

ASC X12N TGB WG2 Minutes Claims Encounters and Attachments Information Work Group January 26-30, 2020 Portland, OR

Group Leadership						
Chair Name	Company	Term End Date	Email			
Jamie Mosteller	Cerner	Summer 2019	james.mosteller@cerner.com			
Lynn Chapple	United Health Group	Winter 2021	lynn.chapple@optum.com			
Marci Maisano	Cigna	Summer 2020	marci.maisana@cigna.com			
Open Position						
Secretary Name	Company	Term End Date	Email			
Tracy Loetz	REMEDI Electronic	Summer 2021	tloetz@remedi.com			
	Commerce Group					

Quorum Requirement Statement	
This group enforces quorum requirements for group voting items.	
This group does not enforce quorum requirements for group voting items.	Х

Scheduled Meetings				
Type of Meeting	Date	Location/Conference Call	Contact	Agenda
Current Meeting	Jan 26-30, 2020	Hilton Portland Downtown 921 SW Sixth Avenue Portland, OR 97204 (503) 220-2565	Co-chairs	See iMeet for meeting information
Next Standing Meeting	May 31-Jun 4, 2020	Hyatt Regency Jacksonville Riverfront 225 E Coastline Dr. Jacksonville, FL 32202 (904) 588-1234	Co-chairs	See iMeet for meeting information
Interim Meeting	2 nd and 4 th Thursdays 1:00-2:30 pm Eastern	(605) 468-8018 Access Code: 219956	Co-chairs	See iMeet for meeting information
Management Meeting				

Revised 09/2019 Page 1 of 11



Co-chair Election	Term End		Election	n Date: 1/28/	2020	
	Candidate(s)					
Nomination	Stanley Nachimson					
	Motion	Motion				
	Motion to nominate Stanley Nachimson as TGB/WG2 co-chair through Summer 2021					
Vote	Motion Made by	2 nd By		Approve	Disapprove	Abstain
	Stanley Nachimson	Mary Lynn Bushman			0	0
Election						
	Motion to elect Stanler consent	Motion to elect Stanley Nachimson as TGB/WG2 co-chair through Summer 2021 by unanimous consent				
Vote	Motion Made by	2 nd By		Approve	Disapprove	Abstain
	Mary Lynn Bushman	Jeffrey Jennings			0	0

Voting Item:			Vote Date: 1/27/2020					
Туре	Issue Description	Issue Description						
Other	Supportive UDI comm	Supportive UDI comments from 837 second public review period						
	Motion	Motion						
	Accept all supportive	Accept all supportive UDI comments by the work group for the 837						
Vote	Motion Made by	2 nd By		Approve	Disapprove	Abstain		
	Laurie Burckhardt	Mike Denison			0	0		
Discussion	None	None						
Result	Motion passed unanin	nously						

Voting Item:			Vote Date: 1/27/2020			
Туре	Issue Description					
Other	Comments 65256 and	65330 - 1.12.7 UDI from 8	337 second public re	view period (De	tails can be	
	found at: 09 - B2 - All initial posts (837s) PR2 Master.xlsx)					
	Motion					
	Motion to accept verb	iage change in Section 1.1	2.7			
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain	
	Lynn Chapple	Mary Lynn Bushman	18	5	12	
Discussion	 Lynn Chapple Mary Lynn Bushman 18 5 12 Discussion on appropriate verbiage - high risk implantable medical devices or "high-risk implant" list of high risk is not available anywhere and previous TR3 notes indicate that the NUBC/NUCC would provide a list, but that has not happened and likely will not happen with much debate over what is high-risk FDA representative says they have defined by classes - low, moderate, high Reminder that we just provide data, not determine why or why not regulations exist CMS does not require providers to send that information on claims so they cannot pass that on to FDA for surveillance 					
Result	Motion passed					

Voting Item:		Vote Date: 1/27/2020
Туре	Issue Description	

Revised 09/2019 Page 2 of 11



Other	Comment 65392 – 1.12.7 UDI from 837 second public review period (Details can be found at: 09 - B2 - All initial posts (837s) PR2 Master.xlsx)					
	Motion					
	Motion to accept verbiage change in Section 1.12.7					
Vote	Motion Made by 2 nd By Approve Disappro					
	Laurie Burckhardt	Stanley Nachimson	10	5	14	
Discussion	Nancy Spector fro burden on the ind	Same discussion as above				
Result	Motion passed					

