X12 / Corporate Meeting / September 2025



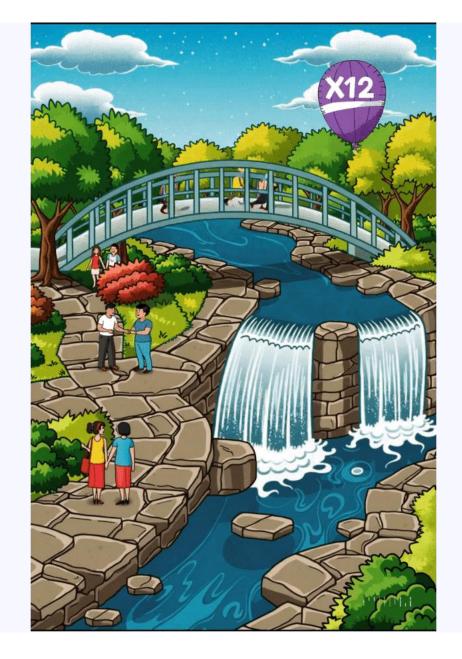
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#### DISCLAIMER

- $\rightarrow$  This presentation is for informational purposes only
- → This presentation does not represent legal advice
- → This presentation contains point-in-time content and is subject to revision

#### WELCOME MESSAGE

STEPHANIE FETZER
X12 BOARD CHAIR





#### CORPORATE MEETING

- → Call to Order
- → Welcome
- → The Anti-Trust, Recording, and Photo policies are in effect for all the sessions of this meeting

## CORPORATE MEETING

- → 112 attendees registered for this meeting
- → Our meeting app, Whova
  - X12 uses Whova for the session schedule and session scanning
  - Remember to have your badge scanned in each session
  - Stop by the registration desk if you have questions or email <u>meetings@x12.org</u>
- → The committees, work groups, and task groups are having important collaborative discussions this week

## CORPORATE MEETING

- → Membership Categories
  - The last change to membership dues was in 2018

Introduced new membership categories
Changed annual dues for some categories

→ X12 dues are remaining the same again for 2026 and we are evaluating new paths for participation

## LICENSING UPDATE

- → Currently, in discussion with more than 90 entities regarding licensing
- → To date we have agreements in place with:
  - ~ 100 Commercial Use Licensing Partners
  - ~ 150 Internal Use Licensing Partners
  - ~ 110 Developer Licensees
  - ~ 11,000 Glass and User Licensees
- $\rightarrow$  Read more at x12.org/licensing
- → Review the <u>Featured Licensing Partners</u> and note the poster boards listing them near the registration desk

# PROOF OF CONCEPT UPDATE

#### **Active Initiatives:**

- → JSON Proof of Concept (PoC) and schemas to support the Supply Chain industry
  - Specification completed at <u>ison.x12.org</u>; updates in process
  - Draft 850 JSON schema under review; pending feedback from key participant
- → HIPAA Recommendations PoC and guidance to support the Health Care and Insurance industry
  - Current focus is 008040 270/271 Eligibility
  - Planning to move onto 008060 guides in Q4

#### JSON SURVEY

- → Announced on X12 website : <a href="https://x12.org/news-and-">https://x12.org/news-and-</a> <a href="events/news/x12-survey-regarding-json">events/news/x12-survey-regarding-json</a>
- → Open through 10/17/2025
- → More than 40 respondents so far
  - 64% already use JSON based on X12 transactions
  - 74% use JSON internally and externally
  - 55% use JSON with and without APIs
  - Experiencing a lot of issues with JSON, due to a lack of standardization, that X12 already solves
  - 74% are interesting in participating with X12



