WINTER 2023 STANDING MTG

Jan 23, 2023

X12

CBCB (0

DISCLAIMER

- \rightarrow This presentation is for informational purposes only
- \rightarrow This presentation does not represent legal advice
- \rightarrow This presentation contains point-in-time content and is subject to revision

CORPORATE REPORT

Steph Fetzer X12 Board Chair



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CORPORATE MEETING

- ightarrow Call to Order
- \rightarrow Welcome
 - Thanks to those who are here with us in Westminster, CO
 - We appreciate you for making the trip
- → The Anti-Trust, Recording, and Photo policies are in effect for all the sessions of this meeting

CORPORATE MEETING

- → 140 attendees registered for the Standing Meeting, which is onsite only this week
- → Attendance will be captured using ScanTrakk

LICENSING UPDATE

- → Currently, in discussion with approximately 100 entities regarding licensing
- \rightarrow To date we have agreements in place with:
 - ~ 65 Commercial Use Licensing Partners
 - ~ 100 Internal Use Licensing Partners
 - ~ 105 Developer Licensees
 - ~ 2,500 Glass and User Licensees
- \rightarrow Read more at <u>x12.org/licensing</u>
- → Review the Featured Licensing Partners

X12 - MILESTONES

- → First HIPAA recommendations submitted for consideration
 - NCVHS hearing conducted last week
 - Presentations by X12, pilot, vendors

\rightarrow X12's inaugural pilot test in process

- Verifying technical accuracy of revisions
- Verifying new functionality performs as expected
- Verifying cross-version data flows
- Gathering implementation costs and time requirements
- → Version 008040 of the EDI Standard is now available

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BOARD ELECTION RESULTS

→ Elected for a 2023-2025 Board of Directors term:

• Todd Gould



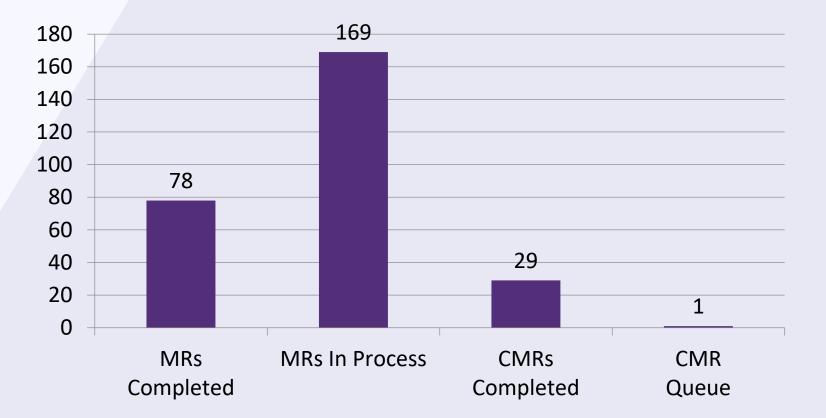
ASC COMMITTEE REPORT

Gary Beatty ASC Chair



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MR AND CMR REQUESTS



1/1/2022 - 12/31/2022

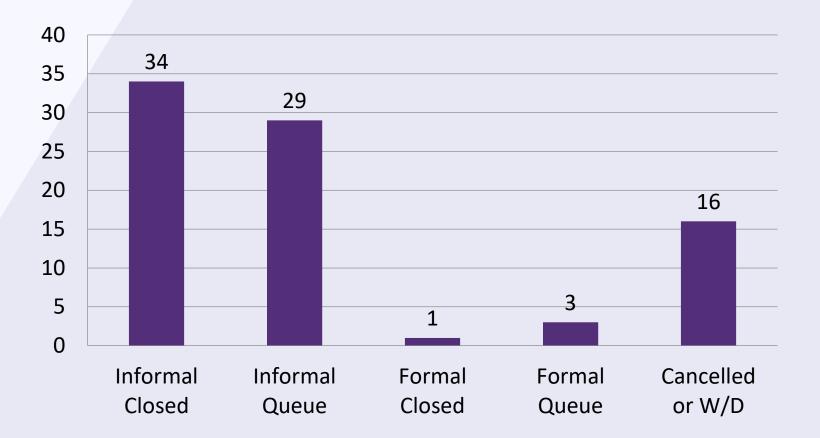
MR PROCESS

- → The annual publication cycle has been well-received
- \rightarrow Process refinements are ongoing
- → Supporting information and instructions to inform ASC stakeholders and constituents are in process

