# X12J TECHNICAL ASSESSMENT SUBCOMMITTEE

## Standing Meeting Minutes

**OCTOBER 2, 2:30-3:30 PM EDT**

**Attendance—9 people, 7 constituents**

**OCTOBER 9, 1-2:30 PM EDT**

**Attendance—8 people, 8 constituents**

Support: Kent

## 1. Monday, October 2

1.1. Call to Order

1.2. Opening Remarks

1.3. Administrative Issues

    1.3.1. Constituent review

    1.3.2. Agenda was approved as modified. The 2023-07-05 Ballot Comment Responses item was moved to 10/9.

    1.3.3. Christopher Gracon applied and has been confirmed as an X12J Category 2 constituent representing the stakeholder Independent Health.

    1.3.4. The Wednesday 10/4 meeting was cancelled.

1.4. CMR Batch 122

    1.4.1. Motion to approve CMR 122-173 as modified passed unanimously.

1.5. Formal RFI 2600

    1.5.1. Motion to approve the RFI 2600 response passed unanimously.

1.6. MRs changed since 8/7/23

1.7. X12J MRs in Development (Files in iMeet)

    1.7.1. The Vice-chair would like to see MRs' impact assessments on mr.x12.org as soon as they are created and not wait until after their development.

    1.7.2. Motion to approve MR 417 passed unanimously.

    1.7.3. Discussed X12N|TGB|WG7 MRs' 451-461, which make changes to the Standard transaction sets 266 Mortgage or Property Record Change Notification, 811 Consolidated Service Invoice/Statement, 820 Payment Order/Remittance Advice, 824 Application. Advice. Some questioned the wisdom of adding industry-specific segments to the 824.

    1.7.4. Motion for X12J, as the developing subcommittee, to approve MRs 451-461 passed with one disapproval.

1.8. X12J Technical Review of MR 404 "TS 897: Add loops for additional food products" raised some questions and the subcommittee asked for more markup information about the loop changes.

1.9. There were no report backs.

## Meeting recessed at 3:15 p.m. EDT

## 2. Monday, October 9

2.1. 2023-07-05 ASC Ballot Comment Responses

2.1.1. The Vice-chair is concerned about the quality of MRs that are getting to ballot. Some of the things noted in these comments should have been caught by this subcommittee.

2.1.2. Motion to approve the following ballot comment responses for MRs 192, 196, 234, 250, 272, 418, and 422 was approved unanimously.

| Ballot 1: MR 192 X330: Update the AMT02 element notes in the 277CA implementation guide | |
|---|---|
| In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions. | |
| **APPROVED** | |
| Disapproval comments | |
| | Comment 1: Does the appendix B1.1.2.2 need to be changed to not have a max of 10 characters. |
| | Ref1 - If field length is 18 why is a Note needed |
| | Ref3 - this not is not currently in 8030 |
| | Ref2 OK |

| | |
|---|---|
| **Ballot 1: MR 192**<br><br>**X330: Update the AMT02 element notes in the 277CA**<br><br>**implementation guide** | |
| | Response 1: **Comment 1 response:** Appendix B.1.1.2.2 restricts the maximum length of Data Element Number 782 to 10 digits for all guides and does not need to change.<br><br>**Ref1 response:** The Loop 2200B AMT02 is Data Element 782 and is subject to the Appendix B.1.1.2.2 maximum length restriction of 10 digits (even if the Appendix B.1.1.2.2 Data Element Note is not present).  A Data Element Note is needed clarify the Data Element 782 maximum length restriction of 10 is not applicable for the Loop 2200B AMT02 Total Accepted Amount Data Element.<br><br>**Ref3 response:**  This MR was created when only version 8020 of X330 was available (version 8030 had not yet been published).  The work group is unable to comment regarding what MR resulted in version 8030 to no longer reflect the Appendix B.1.1.2.2 Data Element Note. |
| | Comment 2: CMS does not agree with expanding X330 2200B Amount total. Why would you acknowledge an amount larger than you can actually send? |
| | Response 2: Loop 2200B AMT Total Accepted Amount reports the total accepted dollar amount for an 837 transaction set (i.e., 837 batch of claims) and not an individual claim.  This change was initially approved for version 7030 as a result of a request made by the industry because the total claim or encounter charge amounts in an incoming ASC X12 837 transaction set can be greater than the 10 digits allowed. |

