



**X12N TGB WG5 Claim Status and Claim Acknowledgment Information
January 27 - 30, 2020
Portland, Oregon**

Group Leadership			
Chair Name	Company	Term End Date	Email
Karen Shutt	Highmark, Inc.	Fall 2021	Karen.shutt@highmark.com
Open		Fall 2021	
Secretary Name	Company	Term End Date	Email
Cindy Monarch	BCBS of Michigan	Appointed (Thru Fall 2020)	cmonarch@bcbsm.com

Quorum Requirement Statement	
<i>This group enforces quorum requirements for group voting items.</i>	
<i>This group does not enforce quorum requirements for group voting items.</i>	X

Scheduled Meetings				
Type of Meeting	Date	Location/Conference Call	Contact	Agenda
Current Meeting	January 27-30, 2020	Hilton Downtown Portland 921 SW 6th Avenue Portland, OR 97204 (503)-226-1611	Co-chairs	<ul style="list-style-type: none"> Posted to Central Desktop prior to the meeting.
Next Standing Meeting	May 31-June 4, 2020	Hyatt Regency Jacksonville Riverfront 225 E. Coastline Dr., Jacksonville, FL 32202 (904) 588-1234	Co-chairs	<ul style="list-style-type: none"> Posted to Central Desktop prior to the meeting.
Interim Meeting	2 nd and 4 th Tuesdays, 1:00 - 2:30 pm EST	712-432-0393 Access Code: 219956	Co-chairs	<ul style="list-style-type: none"> Posted to Central Desktop prior to the meeting.
Management Meeting				



Voting Item:		Vote Date: 1/27/2020			
Type	Issue Description				
Other	Work group X330 (277CA) comment responses				
	Motion				
	Accept all comment responses developed by the work group for the 277CA.				
Vote	Motion Made by	2nd By	Approve	Disapprove	Abstain
	Cindy Monarch	Kena Gwinn	11	0	1
Discussion	<ul style="list-style-type: none"> None 				
Result	Motion passed				

Voting Item:		Vote Date: 1/28/2020			
Type	Issue Description				
Other	Work group X329 (276/277) comment responses				
	Motion				
	Approve work group comment responses for the 276/277.				
Vote	Motion Made by	2nd By	Approve	Disapprove	Abstain
	Tara Roberts	Kena Gwinn	12	0	0
Discussion	<ul style="list-style-type: none"> None 				
Result	Motion passed unanimously				

Voting Item:		Vote Date: 1/29/2020			
Type	Issue Description				
Other	Move 276/277, 277CA, and 277RFAI towards publication				
	Motion				
	To hold an interim Informational Forum for the 277RFAI, 276/277, and 277CA.				
Vote	Motion Made by	2nd By	Approve	Disapprove	Abstain
	Laurie Burckhardt	Kena Gwinn	9	0	1
Discussion	<ul style="list-style-type: none"> TRC (Cynthia Fiore) will need to update track; Laurie indicates she will assist. 				
Result	Motion passed.				

Key Discussion Items	
Monday 01/27/2020	
Discussion - Welcome, introductions	
<ul style="list-style-type: none"> Karen welcomed participants and participants introduced themselves. 	
Decisions	
<ul style="list-style-type: none"> None 	
Discussion - Review meeting schedule (changes)	
<ul style="list-style-type: none"> Karen reviewed this week's meeting schedule with participants. <ul style="list-style-type: none"> Noted one change in the agenda on Wednesday afternoon at 3:30 the Regulatory Forum. 	
Decisions	
<ul style="list-style-type: none"> None 	
Discussion - Code Committee Update	
<ul style="list-style-type: none"> Karen provided an overview of yesterday's Codes Committee meeting outcomes 	



- There were no Claim Status Codes submitted.
- Discussion regarding definition of non-covered and excluded occurred.
- Noted the Codes Committee is now a part of the X12 ECO (External Code List Oversight) subcommittee which is Code Maintenance Group 01/CMG-01
 - CMG-03 will maintain CARC and Claim Status Codes.
- Other CMGs are to be created for other X12 code sets.
 - Service Type Codes and Decision Reason Codes will be in handled via CMG-01 until CMG-04 is established.
- Karen will be WG5 primary rep for CMG-03 and Tara Rose will be alternate.