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REQUESTS FOR INTERPRETATION

1/1/2022 - 1/20/2023





RECOMMENDATIONS

→ X12 submitted the first set of recommendations to NCVHS in early June and testified at a hearing on the recommendations last week

→ Submission of the second set of recommendations is in process

• Delayed based on feedback from the first set of recommendations

• Considering next steps and updates to the posted schedule

OPERATIONS REPORT

Cathy Sheppard X12 CEO



MEETING LOGISTICS

- → Remember to have your badge scanned in each session you attend
- → If you are staying here at the Westin and booked your room outside the X12 room block, stop by Registration and let us know

→ Guidebook Issues

- We reported the issue that some Samsung and Android users are having with the Guidebook app to the vendor
- The vendor is rolling out a fix in the next 24 hours
- We have some printed schedules at the Regisration

MEETING LOGISTICS

- → The meeting room set-ups will not be adjusted for a particular session, they are set based on the several group(s) meeting in the room
- → We've arranged for breakfast Monday through Wednesday this week
 - Outside Westminster Ballroom 3-4 8:00 to 9:30
- → There's an afternoon break on Tuesday, don't miss it
 - Outside Westminster Ballroom 3-4
 2:30 3:30

GLASS: MAKING ACCESS EASIER

Oct 1 – Dec 31, 2022

- \rightarrow Unique Users = 1,175
- \rightarrow Publications = 37 Versions, 100+ TR's
- \rightarrow Average Visits by Day of Week

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
239	274	279	257	200	22	20

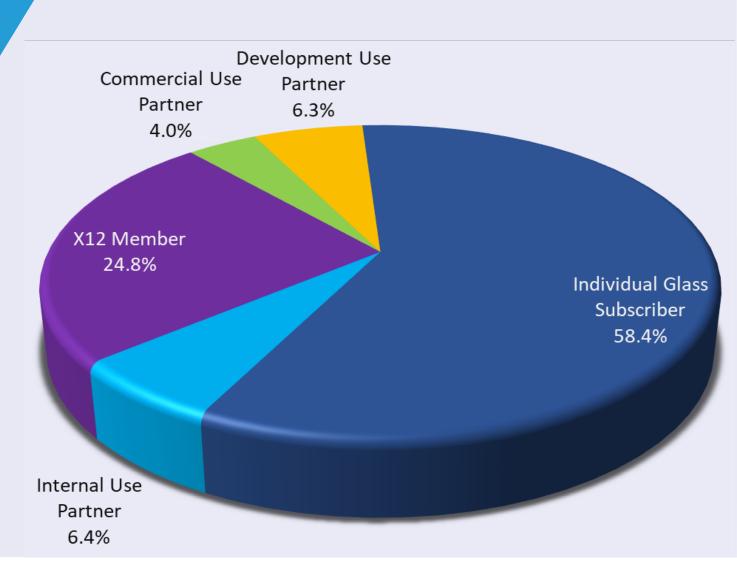
→ Popular TR3s by Visit Count

005010-x222	005010-x221	005010-x223	008020-x323	005010-x217	005010-x279	005010-x220
736	433	332	259	252	237	189

→ Popular EDI Standard Pages by Hit Count

Set 310	Set 832	Set 204	Set 856	Set 210	Set 214	Set 850
(4010)	(4010)	(4010)	(4010)	(4010)	(4010)	(4010)
428	409	395	280	247	229	192