# ASC OFFICER ELECTION RESULTS

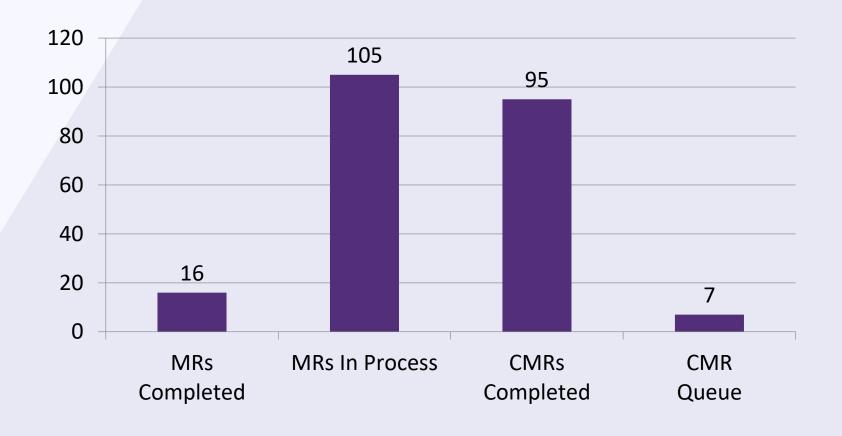
- → ASC Chair: Michelle Barry
- → ASC Vice Chair: LuAnn Hetherington
- → X12N | TGB | WG2 Co-chair: Jennifer Stewart
- → X12N|TGB|WG22 Chair: Christopher Gracon
- → X12N|TGB|WG23 Co-chairs:
  - Evert Ford
  - David Collins
- → X12N|TGC Chair: Joel Prater

#### CURRENT MR INVENTORY

- → ASC subcommittees are actively working on more than 30 MRs
- → More than 50 MRs have been reviewed by the Procedures Review Board (PRB) and the Technical Assessment Subcommittee (X12J) and are being prepped for ASC subcommittee consideration

## MR AND CMR REQUESTS

1/1/2025 - 9/25/2025

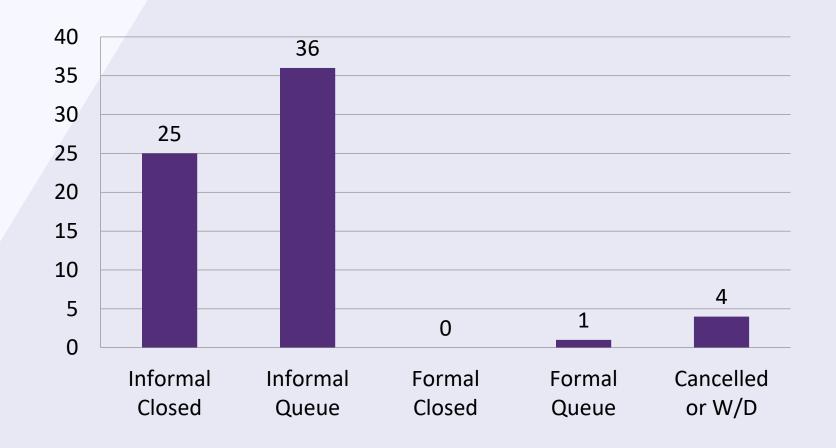




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## REQUESTS FOR INTERPRETATION

1/1/2025 - 9/25/2025





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## ASC ACTIVITY UPDATES

- → Continuing efforts related to an implementation guide to support Good Faith Estimates
- → Continuing coordination with other industry organizations

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#### Thank you for your many years of service



Gary Beatty

#### X12 HIPAA RECOMMENDATIONS

- → X12 will soon issue a new recommendation to advance each of the currently mandated transactions to its counterpart 008060 version
- → The recommendation will include details about the improvements and new functionality
- → Once the recommendation is issued, X12 members and other implementers are strongly encouraged to submit letters of support for the recommendation
  - The Recommendations web page will have more information about where to send the letters
- → Once an NPRM is issued, X12 members and other implementers should also post comments supporting the version advancements

#### X12 HIPAA RECOMMENDATIONS

- → Soon thereafter, X12 will issue another recommendation for mandating other standards that support health care industry needs above and beyond the currently mandated standards
- → That recommendation will be supported with details about the new functionality available in the proposed standards and the value of those standards to the health care industry
- → Once again, X12 members and other implementers are strongly encouraged to submit letters of support for these recommendations

- → Suggestion Process
  - Establish a process for gathering additional perspectives and useful industry feedback at the beginning of the maintenance request activities
  - Rolling out in 2026
- → Interim Public Meetings
  - Establish a new type of interim meeting, open to member representatives and non-members
  - Rolling out in 2026

