# X12J TECHNICAL ASSESSMENT SUBCOMMITTEE

## Interim Meeting Minutes

### DECEMBER 11, 1:30-3:30 PM EST

**Attendance—11 people, 9 constituents**

Support: Kent

## 1. Monday, December 11

1.1. Call to Order

1.2. Opening Remarks

1.3. Administrative Issues

    1.3.1. Constituent review

    1.3.2. Agenda was approved.

    1.3.3. The Tuesday, 12/12/23, and Wednesday, 12/13/23, meetings were cancelled.

1.4. CMR Batch 123

    1.4.1. Motion to approve CMR 123-176 as modified passed unanimously.

    1.4.2. Motion to approve CMR 123-185 as submitted and disapprove CMR 123-186 as a duplicate passed unanimously.

    1.4.3. Motion to approve the following CMRs as submitted passed unanimously: 123-174, 123-175, 123-178, 123-179, 123-180, 123-181, 123-182,123-175, 123-176, 123-178, 123-179, 123-180, 123-181, 123-182,123-175, 123-176, 123-178, 123-179, 123-180, 123-181, 123-182, 123-175, 123-176, 123-178, 123-179, 123-180, 123-181, 123-182, 123-183, 123-184, 123-187, 123-188, 123-189, 123-190, 123-191, 123-192, 123-193, 123-194, 123-195, 123-196, 123-197, 123-198, 123-199, 123-200.

1.5. 2023-10-17 ASC Ballot Comment Responses were reviewed and approved.

1.6. MRs changed since 10/9/23

    1.6.1. The status for MR 251 should be changed from "Work Group Approved" to "In Development" since X12N disapproved it as currently drafted.

    1.6.2. Staff will add dates to MR comments to make clear when the note was added and whether it still applies, as with MR 315.

1.7. X12J MRs in Development

      1.7.1. Motion to disapprove MR 187 "EDI Standard: C003 Composite Medical Procedure Identifier - Modify the semantic note" and recommend it be withdrawn passed unanimously.

      1.7.2. Motion to approve MR 501 "TS 811: Increase NM1 loop repeats," passed unanimously.

1.8. X12J Technical Review

      1.8.1. Motions to recommend the following MRs to PRB for ballot all passed unanimously:

            1.8.1.1. MR 233 "X327, X328, X342: Use a generic code value in PRV01"

            1.8.1.2. MR 248 "X322: 2110 SVC: Revise the Situational Rule"

            1.8.1.3. MR 275 "X298 (837): Add Demonstration Project Identifier"

            1.8.1.4. MR 286 "X299 (837): Add code note to Billing Provider Tax ID"

            1.8.1.5. MR 287 "837 IGs: Ensure REF02 Industry Name is Consistent"

            1.8.1.6. MR 288 "X299: Add Auto Accident Location to CLM11"

            1.8.1.7. MR 300 "X299 (837): Revise the Usage Requirements for 2010AA Billing Provider Name"

            1.8.1.8. MR 302 "837 IGs: Add an Industry Name to 2300 CLM11-05"

            1.8.1.9. MR 306 "837 IGs: Add an Industry Name to 2400 CTP04"

            1.8.1.10. MR 309 "X325: Correct the DN1 example"

            1.8.1.11. MR 353 "X328: Revise the 2000E AAA03 Situational Rule"

            1.8.1.12. MR 359 "X327 X342: Revise the 2000F HSD01 Situational Rule"

            1.8.1.13. MR 366 "X327: Revise 2000C HL TR3 note"

            1.8.1.14. MR 379 "X298: Make LIN04 and LIN05 Used"

            1.8.1.15. MR 383 "X298 X299 X300: Revise the 2010BA NM1 Situational Rules"

            1.8.1.16. MR 384 "X298 X299 X300: Revise the 2010BA and 2010CA Social Security Segments"

            1.8.1.17. MR 391 "X298 X299 X300: Revise the 2330A REF Situational Rule"

            1.8.1.18. MR 402 "X328 Acknowledgment (278) - Revise the 2000E UM02 code note"

            1.8.1.19. MR 415 "TR3 275s: Remove BDS note"

            1.8.1.20. MR 450 "Seg ISX: Revise semantic note"

            1.8.1.21. MR 501 "TS 811: Increase NM1 loop repeats"

      1.8.2. Motion to disapprove MR 459 "TS 824, new Seg & DE: Add new segment Policy-Related Error to the 824" and recommend it be withdrawn passed unanimously.

