



X12N Insurance Subcommittee
September 15-19, 2019
Pittsburgh, PA

| Group Leadership | | | |
|------------------|----------------------------------|----------------------------|-----------------------|
| Chair Name | Company | Term End Date | Email |
| Doreen Espinoza | Sentinel Security Life Insurance | Winter 2021 | despinoza@sslco.com |
| Merri-Lee Stine | Aetna | Winter 2021 | stineml@aetna.com |
| Secretary Name | Company | Term End Date | Email |
| Gail Kocher | BCBSA | Appointed (Thru Fall 2020) | gail.kocher@bcbsa.com |
| | | | |

| Quorum Requirement Statement | |
|--|---|
| <i>This group enforces quorum requirements for group voting items.</i> | X |
| <i>This group does not enforce quorum requirements for group voting items.</i> | |

| Scheduled Meetings | | | | |
|------------------------------|---|--|-----------------|--|
| Type of Meeting | Date | Location/Call in | Contact | Agenda |
| Current Meeting | Sept. 15-19, 2019 | Westin Convention Center 100 Penn Avenue Pittsburgh, PA 15222 412-281-3700 | Doreen Espinoza | <ul style="list-style-type: none"> Task Group and Liaison Updates Vote on items created during this meeting Regulatory Update |
| Next Standing Meeting | Jan. 26-30, 2020 | Hilton Portland & Executive Tower 921 SW 6th Ave. Portland, OR 97204 (503) 226-1611 | Doreen Espinoza | <ul style="list-style-type: none"> Task Group and Liaison Updates Vote on items created during this meeting Regulatory Update |
| Interim Meeting | N/A | | | |
| Management Meeting | 1 st & 3 rd Fridays | Conference Call | Doreen Espinoza | <ul style="list-style-type: none"> Standing Discussion Items Liaison Reports |
| | | | | |



Management Team Roster

X12N

| | |
|----------------|---|
| Chair: | Doreen Espinoza, Sentinel Security Life Insurance |
| Vice Chair: | Merri-Lee Stine, Aetna |
| Secretary: | Gail Kocher, BCBSA |
| PRB Primary: | Stacey Barber, DXC Technology |
| PRB Alternate: | Laurie Burckhardt, WPS |
| TAS Primary: | LuAnn Hetherington, Highmark, Inc |
| TAS Alternate: | Joel Prater, Blue Shield of California |

Task Group Chairs

| | |
|------|----------------------------------|
| TGA: | Deb McCachern, Change Healthcare |
| TGA: | OPEN |
| TGB: | Laurie Burckhardt, WPS |
| TGB: | Laurie Woodrome, LabCorp |
| TGB: | Tim Corry, State Farm |
| TGB: | Vacant |
| TGC: | Heather Morgan, Aetna |
| TGC: | Vacant |

Liaisons:

| | |
|-----------------------|---|
| CAQH/CORE: | Michelle Barry, Availity |
| HSC: | Merri-Lee Stine, Aetna |
| IAIABC: | Sherry Wilson, Jopari |
| Process: | Merri-Lee Stine, Aetna |
| WEDI: | Doreen Espinoza, Sentinel Security Life Insurance |
| X12C: | Stacey Barber, DXC Technology |
| X12F: | Pam Grosze, PNC Bank |
| X12M: | Merri-Lee Stine, Aetna |
| Cooperative Exchange: | Pat Wijtyk, Cognizant |



| | |
|-----------------|---|
| Quorum | Quorum Established Date: 9/16/2019 |
| Eligible Voters | 99 |
| Quorum | 20 |
| Established by | Doreen Espinoza, Merri-Lee Stine |

| | | | | | |
|------------------|-------------------|--------------------|--|------------|---------|
| Elections | Term End: | | Election Date: Click or tap to enter a date. | | |
| Nomination | | | | | |
| | Candidate(s) | | | | |
| | No elections held | | | | |
| | Motion | | | | |
| | | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | | | | | |
| Discussion | | | | | |
| Election | | | | | |
| | Motion | | | | |
| | | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | | | | | |
| Election Results | | | | | |

