

# FALL CORPORATE MEETING

October 5, 2020



# DISCLAIMER

- This presentation is for informational purposes only
- The content is point-in-time information, subject to revision



# CORPORATE REPORT

Stephanie Fetzer  
X12 Board Chair



# 2020 ANNUAL CORPORATE MEETING

- Call to Order
- Welcome to the first ever all-virtual X12 Standing Meeting
- The Anti-Trust, Recording, and Photo policies are in effect for all the sessions of this meeting
- According to Institutional Shareholder Services (ISS), more than 1,000 US companies conducted their annual meeting virtually from January through April of 2020, compared to 300 virtual-only annual meetings in all of 2019

X12





# 2020 ANNUAL CORPORATE MEETING

- Thanks for being flexible with us over the past few weeks as we shifted from an in-person meeting plan to a virtual meeting plan
- We appreciate your cooperation in pre-registering for the groups you will participate with during the meeting, this helped ensure a smooth experience for all attendees
  - *There are 336 attendees registered to participate in this Standing Meeting*
  - *78 are first-timers*

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# 2020 ANNUAL CORPORATE MEETING

- We hope you will be patient as your chairs, vice-chairs, and co-chairs work with the attendees and staff to ensure successful sessions and events during this Standing meeting
- If you have any issues accessing the sessions you pre-registered for, email us at [meetings@x12.org](mailto:meetings@x12.org)
- Attendance for this meeting will be captured using GoToWebinar records, so please be sure you are connected to each session via your assigned credentials

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# CONDOLENCES

- It's with heavy hearts we announce the passing of former X12 innovator and leader, **Hans Wieting** on September 28<sup>th</sup> at the age of 92
- Hans contributed much to X12 in his years of participation and was recognized with two of X12's top awards:
  - *1996 Edward A. Guilbert Award*
  - *2004 X12 Member Emeritus*
- Our deepest condolences to family and friends

# STRONG & PROGRESSING

- X12 standards are the workhorse for business to business exchanges
- Billions of transactions based on X12 standards are utilized daily across various industries including finance, government, health care, insurance, supply chain, transportation, and others
- Millions of entities around the world have an established infrastructure that supports X12 transactions, representing a significant investment in a stable and effective infrastructure

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# STRONG & PROGRESSING

- X12's standards have proven reliable, efficient, & effective in supporting organizations and industries for 40+ years
- The data exchanged in X12 transactions is well-defined and has been use-tested in millions of production systems
- X12 is comprised of a handful of staff, hundreds of members, and more than a thousand member representatives
- Members include corporations, associations, organizations, government entities, and individuals

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# STRONG & PROGRESSING

→ X12's product library is constantly evolving, available in various mediums, and includes:

- *The EDI Standard which is comprised of hundreds of transactions and internal code lists*
- *Technical reports, including implementation guides, describing various uses of the EDI Standard*
- *External code lists, aka terminology or vocabulary resources*
- *Schema based on the EDI Standard and implementation guides*
- *Best Practice Guidelines*

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# MINDSET

- Open-minded, with vision and insight related to both current and developing technologies
- Responsive to business requirements from members and other organizations
- Respectful of varying viewpoints and diverse perspectives
- Collaborative with other SDOs, industry groups, government, and business-focused entities
- Led by a strong group of enablers and facilitators

# OUR MESSAGING

- X12 shifts as necessary to accommodate changing needs and opportunities, continuing to evolve because there is always more to do & new ways to do it
- X12 syntax is scalable, supporting both small and extremely large transmissions
- X12 products simplify communication, enhance business processes, improve efficiency, reduce costs, and expand organizational reach
- X12 is committed to ensuring this never changes

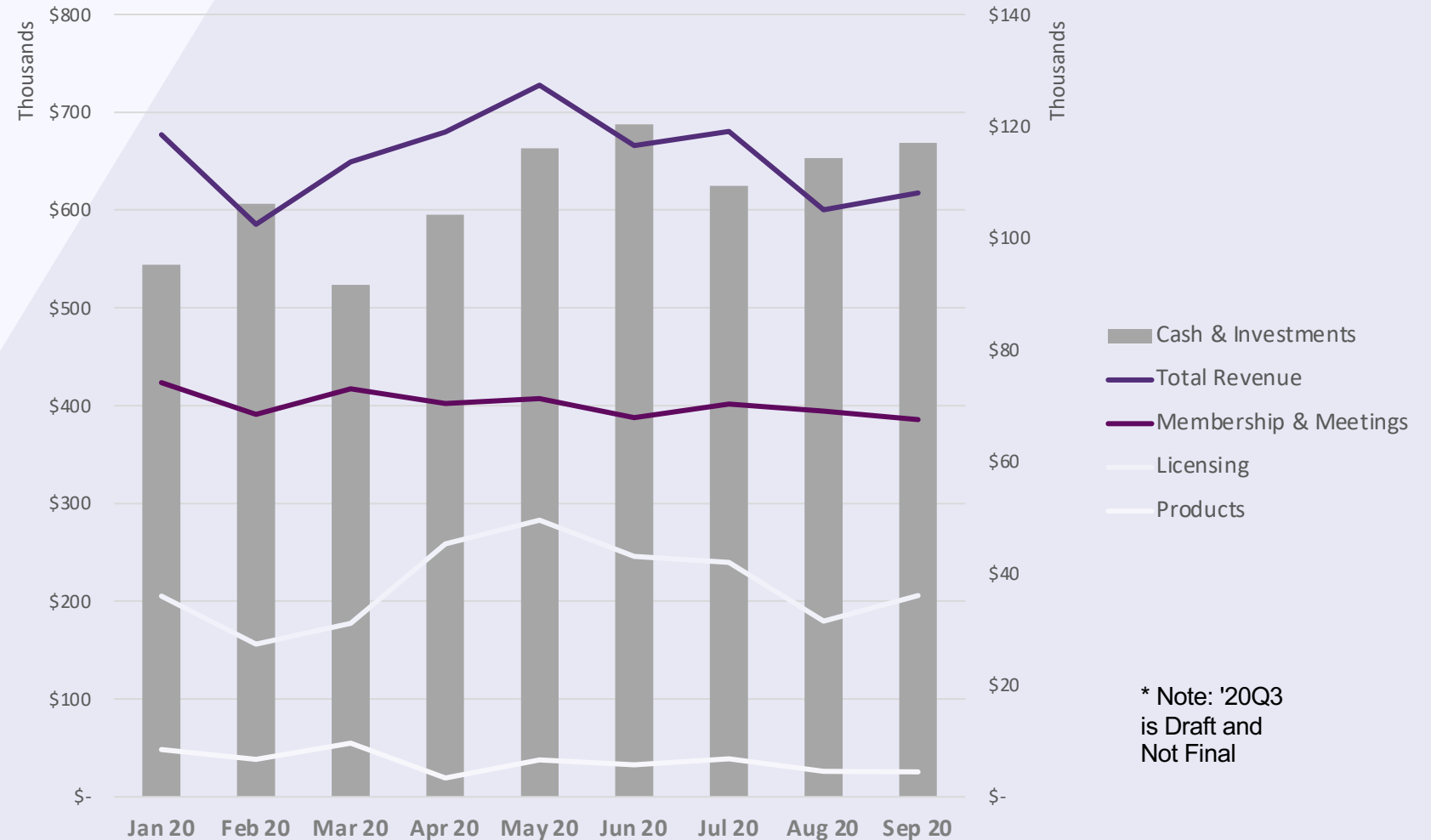
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# 2020 PRIORITIES

- Continuing the positive financial trend
- Ensuring the health of our member representatives and staff
- Balancing the diverse needs of many different stakeholders
- Growing our licensee base, product line, and consumption options
- Building and strengthening strategic alliances
- Increasing staff resources to support committee and subcommittee activities

# FINANCIALS – MONTHLY YTD 2020





# ANNUAL AWARD NOMINATIONS

- Nominations for X12's annual awards are open year-round
- Go to [x12.org/resources/forms/x12-awards-nomination](https://x12.org/resources/forms/x12-awards-nomination) to review the criteria and submit a nomination for the Guilbert, Bass, or Distinguished Service award
- These awards are presented at the Winter Standing Meeting annually



# BOARD NOMINATIONS OPENING SOON

- Applications for candidates for the 2021-2023 term Board seats will be accepted from November 2<sup>nd</sup> through December 4<sup>th</sup>, 2020
- Candidates will be announced and the election ballot will open on December 14<sup>th</sup>, 2020 and close on January 15<sup>th</sup>, 2021
- The results will be announced at the Corporate Meeting on January 25<sup>th</sup>, 2021



# OPERATIONS REPORT

Cathy Sheppard  
X12 Executive  
Director



# 2020 INITIATIVES

- Strengthening our simplified processes
- Delivering products annually
- Rebuilding and improving our web infrastructure, presence, and services
- Listening and responding to internal and external feedback
- Distributing mission-critical data, using technology that meets the needs of implementers
- Standardizing data content and delivering it in both trusted and emerging syntaxes

