

SUMMER 2025 STANDING MTG

June 2, 2025



DISCLAIMER

- This presentation is for informational purposes only
- This presentation does not represent legal advice
- This presentation contains point-in-time content and is subject to revision



WELCOME MESSAGE

Cathy Sheppard
X12 CEO



CORPORATE MEETING

- Call to Order
- Welcome
- The Anti-Trust, Recording, and Photo policies are in effect for all the sessions of this meeting

CORPORATE MEETING

- 105 attendees registered for this meeting
- Our meeting app, Whova
 - *X12 uses Whova for the session schedule and session scanning*
 - *Remember to have your badge scanned in each session*
 - *Stop by the registration desk if you have questions or email meetings@x12.org*
- The committees, work groups, and task groups are having important collaborative discussions this week

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CORPORATE MEETING

→ Membership Categories

- *The last change to membership dues was in 2018*

Introduced new membership categories

Changed annual dues for some categories

→ The X12 licensing model has grown significantly

→ X12 intends to increase participation and grow membership

→ X12 dues are remaining the same and we are evaluating new paths for participation

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LICENSING UPDATE

- Currently, in discussion with more than 100 entities regarding licensing
- To date we have agreements in place with:
 - ~ 90 *Commercial Use Licensing Partners*
 - ~ 155 *Internal Use Licensing Partners*
 - ~ 100 *Developer Licensees*
 - ~ 11,000 *Glass and User Licensees*
- Read more at x12.org/licensing
- Review the [Featured Licensing Partners](#) and note the poster boards listing them near the registration desk

X12 HIPAA RECOMMENDATION

→ Update

- *X12 has withdrawn it's 2023 recommendation to advance the version of three already mandated transactions:*
 - 008030X329 Health Care Claim Status Request and Response (276/277)
 - 008030X333 Benefit Enrollment and Maintenance (834)
 - 008030X334 Payroll Deducted and Other Group Premium Payment for Insurance Products (820)
- *X12 intends to modify its initial recommendation, suggesting advancing each of the currently mandated transactions to their counterpart 008060 version*

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X12 HIPAA POC STATUS

- Update
 - *New phase focuses on the latest published version of the 270/271 implementation guide*
 - x12.org/news-and-events/news/hipaa-recommendations-poc-program-update
- Panel Discussion on Thursday at 1:30 PM in the Great River 2&3

RSC REPORT

→ Several RSC groups are meeting this week

- *Business to Everything Subcommittee (B2X)*
- *External Code List Oversight (ECO)*
- *Code Maintenance Groups*



X12 - MILESTONES

- Version 008060 of the EDI Standard was published earlier this year
- 008060 implementation guides will be in Glass in the coming weeks, starting with the HIPAA-counterpart guides
- The JSON Proof of Concept project has progressed, the group finalized a specification, and the first release of a supply chain transaction schema is expected soon