| | | | | | |
|--|---|--------------------|----------------------|------------|---------|
| Voting Item: 835 X322 Health Care Claim Payment/Advice | | | Vote Date: 9/18/2019 | | |
| Type | Issue Description | | | | |
| TR3 | The 835 X322 TR3 has gone through two public review periods and informational forums have been held for both. The primary work group X12N TGB WG2, has approved moving forward from the WG and due process has been confirmed with X12N TGA WG4. | | | | |
| | Motion | | | | |
| | Motion to move forward for publication pending TAS approval | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | Pat Wijtyk | Donna Campbell | 40 | 0 | 1 |
| Discussion | None | | | | |
| Result | Motion passes, the TR3 will move forward to TAS. Note: Clarification provided Thursday Sept. 19 th that publication is contingent upon all approved changed being fully loaded into OnlyConnect and the final book being generated. | | | | |



| Voting Item: 820 X345 Health Insurance Exchange Related Payments | | | Vote Date: 9/19/2019 | | |
|--|---|--------------------|----------------------|------------|---------|
| Type | Issue Description | | | | |
| TR3 | The 820 X345 TR3 has gone through two public review periods and informational forums have been held for both. The primary work group X12N TGB WG4, has approved moving forward from the WG and due process has been confirmed with X12N TGA WG4. | | | | |
| | Motion | | | | |
| | Motion to move to publication pending TAS approval | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | Dora Lambert | Laurie Burckhardt | 33 | 0 | 2 |
| Discussion | <ul style="list-style-type: none">- Clarification that all work has been completed- Question: has all the front matter common content been completed? No but the CRs are almost completed and that work will be done shortly- How can guides go forward without changes to the common content? Those changes will be applied by the publisher as the point of final publication once all TR3s have been through the process | | | | |
| Result | Motion passes, the TR3 will move forward to TAS. | | | | |

| Voting Item: Maintenance Requests | | | Vote Date: 9/19/2019 | | |
|-----------------------------------|--|--------------------|----------------------|------------|---------|
| Type | Issue Description | | | | |
| Maintenance Request | 012319: align DE1314 name and description with UB-04 Manual 013319: align DE1315 name with UB-04 Manual 014319: align DE1352 name with UB-04 Manual 015319: align DE1774 code value description with UB-04 Manual 016319: align DE1352 description with UB-04 Manual | | | | |
| | Motion | | | | |
| | Motion to approve the MRs listed above | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | Joel Prater | Laurie Burckhardt | 38 | 0 | 0 |
| Discussion | <div>- Further clarification on the content of the MRs</div> <div>- Question if these have gone out in the ballot package yet? No, this is a preparatory step to being included in the ballot out of this meeting</div> | | | | |
| Result | Motion passes | | | | |



| Voting Item: Maintenance Requests | | | Vote Date: 9/19/2019 | | |
|-----------------------------------|---------------------------------------|--------------------|----------------------|------------|---------|
| Type | Issue Description | | | | |
| Maintenance Request | 020319: revise semantic note on SV403 | | | | |
| | Motion | | | | |
| | Motion to approve the MR listed above | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | Joel Prater | LuAnn Hetherington | 35 | 0 | 0 |
| Discussion | None | | | | |
| Result | Motion passes | | | | |

| Voting Item: Maintenance Requests | | | Vote Date: 9/19/2019 | | |
|-----------------------------------|---|--------------------|----------------------|------------|---------|
| Type | Issue Description | | | | |
| Maintenance Request | 021319: Making an internal code list and creating a code reference to an existing, external code list | | | | |
| | 023319: Making an internal code list and creating a code reference to an existing, external code list | | | | |
| | Motion | | | | |
| | Motion to approve the MR listed above | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | Joel Prater | Laurie Burckhardt | 37 | 0 | 0 |
| Discussion | None | | | | |
| Result | Motion passes | | | | |

| Voting Item: Maintenance Requests | | | Vote Date: 9/19/2019 | | |
|-----------------------------------|---|--------------------|----------------------|------------|---------|
| Type | Issue Description | | | | |
| Maintenance Request | 018319: Add new DE to the EB segment | | | | |
| | Motion | | | | |
| | Motion to approve the MR listed above | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | LuAnn Hetherington | Laurie Burckhardt | 36 | 0 | 0 |
| Discussion | <ul style="list-style-type: none">- Clarification that this is a change to the standard and expect it will be through the MR process to be included as part of 007060, which means it will be available in 008010- The primary work group X12N TGB WG1, did review this and is in agreement with the solution presented. | | | | |
| Result | Motion passes | | | | |

