

# SUMMER STANDING MTG

Jun 27, 2022



# DISCLAIMER

- This presentation is for informational purposes only
- This presentation is not intended to represent legal advice
- The content is point-in-time information and is subject to revision
- If you have questions regarding specific information, please send them to [info@x12.org](mailto:info@x12.org)
- Visit [www.x12.org](http://www.x12.org) for additional details about X12



# CORPORATE REPORT

Steph Fetzer  
X12 Board Chair



# CORPORATE MEETING

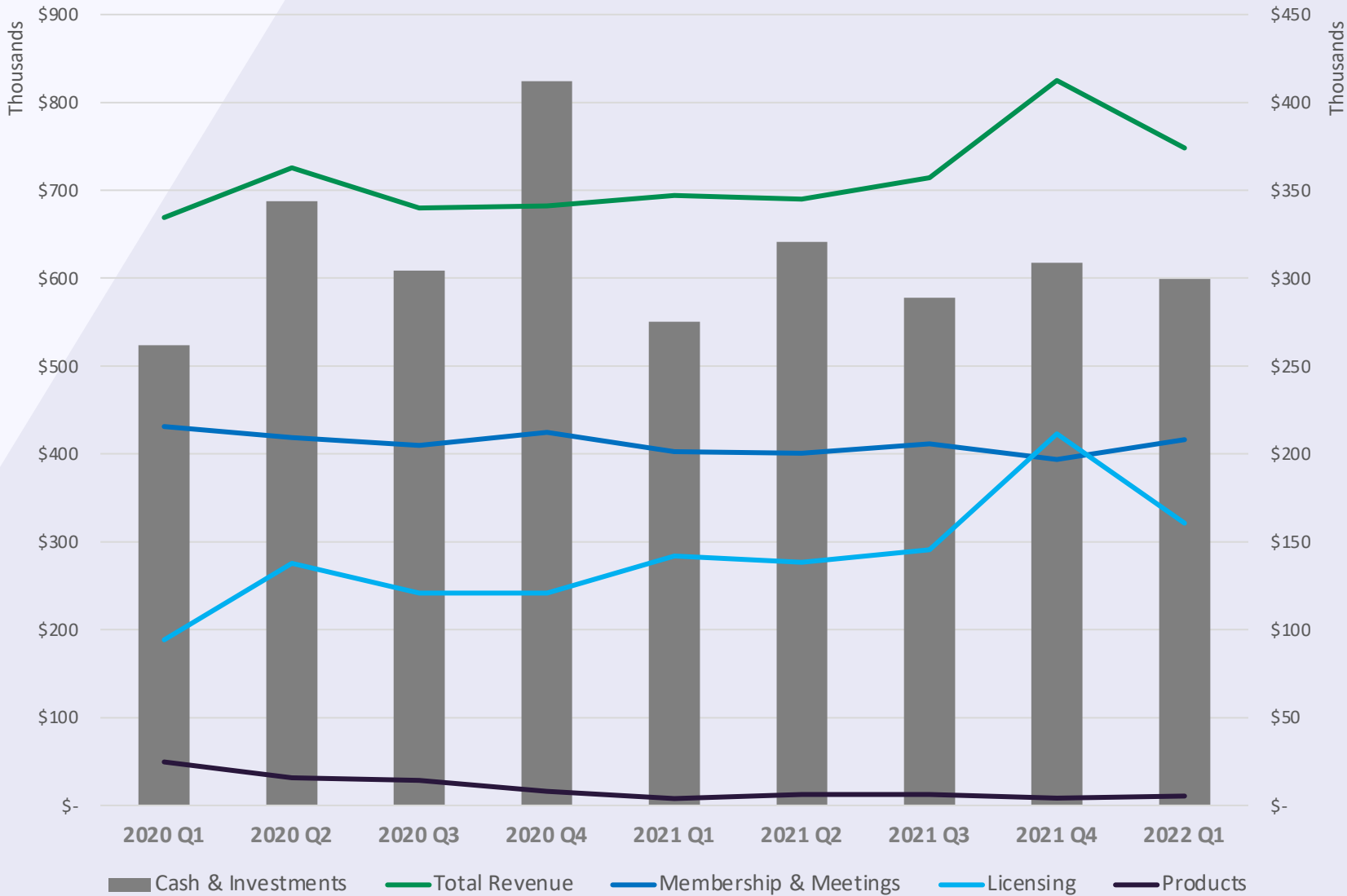
- Call to Order
- Welcome
  - *Special thanks to those who are here with us in San Antonio, TX*
  - *We appreciate you for making the trip*
- The Anti-Trust, Recording, and Photo policies are in effect for all the sessions of this meeting