# WEBSITE REDESIGN

- X12 recently redesigned its website and the new look and feel is a hit!
- The site's new infrastructure is secure, built for fast access, and ensures there are no barriers related to physical disabilities
- The new design offers a clean, refined style that improves readability and functionality on desktops, tablets, and mobile devices
- The website features simplified navigation, richer content, and a more evolved site structure

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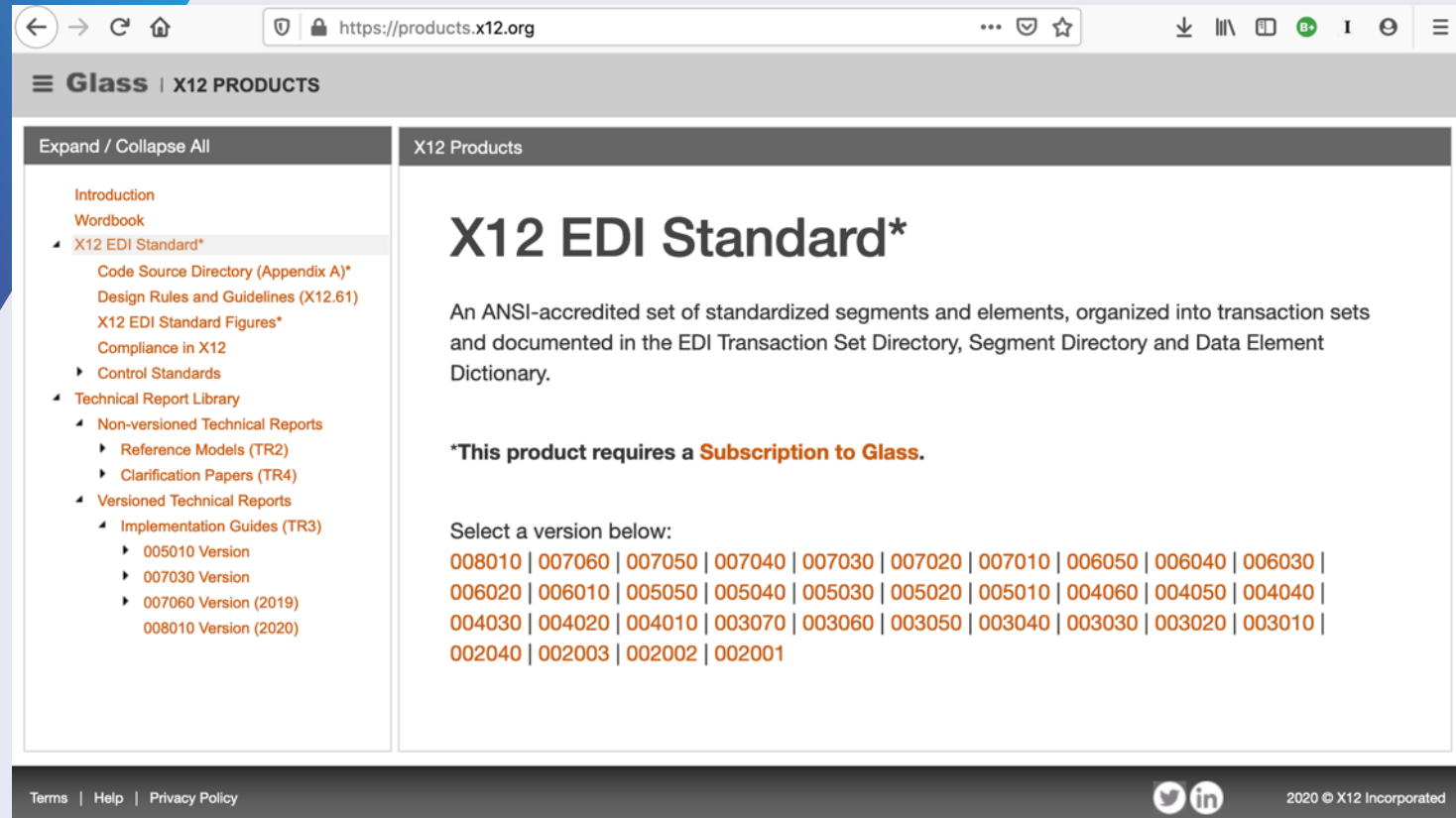
# GLASS: MAKING ACCESS EASIER

- X12's online viewer is a powerful and convenient reference tool providing low-cost, easy access to published X12 products
- It includes all versions of the EDI Standard and many versions of implementation guides, technical reports, design rules and other reference information
- Feedback has been overwhelmingly positive, and the number of subscribers is growing steadily, with new licensees daily
- We've had approximately 700 active users viewing close to 100,000 pages this year

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# GLASS: MAKING ACCESS EASIER



The screenshot shows a web browser displaying the X12 EDI Standard\* page on the Glass website. The browser's address bar shows the URL <https://products.x12.org>. The page has a header with the Glass logo and "X12 PRODUCTS". A left sidebar contains a navigation menu with the following items: Introduction, Wordbook, X12 EDI Standard\* (selected), Code Source Directory (Appendix A)\*, Design Rules and Guidelines (X12.61), X12 EDI Standard Figures\*, Compliance in X12, Control Standards, Technical Report Library, Non-versioned Technical Reports, Reference Models (TR2), Clarification Papers (TR4), Versioned Technical Reports, and Implementation Guides (TR3). The main content area is titled "X12 EDI Standard\*" and contains the following text: "An ANSI-accredited set of standardized segments and elements, organized into transaction sets and documented in the EDI Transaction Set Directory, Segment Directory and Data Element Dictionary." Below this, it states: "\*This product requires a **Subscription to Glass**." A section titled "Select a version below:" lists various X12 versions in a grid format: 008010 | 007060 | 007050 | 007040 | 007030 | 007020 | 007010 | 006050 | 006040 | 006030 | 006020 | 006010 | 005050 | 005040 | 005030 | 005020 | 005010 | 004060 | 004050 | 004040 | 004030 | 004020 | 004010 | 003070 | 003060 | 003050 | 003040 | 003030 | 003020 | 003010 | 002040 | 002003 | 002002 | 002001. The footer of the page includes links for Terms, Help, and Privacy Policy, social media icons for Twitter and LinkedIn, and the copyright notice "2020 © X12 Incorporated".

Expand / Collapse All

- Introduction
- Wordbook
- X12 EDI Standard\*
- Code Source Directory (Appendix A)\*
- Design Rules and Guidelines (X12.61)
- X12 EDI Standard Figures\*
- Compliance in X12
- Control Standards
- Technical Report Library
- Non-versioned Technical Reports
  - Reference Models (TR2)
  - Clarification Papers (TR4)
- Versioned Technical Reports
  - Implementation Guides (TR3)
    - 005010 Version
    - 007030 Version
    - 007060 Version (2019)
    - 008010 Version (2020)

## X12 EDI Standard\*

An ANSI-accredited set of standardized segments and elements, organized into transaction sets and documented in the EDI Transaction Set Directory, Segment Directory and Data Element Dictionary.

\*This product requires a **Subscription to Glass**.

Select a version below:

008010 | 007060 | 007050 | 007040 | 007030 | 007020 | 007010 | 006050 | 006040 | 006030 | 006020 | 006010 | 005050 | 005040 | 005030 | 005020 | 005010 | 004060 | 004050 | 004040 | 004030 | 004020 | 004010 | 003070 | 003060 | 003050 | 003040 | 003030 | 003020 | 003010 | 002040 | 002003 | 002002 | 002001