ASC REPORT

Gary Beatty
ASC Chair



ASC OFFICER ELECTION RESULTS

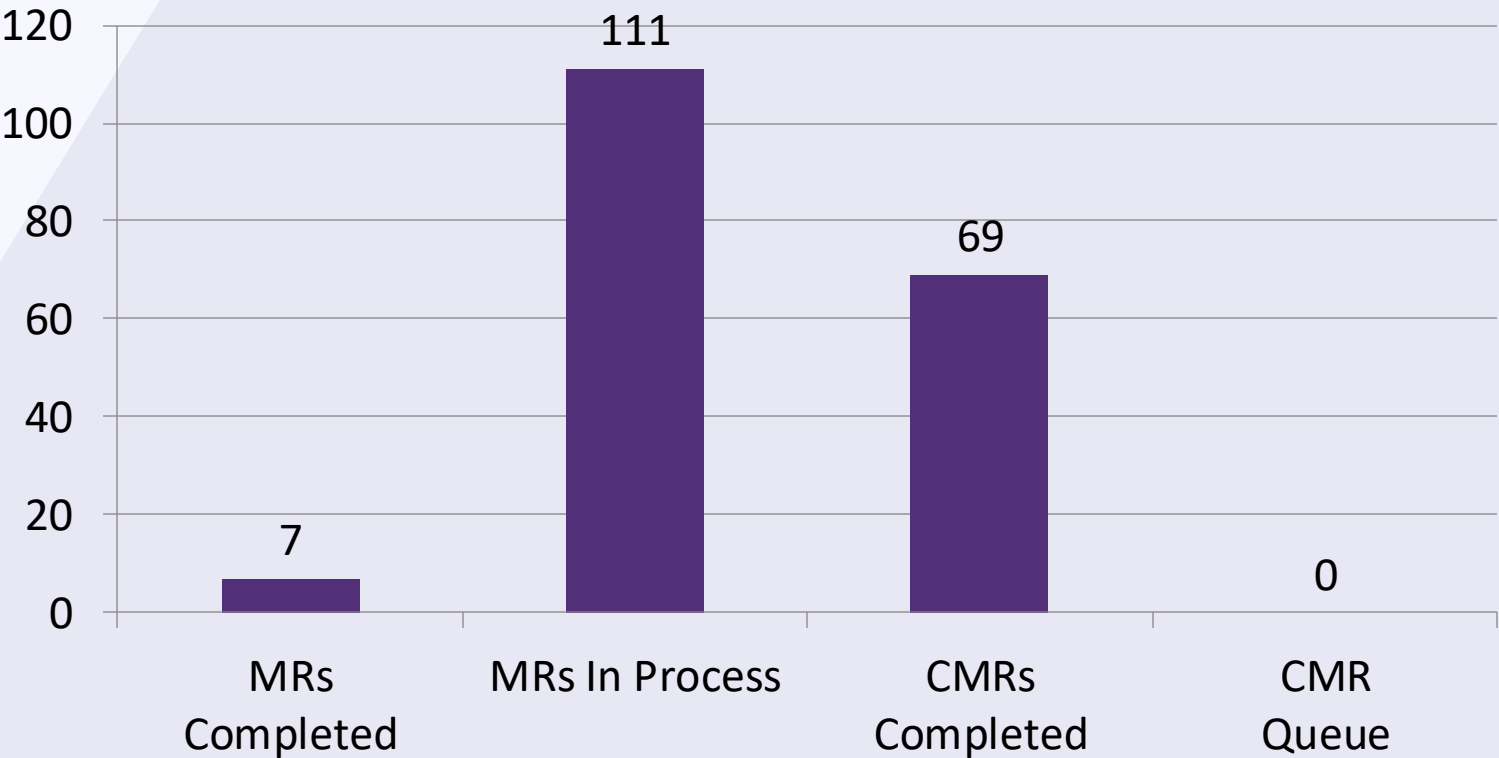
- X12N | TGB | WG1 Chair: Donna Campbell
- X12N | TGB | WG2 Chair: Jamie Mosteller
- X12N | TGB | WG10 Co-chairs:
 - *Justin Arnold*
 - *Bruce Bellefeuille*
- X12N | TGB | WG15 Chair: Andy Norgord
- X12N | TGC | WG2 Co-chair:
 - *Kellene Parthemore*
- ECO | CMG03: Sabrina Harding

CURRENT MR INVENTORY

- ASC subcommittees are actively working on more than 30 MRs
- More than 60 MRs have been reviewed by the Procedures Review Board (PRB) and the Technical Assessment Subcommittee (X12J) and are being prepped for ASC subcommittee consideration