# CORPORATE MEETING

- There are 279 attendees registered to participate in this Standing Meeting, 90 plan to be here onsite with us
- If you are participating virtually and have issues accessing the sessions you registered for, email us at [meetings@x12.org](mailto:meetings@x12.org)
- If you are here in Texas, we can help with any issues at the registration desk
- Attendance for this meeting will be captured using GoToWebinar records (virtual attendees) and ScanTrakk (onsite)

# 2020 – 2022Q1 QUARTERLY FINANCIALS





# LICENSING UPDATE

- Currently, in discussion with approximately 120 entities regarding licensing
- To date we have agreements in place with:
  - ~ 60 *Commercial Use Licensing Partners*
  - ~ 90 *Internal Use Licensing Partners*
  - ~ 140 *Developer Licensees (40% increase since 2021)*
  - ~ 1,700 *Glass and User Licensees*
- Read more at [x12.org/licensing](https://x12.org/licensing)
- Review the [Featured Licensing Partners](#)

# OPERATIONS REPORT

Cathy Sheppard  
X12 CEO





# X12 - ENGAGING IN INDUSTRY ACTIVITIES

- Building on our relationship with the New England Electronic Commerce Users' Group (NEECOM)
- Exploring ways to partner with the Business Payments Coalition
- Supporting NCVHS Panel discussions
- Partnering with Da Vinci and NCPDP to respond to industry needs
- Submitting HIPAA mandate recommendations to NCVHS



# X12 – POWERED BY YOU

- X12 can understand and meet the needs of our diverse industries because of you, the member representatives
- We appreciate your energy, dedication, and the pride you take in providing effective, efficient, and powerful solutions that drive business success
- We also appreciate that so many of you stay vigilant for new opportunities and partnerships that keep X12 fresh and relevant over time
- So THANK YOU!



# RESPECTING THE VIRTUAL SETTING

- Consider joining standing meeting sessions a few minutes early
  - *If you join late, announce yourself but don't disrupt the in-progress discussion*
- The *Questions* function is available in most sessions
  - *You can provide input or ask questions related to the current discussion or presentation topic*
  - *If you post about another topic, your post may not be recognized by the session monitor*
  - *Time may not always permit review of posted comments*

# RESPECTING THE IN-PERSON SETTING

- If possible, arrive at the meeting room a few minutes early
- Be sure to have your badge scanned in every session you attend
  - *If your badge is not scanned in a session, come to the registration desk and let us know*
- Wait to be recognized when you have something to add to the conversation

# RESPECTING THE HYBRID SETTING

- Some technical limitations, such as bandwidth issues, are outside of X12's control
- Not all sessions include visuals like slides, web pages, or documents
- Chairs and co-chairs are doing their best to support the participation of virtual and in-person attendees
- Staff is working hard to keep everyone informed and sessions running smoothly

# GLASS: MAKING ACCESS EASIER

Jan 1, 2021 through  
Mar 31, 2022

- Unique Visitors = 3,861
- Publications = 36 versions of the EDI Standard + more than 100 Technical Reports
- Visits by Day of Week

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
15,168	17,143	16,929	16,818	13,713	1,735	1,737

- Popular TR3s by Visit Count

005010X222	005010X223	005010X221	005010X279	005010X217	008010X323	005010X214
1,555	888	710	513	511	500	256

- Popular EDI Standard Pages by Hit Count

Set 837 (5010)	Set 204 (4010)	Set 850 (4010)	Set 856 (4010)	Set 940 (4010)	Set 945 (4010)	Set 944 (4010)
1,696	1,795	831	806	799	601	519

# ANNUAL AWARD NOMINATIONS

- Information about X12's annual awards is available at [x12.org/about/awards](https://x12.org/about/awards)
- X12 awards are presented at the Winter standing meeting
- Nominations are open now for the Winter 2023 awards, the online form is available at the link included above





A stage spotlight is positioned in the upper left corner, casting a wide, conical beam of light across the dark background. The beam transitions from a deep purple at the edges to a bright white center. The text "IN THE SPOTLIGHT" is centered within the beam in a white, sans-serif font.