GLASS USAGE BY SUBSCRIBER TYPE



INTRODUCTION

- → In the Spotlight materials are initially presented at an X12 corporate meeting, also known as a General Session
- \rightarrow Each presentation covers one topic
- These "quick hits" highlight new features and functions or remind the audience of things they may have forgotten over time
- \rightarrow X12 welcomes suggestions for Spotlight topics
 - Submit suggestions on X12's online feedback form at x12.org/feedback

THE TECHNICAL ASSESSMENT SUBCOMMITTEE

- > Designation X12J
- \rightarrow Established February 13, 1989
- \rightarrow Also known as

TAS

Tech Assess

 Responsible for the technical integrity of X12 work products maintained by the ASC subcommittees

PURPOSE & SCOPE

> Responsibilities

Coordinates of activities related to requests for revisions to the X12 EDI Standards and X12's American National Standards

Verifies that work products developed and maintained by ASC subcommittees adhere to approved design rules, guidelines, and syntax rules

Develops and maintains the *EDI Design Rules and Guidelines (X12.61)*

PURPOSE & SCOPE

 \rightarrow Responsibilities (continued)

Maintains the **Data Element Dictionary** (X12.3)

Maintains the *Segment Directory* (X12.22)

Develops interpretations related to X12J work products

Reviews and approves formal interpretations developed by other ASC subcommittees

GOVERNANCE

- → X12J is governed by policies and procedures defined in
 - The *Technical Assessment Subcommittee (X12J) Constitution (ASC71)*
 - The ASC Maintenance Request and RFI Processing Manual (ASC02)
 - ASC Subcommittees and Other Subordinate Groups (ASC05)

X12J CONSTITUTION (ASC71)

- Open to an X12 member representative
- \rightarrow Two types of constituents
 - Category 1 ASC subcommittees elect or appoint a primary representative and may elect or appoint an alternate

Category 2 – X12 members establish stakeholder status in X12J and then name one or more constituent

→ Each ASC subcommittee and X12J stakeholder is entitled to 1 vote in X12J ballots

X12J CONSTITUTION (ASC71)

- → All X12J constituents have the right to
 Speak in meetings
 Participate in collaboration activities
 Propose and second motions
- X12 Membership (CAP04) defines the requirements for holding elected or appointed positions within X12J

X12J CONSTITUTION (ASC71)

 \rightarrow Voting rights are conferred on

One category 1 representative per ASC subcommittee

One member representative from each X12J stakeholder recognized under Category 2

 → X12J meets at each X12 Standing meeting and at least once between Standing meetings (interim meeting)

X12J CONSTITUTION (ASC71)

- Officers X12J shall have a Chair X12J may have a Vice-chair
- → X12J officers are elected via electronic ballot during the Winter standing meeting in even-numbered years
- \rightarrow Secretary

X12 staff serves as secretary

X12J CONSTITUTION (ASC71)

\rightarrow Subordinate Groups

The X12J chair may establish and disband standing and ad hoc task groups as necessary to accomplish X12J's work

 \rightarrow Currently, X12J does not have any task groups

SUBCOMMITTEE & SUBORDINATE GROUP OPERATIONS (ASC05)

\rightarrow ASC05 governs

Maintaining Purpose and Scope Statements

Maintaining Constitutions and Charters Establishing Subcommittees Subcommittee Operations Deactivating/Reactivating Subcommittees Terminating Subcommittees

SUBCOMMITTEE & SUBORDINATE GROUP OPERATIONS (ASC05)

ASC05 governs (continued)
 Establishing Subordinate Groups
 Subordinate Group Operations
 Disbanding Subordinate Groups

SUBCOMMITTEE & SUBORDINATE GROUP OPERATIONS (ASC05)

Specific to X12J

Each ASC subcommittee, except X12J, is required to maintain a subcommittee constituent to serve as the subcommittee's primary representative to X12J (category 1 constituent)

An ASC subcommittee may maintain one or two alternates

Both primary representatives and alternates must be a constituent of the subcommittee they represent