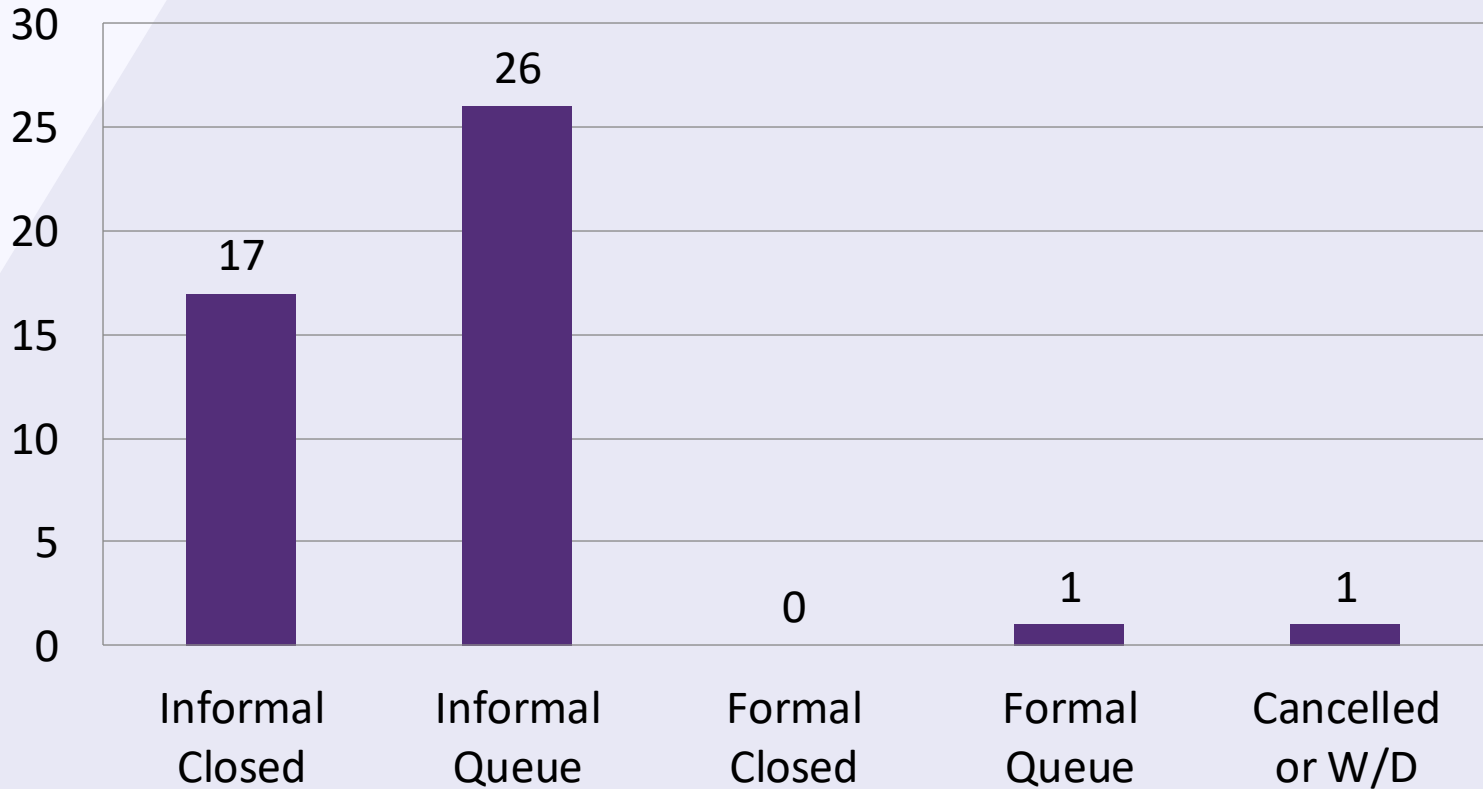
MR AND CMR REQUESTS

1/1/2024 – 5/23/2025



REQUESTS FOR INTERPRETATION

1/1/2025 – 5/31/2025



ASC ACTIVITY UPDATES

- Continuing efforts related to an implementation guide to support Good Faith Estimates
- Continuing coordination with other industry organizations



OPERATIONS REPORT



NEW TEAM MEMBERS

- Rachael Blankenship, Project Manager
- Chris Hammond, Technical Analyst



GLASS: MAKING ACCESS EASIER

Jan 1– Mar 31



- Unique Users = 1,205
- Publications = 39 Versions, 100+ TR’s
- Average Visits by Day of Week