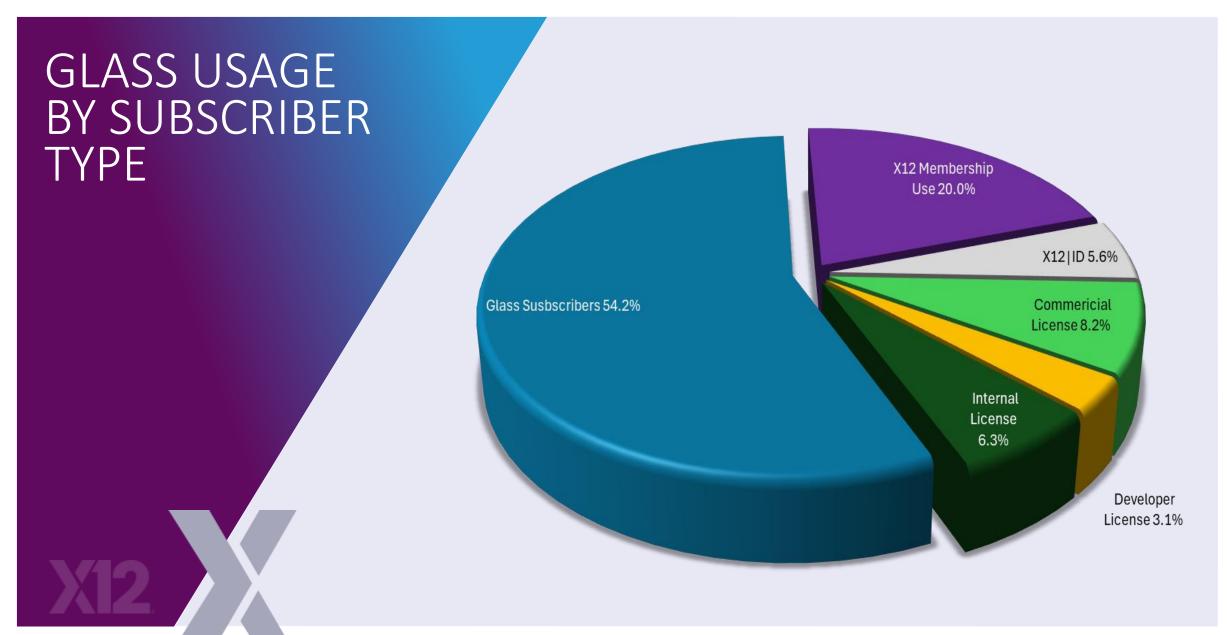
#### → MR Process Refinements

- Update ASC02 and ASC95 to identify the responsibilities of X12's new MR project manager staff role
- Establish a streamlined process for smallscope maintenance requests
- Modify development group policies to increase efficiency and align with the representative subject matter expert model
- Establish a separate workflow applicable when a development group proposes to quash an MR

- → Education, Information, and Messaging
  - Establishes a new X12 group focused on providing valuable information to the right audiences at the right time
  - Responsible for coordinating messaging for internal and external audiences including basic and detailed information posted in X12's Info Center or delivered directly to the public via webinars or presentations
  - Renewed emphasis on ensuring crucial material related to X12's products, committee activities, and value to the industries served by X12's standards and implementation guides is available, consistent, and accurate

#### → Complex MR Workflow

- Establish a detailed process for handling complex maintenance requests
- Applies when a submitted MR appears too narrowly focused on a particular aspect of a larger industry activity or federal requirement
- Applies when a submitted MR's details require refinement before industry perspectives and feedback are solicited via the Suggestion process
- Applies when a significantly unique transaction set or implementation guide is requested



## X12 PARTICIPANT RECOGNITION





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#### X12 RECOGNITION PIN



### Wrap up



# Next Standing Meeting Jan 25 - Feb 4, 2026



# Next Corporate Meeting

Jan 26, 2026

Hilton Portland Downtown Portland, Oregon

Watch for registration announcements and be sure to register

https://x12.org/news-andevents/meetings/winter-2026-standing





#### STAY CONNECTED

- → Learn more about X12 at X12.org
- → Stay informed by following X12
  - @x12standards on X (twitter)
  - in #X12 on LinkedIn