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# X12

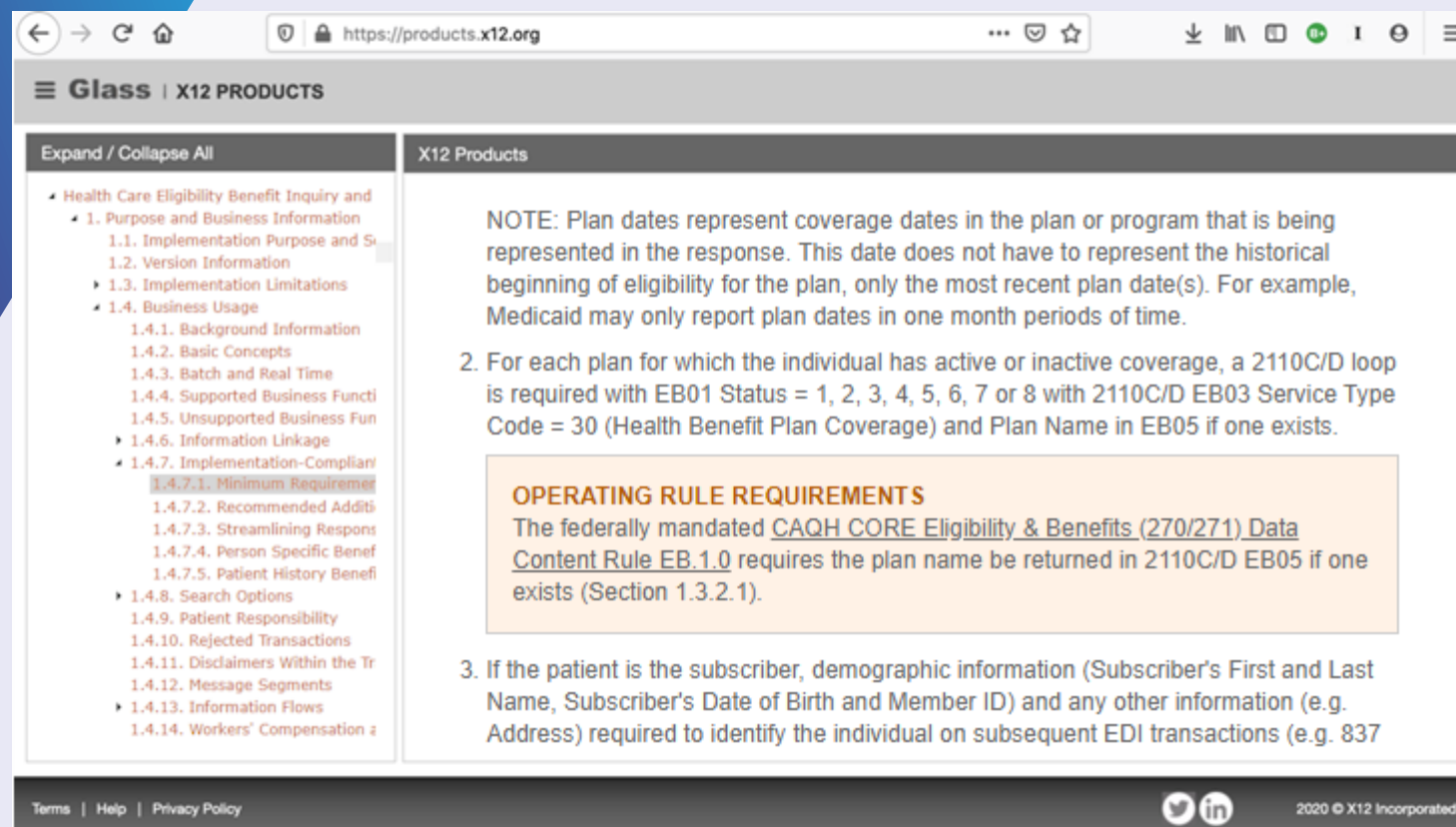
# GLASS: MAKING ACCESS EASIER

The screenshot shows the X12 EDI STANDARD website. The left sidebar lists various transaction sets, with 820 Payment Order/Remittance Advice selected. The main content area displays the details for 820 - Payment Order/Remittance Advice, including its functional group (RA) and subcommittee (F). It provides a description of the transaction set and its use in an EDI environment. Below the description is Table 1, which lists the segments and their repetition counts.

POS	ID	NAME	REQ	MAX	REPEAT
	0100	ST Transaction Set Header	M	1	
	0200	BPR Beginning Segment for Payment Order/Remittance Advice	M	1	
	0300	NTE Note/Special Instruction	O	>1	
C	0350	TRN Trace	O	1	
C	0400	CUR Currency	O	1	
	0500	REF Reference Information	O	>1	
	0600	DTM Date/Time Reference	O	>1	
LOOP ID = 1000					>1
C	0700	N1 Party Identification	O	1	

# X12

# GLASS: MAKING ACCESS EASIER



Expand / Collapse All

- Health Care Eligibility Benefit Inquiry and
  - 1. Purpose and Business Information
    - 1.1. Implementation Purpose and S
    - 1.2. Version Information
    - 1.3. Implementation Limitations
  - 1.4. Business Usage
    - 1.4.1. Background Information
    - 1.4.2. Basic Concepts
    - 1.4.3. Batch and Real Time
    - 1.4.4. Supported Business Functi
    - 1.4.5. Unsupported Business Fun
    - 1.4.6. Information Linkage
  - 1.4.7. Implementation-Compliance
    - 1.4.7.1. Minimum Requirements**
    - 1.4.7.2. Recommended Additi
    - 1.4.7.3. Streamlining Respons
    - 1.4.7.4. Person Specific Benef
    - 1.4.7.5. Patient History Benefi
  - 1.4.8. Search Options
  - 1.4.9. Patient Responsibility
  - 1.4.10. Rejected Transactions
  - 1.4.11. Disclaimers Within the Tr
  - 1.4.12. Message Segments
  - 1.4.13. Information Flows
  - 1.4.14. Workers' Compensation a

X12 Products

NOTE: Plan dates represent coverage dates in the plan or program that is being represented in the response. This date does not have to represent the historical beginning of eligibility for the plan, only the most recent plan date(s). For example, Medicaid may only report plan dates in one month periods of time.

2. For each plan for which the individual has active or inactive coverage, a 2110C/D loop is required with EB01 Status = 1, 2, 3, 4, 5, 6, 7 or 8 with 2110C/D EB03 Service Type Code = 30 (Health Benefit Plan Coverage) and Plan Name in EB05 if one exists.

**OPERATING RULE REQUIREMENTS**

The federally mandated CAQH CORE Eligibility & Benefits (270/271) Data Content Rule EB.1.0 requires the plan name be returned in 2110C/D EB05 if one exists (Section 1.3.2.1).

3. If the patient is the subscriber, demographic information (Subscriber's First and Last Name, Subscriber's Date of Birth and Member ID) and any other information (e.g. Address) required to identify the individual on subsequent EDI transactions (e.g. 837

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# GLASS: MAKING ACCESS EASIER

The screenshot shows a web browser at <https://products.x12.org>. The page title is "Glass | X12 PRODUCTS". The sidebar on the left, titled "Expand / Collapse All", lists a hierarchy of topics under "Health Care Eligibility Benefit Inquiry and":

- 1. Purpose and Business Information
  - 1.1. Implementation Purpose and S
  - 1.2. Version Information
- 1.3. Implementation Limitations
- 1.4. Business Usage
  - 1.4.1. Background Information
  - 1.4.2. Basic Concepts
  - 1.4.3. Batch and Real Time
  - 1.4.4. Supported Business Functi
  - 1.4.5. Unsupported Business Fun
  - 1.4.6. Information Linkage
- 1.4.7. Implementation-Compliance
  - 1.4.7.1. Minimum Requirements**
  - 1.4.7.2. Recommended Additi
  - 1.4.7.3. Streamlining Respons
  - 1.4.7.4. Person Specific Benef
  - 1.4.7.5. Patient History Benefi
- 1.4.8. Search Options
- 1.4.9. Patient Responsibility
- 1.4.10. Rejected Transactions
- 1.4.11. Disclaimers Within the Tr
- 1.4.12. Message Segments
- 1.4.13. Information Flows
- 1.4.14. Workers' Compensation a

The main content area, titled "X12 Products", contains two highlighted sections:

**2. Dates supplied in the 2100C DTP apply to the Subscriber and all 2110C loops unless overridden by an occurrence of a 2110C DTP with the same value in DTP01.**

**TR3 Example:** DTP\*346\*D8\*19950818~

**Operating Rule:** The federally mandated CAQH CORE Eligibility & Benefits (270/271) Data Content Rule EB.1.0 requires the information source to support 270 inquiries for eligibility dates up to 12 months in the past or up to the end of the current month, at a minimum (Section 1.3.2.2).

The footer includes "Terms | Help | Privacy Policy", social media icons for Twitter and LinkedIn, and "2020 © X12 Incorporated".