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
294	358	325	320	287	29	17

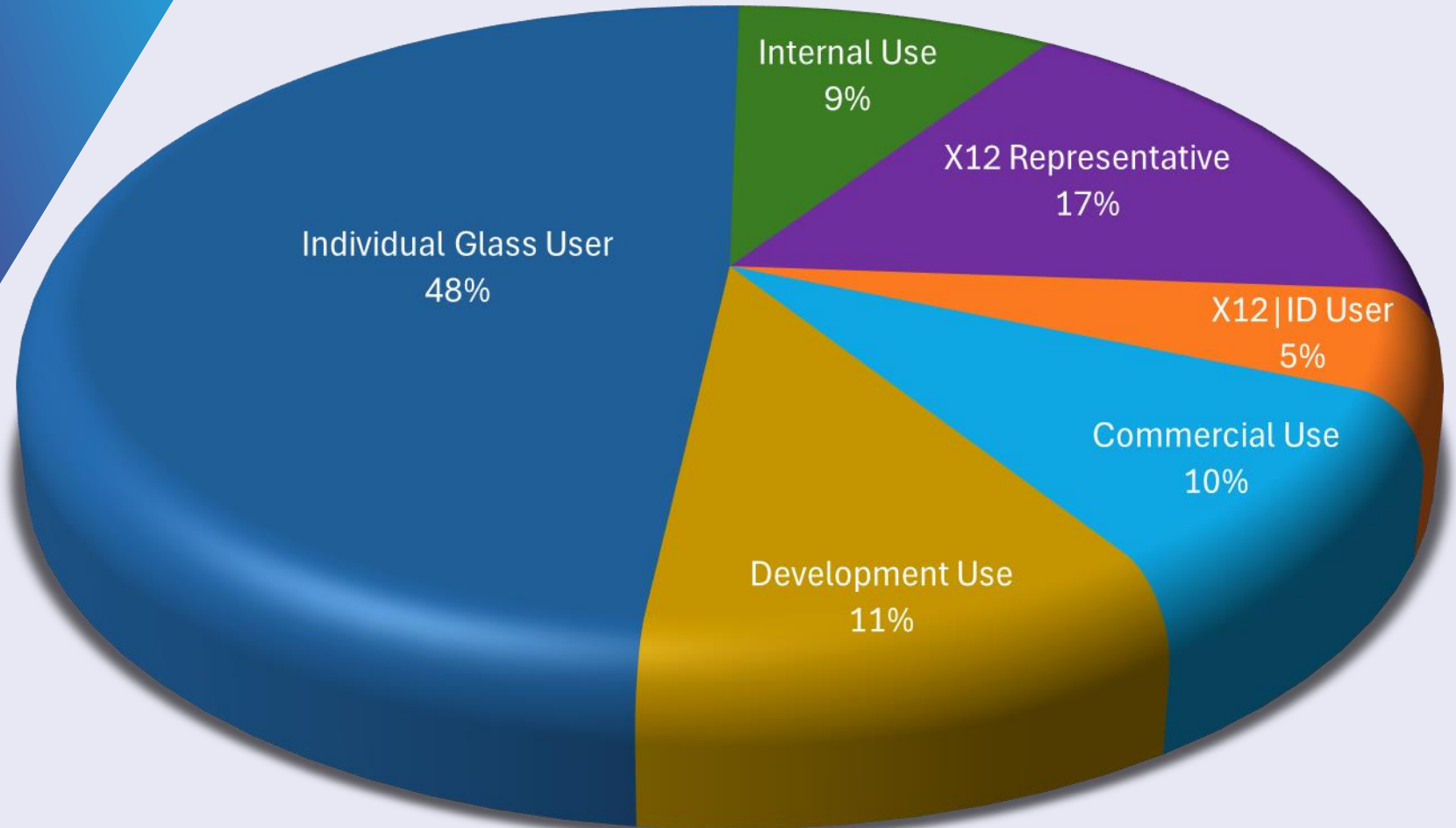
- Popular TR3s by Visit Count

005010-x222	005010-x217	005010-x223	005010-x221	005010-x279	005010-x220	005010-x215
1,229	846	697	664	537	307	252

- Popular EDI Standard Pages by Click Count

Message 204 (004010)	Message 837 (005010)	Message 210 (004010)	Message 214 (004010)	Message 856 (004010)	Message 810 (004010)	Segment N1 (004010)
251	187	164	149	140	126	111

GLASS USAGE BY SUBSCRIBER TYPE



A stage spotlight is shown in the top-left corner, casting a wide, conical beam of light across a dark background. The beam transitions from a deep purple at the edges to a bright white center. The text "IN THE SPOTLIGHT" is centered within the beam in a white, sans-serif font.

