## INTRODUCTION

- → In the Spotlight materials are initially presented at an X12 corporate meeting, also known as a General Session
- → Each presentation covers one topic, generally at a high-level
- → These "quick hits" highlight new features and functions or to remind the audience of things they may have forgotten over time
- $\rightarrow$  X12 welcomes suggestions for Spotlight topics
  - Submit suggestions on X12's online feedback form at x12.org/feedback

## LIAISONS

- → X12 liaisons are individuals with specific responsibilities related to communication and coordination between X12 and another organization or between two X12 groups
- $\rightarrow$  X12 liaisons are appointed
- ightarrow X12 recognizes two types of liaisons
  - Internal liaisons are appointed to coordinate between two X12 groups
  - External liaisons are appointed to represent X12's interests to another organization as defined in a formal agreement between the two organizations

## LIAISONS

 $\rightarrow$  X12's liaison policies are detailed in X12 Liaisons (CAP17)

### $\rightarrow$ There are three types of external liaisons

- Formal liaisons share information from X12 to another organization and from that organization back to X12
- Informational liaison responsibilities are limited to collecting information from the external organization and disseminating it within X12
- Operational liaison positions are filled by X12 staff with authority to enter into agreements and speak on behalf of X12 in matters of corporate and operational interest

## FORMAL LIAISONS

- Position is established via a formal agreement between X12 & another entity
- $\rightarrow$  Appointed & overseen by the X12 Board
- $\rightarrow$  Represents X12 to an external entity
- $\rightarrow$  Shares information bilaterally
- → May be closely aligned with one or more subcommittees
- $\rightarrow$  Sometimes known as an external liaison

## FORMAL LIAISONS

- One individual can't simultaneously represent X12 to the partner organization and the partner organization to X12
- → Participates in the activities of both X12 and the partner organization
- → Works closely with X12 staff, committee officers, and subcommittee officers
- $\rightarrow$  May have additional responsibilities based on the formal agreement in place
- Isn't expected to know everything about everything, but knows how to find answers

## FORMAL LIAISONS

- Speaks on behalf of X12 to and within the partner organization about matters related to ongoing or planned standards development processes or activities that directly impact the partner organization
- → Reports back to X12 on meetings and discussions with the other entity, joint projects, and any issues that arise
- Doesn't represent their personal position or their employer's position while operating as X12's liaison

## FORMAL LIAISONS

### $\rightarrow$ Qualifications

- Be an X12 member representative eligible for appointment
- Have strong written & verbal communication skills
- Understand the overall X12 organization and policies
- Understand the partner's overall organization and policies
- Have the knowledge and experience needed for the specific role

## SUMMARY

- → Formal liaisons have an important role in X12's successful collaborations with other entities
- $\rightarrow$  Formal liaisons meet specific qualifications
- Formal liaisons have established responsibilities and operate without those guardrails
- → Formal liaisons can speak for X12 as defined in the specific agreement between X12 and the external entity

## STAY CONNECTED

- $\rightarrow$  Learn more about X12 at X12.org
- $\rightarrow$  Stay informed by following X12
  - @x12standards on Twitter
  - #X12 on LinkedIn