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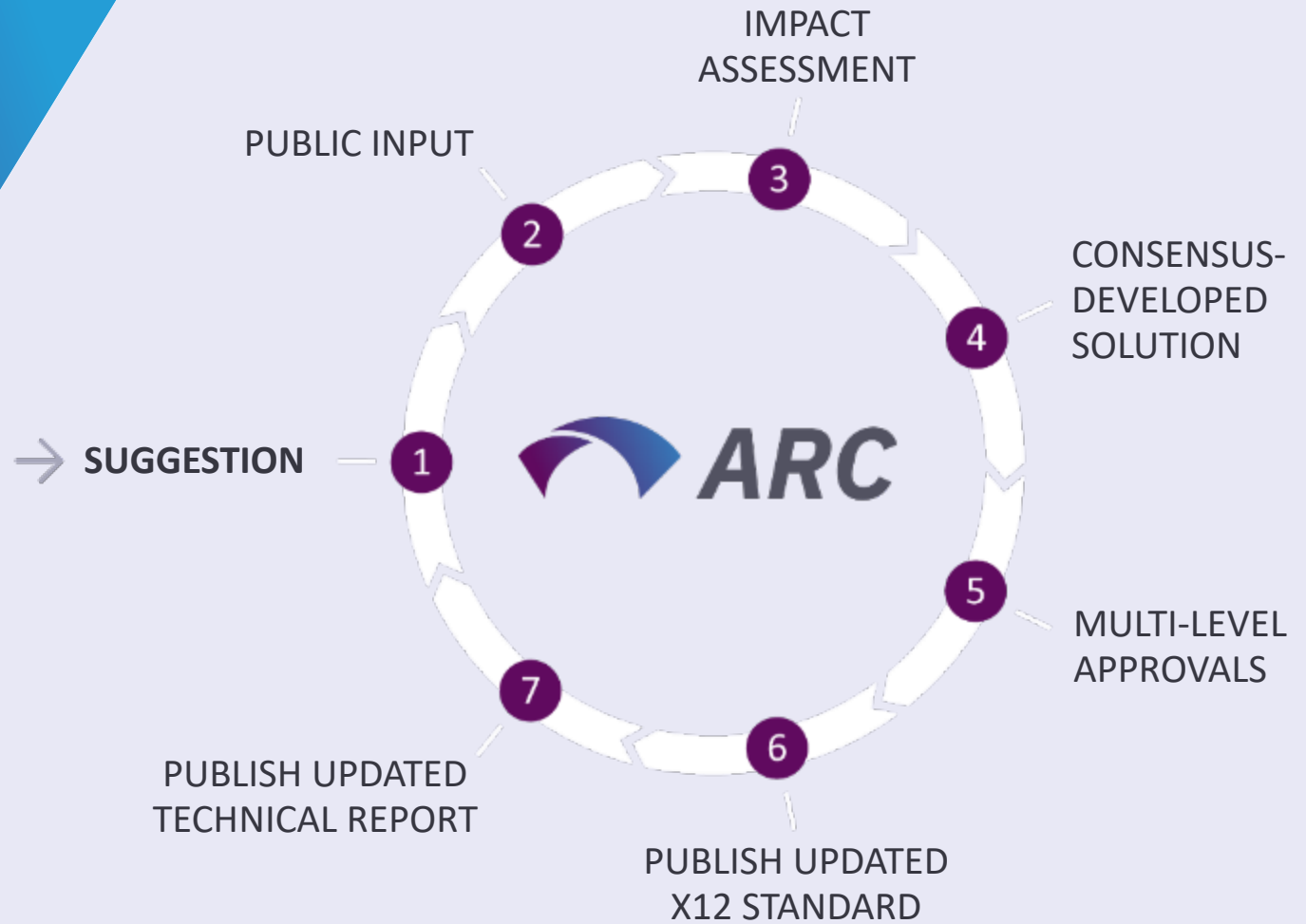
# ARC: MAKING REVISIONS EASIER

- X12 is transitioning to a simplified and faster maintenance process, known as the Annual Release Cycle (ARC)
- *ARC was developed based on internal and external feedback*
  - *ARC streamlines X12's development and maintenance processes*
  - *ARC supports a reliable annual publication schedule for X12's products*
  - *ARC answers external calls for public input early in our maintenance process, before significant decisions are made by X12 groups*
  - *ARC reduces the burden on X12 member representatives who are doing a herculean task today*

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# ARC: LIFE OF A REQUEST



# ARC: MAKING REVISIONS EASIER

- To ensure the ARC transition doesn't impact in-process MRs for 007030 health care guides, X12 is utilizing two separate maintenance processes until those maintenance requests (MRs) are complete
- *All new MRs are processed under ARC*
  - *All MRs for post-007030 revisions are processed under ARC*
  - *MRs for 007030 health care implementation guides still in development are administered under X12N's previous maintenance process*

# ANNUAL PUBLICATION

The screenshot displays the 'Glass | X12 PRODUCTS' website. The left sidebar, titled 'Expand / Collapse All', contains a navigation menu with the following structure:

- Introduction
- Wordbook
- X12 EDI Standard\*
- Technical Report Library
  - Non-versioned Technical Reports
    - Reference Models (TR2)
    - Clarification Papers (TR4)
  - Versioned Technical Reports
    - Implementation Guides (TR3)
      - 005010 Version
      - 007030 Version
        - X12N - Insurance
          - X322 - Health Care Claim Payment/Advice (835)\*
          - X323 - Health Care Claim: Professional (837)\*
          - X324 - Health Care Claim: Institutional (837)\*
          - X325 - Health Care Claim: Dental (837)\*
          - X326 - Health Care Service: Data Reporting (837)\*
          - X327 - Health Care Services Review - Inquiry and Response (278)\*
          - X328 - Health Care Services Review Notification and Acknowledgment (278)\*
          - X329 - Health Care Claim Status Request and Response (276/277)\*
          - X330 - Health Care Claim Acknowledgment (277)\*
          - X331 - Health Care Claim Pending Status Information (277)\*
          - X333 - Benefit Enrollment and Maintenance (834)\*
          - X340 - Health Care Claim Request for Additional Information (277)\*
          - X341 - Additional Information to Support a Health Care Claim or Encounter (275)\*
          - X342 - Health Care Services Review - Request for Review and Response (278)\*
          - X343 - Additional Information to Support a Health Care Services Review (275)\*
          - X345 - Health Insurance Exchange Related Payment (820)\*
          - X346 - Health Insurance Exchange: Enrollment (834)\*
      - 007060 Version (2018)
        - X12N - Insurance
          - X274 - Personal Health Record Data Transfer Between Health Plans (275)\*
          - X291 - Health Care Predetermination: Professional Implementation Guide (837)\*
          - X298 - Post Adjudicated Claims Data Reporting: Professional (837)\*
          - X299 - Post-adjudicated Claims Data Reporting: Institutional (837)\*
          - X300 - Post-adjudicated Claims Data Reporting: Dental (837)\*
          - X304 - Health Care Fee Schedule (832)\*
          - X333 - Benefit Enrollment and Maintenance (834)\*
          - X346 - Health Insurance Exchange: Enrollment (834)\*
        - X12M - Supply Chain
          - 008010 Version (2020)

The main content area, titled 'X12 Products', features the 'Technical Report Library' section. It includes the text: 'Documents that facilitate consistency across EDI implementations. X12 produces four types of technical reports.' and a note: 'This page is for information only. Select an individual Technical Report to read that Technical Report.'

The footer of the website contains links for 'Terms | Help | Privacy Policy', social media icons for Twitter and LinkedIn, and the copyright notice '2020 © X12 Incorporated'.

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# METADATA VS SYNTAX

- Standardized syntax is not enough, data content must be standardized to achieve efficiencies and maximize seamless exchanges across various ecosystems
- X12's definitions of necessary and relevant content for specific business purposes (X12 metadata) have been developed and use-tested for 40+ years and can be presented in many formats and syntaxes, not just in the traditional X12 EDI Standard format that many people refer to simply as "X12"

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# X12 BEDROCK - METADATA

- X12's metadata repository is an expansive standardized vocabulary that defines data content and describes data relationships for particular business uses
- X12's body of work is based on this approved metadata which enables consistent use within X12 products
- The X12 metadata can be mapped, or cross-walked, to related standards or applications without syntax restrictions, enhancing interoperability