| Voting Item: Maintenance Requests | | | Vote Date: 9/19/2019 | | |
|-----------------------------------|---|--------------------|----------------------|------------|---------|
| Type | Issue Description | | | | |
| Maintenance Request | <p>Three new MRs for the 278 transaction set. Entered into the MR system this week and anticipate will be assigned, including an MR number, out of TAS next Monday.</p> <ul style="list-style-type: none">- DE CR607- DE CR608- DE DRA02 <p>Confirmed with impacted WGS, X12N TGB WG2 and X12N TGB WG22, that they are not currently using the CR6 in their TR3s, so they are fine with the change.</p> <p>No other transaction set uses the DRA segment.</p> | | | | |
| | Motion | | | | |
| | Motion to approve the MRs listed above to TAS for ballot | | | | |
| Vote | Motion Made by | 2 nd By | Approve | Disapprove | Abstain |
| | LuAnn Hetherington | Laurie Burckhardt | 35 | 0 | 1 |
| Discussion | None | | | | |
| Result | Motion passes | | | | |

| Key Discussion Items | |
|---|--|
| Discussion | |
| Task Group and Liaison Report In | |
| Decisions | |
| Presentations are attached as Appendix A | |
| Discussion | |
| Chair Challenge Coin | |
| Decisions | |
| Initial recipients | |
| <ul style="list-style-type: none"> - Laurie Burckhardt - Merri-Lee Stine | |
| Discussion | |
| Upcoming public review schedule | |
| Decisions | |
| Reviewed current schedule as planned, attached as Appendix B | |
| Discussion | |
| Volunteer Engagement | |
| Decisions | |
| Merri-Lee is compiling feedback received to date from subcommittee constituents | |
| Themes identified to date were shared | |
| Next Steps: | |
| <ul style="list-style-type: none"> - Continue to collect feedback and all encouraged to participate - Mentoring is a good approach - Hold a secretaries training | |



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|--|
| Discussion |
| Task Group and Liaison Report Out |
| Decisions |
| Presentations are attached as Appendix C |

| | |
|--|------------------|
| Informational Forum or Joint Meeting Notes: | |
| Topic | Date/Time |
| None held | |
| Notes | |
| | |

Attachment A



Full X12N Subcommittee Standing Meeting Agenda

Date: September 15-19, 2019
Location: Pittsburgh, PA

Doreen Espinoza, Chair
Merri-Lee Stine, Vice Chair
Gail Kocher, Secretary

DISCLAIMER

This presentation is for informational purposes only.

- This presentation is not intended to represent legal advice.
- The content is point-in-time information, which is subject to revision.
- If you have questions regarding specific information shared during this presentation, please send them to info@x12.org
- Visit www.x12.org for additional details about X12



INSURANCE SUBCOMMITTEE

X12N

Overview

- Develops and maintains X12 EDI and XML standards, standards interpretations and guidelines as they relate to all aspects of insurance and insurance-related business processes
- Includes development and maintenance activities relating to property, casualty, health care, life, annuity, reinsurance, pensions and reporting to regulatory agencies. Insurance Subcommittee initiatives also include all products and services, such as government health care programs like Medicare
- Serves as a liaison with complementary insurance standards bodies, such as HL7, to coordinate standards development activities

Chairs

Doreen Espinoza, Chair (Winter 2021)
Merri-Lee Stine, Vice-Chair (Winter 2021)

Secretary

Gail Kocher, Secretary (Appointed Thru Fall 2020)

