/28/2020 – Need clarification on the Transaction Set Note for TRT/TRD
- ‘When the TRT04 data element is used, the TRD segment is required’? This would be included as a transaction set note.
- Zubair to follow-up
- Follow-up -832 Transaction set note:
 - 2/1695 When TRT04 is used, the TRD segment must be used to provide the ingredient detail information. [Submit update to Steve B]
 - 2/3/2020 - Motion to approve as modified – seconded, and Approved
 - To be reported out 2/3/2020
 - 2/5/2020 - PRB for ballot
 - 6/2020 – X12 to re-ballot all January ballots

• 011120 – Rita Laur; PER segment add to 897 transaction	X12M APPROVED
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- Add PER segment to Detail loop and SLN loop;
- 1/27/2020 – Reviewed
- 1/27/2020 – Motion to approve offered and seconded; Approved as submitted
- Reported out 1/28/2020
- 2/5/2020 – PRB for ballot
- 6/2020 – X12 to re-ballot all January ballots

• 012120 – Rita Laur; Modify ING and C068	X12M APPROVED
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- Add ING06/DE 1073 to ING segment
- Add Semantic Notes – following are missing from document:
- 04 – Valid values are Y or N
- 05 Valid values are Y or N
- 06 Valid values are Y or N
 - Submitted to Steve B
 - 2/3/2020 – Motion to approve as modified was offered and seconded and Approved
 - 2/3/2020 – To be reported out

- 2/5/2020 – PRB to ballot
- 6/2020 – X12 to re-ballot all January ballots

• 013120 – Rita Laur; New MCZ segment	X12M APPROVED
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- Create new Marine Catch Zone segment for 832 transaction
- SR: 897 will be handled later in 2020
- 1/28/2020 – Reviewed; needs to be shown in 832.
- Okayed by group; awaiting official copy from Steve B
- 2/3/2020 – Motion to approve as modified, seconded and approved
- 2/3/2020 – Reported out
- Awaiting X12I response
- 6/8/2020 – X12I Approved; X12J approved for PRB to ballot

• 014120 – David Feinberg - New ST04 (to be assigned)	X12M DEFER
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- Create new data element ST04 to also carry ISX version
- 1/27/2020 - Sense of the X12M is that the ST04 not be approved
- June 8th – X12C disapproved

• 016220 – Zubair Nazir – 832/897 – ALG Segment Clarification	X12M APPROVED
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- Revise Note 05 for code UUN – ALG05 used only once and only after all the allergens in ALG02 have been identified with code ‘UUN’
- 6/1/2020 – Charles/Dana – A motion was offered, seconded and approved; to PRB for ballot

• 017220 – Chris Hight – Fix design rule 2.3.8 in X12.61	X12M APPROVED AS MODIFIED
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- Revise rule to appropriately handle trailer segments
- *Current 2.3.8*
- ‘Within any logical area, loop, or nested loop, all standalone segments belonging to the parent structure (i.e., logical area, loop, or nested loop) shall appear in the sequence ahead of any subordinate or nested loop. Loops at the same nesting level should be contiguous at the end of the parent structure. (See [Example 2.8, “Standalone segments appear in sequence ahead of subordinate loops.”](#).)’
- *Proposed 2.3.8*
- Modify 2.3.8 to state "Within any logical area, loop, or nested loop, all standalone segments belonging to the parent structure (i.e., logical area, loop, or nested loop) shall appear in the sequence ahead of any subordinate or nested loop **with the exception of trailer segments required to close that transaction, logical area, loop or nested loop.**" Loops at the same ...
- Also fix example and add Table 1,2,3 labels
- 6/1/2020 – X12M OK with 2.3.8 proposal; request an example of the trailer segment and recommend that the 997 or equivalent to be used to illustrate the trailer
- Motion to approve as modified was offered, seconded and Approved
- X12I approved at June 8th session

Tuesday, June 2: 9 AM – 12 PM ET - CANCELLED*Webex*

- Attendance
- Review daily schedule
- 3 PM – 5 PM - X12J session

Wednesday, June 3: 1 PM – 4 PM ET - CANCELLED*Webex*

- Attendance
- Review daily schedule
- 9AM - 11AM - X12J meeting

Monday, June 8: 11AM – 12 Noon ET - CANCELLED*Webex*

- Attendance
- X12M session review
- Continue with open items
- 3PM – 5 PM – X12J final session

X12M completed its work.

- The meeting adjourned as of June 8, 2020.

The minutes are provided by Chair Steven Rosenberg