

X12J TECHNICAL ASSESSMENT SUBCOMMITTEE

Standing Meeting Minutes

JUNE 5, 2-3:30 p.m. CDT

Attendance—17 people, 11 constituents

JUNE 7, 2-2:50 p.m. CDT

Attendance—15 people, 11 constituents

JUNE 12, 1-2:30 p.m. CDT

Attendance—11 people, 9 constituents

Support: Kent

1. Monday, June 5

- 1.1. Call to Order
- 1.2. Opening Remarks
- 1.3. Administrative Issues
 - 1.3.1. Constituent review
 - 1.3.2. Agenda was approved.
- 1.4. Adding “interested party” back into the MR process
 - 1.4.1. The Vice-chair noted that the subcommittee had agreed that “interested party” should be added back into the mr.x12.org website and asked for an update. The ASC Chair confirmed that Steering had approved it and that the request to staff would be submitted within the next week. The Chair recalled that no new code was needed for this and asked why staff didn’t do it sooner. The Executive Director pointed out that there’s a requirement that staff work requests come directly from a committee chair. The Chair suggested that a “postmortem” review take place in Steering.
- 1.5. CMR [Batch 120](#)
 - 1.5.1. Motion to approve CMR 120-102 as submitted passed unanimously.
 - 1.5.2. Motion to approve CMR 120-103 as submitted passed unanimously.
- 1.6. 2023-04-11 ASC Ballot Comment Responses approved for MR 331 – X12J is the delegate

<p>Ballot 1: MR 331</p> <p>DE 128: Need an "MBI (Medicare Beneficiary Identifier)" code</p>	
<p>In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions.</p>	
<p>APPROVED</p>	
Approval comment	
	<p>Comment 1: Code "F7" needs to be updated as well; probably in a separate MR at this point.</p>
	<p>Response 1: Thank you for your comment. X12N will review.</p>
	<p>Comment 2: This MR seems to not address any references such as the one mentioned in the Suggested Change where TR3s have notes on F6 to 'Use for MBI'. These will now be redundant with the definition change. Voting approve as this is needed immediately but this MR now leaves other groups in new MRs to have to do the cleanup that should have been done here.</p>
	<p>Response 2: Thank you for your comment. X12N will review.</p>
	<p>Comment 3: HICN is a term no longer used in the industry and CMS has phased out this code value.</p>
	<p>Response 3: Thank you for your comment. This is the exact reason for the MR.</p>

1.7. 2023-04-11 ASC Ballot Comment Responses approved for MR 399 – X12J is the delegate

<p>Ballot 2: MR 399</p> <p>DE 352: Increase maximum length</p>	
<p>In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions.</p>	
<p>APPROVED</p>	
Disapproval comment	

<p>Ballot 2: MR 399</p> <p>DE 352: Increase maximum length</p>	
	<p>Comment 1: We disapprove of MR #399 asking to replace DE352 with DE933 in the PWK segment. Functionally, this request asks to allow for free text up to 264 characters instead of 80 characters. We recognize that allowing for more characters could enable greater transparency in the 277 response. However, we are concerned that increasing the allowable characters in the PWK segment could further enable payers to inappropriately leverage the 277 to issue denials instead of using the 835. The effective issuance of a denial in the 277 eliminates the formal denial process and with it the ability to appeal. Moreover, such use of the 277 can skew the tracking of plan metrics. Therefore, we urge caution in moving ahead with this request.</p>
	<p>Response 1: Thank you for your comment.</p>
	<p>Comment 2: Allowing more unstructured, free-text data will be added burden on the providers to review and determine the actions they need to take. Codification of the information needs to be maximized to automate the workflow.</p>
	<p>Response 2: Thank you for your comment. This MR expands the available free text characters.</p>
	<p>Comment 3: MSG existed in the 5010 at claim and line level. Why not restore as that was already in place and has been coded to pick up the MSG segments instead of moving to PWK and increasing the PWK size?</p>
	<p>Response 3: Thank you for your comment. This MR expands the available free text characters.</p>