## Ballot 2: MR 196

## X324: Add tooth information to the 837 Institutional Implementation Guide

**In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions.**

| APPROVED | |
| --- | --- |
| Approval comment | |
| | Comment 1: This MR needs to coordinated with MR250. |
| | Response 1:  This MRC will be contacted to coordinate with MR250. |
| Disapproval comment | |
| | Comment 2: Do they really need to submit this in institutional format, or are they trying to avoid submitting professional claims and do this all on institutional?  Our solution does not support tooth information on institutional claims and I am not convinced this information is necessary for proper processing and payment of institutional claims. |
| | Response 2: This is a problem for dental clinics.  X12 was presented a business case.  It is out of X12 purview to dictate how to submit claims for dental charges. |

## Ballot 4: MR 234

## X323, X324, X326: Loop 2410 LIN change situational rule

**In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions.**

| APPROVED | |
| --- | --- |
| Approval comment | |
| | Comment 1: on the 326 2410 - The sentence regarding Required when an HHS approved pilot project specifies reporting of Universal Product Number (UPN) by parties registered in the pilot and their trading partners.  IS NOT INCLUDED TO BE UPDATED.  IS THIS AN OVERSIGHT |

## Ballot 4: MR 234

## X323, X324, X326: Loop 2410 LIN change situational rule

|  |  |
|---|---|
|  | Response 1: The X326 is synched with the 837I, and UPN can only be reported in the 837P. |
| Disapproval comment |  |
|  | Comment 2: Concerned that this change could cause issues with the IDE REF 2300. The LIN is used to report pharm only and this could cause a conflict with the NUBC. |
|  | Response 2: The MR was to change the use of the LIN to report products that previously used NDC codes only, but now have UDI codes. We do not see any conflicts. |

## Ballot 6: MR 250

## 837 TR3s: Revise the TOO03 Note

| In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions. | |
|---|---|
| **APPROVED** | |
| Approval comments |  |
|  | Comment 1: This change will also need to be applied to MR196 (X324) as they are adding Element Note 1221 to TOO03-02 instead of TOO03-01. |
|  | Response 1: Thank you for your comment. The work group will review in order to apply the element note. |
|  | Comment 2: Dental Guide only lists JP in the TOO01 while the other guides list JP and JO in TOO01. |
|  | Response 2: Thank you for your comment. The appropriate work group will review and determine if JO needs to be added to the TR3. |

## Ballot 8: MR 272

## X298 X299 X300 (837): Replace SBR01 Code

**In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions.**

| APPROVED | |
| --- | --- |
| Disapproval comment | |
| | Comment 1: This forces vendors to modify code simply to make 'R' consistent rather than 'N'?  Why didn't the PACDR implementation use the standard of 'N' rather than necessitating this change?   If 'R' is required, then recommend adding 'R' but not removing 'N'. |
| | Response 1: Thank you for your comment. The 'R' code was created specifically for use in these guides to replace the rather generic 'N'. The 'N' has been in place in this location since the original publication in 5010.  A general principle is to replace codes with ones specific for the guide after the specific ones are published. |

## Ballot 18: MR 418

## TS 837, X323, X325: TR3 segment repetition mismatches

**In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions.**

| APPROVED | |
| --- | --- |
| Approval comment | |
| | Comment 1: Aren't IA lines 3 & 4 duplicative since the 837 Standard is being changed? It does not need to be listed separately for X323 and X325. |
| | Response 1: Thank you for your comment. We agree that the TR3s did not need to be listed. Staff will remove those references and delete the duplicate IA. |

## Ballot 20: MR 422

## TS 278, X327, X328, X342: TR3 segment repetition mismatches

| In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions. | |
|---|---|
| **APPROVED** | |
| Approval comment | |
| | Comment 1: Appears that the TR3 Note needs to be updated<br>The total number of DTP segments in the 2000E loop cannot exceed 10 |
| | Response 1: Thank you for your comment. You are correct. Another MR will be submitted by Staff to change the note(s). Staff will remove the TR3 references from the MR database. |