1.9. Report Backs

## Report Back Summary

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 105 | 837R - 2000B and 2000C External Code Sets | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 176 | X12N IGs: Harmonize the use of Source of | TR | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | Payment Typology Codes | | | | | | | | | | |
| 187 | EDI Standard: C003 Composite Medical Procedure Identifier - Modify the semantic note | Both | In Development | | | Deferred | Disapproved | | | Recommend submitter withdraw | Disapproved |
| 189 | EDI Standard: Add data element to the HSD Segment | Both | In Development | | | Deferred | | | | X12N workgroup development | |
| 233 | X327, X328, X342: Use a generic code value in PRV01 | Both | X12J Technical Review | | | Approved | | | Approved | PRB approval for ballot | Recommended for ballot to PRB |
| 248 | X322: 2110 SVC: Revise the Situational Rule | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 275 | X298 (837): Add Demonstration Project Identifier | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 279 | DE 1166: Contract Type Code for Sub-capitated Payment | Both | In Development | | | Deferred | | | | X12N workgroup development | |
| 286 | X299 (837): Add code note to Billing Provider Tax ID | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 287 | 837 IGs: Ensure REF02 Industry Name is Consistent | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 288 | X299: Add Auto Accident Location to CLM11 | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 289 | TS 270, X332, X347: Add Plan Coverage Type Inquiry Segment | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 300 | X299 (837): Revise the Usage Requirements for 2010AA Billing Provider Name | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 302 | 837 IGs: Add an Industry Name to 2300 CLM11-05 | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 306 | 837 IGs: Add an Industry Name to 2400 CTP04 | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 309 | X325: Correct the DN1 example | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 315 | TR3 811/820; DE 98, DE 127, DE 234, DE 1271: Add code values | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 353 | X328: Revise the 2000E AAA03 Situational Rule | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 359 | X327 X342: Revise the 2000F HSD01 Situational Rule | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 366 | X327: Revise 2000C HL TR3 note | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 379 | X298: Make LIN04 and LIN05 Used | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 383 | X298 X299 X300: Revise the 2010BA NM1 Situational Rules | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 384 | X298 X299 X300: Revise the 2010BA and 2010CA Social Security Segments | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 391 | X298 X299 X300: Revise the 2330A REF Situational Rule | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 402 | X328 Acknowledgment (278) - Revise the 2000E UM02 code note | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 404 | TS 897: Add loops for additional food products | Standard | In Development | | | Deferred | | | | X12M development | |
| 413 | TS New: EDI solution to inquire status | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |

| MR | Title | Affected | Status | X12C | X12F | X12I | X12J | X12M | X12N | Next Step | TAS Action |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | of a transaction | | | | | | | | | | |
| 415 | TR3 275s: Remove BDS note | TR | X12J Technical Review | | | | | | | PRB approval for ballot | Recommended for ballot to PRB |
| 420 | TS 832, X304: TR3 segment repetition mismatches | TR | In Development | | | Deferred | | | | X12N workgroup development | |
| 424 | Multiple X12N TR3s: NDC code length accommodation | TR | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 426 | X329: Support Responsibility Amounts | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 427 | EDI Standard, X332: Support ID card images | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 428 | DE 1796, X332: Support Provider Exemptions and Post Service Reviews | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 429 | TS 270, TS 271, X332: Support reason for request and event ID | Both | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 449 | TS 832: Support information pertaining to cannabis and cannabis accessories | TR | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 450 | Seg ISX: Revise semantic note | Standard | X12J Technical Review | | | Approved | Approved | Deferred | | PRB approval for ballot | Recommended for ballot to PRB |
| 459 | TS 824, new Seg & DE: Add new segment Policy-Related Error to the 824 | Standard | X12J Technical Review | | Deferred | Disapproved | Approved | Deferred | Withdrew | Withdrawn by submitter | Disapproved |
| 462 | DE 128: Change F7 definition | Standard | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 463 | X305: Add segment to identify aggregation/account linkage method | TR | Assemble Initial Impact Assessment | | | Deferred | | | | Staff assembles initial IA | |
| 501 | TS 811: Increase NM1 loop repeats | Standard | In Development | | | | Approved | | | PRB approval for ballot | Recommended for ballot to PRB |

Meeting adjourned at 3:30 p.m. EST