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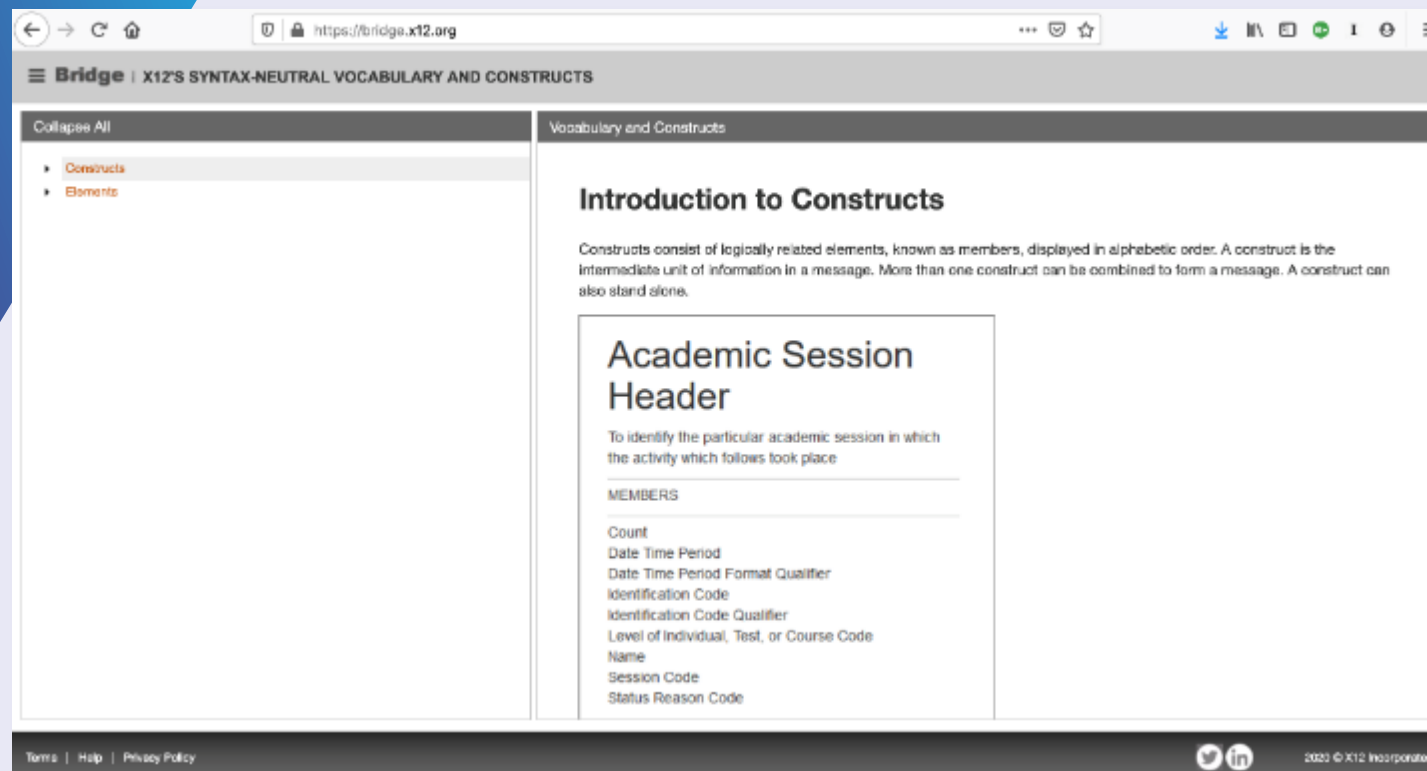


# BRIDGE - SUPPORTING NEW TECHNOLOGIES WITH STANDARD CONTENT

- Standardized and well-understood metadata is the foundation that enables the successful and interoperable use of various syntaxes and delivery systems
- Pairing emerging and existing technologies in new ways presents opportunities for health care entities to better leverage the technology investments they've already made

# BRIDGE: MAKING IT EASIER TO ACCESS THE METADATA

A new web resource  
providing a view of X12's  
extensive standardized  
metadata vocabulary in  
a syntax neutral form



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# COLLABORATIONS: X12 IS COMMITTED TO PARTNERSHIPS

- AIA
- CAQH CORE
- CARIN Alliance
- Ciitizen Corp
- Cooperative Exchange
- Da Vinci
- Edifecs
- GenRocket
- GS1 Canada
- HCL
- HL7
- IAIABC
- IBM
- Mulesoft
- NCPDP
- NDEDIC
- NEECOM
- OpenText
- Pilotfish
- Salesforce
- SAP
- TIBCO
- Wolters Kluwer
- WEDI

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# HEALTHCARE- FOCUSED INITIATIVES

- Da Vinci ↔ X12: Data Crosswalks
  - *Facilitating consistent data use between Da Vinci Project pre-processes related to authorizations and the associated X12 transaction sets*
  - *Supporting inclusion of X12 transactions and code lists in Da Vinci Connectathons*
- NCPDP ↔ X12: Implementation Guides
  - *Creating X12 implementation guides that standardize use of X12 transactions for specialty pharmacy functions*
- HL7 ↔ X12
  - *Focusing on cross-utilization of code lists to improve interoperability and reduce inconsistency & duplication*
  - *Supporting inclusion of X12 transactions and code lists in HL7 Connectathons*

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# HEALTHCARE FOCUSED INITIATIVES

## → CAQH CORE ↔ X12

- *Providing industry education via regular and comprehensive joint webinars*
- *Enhancing the implementation experience by more closely integrating the implementation guide instructions and related operating rules*

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# OTHER INITIATIVES

- Aerospace Industries Association (AIA)
  - *Updating and refreshing 18 implementation guides that standardize use of X12 transactions for the Aerospace industry*
- New England Electronic Commerce Users' Group (NEECOM)
  - *Providing industry education and exploring innovative uses for well-established and reliable X12 transactions*

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# RECENT AND UPCOMING OUTREACH

- August 6<sup>th</sup> – WEDI Summer Forum  
Presentation: “What’s Happening at X12 in 2020 – X12 in a Changing Healthcare Landscape”
- August 25 & 26<sup>th</sup> – NCVHS Testimony on Proposed Operating Rules
- October 21<sup>st</sup> – NEECOM Presentation: Introducing New Efficiencies: ISX, Bridge, & Glass

A stage spotlight is positioned in the upper left corner, casting a wide, conical beam of light across a dark surface. The beam transitions from a deep purple at the edges to a bright white center. The text "IN THE SPOTLIGHT" is centered within the beam in a white, sans-serif font.

IN THE SPOTLIGHT

# IN THE SPOTLIGHT

## Online Transaction Set List

- [x12.org/products/transaction-sets](https://x12.org/products/transaction-sets)
- The transaction sets are listed under the subcommittee that is assigned maintenance responsibility
- Each transaction set entry can be expanded to display its purpose
- If you'd like to include an informational link to this page on your organization's website, send a request to [ip@x12.org](mailto:ip@x12.org) and we'll be happy to work with you



# IN THE SPOTLIGHT

X12I - Transportation

104 Air Shipment Information

This X12 Transaction Set contains the format and establishes the data contents of the Air Shipment Information Transaction Set (104) for use within the context of an Electronic Data Interchange (EDI) environment. The transaction set can be used to provide the sender with the capability to transmit detailed bill of lading and rating information pertinent to an air carrier shipment.

This transaction set provides shipment detail information for the air carrier in terms of 1) sender information, 2) shipment detail for multiple and single piece shipments, 3) consignee and third-party information, 4) detail and charges for each shipment, and 5) shipment totals.







# X12 RECOGNITIONS



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# X12 ANNUAL PINS



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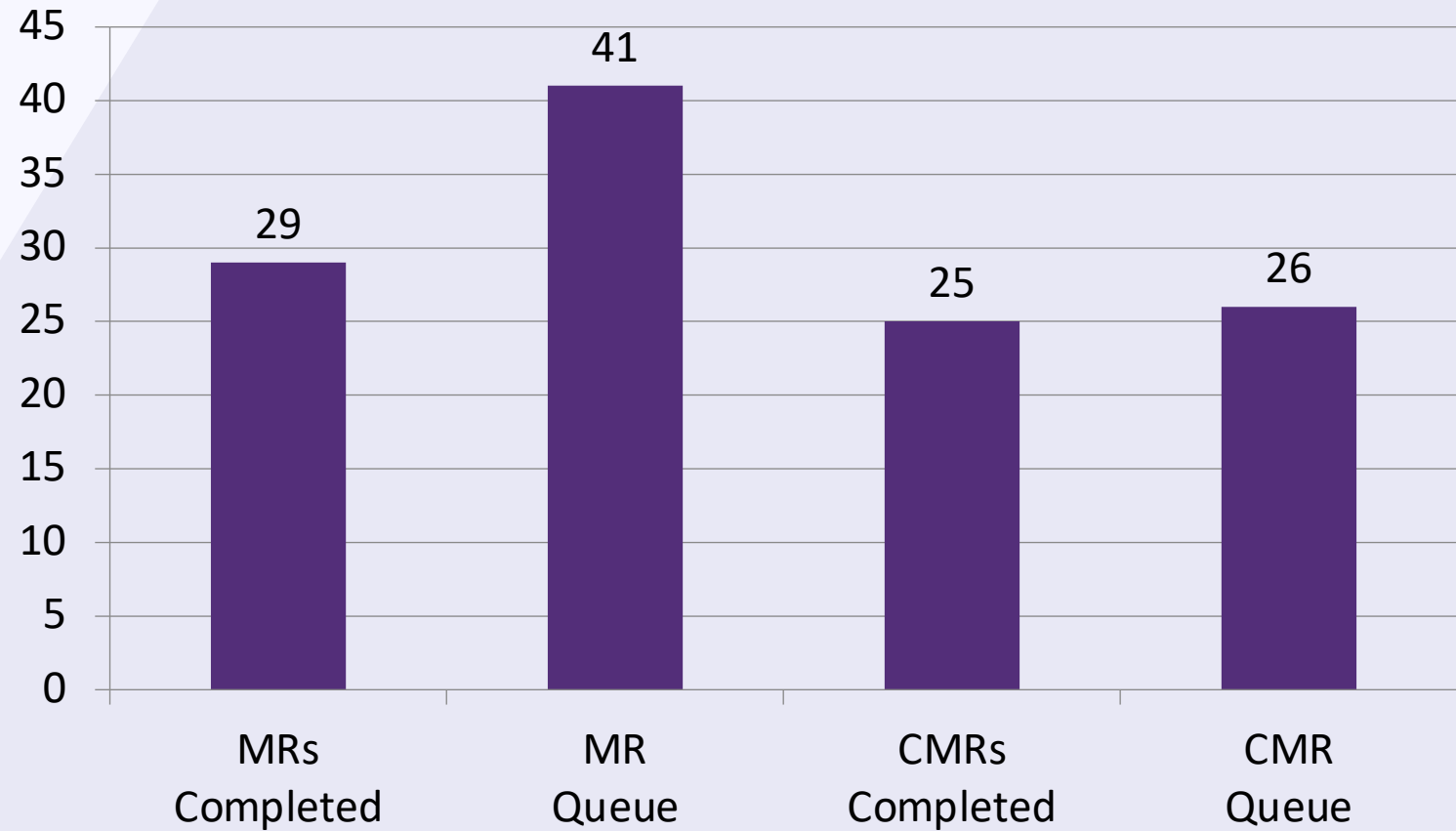
# ASC COMMITTEE REPORT