IN THE SPOTLIGHT

# IN THE SPOTLIGHT INFO CENTER

- X12's newest web page
- Available under the Resources tab on X12.org
- Several types of information will be available on this page
- Additional content will be added on a regular basis
- Suggestions for content are appreciated and can be submitted on X12's online feedback form
- Now featuring an informational paper on *X12 Industry Names*



# IN THE SPOTLIGHT INFO CENTER

- PowerPoint Presentations
- Checklists
- White Papers
- Training Material
- Education Material
- How-to Manuals

<https://x12.org/resources/info-center>

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# X12 RECOGNITION PIN



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# X12 PARTICIPANT RECOGNITION



# X12 ONSITE PARTICIPANT RECOGNITION

- **5 Year**  
Kerri Crocker
- **10 Year**  
Kelly Anderson  
Kena Gwinn

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# X12 ONSITE AND VIRTUAL PARTICIPANT RECOGNITION

## 5 Year Contributors

- ✓ Andrew Flood
- ✓ Bill Gustavson
- ✓ Charles Gardella
- ✓ Frances Dielman
- ✓ Jeff Barton
- ✓ Jennifer Travis
- ✓ Kerri Crocker
- ✓ Penny Lewnes-King
- ✓ Rupinder Singh



# X12 ONSITE AND VIRTUAL PARTICIPANT RECOGNITION

## 10 Year Contributors

- ✓ Kelly Anderson
- ✓ Kena Gwinn
- ✓ Mary Helm
- ✓ Tanya Kryltsova

# X12 ONSITE AND VIRTUAL PARTICIPANT RECOGNITION

## 15 Year Contributors

- ✓ Amanda Sibley
- ✓ Cheryl Parkins
- ✓ Meg Kutz
- ✓ Peter Walker
- ✓ Sherry Wilson
- ✓ Tina Greene