Voting Item:		Vote	Date: 1/28/202	20			
Туре	Issue Description						
Other	Comments 65325 – Oppose UDI Collection on Claims Form, 65333 – Clarifying definition of high-risk implantable device, and 65401 – AdvaMed Comments on UDI from 837 second public review period (Details can be found at: 09 - B2 - All initial posts (837s) PR2 Master.xlsx)						
	Motion						
	Motion to accept responses to all three comments						
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Stanley Nachimson	Steve Cloutier	17	6	14		
Discussion	 Clarification – Are we voting on definition of high-risk? No, we are voting on the removal of the reference to a high-risk list being available from NUBC/NUCC. Is there anything in the code that prevents NUBC/NUCC from coming up with a list of high-risk in the future? NUBC/NUCC had experts try to hash this out for two years and were unable to, so the likelihood is not good they will develop a list. 						
Result	Motion passed	J .	•				

Voting Item:			Vote Date: 1/28/2020					
Туре	Issue Description	Issue Description						
Other	Comments 65225, 652	Comments 65225, 65229, 65278, 65405, 65404, 65048, 65409, 65051, 65338, 65190, 65193,						
	65195, 65197, 65198,	65199, 65208, 65210, 652	20, 65221, 65215 fro	m 837 second ¡	oublic			
	review period (Details	review period (Details can be found at: <u>09 - B2 - All initial posts (837s) _PR2_Master.xlsx</u>)						
	Motion	Motion						
	Motion to accept resp	onses to all comments list	ed above					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain			
	Laurie Burckhardt	Sarah Vandermolen		0	0			
Discussion	None							
Result	Motion passed unanin	nously						

Voting Item:		Vote Date: 1/29/2020
Туре	Issue Description	
Other		mational Forum on Tuesday, January 27, 2020 - All initial posts (275) working document .xlsx)
	Motion	
	Motion to accept change request for CAT02 with	IA qualifier to remove reference to CDA

Revised 09/2019 Page 3 of 11



Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain	
	Mary Lynn Bushman	Matt Klischer		0	0	
Discussion	 Copy of existing co 	Copy of existing comment number 65125 was added and named 65125.1				
Result	Motion passed unanimously					

Voting Item:	Voting Item: Vote Date: 1/29/2020						
Туре	Issue Description						
Other	Comment 65125.1 – CATO2 HL Qualifier Note (Details can be found at: <u>09 - B2 - All initial posts</u> (837s) PR2 Master.xlsx)						
	Motion						
	Motion to accept solu	Motion to accept solution to comment 65125.1					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Laurie Burckhardt	Mary Lynn Bushman		0	0		
Discussion	• None						
Result	Motion passed unanir	nously					

Voting Item:	Vote Date: 1/29/2020						
Туре	Issue Description						
Other	Move 275 X341 7030 to publication pending approval from TGA/WG4						
	Motion						
	Motion to accept to move 275 to publication						
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Laurie Burckhardt	Mary Lynn Bushman		0	0		
Discussion	• None						
Result	Motion passed unanir	nously					

Voting Item:			Vote Date: 1/29/2020					
Туре	Issue Description							
Other	Comments 65227, 652	Comments 65227, 65262, 65263, 65324, 65393, 65400 from 837 second public review period						
	Motion	Motion						
	Motion to accept resp	Motion to accept responses to all comments listed above						
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain			
	Mary Lynn Bushman	Stanley Nachimson		0	0			
Discussion	• None		<u> </u>	<u>.</u>	•			
Result	Motion passed unanin	nously						

Voting Item:			Vote Date: 1/29/2020				
Туре	Issue Description						
Other	CR1526 – 7030 275 (X341) Unsolicited Claim Attachment Example						
	Motion	Motion					
	Motion to approve BRTS						
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Jamie Mostettler	Mary Lynn Bushman		0	0		
Discussion	• None	<u> </u>	<u>.</u>	<u>. </u>			
Result	Motion passed unan	imously					