4.1. X12J Technical Review

    4.1.1. MR 459 "TS 824, new Seg & DE: Add new segment Policy-Related Error to the 824" was not recommended for ballot.

    4.1.2. Motion to recommend the following MRs to PRB for ballot passed unanimously.

        4.1.2.1. MR 417 TS 837: Modify transaction set note 2/3250

        4.1.2.2. MR 450 Seg ISX: Revise semantic note

        4.1.2.3. MR 451 TS 811: Add YNQ segment

        4.1.2.4. MR 452 New Seg, TS 811 and TS 266: Create Policy Premium Payment Information segment

        4.1.2.5. MR 453 Seg NX2: Add DE 554

        4.1.2.6. MR 454 TS 811: Add MS1 segment

        4.1.2.7. MR 455 New Seg, TS 811: Add new segment Insurance Policy Additions and Peril Coverages

        4.1.2.8. MR 456 Seg III, new DE: Add new data element Insurance Policy Coverage Type Code

        4.1.2.9. MR 457 TS 811: Add AD1 segment

        4.1.2.10. MR 458 TS 811, new Seg: Create a new Insurance Policy Update Information segment

        4.1.2.11. MR 460 TS 266: Add Insurance Policy Update information segment

        4.1.2.12. MR 461 TS 820: Add the Insurance Policy Update Information segment

    4.1.3. Motion to recommend the following X12N MRs to PRB for ballot passed unanimously.

        4.1.3.1. MR 207 TR3 notes: Remove notes 448 & 350747

        4.1.3.2. MR 219 X323: Loop 2330B - situational rule

    4.1.3.3.   MR 233 X327, X328, X342: Use a generic code value in PRV01

    4.1.3.4.   MR 240 837 TR3s: Change CTP05-01 element note

    4.1.3.5.   MR 270 X298 X299 X300 (837): Billing Provider License Information

    4.1.3.6.   MR 274 X298 (837): NM1 Remove TR3 Note #3

    4.1.3.7.   MR 277  X298 (837): Remove Code 'CT' from PWK01

    4.1.3.8.   MR 282 X298 X299 X300 (837): ICD-9 Code Qualifier in HI Segments

    4.1.3.9.   MR 283 X323 X324 X325 (837): Make the OI Segment Situational

    4.1.3.10. MR 284  X298 X299 X300 (837): Remove 'R' from SVD01

    4.1.3.11. MR 294 X333 (834): Remove a Code Note in the 2300 DTP

    4.1.3.12. MR 299 X329: Resolve Provider's Assigned Claim Identifier Note Conflict

    4.1.3.13. MR 317 X327: Revise the wording in Section 1.3.2

    4.1.3.14. MR 322 X327: Remove Limitation Reference from Section 1.11.2

    4.1.3.15. MR 339 X328, X342: Revise the 2000E & 2000F PWK Segments

    4.1.3.16. MR 347 X328: Remove N301 Notes

    4.1.3.17. MR 350 X327 X328 X342: Revise 2010C/D REF01 Code Note

    4.1.3.18. MR 352 X328: Revise the 2000E AAA Note

    4.1.3.19. MR 358 X327: Remove 2000D HL Note

    4.1.3.20. MR 360 X327: Remove 2010EA REF01 Code Note

    4.1.3.21. MR 362 X328: Add URL to the PER Instructions in 1.11.1.2

    4.1.3.22. MR 365 X327: Revise Section 1.11.5

    4.1.3.23. MR 367 X327: Revise a 2000E HL Note

    4.1.3.24. MR 368 X327: Revise a 2000E DTP Note

    4.1.3.25. MR 369 X327: Revise a 2000E DTP Note

    4.1.3.26. MR 370 X327: Remove 2000E and 2000F UM02 Code Notes

    4.1.3.27. MR 371 X327: Revise the 2000F UM03 Situational Rule

    4.1.3.28. MR 373 X298 X299 X300: Revise the REF01 G2 Code Note

    4.1.3.29. MR 374 X298 X299 X300: Revise the 2430 SVD Situational Rule

    4.1.3.30. MR 386 X298 X299 X300: Add 2300 CLM Element Notes

    4.1.3.31. MR 387 X299 X300: Remove NM101 Code Notes

    4.1.3.32. MR 393 X298 X299 X300: Rename the 2330A and 2330BA DTP Segments

    4.1.3.33. MR 395 X298 X299 X300: Revise the 2430 SVD03 Element Note

    4.1.3.34. MR 433 X332: Modify notes

  4.2.   X12J's December meetings have been moved to the week of 12/11.

  4.3.  Report Backs

## Report Back Summary

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 105 | 837R - 2000B and 2000C External Code Sets | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 176 | X12N IGs: Harmonize the use of Source of Payment Typology Codes | TR | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 187 | EDI Standard: C003 Composite Medical Procedure Identifier - Modify the semantic note | Both | In Development | | | Deferred | | | | X12N workgroup development | |
| 189 | EDI Standard: Add data element to the HSD Segment | Both | In Development | | | Deferred | | | | X12N workgroup development | |
| 207 | TR3 notes: Remove notes 448 & 350747 | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 219 | X323: Loop 2330B - situational rule | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 233 | X327, X328, X342: Use a generic code value in PRV01 | Both | X12J Technical Review | | | Deferred | | | Approved | X12J Technical Review | |
| 240 | 837 TR3s: Change CTP05-01 element note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 270 | X298 X299 X300 (837): Billing Provider License Information | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 274 | X298 (837): NM1 Remove TR3 Note #3 | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 277 | X298 (837): Remove Code 'CT' from PWK01 | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 279 | DE 1166: Contract Type Code for Sub-capitated Payment | Both | In Development | | | Deferred | | | | X12N workgroup development | |
| 281 | DE 353 and X341 (275): Add Codes for Reconsideration and Appeal | Both | In Development | | | Deferred | | | | X12N workgroup development | |
| 282 | X298 X299 X300 (837): ICD-9 Code | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | Qualifier in HI Segments | | | | | | | | | | |