IN THE SPOTLIGHT

IN THE SPOTLIGHT

INTRODUCTION

- ***In the Spotlight*** materials are initially presented at an X12 corporate meeting,
- Subsequently, they are posted in the Info Center
- Each presentation covers one topic
- These “quick hits” highlight new features and functions or remind the audience of things they may have forgotten over time
- X12 welcomes suggestions for ***Spotlight*** topics, use X12’s online feedback form to tell us what you want to hear more about



IN THE SPOTLIGHT

RFI BACKGROUND

- X12 maintains many standards and related products that are available to the public
- Implementers and other users of X12 products occasionally have questions related to the proper use of the EDI Standard, implementation guides, reference models, or clarification papers
- These users may ask X12 for clarification by submitting a *Request for Interpretation*, generally referenced as an RFI
- Sometimes an RFI is referenced more simply as a question or a request

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IN THE SPOTLIGHT

RFI BACKGROUND

- In response to these requests, X12 publishes interpretations explaining how its products are to be implemented and used
- Interpretations may also result in increased consistency between trading partners
- Each interpretation is a response to one or more questions posed in an RFI
- Sometimes the interpretation is referenced more simply as an answer or response

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IN THE SPOTLIGHT

RELATED GOVERNANCE

- The *ASC Request for Interpretation (RFI) Processing Manual (ASC04)* describes the ASC's policies and processes related to RFI's and the associated responses

IN THE SPOTLIGHT

INTERPRETATIONS

- An interpretation does not directly result in a revision to an X12 product
- If the final interpretation illuminates a need to revise an X12 product, the responding subcommittee may submit a corresponding suggestion via X12's maintenance request form
- Regardless of whether the subcommittee submits a maintenance request, the RFI submitter or any materially impacted party may choose to submit a corresponding maintenance request

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IN THE SPOTLIGHT

INTERPRETATIONS

- There are two types of interpretations, formal and informal
- Formal interpretations represent the official position of the X12 organization
- Formal interpretations are developed by a subcommittee and approved at several organizational levels before they are final
- A formal interpretation generally takes more time to finalize than an informal interpretation

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IN THE SPOTLIGHT

INTERPRETATIONS

- Informal interpretations represent the most materially impacted subcommittee's position on the matter
- Informal interpretations are developed and approved by one subcommittee
- An informal interpretation is generally published in less time than a formal interpretation

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IN THE SPOTLIGHT

MODIFYING AN INTERPRETATION

- Over the course of time, X12 may need to revise (change) or retract (invalidate) a published interpretation
- X12 has a process for when such a modification is warranted

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IN THE SPOTLIGHT

SUMMARY

→ Supporting RFIs

Provides implementers and other materially impacted parties the opportunity to better understand the intentions of X12's subject matter experts

Provides X12's subject matter experts with perspectives they might not otherwise understand

→ Interpretations are an important tool in X12's arsenal



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INITIATIVES AND UPDATES

- Suggestion Process
 - *Addresses feedback related to encouraging input from industry stakeholders early in our process*
 - *Provides our committees and subcommittees with diverse perspectives*
 - *Meets legislative requirements under HIPAA*
 - *Informational forum:
Wednesday 6/4/25 @ 2 PM in Kellogg 1*
- Attendee Survey – coming Wednesday in Whova

X12 PARTICIPANT RECOGNITION



X12 RECOGNITION PIN



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Wrap up



Next Standing Meeting

Sep 28 - Oct 8, 2025



Next Corporate Meeting

Sep 29, 2025

Hyatt Regency Greenville
Greenville, South Carolina

Watch for registration announcements and
be sure to register

<https://x12.org/news-and-events/meetings/fall-2025-standing>



FEEDBACK IDEAS QUESTIONS?

WE WANT TO HEAR IT
[X12.ORG/FEEDBACK](https://x12.org/feedback)

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→ Stay informed by following X12

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 *#X12 on LinkedIn*





Reception: Great River Court