REPORT IN

| ORGANIZATION | REPRESENTATIVE(S) | TERM END DATE | ELECTIONS |
|--|---|--|--|
| Technical Assessment Subcommittee X12J (TAS) | LuAnn Hetherington Joel Prater | | Appointed Thru Fall 2020 |
| Procedures Review Board (PRB) | Stacey Barber Laurie Burckhardt | <ul style="list-style-type: none"> • Summer 2021 • Summer 2021 | |
| Task Group A – Program Management TGA – WG and Liaison Report-Ins | Deb McCachern Open Position | <ul style="list-style-type: none"> • Winter 2020 • Winter 2020 | <ul style="list-style-type: none"> • 1 election |
| Task Group B – Business TGB – WG and Liaison Report-Ins | Tim Corry Laurie Burckhardt Sam Rubenstein Laurie Woodrome | <ul style="list-style-type: none"> • Summer 2020 • Fall 2020 • Winter 2020 • Summer 2020 | |
| Task Group C – Technical TGC – WG and Liaison Report-Ins | Vacant Heather Morgan | <ul style="list-style-type: none"> • Summer 2020 • Summer 2021 | <ul style="list-style-type: none"> • 1 election |
| X12C Liaison | Stacey Barber | | Appointed Thru Summer 2021 |
| X12F Liaison | Pam Grosze | | Appointed Thru Fall 2020 |
| X12M Liaison | Merri-Lee Stine | | Appointed Thru Fall 2020 |

REPORT IN

| ORGANIZATION | REPRESENTATIVE(S) | TERM END DATE | ELECTIONS |
|--|-------------------|---------------|--|
| Insurance Industry Committee on Motor Vehicle Administration (IICMVA) Liaison | Open Position | | Appointed Thru determined by X12 |
| International Association of Industrial Accident Boards & Commissions (IAIABC) Liaison | Sherry Wilson | | Appointed Thru determined by X12 |
| CAQH CORE Liaison | Michelle Barry | | Appointed Thru determined by X12 |
| Workgroup for Electronic Data Interchange (WEDI) Liaison | Doreen Espinoza | | Appointed Thru determined by X12 |
| Cooperative Exchange | Pat Wijtyk | | Appointed Thru determined by X12 |

TECHNICAL ASSESSMENT SUBCOMMITTEE (TAS)

X12J

Overview

- Maintains the X12.3 Data Element Dictionary, X12.22 Segment Directory, and X12 Design Rules and Guidelines.
- Processes, controls and coordinates requests for changes to the X12 EDI and XML standards and ensures that X12-approved design rules, guidelines and syntax rules are adhered to during the development and maintenance processes.

Liaison

LuAnn Hetherington, Primary (Appointed Thru Fall 2020)
Joel Prater, Alternate (Appointed Thru Fall 2020)

Meetings

Interim Meetings: Held on April 1, 2019



TECHNICAL ASSESSMENT SUBCOMMITTEE (TAS)

X12J

Major Activities

- All documentation for this standing meeting is located on the X12N iMeet space under the TAS 2019 folder
 - [X12N Insurance/TAS/2019](#)
- TAS meetings:
 - Monday Sept. 16th 2:00-4:00 p.m.
 - Tuesday Sept. 17th 3:00-5:00 p.m.
 - Wednesday Sept. 18th 9:00-11:00 a.m.
- Please see LuAnn for any items that need to go to TAS, questions pertaining to items at TAS or any other questions about TAS

PROCEDURES REVIEW BOARD (PRB)

Overview

The purpose of the PRB is to ensure that due process was followed and consensus was reached in all X12 standards, guidelines, and interpretations development and maintenance so that all participants have confidence in the fairness of the results. The PRB will not act on technical matters.

Liaison

Stacey Barber, Primary (Summer 2021)
Laurie Burckhardt, Alternate (Summer 2021)

Meetings

Interim Meetings: Held on June 12th and August 7th
Next scheduled for September 25, 2019

Elections

None

PROCEDURES REVIEW BOARD (PRB)

Major Activities

- Approved June 2019 Maintenance Request Voting Package
 - 017117, 010318, 002119, 008219, 009219, 010219
- Approved Code Maintenance Request –batch 97
 - C18729, C18739, C18749, C18759, C18769, C18779, C18789, C18799, C18809, C18819, C18829, C18839, C18849, C18859, C18869, C18879, C18889, C18909
- Approved RFI - none

PROGRAM MANAGEMENT TASK GROUP

X12N/TGA

Overview

This group is responsible for:

Overseeing the collection, prioritization and workflow management of change requests.

Co-Chairs

Deb McCachern (Winter 2020)

Open Position (Winter 2020)

Secretary

Kelly Butler (Appointed Thru Fall 2020)

Task Group Elections

Wednesday Sept. 18th, 8:15 a.m. Winter 2020 term end (open)

PROGRAM MANAGEMENT TASK GROUP X12N/TGA

Major Activities

- See individual WG report ins.