# X12 ONSITE AND VIRTUAL PARTICIPANT RECOGNITION

## 20 Year Contributors

- ✓ Brian Reitz
- ✓ Christine Dohm
- ✓ Michael Cabral
- ✓ Rita Laur

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# X12 ONSITE AND VIRTUAL PARTICIPANT RECOGNITION

## 25 Year Contributors

- ✓ Doug Anderson
- ✓ Rachel Foerster

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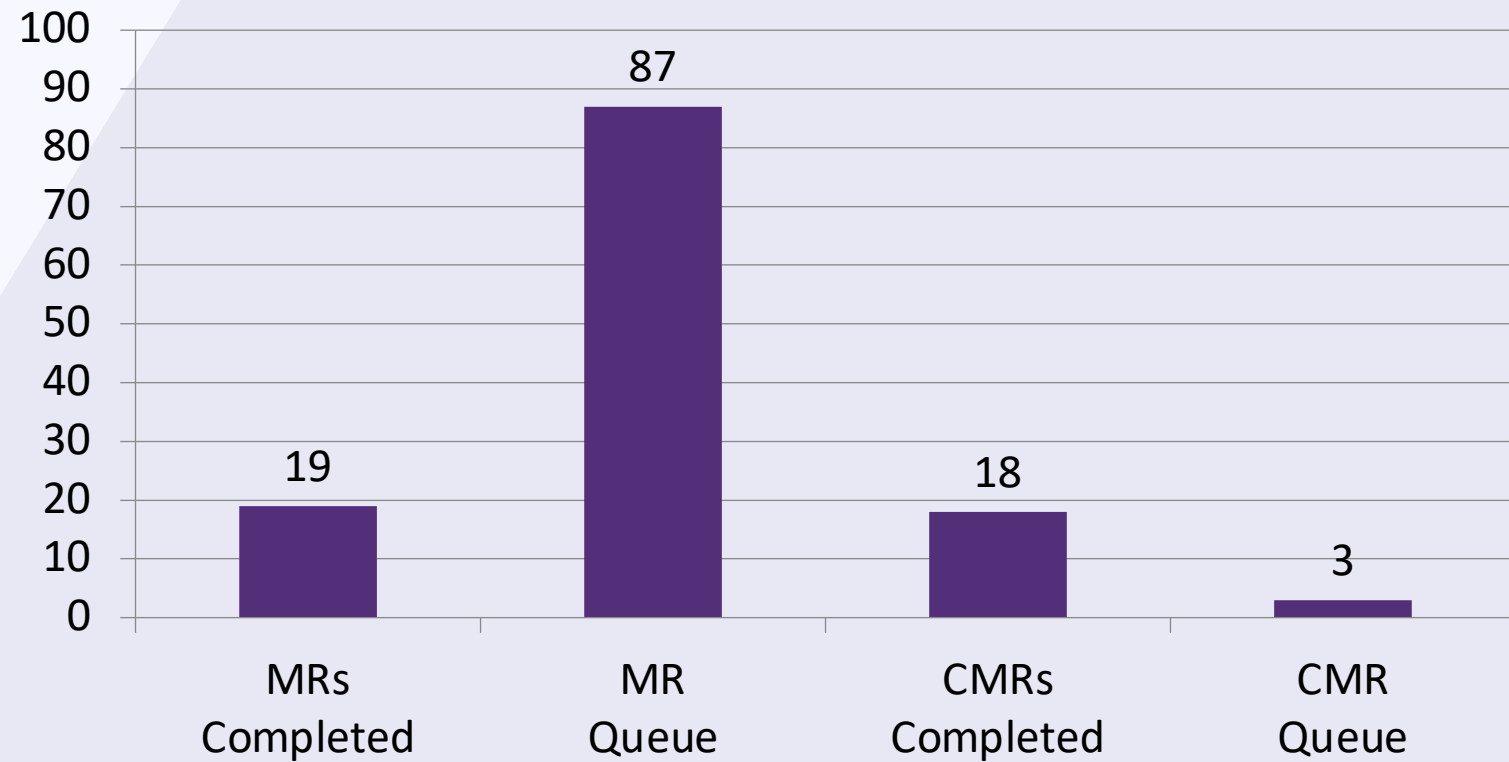
# ASC COMMITTEE REPORT

