



## X12M SUPPLY CHAIN SUBCOMMITTEE MINUTES

**Monday, Oct 5: 11 AM – 12:30 PM ET**

- Call to Order –
  1. X12 Anti-Trust Caution is in effect
  2. Opening Remarks by Chair
  3. Administrative Issues
    - Membership Review; Attendance tracking is managed by X12
    - October 2020 Agenda approval; motion offered and approved
    - Approval of June 2020 Minutes; motion offered and approved
    - X12M leadership team and member appointments
      - Chair/Vice-Chair
        - Chair – Steve Rosenberg
        - Vice-Chair – Rita Laur
      - X12M Appointments
        - Technical Assessment: Steve Rosenberg – primary
          - Lewis Davis - alternate
          - Zubair Nazir – alternate
        - Procedures Review Board: Zubair Nazir (primary)
          - Rita Laur - alternate
      - X12M attendee updates - none
    - Accessing iMeet
      - iMeet must be accessed at least once every 180 days to maintain access
  4. X12M Elections for Chair and Vice-Chair
    - Nomination review and closure; nominations closed
    - Vote is scheduled for Tuesday, October 6
  5. Review/Discuss NCPDP 852 Product Activity implementation guideline;
    - Motion to approve guideline was offered and approved: 008010X369
  6. Review/Discuss open Code Maintenance Requests (CMRs).
    - 10/6/2020: Batch 104 CMR list review prior to X12J session
      - Questions about codes for data element 284 - Need expanded definitions and possibly revised data element for PTC-related codes. To be discussed at X12J session. X12J approved the codes, but will be revisiting the code definitions and the definition of data element 284 Service Level Code
      - X12M was okay w/ DE 738 and 1799 code modifications (below)
      - The following 2 CMRs were approved by X12J on October 12, 2020 for publication in v8020.

- #20 – 897 transaction; DE 738; NF8 segment; new code FM Dietary Folate Equivalents w/ expanded definition: Folate, Dietary Folate Equivalents in micrograms for the product based on the nutritional service size provided.
- #27 – 897 transaction; DE 1799; new code N8 Nutritional Facts Table (NFT) Simplified Format w/ expanded definition: A food whose nutrient value is zero (0) as reported in the Nutrition Facts Table (NFT), for six or more of the calories or core nutrients, as per Health Canada.

## 7. Review/Discuss open Data Maintenance Requests

<ul style="list-style-type: none"> <li>• <b>003117 X12M AIA 820 Implementation Guideline TR3 –</b></li> <li>• 10/2020 - AIA guideline has been submitted to X12F for review</li> </ul>	<b>X12M DEFER</b>
<ul style="list-style-type: none"> <li>• <b>004117 X12M AIA 824 Implementation Guideline TR3 –</b></li> <li>• 10/2020 - AIA guideline has been submitted to X12F for review</li> </ul>	<b>X12M DEFER</b>
<ul style="list-style-type: none"> <li>• <b>006117 X12M AIA 831 Implementation Guideline TR3 –</b></li> <li>• 10/2020 - AIA guideline has been submitted to X12F for review</li> <li>• Note: 003117, 004117, 006117 are treated as a group</li> </ul>	<b>X12M DEFER</b>
<ul style="list-style-type: none"> <li>• <b>007117 X12M AIA 832 Implementation Guideline TR3 –</b></li> <li>• 10/2020 – AIA guideline is in-process</li> </ul>	<b>X12M DEFER</b>
<ul style="list-style-type: none"> <li>• <b>010117 X12M AIA 846 Implementation Guideline TR3 –</b></li> <li>• 10/2020 – AIA guideline is in-process</li> </ul>	<b>X12M DEFER</b>
<ul style="list-style-type: none"> <li>• <b>013117 X12M-X12I AIA 857 Implementation Guideline TR3 –</b></li> <li>• 10/2020 – AIA guideline has not been started</li> </ul>	<b>X12M DEFER</b>
<ul style="list-style-type: none"> <li>• <b>015117 X12M AIA 865 Implementation Guideline TR3 –</b></li> <li>• AIA guideline not ready – in development</li> <li>• To be released to X12M in February</li> <li>• April 2020 – Released for X12M for review; no comments from review period;</li> <li>• May 2020 – to be released for AIA ballot</li> <li>• 6/1/2020 - Motion on 009117, 014117 and 015117 – 2 Approvals</li> <li>• 10/2020 – To be presented to X12J this session</li> <li>• 10/05/2020 – Approved for publication by X12J</li> <li>• 10/14/2020 - Approved by PRB for publication</li> </ul>	<b>X12M APPROVED</b>
<ul style="list-style-type: none"> <li>• <b>007218 X12 Staff /X12M/ AIA – 856 Ship Notice - X12M &amp; X12I</b></li> <li>• 10/2020 – AIA guideline is in development</li> </ul>	<b>X12M DEFER</b>

<b>• 017319 – X12 Staff / 897 Data Synchronization transaction set TR3</b>	<b>X12M DEFER</b>
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- Develop a sample TR3 for the 897 Data Synchronization transaction set
- Guideline is In-development

<b>• 002120 – DE 640/ 945 TS</b>	<b>X12M DEFER</b>
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- Fix code NQ name
- X12M – questions about new title and definition
- Talked to Frank N about the terminology change; requested additional info regarding expanded definition with seems to contradict the name
- 1/29/2020 – Awaiting information from Frank
- Oct 12, 2020 – Awaiting information from Frank