PROGRAM MANAGEMENT TASK GROUP

X12N/TGA

| | Work Group | Co-Chairs | Term End Date | Scheduled Elections |
|---|-----------------------------------|-------------------------------|--|--|
| 1 | Regulatory Advisory/Collaboration | Gail Kocher Annette Gabel | <ul style="list-style-type: none"> • Fall 2020 • Fall 2019 | <ul style="list-style-type: none"> • 1 election |
| 2 | Change Management | Kelly Butler Tom Mort | <ul style="list-style-type: none"> • Fall 2020 • Fall 2019 | <ul style="list-style-type: none"> • 1 election |
| 3 | Documentation Management | Nancy Senato Open Position | <ul style="list-style-type: none"> • Summer 2021 • Fall 2020 | <ul style="list-style-type: none"> • 1 election |
| 4 | Procedural Review and Education | Vacant Open Position | <ul style="list-style-type: none"> • Winter 2020 • Summer 2021 | <ul style="list-style-type: none"> • 1 election • 1 election |

REGULATION ADVISORY/COLLABORATION X12N/TGA/WG1

Overview

This group is responsible for:

- Writing and executing the policies, procedures, and processes necessary to keep X12's Insurance Subcommittee (X12N) synchronized with insurance activities: e.g., relations with other Designated Standards Maintenance Organizations (DSMO)
- DSMO change request processing
- NPRM technical comment questions and responses
- Regulatory compliance

Co-Chairs

Gail Kocher (Fall 2020)

Annette Gable (Fall 2019)

Secretary

Open Position

Elections

Tuesday Sept. 17th, 1:30 p.m. Fall 2021 term end

REGULATION ADVISORY/COLLABORATION X12N/TGA/WG1

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Did not meet in interim

CHANGE MANAGEMENT

X12N/TGA/WG2

Overview

This group is responsible for:

- Reviewing, evaluating and prioritizing Change Requests submitted to X12 affecting existing and new X12N Technical Reports.

Co-Chairs

Kelly Butler (Fall 2020)
Tom Mort (Fall 2019)

Secretary

Open Position

Elections

Wednesday Sept. 18th, 8:00 a.m. Winter 2020 term end (open)

CHANGE MANAGEMENT

X12N/TGA/WG2

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Coordinated approval and assignment of 62 change requests for X12N TR3s
 - Since the last standing meeting TGAWG2 received 63 change requests. Of those, 61 were assigned to a primary business work group and 2 were rejected back to the submitter
 - There are a total of 283 open change requests, 208 are being processed by the primary TGB work group, 27 are in the approval process, 48 are ready for entry into OnlyConnect
 - 450 change requests are complete

DOCUMENTATION MANAGEMENT

X12N/TGA/WG3

Overview

This group is responsible for:

- All documentation pertaining to policies and procedures for the X12N Subcommittee and its Task Groups and Work Groups including but not limited to X12N Standing Documents, Policy and Procedure Documents and Training Materials.

Co-Chairs

Nancy Senato (Summer 2021)
Open Position (Fall 2020)

Secretary

Open

Elections

Deferred to Winter 2020 for Fall 2020 term end

DOCUMENTATION MANAGEMENT

X12N/TGA/WG3

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Document catalog

PROCEDURAL REVIEW AND EDUCATION

X12N/TGA/WG4

Overview

This group is responsible for:

Establishing the guidelines and for ensuring procedures were followed for all work products developed in X12N; creating and maintaining training materials; and developing the educational programs for X12N.

Co-Chairs

Vacant (Winter 2020)
Open Position (Winter 2021)
Laurie Burckhardt, Convener

Secretary

Open

Elections

Tuesday Sept. 17th, 3:00 p.m. Winter 2020 and Winter 2021 terms end

PROCEDURAL REVIEW AND EDUCATION X12N/TGA/WG4

Informational Forums

- 835 TR3 held on Aug. 6, 2019
- 270/271 TR3 and TR2 holding Tues. Sept 17, 2019

Cross Group Activities

None

Major Activities

- Approved Technical Report Approval Checklists (TRACs) for the 270/271 TR3 and TR2 for informational forum
- Approved Technical Report Approval Checklists (TRACs) for the 835 TR3 for informational forum

BUSINESS TASK GROUP

X12N/TGB

Overview

This group is responsible for:

This group oversees the work of multiple workgroups in developing business requirements pertaining to industry request for change or new development. TGB assures coordination among the workgroups under TGB as well as the X12N Technical Group (TGC) including, but not limited to, technical reports and data standards.

