



**X12N TGB WG5 Claim Status and Claim Acknowledgment Information
September 15 - 19, 2019
Pittsburgh, Pennsylvania**

| Group Leadership | | | |
|-------------------------|------------------|-------------------------------|--|
| Chair Name | Company | Term End Date | Email |
| Karen Shutt | Highmark, Inc. | Fall 2019 | Karen.shutt@highmark.com |
| Mark Rabuffo | Aetna | Fall 2019 | |
| Secretary Name | Company | Term End Date | Email |
| Cindy Monarch | BCBS of Michigan | Appointed (Thru Fall 2020) | cmonarch@bcbsm.com |
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| Quorum Requirement Statement | |
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| <i>This group enforces quorum requirements for group voting items.</i> | |
| <i>This group does not enforce quorum requirements for group voting items.</i> | X |

| Scheduled Meetings | | | | |
|------------------------------|---|--|----------------|---|
| Type of Meeting | Date | Location/Conference Call | Contact | Agenda |
| Current Meeting | Sept. 15-19, 2019 | Westin Convention Center 100 Penn Avenue Pittsburgh, PA 15222 412-281-3700 | Co-chairs | <ul style="list-style-type: none"> Posted to Central Desktop prior to the meeting. |
| Next Standing Meeting | Jan. 26-30, 2020 | Hilton Portland & Executive Tower 921 SW 6th Ave. Portland, OR 97204 (503) 226-1611 | Co-chairs | <ul style="list-style-type: none"> Posted to Central Desktop prior to the meeting. |
| Interim Meeting | 2 nd and 4 th Tuesdays, 1:00 - 2:30 pm EST | 712-432-0393 Access Code: 219956 | Co-chairs | <ul style="list-style-type: none"> Posted to Central Desktop prior to the meeting. |
| Management Meeting | | | | |



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|--------------------------|---|---------------------------------|----------------|-------------------|----------------|
| Co-chair Election | Term End | Election Date: 9/17/2019 | | | |
| | Candidate(s) | | | | |
| Nomination | Karen Shutt – nominated by Mark Rabuffo | | | | |
| | Motion | | | | |
| | Elect Karen Shutt by unanimous consent | | | | |
| Vote | Motion Made by | 2nd By | Approve | Disapprove | Abstain |
| | Duane Collins | Mark Rabuffo | | | |
| Election | | | | | |
| | Per Tim Corry, election will be by unanimous consent. | | | | |
| Vote | Motion Made by | 2nd By | Approve | Disapprove | Abstain |
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| Key Discussion Items |
| Monday 09/16/2019 |
| Discussion - Welcome, introductions |
| <ul style="list-style-type: none"> • Karen and Mark welcomed participants and participants introduced themselves. |
| Decisions |
| None |
| Discussion - Review meeting schedule (changes) |
| <ul style="list-style-type: none"> • Karen reviewed this week’s meeting schedule with participants. <ul style="list-style-type: none"> ○ Noted focus this week will be to continue work on 276/277 (X329) Change Log. If we have time, we will also review the 277 RFI. ○ Mark stated he will not be running for another term for co-chair. |
| Decisions |
| None |
| Discussion - Code Committee Update |
| <ul style="list-style-type: none"> • Karen provided an overview of yesterday’s Codes Committee meeting outcomes <ul style="list-style-type: none"> ○ There were no Claim Status Codes submitted. ○ Everything else was either withdrawn or denied. ○ The Codes Committee is now a part of the X12 ECO (External Code List Oversight) subcommittee. They are creating several other work groups for the scope of that work. CARCs and Claim Status codes will now be Insurance Payment and Status (IPS) sub-group. There may be volunteerism issues, so more info to come as of January 2020. ○ WG5 will still be a voting rep for the new committee (IPS) – ADA, AMA, AHA, BC/BS Assoc. Commercial Health insurance caucus will still have a vote, too. CMS, Cooperative Exchange, IAIABC, National Association of Dental Plans, NCPDP, Property & Casualty, WG2, WG3, WG5 and WG22 will also have votes. 270/271 and 278 will be moved to sub-group that support their code sets (there are 4 sub-groups). Will need co-chairs and reps for all of them. We need to let Management know who the primary and alternate reps are. Karen will still be primary, but we need a new alternate. Tara Rose will be the new alternate. |
| Decisions |
| None |
| Discussion - 7030 Public Comment Update |
| <ul style="list-style-type: none"> • Karen provided status on TGB/WG5 guides for version 7030: |



- Public comment period for 277RFI and Attachments was moved to October 1, 2019.
 - 60 Day comment period (10/1 – 11/30/2019)
- 277CA and 276/277 also going out for second comment period also beginning November 15, 2019.
 - 60 Day comment period (11/15/19 – 11/30/2019)
 - Because of the amount of changes to both guides, we felt a 60-day comment period was appropriate. TBD on when they will be going out.
- Lots of guides will be going out for review so will be a busy Fall.
- Want to focus on changes ONLY and not on the entire guide again.

Decisions

None

Discussion - Interim meeting schedule

- Work group agreed to continue interim meetings on the 2nd and 4th Tuesday from 1-2:30 ET
 - The first interim meeting will occur on October 8th.
 - Online invites will be updated beginning in January 2020; current meetings scheduled through end of 2019.