<b>• 005120 –New Composite to handle Name references</b>	<b>X12M APPROVED</b>
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- N1 segment
- New composite to provide for multiple iterations of paired DE 66/67
- 1/27/2020 – Discussed by group
- Steve Bass:
  - Fix C076 data elements 03/04 w/ an 'X'
  - Fix C076 data elements 05/06 w/ an 'X'
- 2/3/2020
- Motion to approve 005120 as modified above - Approved as Modified
- To be reported out 2/3/2020
- 2/3/2020 – Reported out by X12M
- 6/8/2020 – Approved by X12N
- Oct 2020 - Awaiting X12F, X12I results
- Oct 12, 2020 – Approved by X12F and X12I; Recommended for ballot by X12J

<b>• 007120 –New currency composite; 897 transaction</b>	<b>X12M APPROVED as Modified</b>
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- To handle pricing in multiple currencies in CTP segment
- Create new composite of DE 212 and 100 C077
- 1/28/2020 – Reviewed; needs syntax notes added to Composite:
  - P0304, P0506, C0503 – 05 can be used only if 03 is used
  - Sarah motioned to accept the C077 as modified, Zubair; Accepted
  - Changes must be reviewed after returned from Steve B
  - 2/3/2020
  - Motion to Approve as modified - Zubair/Sarah S; Approved as modified
  - To be reported out 2/3/2020
  - Reported out 2/3/2020; Awaiting X12F response
  - Oct 2020 – Awaiting X12F response
  - Oct 12, 2020 – Approved by X12F; Recommended for ballot by X12J

<b>• 014120 –New ST04 (to be assigned)</b>	<b>X12M DISAPPROVED</b>
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- Create new data element ST04 to also carry ISX version
- 1/27/2020 - Sense of the X12M is that the ST04 not be approved

- June 8, 2020 X12C, X12I and X12M have disapproved; awaiting X12F, X12N
- Oct, 2020 – X12M further discussion; motion to disapprove – motion offered and approved
- Oct 12, 2020 - Disapproved by X12J

• <b>017220 – Fix design rule 2.3.8 in X12.61</b>	<b>X12M APPROVED AS MODIFIED</b>
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- Revise rule to appropriately handle trailer segments
  - *Current 2.3.8*
  - ‘Within any logical area, loop, or nested loop, all standalone segments belonging to the parent structure (i.e., logical area, loop, or nested loop) shall appear in the sequence ahead of any subordinate or nested loop. Loops at the same nesting level should be contiguous at the end of the parent structure. (See [Example 2.8, “Standalone segments appear in sequence ahead of subordinate loops.”](#).)’
  - *Proposed 2.3.8*
  - Modify 2.3.8 to state "Within any logical area, loop, or nested loop, all standalone segments belonging to the parent structure (i.e., logical area, loop, or nested loop) shall appear in the sequence ahead of any subordinate or nested loop with the exception of trailer segments required to close that transaction, logical area, loop or nested loop." Loops at the same ...
  - Also fix example and add Table 1,2,3 labels
  - 6/1/2020 – X12M OK with 2.3.8 proposal; request an example of the trailer segment and recommend that the 997 or equivalent to be used to illustrate the trailer
  - Motion to approve as modified– Approved
  - X12I approved at June 8<sup>th</sup> session
  - Aug 2020 – Revised implementation; approved by X12C
  - Oct 2020 – For re-review and re-vote; refer to 017220 updated document
  - Oct 6, 2020 – Reviewed updated document with modified solution – w/ 997 and fixed numbering of the sections following 2.3.8. Motion to approve as modified offered and Approved
  - Oct 12, 2020 – Recommended for ballot by X12J
8. EDI attachments – nothing to report at this time
9. X12M recessed until Tuesday
10. B2X Meeting 1PM – 2:30 PM ET
11. X12J Technical Assessment 3PM – 5 PM ET Report Out session
12. X12 General Session 5PM – 6 PM ET

<b>Tuesday, October 6: 11 AM – 12:30 PM ET</b>
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- X12M reconvened at 11:03 AM ET
- Chair and Vice-Chair Elections
  - Gary Beatty, ASC Chair, managed the vote process
  - Since there was only one nominee for each position, X12M voted by unanimous consent for Steve Rosenberg and Rita Laur to continue in their respective positions.
- Review open items
  - Discussed the open DMs
- Discuss B2X Meeting

- Recessed at 12:17 PM ET
- X12J Technical Assessment: 3 PM – 5 PM Report Out session

**Wednesday, October 7: 11 AM – 12:30 PM ET**

- Reconvened at 11:05 AM ET
- Review open items
- B2X Meeting discussion – possible avenues for further work
  - Marketing
    - Different focus
      - CTO, CIO, CEO, etc.
    - EDI Introduction from X12; YouTube
      - Large companies
      - Small companies
      - History
  - Business
    - EDI functionality in solving business problems
  - Education
    - EDI specifics
    - Should/should not compete
  - Technology
    - EDI to XML; more info and tie it to marketing
    - APIs
    - Microservices
    - Service providers
    - EDI to JSON
- Open discussion regarding X12 EDI for the 21<sup>st</sup> century, and recent enhancements
- 12 Noon ET – Having completed its work, X12M Adjourned from the Fall Trimester Meeting