Revised 09/2019 Page 4 of 11



Voting Item:	Vote Date: 1/29/2020						
Туре	Issue Description						
Other		<u>CR1603</u> – Capture frame and/or lens information that was dispensed during office visit by provider, <u>CR1604</u> – Capture manufacturing information for contacts					
	Motion						
	Motion to close BRTS	s above due to lack of fee	dback from submitte	r			
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Jamie Mostettler	Mike Denison		0	0		
Discussion	• None		·	•	•		
Result	Motion passed unani	mously					

Voting Item:		Vote Date: 1/29/2020						
Туре	Issue Description							
Other	CR1645 – Consistenc	CR1645 – Consistency needed for terminology, i.e. hyphen vs. no hyphen in "post adjudicated"						
	Motion	Motion						
	Motion to approve B	Motion to approve BRTS						
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain			
	Jamie Mostettler	Mary Lynn Bushman		0	0			
Discussion	• None		<u>.</u>	<u> </u>	•			
Result	Motion passed unan	imously						

Voting Item:			Vote Date: 1/29	/2020				
Туре	Issue Description							
Other	CR1662 – Ability to c	CR1662 – Ability to capture vision prescription (eyeglass or contact lens) information in 837						
	Motion	Motion						
	Motion to close BRTS	Motion to close BRTS above due to lack of feedback from submitter						
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain			
	Jamie Mostettler	Mary Lynn Bushman		0	0			
Discussion	None							
Result	Motion passed unani	imously						

Voting Item:			Vote Date: 1/29/2020			
Туре	Issue Description					
Other	CR1675 – Modify data element usage in LIN to capture additional NDC codes for compound					
	drugs					
	Motion					
	Motion to close BRTS	 submitter is OK with cur 	rent functionality			
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain	
	Jamie Mostettler	Mary Lynn Bushman		0	0	
Discussion	• None	·		·		
Result	Motion passed unanin	nously				

Voting Item:	Vote Date: 1/29/2020
Туре	Issue Description

Revised 09/2019 Page 5 of 11



Other	CR1728 – Modifications to 2310D and 2310A Supervising and Referring loops						
	Motion	Motion					
	Motion to approve BR	Motion to approve BRTS					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Jamie Mostettler	Sarah Vandermolen		0	0		
Discussion	• None						
Result	Motion passed unaning	nously	_				

Voting Item:			Vote Date: 1/29/2020					
Туре	Issue Description							
Other	CR1777 – Change Usag	CR1777 – Change Usage Note in 837D DN104						
	Motion							
	Motion to close BRTS							
Vote	Motion Made by	2 nd By		Approve	Disapprove	Abstain		
	Jamie Mostettler	Mike Denison			0	0		
Discussion	None							
Result	Motion passed unanin	nously						

Voting Item:			Vote Date: 1/29/2020				
Туре	Issue Description						
Other	<u>CR1835</u> – Add timestamp at the detail/service level on the 837 Professional and Institutional claim transaction						
	Motion						
	Motion to approve BF	Motion to approve BRTS					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Jamie Mostettler	Mary Lynn Bushman		0	0		
Discussion	• None		·	•			
Result	Motion passed unanir	mously					

Voting Item:		Vote Date: 1/29/2020				
Туре	Issue Description					
Other	CR1850 – Appropriate Use Criteria (AUC) Mandate					
	Motion					
	Motion to approve BRTS					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain	
	Jamie Mostettler	Mary Lynn Bushman		0	0	
Discussion	• None					
Result	Motion passed unanimously					

Voting Item:	oting Item:			Vote Date: 1/29/2020			
Туре	Issue Description	Issue Description					
Other	<u>CR1957</u> – Add TOO se	CR1957 – Add TOO segment to Loop 2400 837I					
	Motion						
	Motion to approve BR	Motion to approve BRTS					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		

Revised 09/2019 Page 6 of 11



	Jamie Mostettler	Matt Klischer		0	0
Discussion	• None				
Result	Motion passed unanimously				