Decisions

None

Discussion - Continue walkthrough of X329 (started on page 50)

- Karen and Mark reviewed change log topics, updated notes in change log entry. Karen re-ran the All Topics report; stopped at top of page 80.

Decisions

Workgroup decisions are documented in X329-Change-Log_09162019.pdf document found on TGB/WG5 iMeet>Meetings 2019>Standing Meetings>Fall - September

Discussion - Open Session (Questions? Suggestions?)

- Participants discussed challenges of the current X12 environment (e.g., process issues, lack of product releases, lack of participation).
- Noted lack of provider and practice management participation.

Decisions

None

Tuesday 09/17/2019

Discussion - Open Session

- Questions on getting access to iMeet for TGB/WG5.
- Question on which workgroup PLB codes for 835 will be located.
- Karen asked who is using which 277 transactions. Most used 276/277 and 277CA; only Aetna uses 277P. Some payers using RFI, too but most still working on it since not yet mandated but is coming as part of attachments.
- We are almost done the X329 Change Log; we are thinking of reviewing the Change Log and identifying the big changes as part of an educational exercise as we are expecting this will be asked of the workgroup.
- Mark will now be the primary contact for RFIs for TGB/WG5 per discussion with RFI co-chair.

Decisions

None

Discussion - Review meeting schedule (changes)

- Karen reviewed this week’s meeting schedule with participants.
 - Noted focus this week will be to continue work on 276/277 (X329) Change Log. If we have time, we will also review the 277 RFI.



- o Mark stated he will not be running for another term for co-chair.

Decisions

None

Discussion - Co-Chair Election

- Karen is running for re-election; however, Mark will not be running again. Karen asked the group if anyone wanted to volunteer but did not get any takers.
- Tim Corry ran the election – Mark nominated Karen for re-election (no one else ran). Election run by unanimous consent. Duane made a motion to elect Karen by unanimous consent; Mark seconded.
- Karen re-elected.

Decisions

Karen Shutt re-elected as co-chair.

Discussion: Continue walkthrough of X329 (started on page 80)

- Completed walkthrough of X329 Change Log. See “X329-Change-Log_091719.pdf” out on TGB/WG5 iMeet>Meetings 2019>Standing Meetings>Fall – September
- Found an issue with CR 1767 (NCPDP Reject Code note). It was not applied to the following loops in the 277 of the X329. The elements in those segments still reflect ‘reject/payment’ even though there were shared notes, and should only state “reject”:
 - o Loop 2220D STC
 - o Loop 2200E STC
 - o Loop 2220E STC
- Need to determine how do we handle that now that the Guide is supposedly done and ready for publication. The issue was forwarded to publisher and staff for resolution.
- Started going through X331 Change Log and highlighting the big business changes.

Decisions

None

Discussion - B Management Meeting notes

- Mark and Karen reviewed the B Management Meeting notes:
- 7030 Public Comment Schedule
 - o **277RFI** (X340) 10/1 – 11/30/2019 60 days
 - o **276/277** (X329) and **277CA** (X330) – 11/15/2019 – 1/15/2020 60 days
 - o **837** (Professional/Institutional/Dental) – 10/15 –11/29/2019 45 days
- Management noted the need to highlight major business (*not* technical) changes from 5010 to 7030. This will be going to folks who do *NOT* know the transactions from a technical perspective.
 - o Suggested work groups find 6020 BAR (Benefit Analysis Reports). Check old X12N/TG2/WG5 iMeet space.
 - o Mark found the 6020 preliminary BARS and uploaded them to TGB/WG5>Work Product Development>7030>BAR (Benefit Analysis Report>6020 BARS
 - o Mark took the 277CA and 277P 6020 BARS and, with Karen and other WG5 participants, created 7030 BARS for X330 (277CA) and X331 (277P) (i.e., 6020 BARS were reviewed, updated and renamed for 7030).
 - Mark uploaded “BAR_x331(277P)_09172019.xls” and “BAR_x330(277CA)_09172019.xls” to TGB/WG5>Work Product Development>7030>BAR (Benefit Analysis Report>7030 BARS sub-folder.

Decisions

None

Wednesday 09/18/2019



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| Discussion: Worked BAR (Benefit Analysis Reports) of X340 (277RFI) and X329 (276/277 CSI) |
| <ul style="list-style-type: none">• Mark took the 6020 BARS and, with Karen and other WG5 participants, created 7030 BARs for X340 (277RFI) and X329 (276/277). As part of analysis, the 276/277 5010 and 7030 table of contents were reviewed to see what changed.• Mark uploaded “BAR_x340 (277RFI)_09182019.xls” and “BAR_x329 (276277)_09182019.xls to TGB/WG5>Work Product Development>7030>BAR (Benefit Analysis Report>7030 BARs sub-folder. |
| Decisions |
| None |

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| Informational Forum or Joint Meeting Notes: | |
| Topic | Date: Click or tap to enter a date. |
| | |
| Notes | |
| There were no Informational Forums or joint meetings for TGB/WG5. | |