Gary Beatty  
ASC Chair



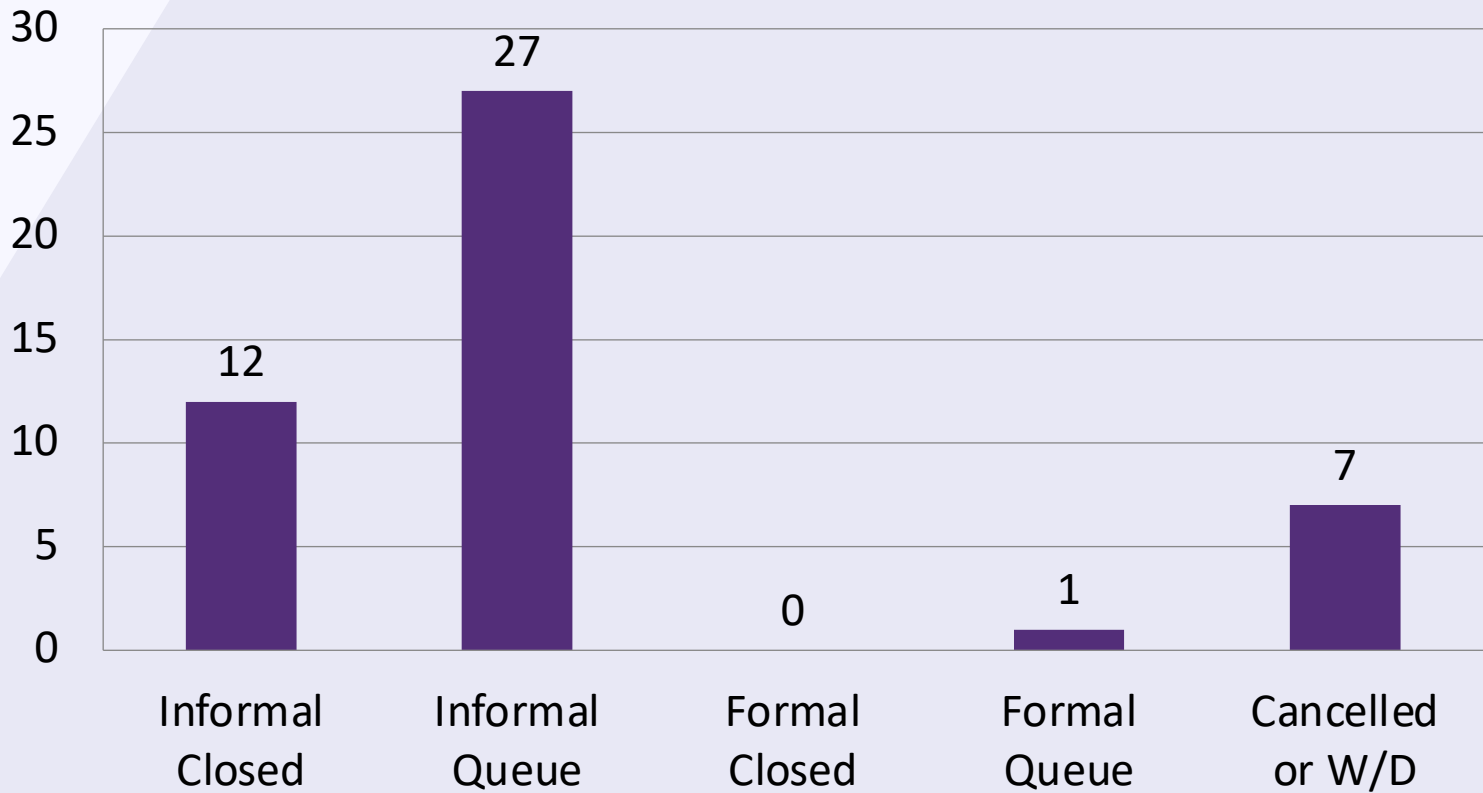
# MR AND CMR REQUESTS

1/1/2022 - 6/21/2022



# REQUESTS FOR INTERPRETATION

1/1/2022 – 6/24/2022





# RECOMMENDATIONS

- X12 submitted the first set of recommendations to NCVHS in early June
- The second set of recommendations will be submitted in Q3 2022
- An informational web page containing more details is available at [x12.org/news-and-events/x12-recommendations-to-ncvhs](https://x12.org/news-and-events/x12-recommendations-to-ncvhs)



## RECOMMENDATIONS NEW APPROACH

- The lengthy Federal Rulemaking process is in the critical path for recommendation adoption
- The Federal Rulemaking process doesn't operate at an expected cadence
- X12 publishes enhanced standards annually
- This dichotomy represents a real problem for the healthcare industry



# RECOMMENDATIONS NEW APPROACH

- X12 proposed the NCVHS evaluate version 008020 of the implementation guides in the first set of recommendations
- If the NCVHS recommends the upgraded versions for adoption, we recommended the Center for Medicare & Medicaid Services (CMS) use the 008020 versions for the initial steps of the Federal Rulemaking process too



## RECOMMENDATIONS NEW APPROACH

- When CMS is ready to issue a Notice of Proposed Rulemaking (NPRM) to gather public feedback, X12 recommends the most recently published version of the implementation guides be put forward in place of the 008020 versions
- This will ensure that the versions named in the NPRM and Final Rule reflect the most up-to-date requirements

# RECOMMENDATIONS WHAT YOU CAN DO

- Support the recommendations within your own organization and in other industry settings
- Encourage your organization to prepare written comments at the appropriate time
- Submit questions and suggestions directly to X12 using the online feedback form
- » » » » → Encourage others to submit their questions and suggestions directly to X12 using the online feedback form

# Wrap up



# Next Standing Meeting - Onsite

Sept 18 - 22, 2022



# Next Corporate Meeting

Sept 19, 2022

Hyatt Regency  
Jacksonville Riverfront  
Jacksonville, FL

Watch for registration announcements and be sure you register





# FEEDBACK. IDEAS. QUESTIONS?

WE WANT TO HEAR IT ALL,  
TELL US AT  
[X12.ORG/FEEDBACK](https://x12.org/feedback)

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# STAY CONNECTED

→ Learn more about X12 at [X12.org](https://X12.org)

→ Stay informed by following X12



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*#X12 on LinkedIn*





# Reception

5:30 PM

Garden Terrace