Voting Item:	g Item: Vote Date: 1/29/2020						
Туре	Issue Description	Issue Description					
Other	CR1952 – Additional	CR1952 – Additional prior authorization numbers (REF) on the 837I					
	Motion	Motion					
	Motion to approve B	Motion to approve BRTS					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Jamie Mostettler	Mary Lynn Bushman		0	0		
Discussion	None						
Result	Motion passed unan	Motion passed unanimously					

Voting Item:	ting Item: Vote Date: 1/30/2020						
Туре	Issue Description						
Other	Comments 65191 – LIN – Drug/Supply Identification from 837 second public review period						
	(Details can be found	(Details can be found at: <u>09 - B2 - All initial posts (837s) PR2 Master.xlsx</u>)					
	Motion	Motion					
	Motion to accept resp	Motion to accept response					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Stanley Nachimson	Laurie Burckhardt		0	0		
Discussion	None	-	•	•	•		
Result	Motion passed unanii	mously					

Voting Item:		Vote Date: 1/30/2020				
Туре	Issue Description					
Other	Comments 65222, 65231, 65234, 65251, 65252, 65253, 65254, 65255, 65232, 65257, 65261,					
	65273, 65279, 65313, 65211, 65315, 65316, 65336, 65280, 65321, 65322, 65343, 65016, 65223					
	from 837 second public review period (Details can be found at: <u>09 - B2 - All initial posts</u>					
	(837s) PR2 Master.xlsx)					
	Motion					
	Motion to accept responses to all comments listed above					
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain	
	Laurie Burckhardt	Mary Lynn Bushman		0	0	
Discussion	• None					
Result	Motion passed unanimously					

Revised 09/2019 Page 7 of 11



Voting Item:			Vote Date: 1/30/2020				
Туре	Issue Description						
Other	Schedule information	Schedule informational meeting for 837s					
	Motion						
	Motion to hold an interim Informational Forum for the 837s						
Vote	Motion Made by	2 nd By	Approve	Disapprove	Abstain		
	Laurie Burckhardt	Mary Lynn Bushman		0	0		
Discussion	• None						
Result	Motion passed unan	Motion passed unanimously					

Key Discussion Items

Monday 1/27/2020

Discussion - X341 Claim Attachment (275) Informational Forum

- Informational Forum will be held Tuesday, January 28 at 2:30 pm in Pavilion West
- Mary Lynn Bushman gave update on attachments with HL7 and her company
 - HL7 update FHIR, DaVinci going through comments, CMS wants more pilots with FHIR before regulations
 - Mary Lynn talked about their implementation of attachments providers getting paid faster her company implemented appeals using 275 with very good results
 - About 9% of attachments are coming through EDI
 - o Payers do not have technical support for HL7 attachments
 - HIPAA regulation changes may not be on the same schedule as the X12 annual guide changes

Decisions

None

Discussion – Review of impact statements for 275

- Details can be found at: BAR WG2 7030 275.xlsx
- Added the following (last 3 rows of spreadsheet):
 - Addition of the DTM segment
 - Updated REF segment to support MBI
 - Removing recommendation to limit the transaction size to not be greater than 64mb
- Removed items that were left over from 5010 to 6020

Decisions

None

Discussion – Review of impact statements for 837

• Details can be found at: BAR_WG2 7030_837.xlsx

Decisions

None

Revised 09/2019 Page 8 of 11



Tuesday 1/28/2020

Discussion - Q&A regarding ARC process

- Two comments from ARC process review
 - Appears to be the elimination of the public comment period
 - Seems to be more accessible to a non-X12er

Decisions

None

Discussion - Comment 65333 - Clarifying definition of high-risk implantable device

- Details can be found at: 09 B2 All initial posts (837s) PR2 Master.xlsx
- Nancy Spector from AMA made a motion to have a third public comment review due to changes to front matter Section 1.12.7 regarding the definition of high-risk medical devices indicating the changes are substantive. Her points were:
 - No definition of high-risk as indicated there would be according to the note
 - Changes to Section 1.12.7 now does not match front matter
 - o Does not match CR8 segment
 - These changes will require significant amount of changes for companies
- Laurie Burckhardt denied motion because there are not technical changes and therefore not substantive.
- Definition of substantive approved by TGA/WG4 in October 2018: Any modification that would cause a change in the use of a technical report or change the requirements for compliance to that technical report.