<p>Ballot 2: MR 399</p> <p>DE 352: Increase maximum length</p>	
	<p>Comment 4: Based on the business case, changing the data element in order to extend the maximum length to support reporting a rejection that cannot be codified does not comply with the 2210DB PWK07 Situational Rule. The 2210DB PWK07 situational rule states “Required when a non-standard or free form message is necessary to supplement or enhance the status information reported in the 2200D STC.”</p> <p>Additionally, when a rejection cannot be codified, a new Claim Status Category/Claims Status Code must be requested. This is supported via the 2210DB PWK segment note referencing Section 1.4.3.1 - STC Composite and Code Use Rules where it states “When the current Health Care Claim Status Category Codes or Health Care Claim Status Codes do not meet the Information Source's specific business need, a request for a new or modified code must be submitted for industry use. See Section 1.4.3 regarding code modifications.”</p>
	<p>Response 4: Thank you for your comment.</p>

1.8. [MRs changed since 4/4/23](#)

1.9. [X12J MRs in Development](#)

- 1.9.1. MR 233 “X327, X328, X342: Use a generic code value in PRV01.” Motion to approve the first row of the impact assessment, which pertains to the X12 Standard, passed unanimously.
- 1.9.2. MR 418 “MR 418 “TS 837, X323, X325: TR3 segment repetition mismatches.” Motion to approve as modified passed unanimously.
- 1.9.3. MR 419 “TS 837, X298: TR3 segment repetition mismatches.” Motion to withdraw since it is a duplicate of MR 418 passed unanimously.
- 1.9.4. MR 421 “TS 834, X318: TR3 segment repetition mismatches.” Motion to approve passed unanimously.
- 1.9.5. MR 422 “TS 278, X327, X328, X342: TR3 segment repetition mismatches.” Motion to approve passed unanimously.
- 1.9.6. MR 423 “TS 270, 271; X332: TR3 segment repetition mismatches.” Motion to approve passed unanimously.
- 1.9.7. X12I expressed interest in MR 420.

Meeting recessed at 3:30 p.m. CDT

2. Wednesday, June 7

- 2.1. Administrative Issue: Doug Anderson mentioned again that the subcommittee needs a way to see the changes as they will appear in the Standard and not just have them written in the impact assessment rows.
- 2.2. MR Technical Review
 - 2.2.1. MR 239 “832 TS: Add constructs for nuts, dairy, fish, meat, and poultry.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.2. MR 192 X330: “Update the AMT02 element notes in the 277CA implementation guide.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.3. MR 196 X324: “Add tooth information to the 837 Institutional Implementation Guide.” Motion to recommend to PRB for ballot as modified passed unanimously.
 - 2.2.4. MR 224 X341: “Change CAT02 code note.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.5. MR 250 “837 TR3s: Revise the TOO03 Note.” Motion to recommend to PRB for ballot as modified passed unanimously.
 - 2.2.6. MR 252 “X329: Revise the element note for STC01-02 and STC10-02.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.7. MR 272 “X298 X299 X300 (837): Replace SBR01 Code.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.8. MR 273 “Change note associated to code II Individual Patient Identifier.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.9. MR 298 “X329: Move the SVC01 note to SVC01-02.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.10. MR 320 “X327: Revise the Wording in Section 1.10.5.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.11. MR 336 “X328: Remove 2000E UM Note.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.12. MR 337 “X327 X328 X342: Revise DE Usage Requirements for 2000E CR6.” These changes were already applied by MR 131 in the 008030 TR3s, so this is a duplicate that should be withdrawn by X12N.
 - 2.2.13. MR 343 “X328: Revise the 2000F HL Situational Rule.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.14. MR 344 “X328: Remove 2000E/2000F UM02 Notes.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.15. MR 346 “X328: Remove a 2000F REF Note.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.16. MR 348 “X328: Revise 2010B NM101.” Motion to recommend to PRB for ballot passed unanimously.
 - 2.2.17. MR 356 “X328: Remove 2010AA PRV Note.” Motion to recommend to PRB for ballot passed unanimously.