Decisions

- None

Discussion - 7030 Public Comment Update

- Karen provided status on TGB/WG5 guides for version 7030:
 - 277 Pending is done (gone through TAS) and pending publication approval.
 - 277RFAI we will review how to handle BRTS, will work through that this week; IF for June Standing Meeting.
 - 277CA and 276/277 completed the second comment period.
 - We will be adjudicating the comments received this week.

Decisions

- None

Discussion – Plan Interim call schedule

- Work group agreed to continue interim meetings on the 2nd and 4th Tuesday from 1-2:30 EST
 - Noted that there is some discussion in management regarding making some changes to gotomeeting information; we currently share gotomeeting with TGB/WG2; Karen will inform everyone via iMeet if there are any changes.
 - The first interim meeting will occur on Tuesday, February 11th, from 1:00 pm to 2:30 pm.

Decisions

- TGB/WG5 Interim meetings will occur on the 2nd and 4th Tuesday from 1:00 to 2:30 EST.
- The first TGB/WG5 interim Meeting is scheduled for Tuesday, February 11th, from 1:00 pm to 2:30 pm.

Discussion - Begin review of public comment responses for the X330 (277CA) Guide

- Karen reviewed the 10 comments received with participants and responses were developed.
 - During discussion of a comment received regarding the removal of the provider level STC segment participants agreed this would be a good 277CA example (claim contains an invalid provider NPI); Karen noted 'Create TR3 example' in the Work Group Discussion column.
 - 7 comments were adjudicated, and 3 comments will be sent to C5.
- Karen requested a motion to approve all comment responses except for the three comments that will be sent to C5 for review.
 - Motion made, refer to Voting Item.

Decisions

- Workgroup response decisions are documented in 277CA X330 09-B5-All initial posts document found on TGB/WG5 iMeet work group space.
- Motion to approve comment responses passed; refer to Voting Item.

Discussion - Begin review of public comment responses for the X329 (276/277) Guide

- Karen reviewed comments received with participants.
 - Participants discussed a comment pertaining to the removed provider level STC segment and agreed this would be a good 276/277 example (claim status contains an invalid provider NPI); Karen noted 'Create TR3 example' in the Work Group Discussion column.



<ul style="list-style-type: none">• Work group will continue review during tomorrow's meeting.
Decisions
<ul style="list-style-type: none">• Workgroup decisions are documented in 277CA X330 09-B5-All initial posts document found on TGB/WG5 iMeet work group space.
Discussion – General Discussion
<ul style="list-style-type: none">• Participants discussed a question regarding how long a payer would be required to retain a claim in order to return a claim status response.
Decisions
<ul style="list-style-type: none">• None
Tuesday 01/28/2020
Discussion – Election for open position
<ul style="list-style-type: none">• Laurie Woodrome opened the election for the open co-chair position, noted term ends Winter, 2022, and encouraged participants to become co-chair.• There were no nominations, the position will carry over to the Summer Standing Meeting for another vote.• Laurie noted that if there are no nominations in the next year, the work group will lose the co-chair position.
Decisions
<ul style="list-style-type: none">• No nominations were made.
Discussion - Open Session (TR3 Questions/Suggestions?)
<ul style="list-style-type: none">• Question regarding the 276 being submitted for a specific claim and the payer returning a 277 with multiple claims but it doesn't contain the claim specified in the 276; would this be appropriate based on minimally necessary?<ul style="list-style-type: none">○ Karen noted depends upon the payer and what they use to search and locate the claim (it varies) as well as what is provided in the 276 (e.g., was there a date range or a specific date; did the 276 contain the payer's internal claim number).○ Noted the payer's search information may be reflected in their companion guide.○ Participants discussed the various data that could be used to locate a claim/claims and tracking of the 276/277 via the TRN segment.
Decisions
<ul style="list-style-type: none">• None
Discussion – Continue review of public comment responses for the X329 (276/277)
<ul style="list-style-type: none">• Karen reviewed received comments with participants and responses were developed.<ul style="list-style-type: none">○ There were a total of 9 comments received; 7 were adjudicated and 2 comments will be sent to C5.• Karen requested a motion to approve the comment responses; motion made, refer to Voting Item.
Decisions
<ul style="list-style-type: none">• Refer to the 276_277 X329 09-05 All initial posts document found on TGB/WG5 iMeet work group space for work group response decisions.• Motion to approve comment responses passed unanimously; refer to Voting Item.
Discussion: Begin X340 (277RFAI) CR/BRTS development
<ul style="list-style-type: none">• Participants started working on the Informational Forum presentation for the 277RFAI.<ul style="list-style-type: none">○ Unable to complete, will finish this up during tomorrow's meeting.
Decisions
<ul style="list-style-type: none">• None
Wednesday 01/29/2020
Discussion - TGB Management Meeting
<ul style="list-style-type: none">• Management discussed with co-chairs the need to finish 7030 guides.