Gary Beatty  
ASC Chair



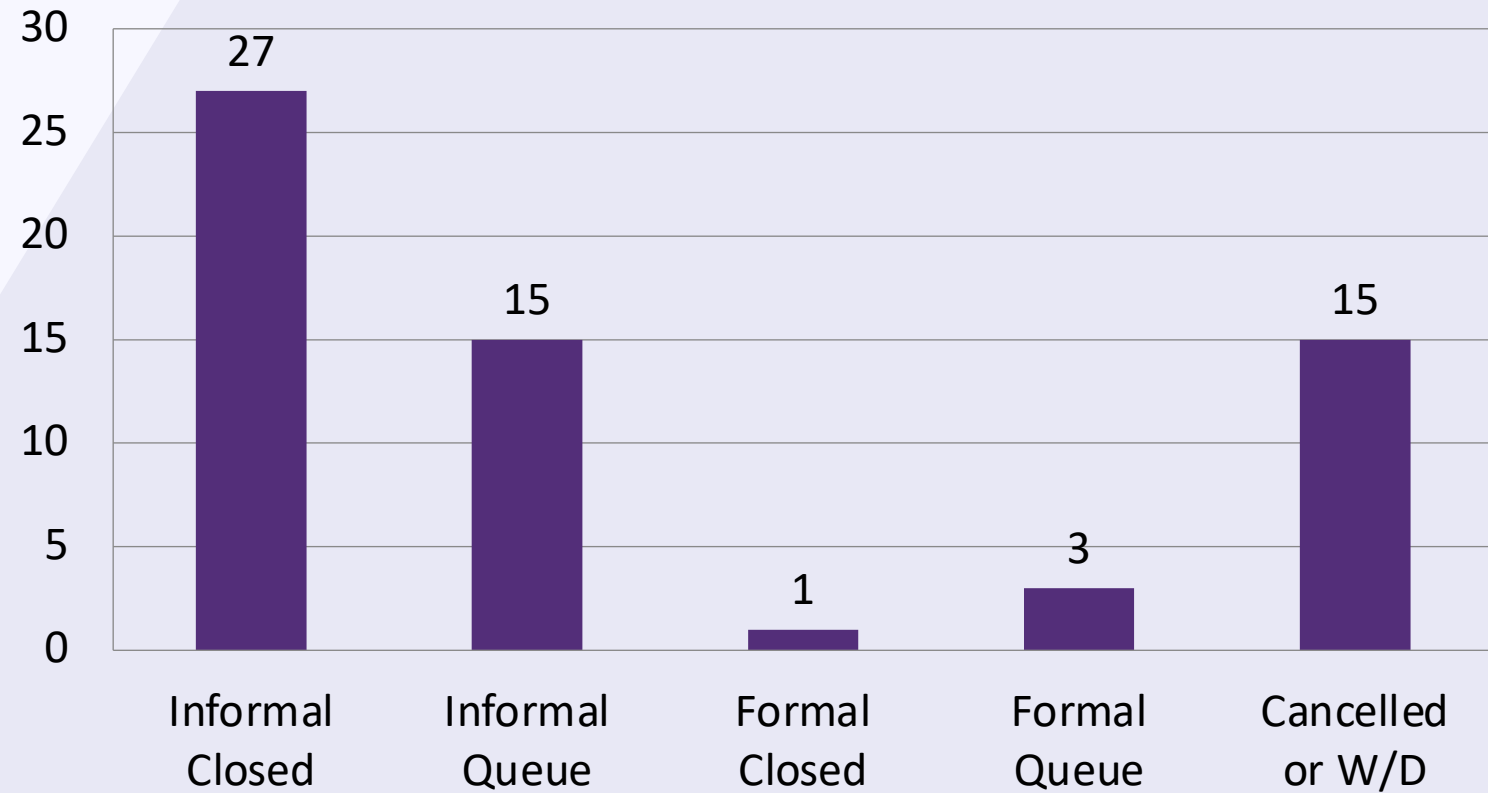
# MR AND CMR REQUESTS

1/27/2020 - 9/25/2020



# REQUESTS FOR INTERPRETATION

1/1/2020 - 9/25/2020



# STATUS OF THE X12N 007030 IMPLEMENTATION GUIDES

## → Published

- *X322 - Health Care Claim Payment/Advice (835)*
- *X323 – Health Care Claim: Professional (837)*
- *X324 – Health Care Claim Institutional (837)*
- *X325 – Health Care Claim Dental (837)*
- *X326 – Health Care Service: Data Reporting (837)*
- *X327 – Health Care Services Review: Inq & Resp (278)*
- *X328 – Health Care Services Review: Notice & Ack (278)*
- *X329 - Health Care Claim Status Req & Resp (276/277)*
- *X330 - Health Care Claim Acknowledgement (277)*
- *X331 - Health Care Claim Pending Status Info (277)*
- *X333 - Benefit Enrollment and Maintenance (834)*
- *X334 – Payroll Deducted & Other Grp Prem Pmts (820)*

# STATUS OF THE X12N 007030 IMPLEMENTATION GUIDES

## → Published

- *X340 - Health Care Claim Request for Add'l Info (277)*
- *X341 – Add'l Info to Support a Claim or Encounter (275)*
- *X342 – Health Care Services Review: Req for Rvw (278)*
- *X343 – Add'l Info to Support a Services Review (275)*
- *X344 - Premium Payment Grace Period Notice (271)*
- *X345 - Health Insurance Exchange Related Pmt (820)*
- *X346 - Health Insurance Exchange: Enrollment (834)*

# STATUS OF THE X12N 007030 IMPLEMENTATION GUIDES

## → In Development

- *X321 - Application Reporting For Insurance (824)*
- *X332 - Health Care Eligibility/Benefit Inquiry and Information Response (270/271)*
- *X335 - Implementation Acknowledgment for Health Care Insurance (999)*



# 8010 IMPLEMENTATION GUIDES

- 2020 is a transition year, with some X12 products on the annual release schedule and some on the previous cyclic release schedule
- To facilitate the changeover, X12 is republishing each version 007030 implementation guide approved in 2020 as a version 008010 implementation guide
  - *Thereafter each implementation guide will be published once a year per the annual release cycle schedule*

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# ROLL FORWARD FAQS

- Why are we doing this?
  - *It move us quickly to the latest version of the EDI Standard, positioning the work groups to apply the next revisions to the most current version efficiently. It is also a visible assurance to the health care industry and the federal oversight groups that X12 is serious about our commitment to be nimbler, to publish on a consistent known schedule, and to provide incremental value to implementers in a much timelier fashion.*
- Does this mean the 007030 work was wasted?
  - *Not at all. X12N work groups have worked very hard on the 007030 guides and all the enhancements, improvements, and polishing that went into the 007030 version are reflected in the corresponding 008010 version.*

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# ROLL FORWARD FAQS

- What are the differences between the 007030 and 008010 versions of each implementation guide?
  - *The only differences between the versions will be minor changes to the underlying EDI Standard that don't change the transmitted data content and some "housekeeping". "Housekeeping" revisions are things like identifying the version of the EDI Standard used as the basis for the implementation guide.*
- Who is going to approve the revisions based on the maintenance requests?
  - *Those revisions were balloted and approved by the X12 membership as part of the Maintenance Package ballots that have been executed since 007030 was published.*

# RECOMMENDING A NEW MANDATED VERSION

- X12 has been fielding a lot of questions about our plans for requesting consideration of a new mandated version
- We plan to move forward recommendations to advance to a new version of many of the mandated 005010 implementation guides, perhaps as soon as Q1 2021
- X12N work groups prepared initial change summary documents identifying the major revisions in the latest versions
- Staff is working on functional improvement summaries & technical impact statements based on the initial change summary documents