Decisions

None

Discussion – Comment 65190 – 1.4.2.1 – RARCs are not available to post in MIA or MOA for the 7030 837I

• Details can be found at: 09 - B2 - All initial posts (837s) PR2 Master.xlsx

Decisions

Pass to TGB/WG3

Discussion - Review of topics discussed during management meeting

- The new process will start with WG22 and the Data Reporting 837 (837R)
- WG4 folding into WG16
- Need a 7030 example for each guide by summer standing meeting appears that only 5010 examples
 are currently available on website so it will take a little more work than it would starting from a 6020
 guide

Decisions

We will need volunteers to create examples for each guide

Wednesday 1/29/2020

Discussion – Comment 65223 – 2400 DTP01 – Service Date

- Accommodating this in the first place added complexity that was already taken care of in the industry
- Names of elements should be enough to explain to use one qualifier over another
- Still problem with wording if drug administered on same day
- Discussion around whether we should have such detailed notes or remove and go back to verbiage in 5010
- Will it cause a problem for industry if we change so that D8 is one date and RD8 is a range what if providers use RD8 and the dates are the same?
- Many providers are sending same dates in RD8, so this could cause claims to stop at door if we do not say it is OK to do so

Revised 09/2019 Page 9 of 11



CR1503 needs to be pulled and looked at to determine original reasoning

Decisions

None

Discussion - Review of X12N Full Committee meeting

- Laurie Burckhardt explained the topic regarding publishing 7030 and overlaying it with 8010 standards
 - o any changes to 8010 will be flagged as Not Used
 - o Staff reviewing what changes are between 7030 to 8010 to determine impact
 - Assumption is that staff will compare 7030 to 8010
 - What happens with K3? prior rule is that K3s are found a permanent place in next version -Jamie and Lynn will move that question to management

Decisions

Follow up with management regarding how K3s are handled

Discussion - CR1526 - 7030 275 (X341) Unsolicited Claim Attachment Example

- Modifications to BRTS example
 - o Change CAT02 to HL
 - o Change code note verbiage from HL Standard to HL Document in BDS
 - Updated sample dates

Discussion – CR1697 – Orthodontic "Initial Claims" Not Supported in the X12 837D Format

- BRTS updated by Mike Denison
- Still discussing in Dental Caucus

Decisions

None

Discussion - CR1890

CMS still working on

Decisions

None

Thursday 1/30/2020

Discussion - Comment 65016 - SV421 - Compound Route of Administration Code

- Details can be found at: 09 B2 All initial posts (837s) PR2 Master.xlsx
- Previously discussed on 1/23/2020 interim call, revisited since commenter was in attendance
- Commenter explained that the code note did not indicate a complete compound they need the individual items, but the price is on the complete compound form (ml, ea, gram)

Decisions

Motion to approve comment response passed; refer to Voting Item

Discussion - Comment 65223 - 2400 DTP01 - Service Date

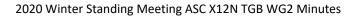
- Revisited from discussion on 1/29/2020
- Why was this changed from 5010?
- Reviewed 837P and the DTP code note for RD8 contradicts the element note
- Confusion as to why drug billed has to do with it it could be anything drug, assessment, etc.
- Someone needs to be tasked to bring up at informational forum data element note and D8 code note contradict each other on the 837P

Decisions

- Motion to approve comment response passed; refer to Voting Item
- Must be brought up at Informational Forum for 837s data element note and D8 code note contradict each other (Details can be found at: <u>09 B2 All initial posts (837s) PR2 Master.xlsx</u>)

Discussion – Change Requests

Revised 09/2019 Page 10 of 11





- Prioritized change requests
- There are 34 change requests that need to be entered
- Need to check with Kelly Butler to see how she would prefer them grouped

Decisions

 Check with Kelly Butler on how CRs should be grouped and determine how to divide among members at the next interim meeting

Informational Forum or Joint Meeting Notes:					
Topic	Date: Click or tap to enter a date.				
Notes					

Revised 09/2019 Page 11 of 11