SUBCOMMITTEE & SUBORDINATE GROUP OPERATIONS (ASC05)

Specific to X12J (continued)

Both the primary representative and alternates must have expertise in the technical aspects of the EDI Standard, including the design rules and other technical and procedural requirements

Duties of the primary X12J representatives

- ~ Representing the subcommittee in X12J
- ~ Reporting X12J activities to the subcommittee

~ Ensuring any alternates have the information needed to assume the X12 duties when necessary ~Ensuring an alternate represents the subcommittee when necessary

SUBCOMMITTEE & SUBORDINATE GROUP OPERATIONS (ASC05)

ightarrow Specific to X12J (continued)

Duties of X12J alternates ~ Assuming the duties of the primary X12J representative upon request

MAINTENANCE REQUEST AND RFI OPERATING MANUAL (ASC02)

- → X12J reviews the MR developing subcommittee assignments
- → X12J is responsible for the final determination of each Code Maintenance Request (CMR)
- \rightarrow X12J reviews each MR's proposed revisions

Responsible for the technical accuracy of proposed revisions

Ensures the proposed revisions materially meet the technical parameters of the MR

MAINTENANCE REQUEST AND RFI OPERATING MANUAL (ASC02)

- → X12J reviews each MR's proposed revisions
 Responsible for the technical accuracy of proposed revisions
 - Ensures the proposed revisions materially meet the technical parameters of the MR
 - Ensures the MR adheres to the applicable control standards and design rules
- → X12J reviews and responds to technical comments submitted as part of an MR's ballot

IN THE SPOTLIGHT

MAINTENANCE REQUEST AND RFI OPERATING MANUAL (ASC02)

- → Some subcommittees empower their X12J representative to act on their behalf
- → Some subcommittees conduct a subcommittee-level review of the MR to inform their X12J's representative's actions related to the MR

IN THE SPOTLIGHT

SUMMARY

- \rightarrow X12J has a critical role within the ASC
- → Most ASC subcommittees are focused on a specific industry or activity
- \rightarrow X12J has a much broader focus

X12J constituents are responsible for thoroughly reviewing <u>EVERY</u> product maintained by the ASC

X12J is responsible for the technical accuracy of **EVERY** product maintained by the ASC

X12 PARTICIPANT RECOGNITION



5 Year Contributors

- ✓ Chris Fawver
- ✓ Sarah Snyder
- ✓ Evert Ford
- James Maldonado
- Marla Burch
- Sabrina Harding
 - Deanie Wysor
 - Scott Medling
- Charlie Genova

5 Year Contributors (continued)

- Jessica Booker
- Dawn Duchek
- ✓ Rick Flaute
- 🗸 Cheryl Kolp

10 Year Contributors

- ✓ Tony Benson
- 🗸 Jim Decarli
- Christol Green
- Nancy Senato

15 Year Contributors

- ✓ June Arnold
- ✓ Michelle Barry
- ✓ Stephanie Fetzer
- Don Fleishman

25 Year Contributors

✓ Kelly Butler

X12 RECOGNITION PIN

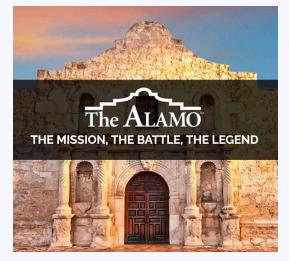


Wrap up

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Next Standing Meeting - Onsite

Jun 4 - 8, 2023



Next Corporate Meeting

Jun 5, 2023

Hyatt Regency San Antonio Riverwalk San Antonio, TX

Watch for registration announcements and be sure to register



FEEDBACK IDEAS QUESTIONS?

WE WANT TO HEAR IT X12.ORG/FEEDBACK

X12

STAY CONNECTED

 \rightarrow Learn more about X12 at X12.org

 \rightarrow Stay informed by following X12

@x12standards on Twitter

in #X12 on LinkedIn

Reception Westminster Ballroom Foyer