2.3. Report Backs:

- 2.3.1. X12N approved MRs 192, 196, 224, 250, 252, 272, 273, 298, 320, 336, 337, 343, 344, 346, 348, 356.

Meeting recessed at 2:45 p.m. CDT

3. Monday, June 12

3.1. Report Backs:

- 3.1.1. No report backs from X12C, X12I, or X12M.
- 3.1.2. X12N approved MR 234 and withdrew MR 337.

3.2. Technical Review

- 3.2.1. MR 234 “X323, X324, X326: Loop 2410 LIN change situational rule.” Motion to recommend to PRB for ballot as modified passed unanimously.

3.3. Ballot recommendations

- 3.3.1. Motions to recommend to PRB for ballot MRs 418, 421, 422, and 423 passed unanimously.

Standing Meeting Report Back Summary

MR	Title	Affected	X12C	X12F	X12I	X12J	X12M	X12N	TAS Action
192	X330: Update the AMT02 element notes in the 277CA implementation guide	TR						Approved	Recommended for ballot to PRB
196	X324: Add tooth information to the 837 Institutional Implementation Guide	TR						Approved	Recommended for ballot to PRB
224	X341: Change CAT02 code note	TR						Approved	Recommended for ballot to PRB
233	X327, X328, X342: Use a generic code value in PRV01	Both			Approved	Approved		Will be in 6/19 comment period	
234	X323, X324, X326: Loop 2410 LIN change situational rule	TR						Approved	Recommended for ballot to PRB
239	832 TS: Add constructs for nuts, dairy, fish, meat, and poultry	Standard					Approved		Recommended for ballot to PRB
250	837 TR3s: Revise the TOO03 Note	TR						Approved	Recommended for ballot to PRB
252	X329: Revise the element note for STC01-02 and STC10-02	TR						Approved	Recommended for ballot to PRB

MR	Title	Affected	X12C	X12F	X12I	X12J	X12M	X12N	TAS Action
272	X298 X299 X300 (837): Replace SBR01 Code	TR						Approved	Recommended for ballot to PRB
273	Change note associated to code II Individual Patient Identifier	TR						Approved	Recommended for ballot to PRB
298	X329: Move the SVC01 note to SVC01-02	TR						Approved	Recommended for ballot to PRB
320	X327: Revise the Wording in Section 1.10.5	TR						Approved	Recommended for ballot to PRB
336	X328: Remove 2000E UM Note	TR						Approved	Recommended for ballot to PRB
337	X327 X328 X342: Revise DE Usage Requirements for 2000E CR6	TR						Withdraw	Informed PRB that is withdrawn
343	X328: Revise the 2000F HL Situational Rule	TR						Approved	Recommended for ballot to PRB
344	X328: Remove 2000E/2000F UM02 Notes	TR						Approved	Recommended for ballot to PRB
346	X328: Remove a 2000F REF Note	TR						Approved	Recommended for ballot to PRB
348	X328: Revise 2010B NM101	TR						Approved	Recommended for ballot to PRB
356	X328: Remove 2010AA PRV Note	TR						Approved	Recommended for ballot to PRB
418	TS 837, X323, X325: TR3 segment repetition mismatches	Standard				Approved as Modified			Recommended for ballot to PRB
419	TS 837, X298: TR3 segment repetition mismatches	Standard				Withdraw			Informed PRB that it is withdrawn
421	TS 834, X318: TR3 segment repetition mismatches	Standard				Approved			Recommended for ballot to PRB
422	TS 278, X327, X328, X342: TR3 segment repetition mismatches	Standard				Approved			Recommended for ballot to PRB
423	TS 270, 271; X332: TR3 segment repetition mismatches	Standard				Approved			Recommended for ballot to PRB

Meeting adjourned at 1:30 p.m. CDT