| 283 | X323 X324 X325 (837): Make the OI Segment Situational | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 284 | X298 X299 X300 (837): Remove 'R' from SVD01 | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 289 | TS 270, X332, X347: Add Plan Coverage Type Inquiry Segment | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 294 | X333 (834): Remove a Code Note in the 2300 DTP | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 299 | X329: Resolve Provider's Assigned Claim Identifier Note Conflict | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 315 | TR3 811/820; DE 98, DE 127, DE 234, DE 1271: Add code values | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 317 | X327: Revise the wording in Section 1.3.2 | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 322 | X327: Remove Limitation Reference from Section 1.11.2 | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 339 | X328, X342: Revise the 2000E & 2000F PWK Segments | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 347 | X328: Remove N301 Notes | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 350 | X327 X328 X342: Revise 2010C/D REF01 Code Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 352 | X328: Revise the 2000E AAA Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 358 | X327: Remove 2000D HL Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 360 | X327: Remove 2010EA REF01 Code Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 362 | X328: Add URL to the PER Instructions in 1.11.1.2 | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 365 | X327: Revise Section 1.11.5 | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 367 | X327: Revise a 2000E HL Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 368 | X327: Revise a 2000E DTP Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 369 | X327: Revise a 2000E DTP Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 370 | X327: Remove 2000E and 2000F UM02 Code Notes | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 371 | X327: Revise the 2000F UM03 Situational Rule | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 373 | X298 X299 X300: Revise the REF01 G2 Code Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 374 | X298 X299 X300: Revise the 2430 SVD Situational Rule | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 386 | X298 X299 X300: Add 2300 CLM Element Notes | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 387 | X299 X300: Remove NM101 Code Notes | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 393 | X298 X299 X300: Rename the 2330A and 2330BA DTP Segments | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 395 | X298 X299 X300: Revise the 2430 SVD03 Element Note | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 404 | TS 897: Add loops for additional food products | Standard | In Development | | | Deferred | | | | X12M development | |
| 413 | TS New: EDI solution to inquire status of a transaction | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 417 | TS 837: Modify transaction set note 2/3250 | Standard | Proposed for ballot | | | Approved | Approved | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 420 | TS 832, X304: TR3 segment repetition mismatches | Standard | In Development | | | Deferred | | | | X12N workgroup development | |
| 424 | Multiple X12N TR3s: NDC code length accommodation | TR | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 426 | X329: Support Responsibility Amounts | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 427 | EDI Standard, X332: Support ID card images | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 428 | DE 1796, X332: Support Provider Exemptions and Post Service Reviews | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 429 | TS 270, TS 271, X332: Support reason for request and event ID | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 433 | X332: Modify notes | TR | Proposed for ballot | | | | | | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 449 | TS 832: Support information pertaining to cannabis and cannabis accessories | TR | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 450 | Seg ISX: Revise semantic note | Standard | X12J Technical Review | | | Approved | Approved | Deferred | | X12J Technical Review | |
| 451 | TS 811: Add YNQ segment | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 452 | New Seg, TS 811: Create Policy Premium Payment Information segment | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 453 | Seg NX2: Add DE 554 | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 454 | TS 811: Add MS1 segment | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|----|-------|----------|--------|------|------|------|------|------|------|-----------|------------|
| 455 | New Seg, TS 811: Add new segment Insurance Policy Additions and Peril Coverages | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 456 | Seg III, new DE: Add new data element Insurance Policy Coverage Type Code | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 457 | TS 811: Add AD1 segment | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 458 | TS 811, new Seg: Create a new Insurance Policy Update Information segment | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 459 | TS 824, new Seg & DE: Add new segment Policy-Related Error to the 824 | Standard | X12J Technical Review | | Deferred | Disapproved | Approved | Deferred | Deferred | X12J Technical Review | |
| 460 | TS 266: Add Insurance Policy Update information segment | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 461 | TS 820: Add the Insurance Policy Update Information segment | Standard | Proposed for ballot | | Approved | Approved | Approved | Approved | Approved | PRB approves for ballot | Recommended for ballot to PRB |
| 462 | DE 128: Change F7 definition | Standard | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 463 | X305: Add segment to identify aggregation/account linkage method | TR | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |

Meeting adjourned at 2:30 p.m. EDT