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# RECOMMENDING A NEW MANDATED VERSION

- The functional improvement summaries & technical impact statements will be the basis of any X12 recommendations
- Any recommendation to advance to a more recent version will be based on functional improvements and industry business need
- Decisions related to the timing or version of a recommendation will be based on the specific enhancements applied to each implementation guide in 007030 and the pending maintenance requests
- More information will be made available as decisions are considered or finalized





# GET GUIDEBOOK

October 5, 2020



# HOW TO KEEP TRACK OF ALL THE HAPPENINGS THIS WEEK?

9:31 AM Mon Oct 5

< Guides

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X12

X12 Virtual Standing Meeting - October 2020

📍 Arlington, VA

📅 Oct 4-14, 2020

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👤 Steph Fetzer

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Session Schedule

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OCTOBER 2020

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X12F: Finance Full Subcommittee

📍 Virtual Session

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X12N|TGB|WG22: Health Care Data Reporting Work Group

📍 Virtual Session

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X12N|TGB|WG1: Benefit Information Work Group

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X12N|TGB|WG7: P&C Policy Administration Wk Grp

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X12N|TGB|WG10: Services Review Info Wk Grp

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X12J: Technical Assessment Full Subcommittee

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X12 General Session

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SESSION SCHEDULE

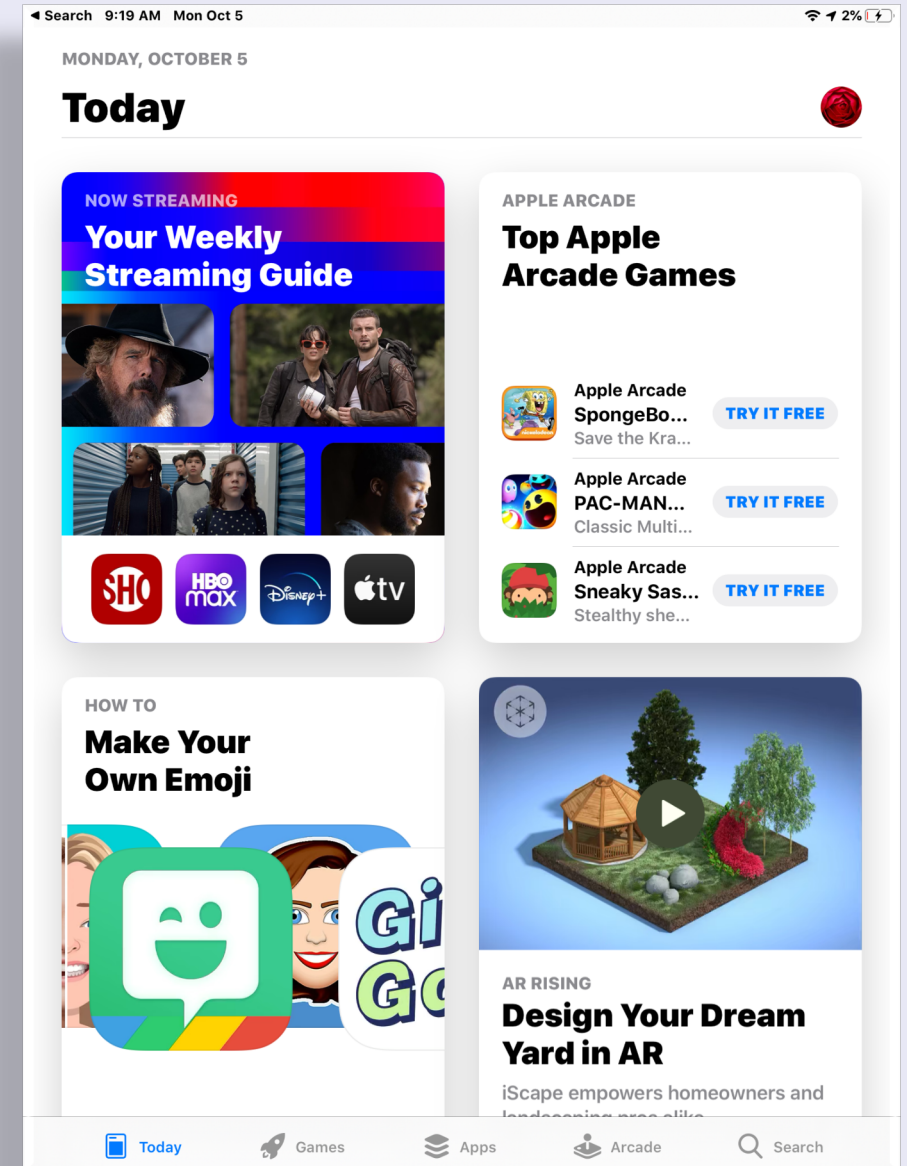
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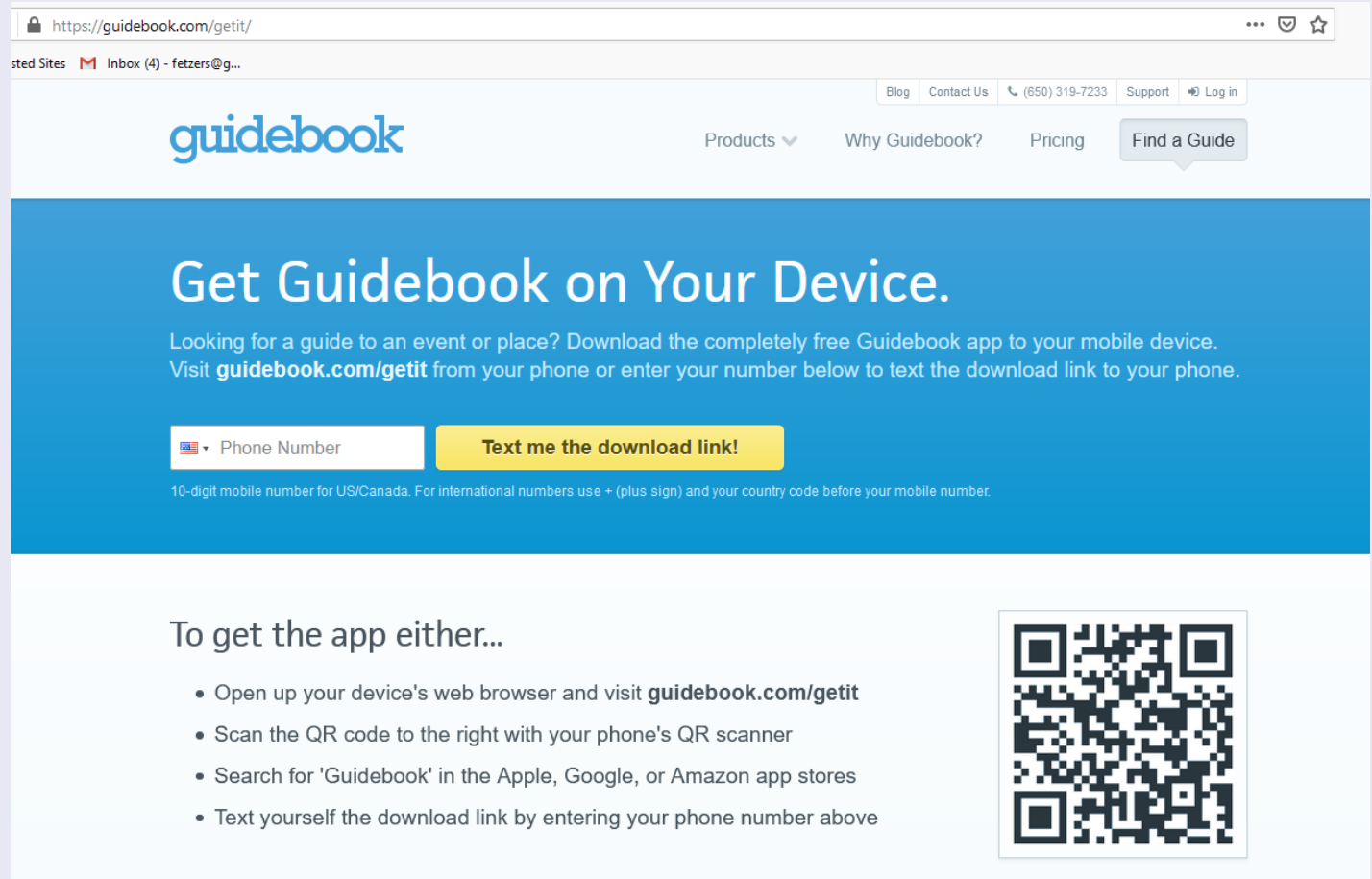
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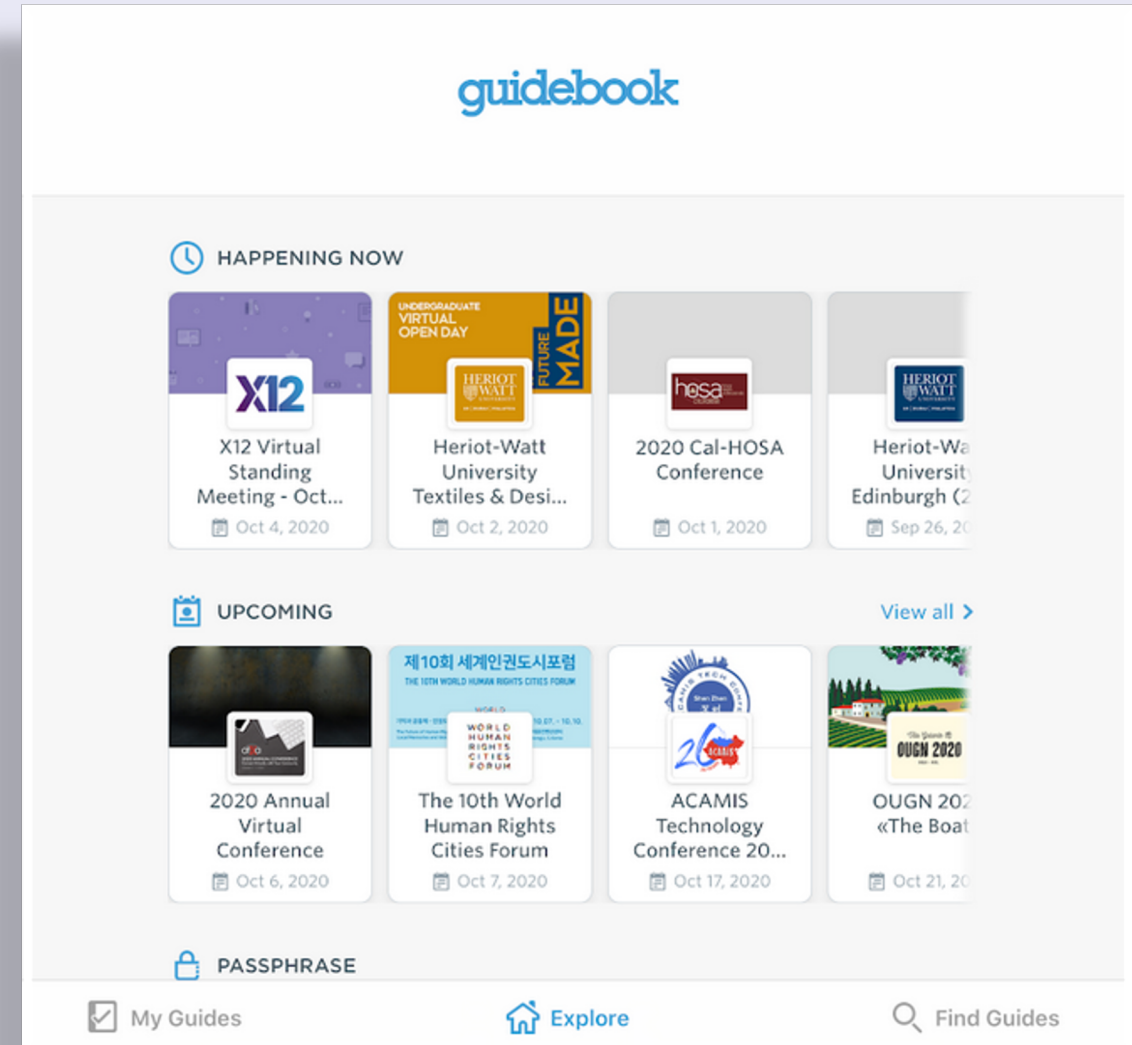