<ul style="list-style-type: none">• Management indicated guide examples need to be created and submitted by Summer Standing Meeting.<ul style="list-style-type: none">○ There needs to be at least 1 example per guide.○ Work groups do not need to follow the CR BRTS process for example; can create and submit as a word document.• Discussed work groups needing to prioritize any open CRs.• Management discussed with co-chairs elevating version 7030 to version 8010.
Decisions
<ul style="list-style-type: none">• None
Discussion: Continue X340 (277RFAI) CR/BRTS development
<ul style="list-style-type: none">• Work group completed creating the Informational Forum presentation for the 277RFAI.• Work group created the CRs and submitted them (CR#s 2066, 2067, and 2068).
Decisions
<ul style="list-style-type: none">• None
Discussion – General Discussion
<ul style="list-style-type: none">• Work group discussed moving from version 7030 to version 8010.<ul style="list-style-type: none">○ Participants agreed an understanding of the differences between the versions is needed.○ Discussed CRs for published 7030 guides will move into version 8020 and CRs for non-published 7030 guides would be applied to version 8010.
Decisions
<ul style="list-style-type: none">• None
Discussion – Report Out
<ul style="list-style-type: none">• Karen worked with participants and created the Report Out of the week’s activities.
Decisions
<ul style="list-style-type: none">• None
Discussion – Develop transaction examples
<ul style="list-style-type: none">• Karen located the BRTS documents previously completed to support TR3 transaction examples.• Work group started working on examples for the 276/277.<ul style="list-style-type: none">○ Participants discussed version 7030 moving to version 8010, may need to review completed examples just ensure nothing needs to be revised.
Decisions
<ul style="list-style-type: none">• None
Discussion: Interim Informational Forum
<ul style="list-style-type: none">• Laurie Burckhardt discussed with work group participants holding an interim Informational Forum for the 277CA, 276/277, and 277RFAI the week of March 16th.<ul style="list-style-type: none">○ Noted a Work Group interim call would need to be held following the Informational Forum to then hold the vote to move forward to publication (pending N and TAS approval).○ Noted the advantages of doing this and noted if we wait until June to hold Informational Forum, the guides would not be able to go to TAS until October.○ Karen asked how change logs will be handled; Laurie B. indicates they are working on this.○ Discussed information in TR3s regarding HPID with Laurie and she indicated the verbiage in the TR3 will remain.○ Motion made to hold an interim Informational Forum; refer to Voting Item.
Decisions
<ul style="list-style-type: none">• Motion to hold Interim Informational Forum for the 277RFAI, 276/277, and 277CA passed; refer to Voting Item.
Thursday 01/30/2020



Discussion: Continue development of Examples
<ul style="list-style-type: none">• Karen reviewed where the Example documents are can be found in X12N/TGB/WG5 iMeet workspace.• Tara and Cindy Indicated they could help develop examples; Cindy will develop a template to use for examples.• Participants reviewed guides to identify needed examples and documented them in the example documents; Karen will upload these into X12N/TGB-WG5 iMeet workspace.• Agreed the examples will be reviewed during interim meetings.
Decisions
<ul style="list-style-type: none">• None
Discussion: Create Informational Forum presentations
<ul style="list-style-type: none">• Karen worked with participants and created the Informational Forum presentation for the 276/277 (X329) and 277CA (X330).<ul style="list-style-type: none">○ Comment information for both guides will be in a single presentation.○ Karen will post the presentation in iMeet.
Decisions
<ul style="list-style-type: none">• None