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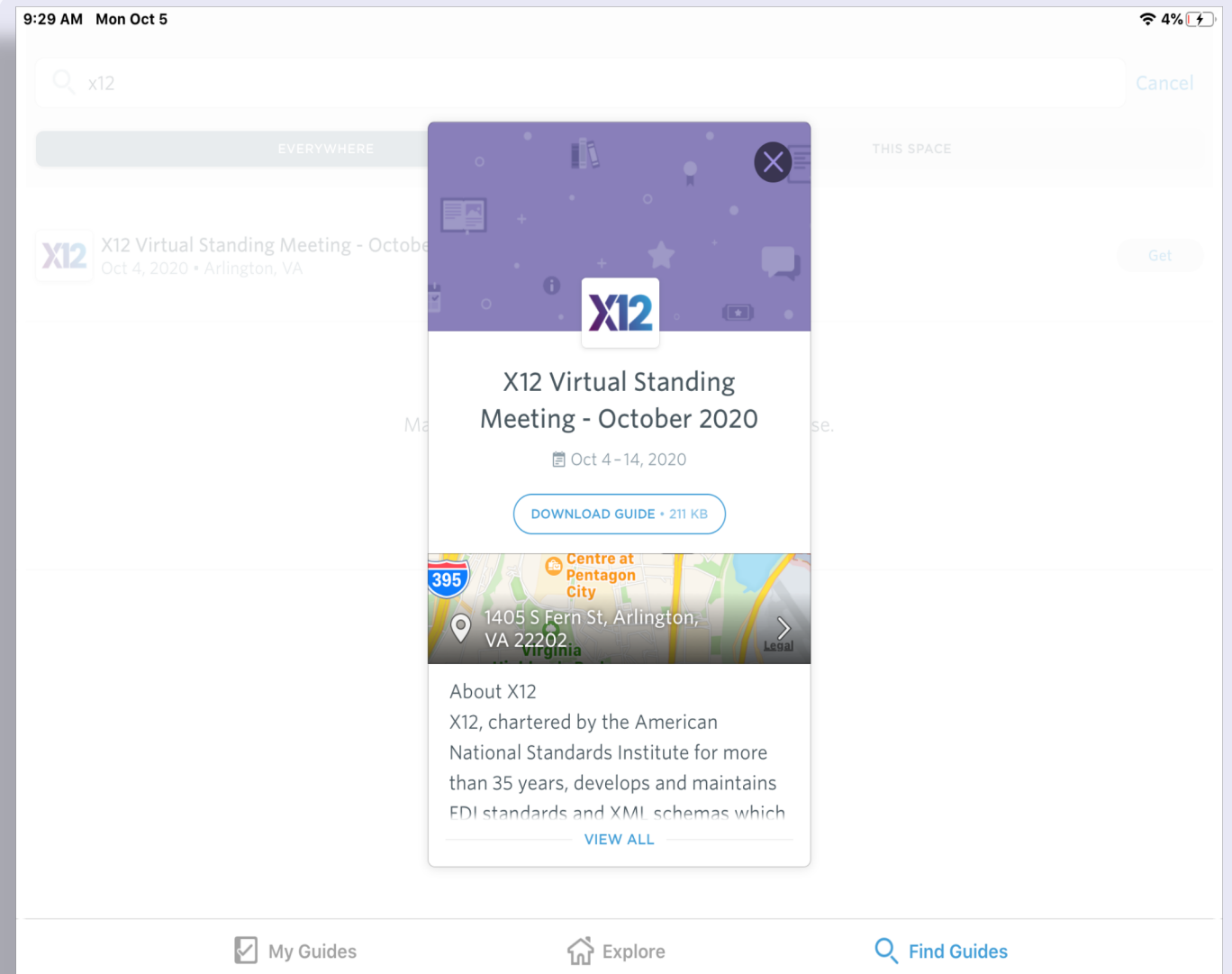
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BROWSE THROUGH  
THE SESSION  
SCHEDULE TO BUILD  
OUT YOUR WEEK

9:31 AM Mon Oct 5

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OCTOBER 2020

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X12F: Finance Full Subcommittee

📍 Virtual Session

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X12N|TGB|WG22: Health Care Data Reporting Work Group

📍 Virtual Session

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X12N|TGB|WG7: P&C Policy Administration Wk Grp

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X12N|TGB|WG10: Services Review Info Wk Grp

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X12J: Technical Assessment Full Subcommittee

📍 Virtual Session

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X12 General Session

📍 Virtual Session

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SESSION SCHEDULE

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SUN	MON	TUE	WED	THU	FRI	SAT
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11:00 AM

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X12M: Supply Chain Full Subcommittee

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A|O: ASC Chair Listening Session

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X12C: Communication & Controls Full Subcommittee

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X12F: Finance Full Subcommittee

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3:00 PM

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X12: Board Chair Listening Session

📍 Virtual Session

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SESSION SCHEDULE

MY SCHEDULE





# Wrap up



## NEXT MEETINGS



→ Standing Meeting  
January 24, 2021 to February 3, 2021

- *Onsite scheduled for 1/24 to 1/28*  
*Westminster, CO – Final Decision pending*

→ Corporate Meeting  
January 25, 2021



# FEEDBACK. IDEAS. QUESTIONS?

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