Co-Chairs

Laurie Burckhardt (Fall 2020)
Tim Corry (Summer 2020)
Sam Rubenstein (Winter 2020)
Laurie Woodrome (Summer 2020)

Secretary

Tina Greene (Appointed Thru Fall 2020)

Task Group Elections

None

BUSINESS TASK GROUP

X12N/TGB

Major Activities

- See individual WG report ins.

BUSINESS TASK GROUP

X12N/TGB

| | Work Group | Co-Chairs | Term End Date | Scheduled Elections |
|---|--|---|--|--|
| 1 | Benefit Information | Donna Campbell Agnes Dorio | <ul style="list-style-type: none"> • Summer 2021 • Summer 2020 | |
| 2 | Billing, Encounter, & Claim Attachment | Lynn Chapple Marci Maisano James Mosteller Open Position | <ul style="list-style-type: none"> • Winter 2021 • Summer 2020 • Summer 2021 • Summer 2021 | <ul style="list-style-type: none"> • 1 election |
| 3 | Payment Information | Pamela Grosze Meg Kutz Pat Wijtyk | <ul style="list-style-type: none"> • Summer 2021 • Fall 2020 • Winter 2020 | |
| 4 | Invoice and Premium Payment | Open Position Rema Thankachy | <ul style="list-style-type: none"> • Summer 2021 • Fall 2020 | <ul style="list-style-type: none"> • 1 election |
| 5 | Claim Status & Claim Acknowledgments | Mark Rabuffo Karen Shutt | <ul style="list-style-type: none"> • Fall 2019 • Fall 2019 | <ul style="list-style-type: none"> • 1 election • 1 election |
| 6 | Entity Information | Gail Kocher Open Position | <ul style="list-style-type: none"> • Fall 2020 • Summer 2020 | <ul style="list-style-type: none"> • 1 election |
| 7 | P&C Policy Administration | Lacy Berthold Frances Dielman Kellie White | <ul style="list-style-type: none"> • Summer 2021 • Winter 2019 • Summer 2020 | |

Cont.



BUSINESS TASK GROUP

X12N/TGB

| | Work Group | Co-Chairs | Term End Date | Scheduled Elections |
|----|----------------------------|--|---|--|
| 10 | Services Review | Bruce Bellefeuille LuAnn Hetherington Megan Soccorso | <ul style="list-style-type: none"> • Summer 2021 • Summer 2021 • Winter 2021 | |
| 15 | Provider | Eric Kirnbauer Tom Mort Michelle Barry | <ul style="list-style-type: none"> • Summer 2020 • Fall 2019 • Summer 2021 | <ul style="list-style-type: none"> • 1 election |
| 16 | Enrollment | Gail Kocher Bill Gustavson | <ul style="list-style-type: none"> • Winter 2021 • Summer 2021 | |
| 22 | Health Care Data Reporting | John Bock Christopher Gracon | <ul style="list-style-type: none"> • Summer 2021 • Fall 2019 | <ul style="list-style-type: none"> • 1 election |

BUSINESS LIAISONS

X12N/TGB

| Organization | Liaison |
|---|--|
| Dental Content Committee (DeCC) | Tom Mort |
| National Dental EDI Council (NDEDIC) | Tom Mort |
| Health Level 7 International (HL7) | Mary Lynn Bushman |
| National Council for Prescription Drug Programs (NCPDP) | Mary Lynam |
| Designated Standards Maintenance Organizations (DSMO) | Laurie Burckhardt, Primary Stacey Barber, Alternate Gail Kocher, Observer |
| National Uniform Billing Committee (NUBC) | Laurie Burckhardt, Primary Open Position, Alternate Open Position, Technical Advisor |
| National Uniform Claim Committee (NUCC) | Laurie Burckhardt, Primary Open Position, Alternate Open Position, Technical Advisor |

BENEFIT INFORMATION

X12N/TGB/WG1

Overview

This group is responsible for:

Creating, reviewing and maintaining (if applicable) business requirements that result from industry submitted change requests in addition to other X12N or X12N/TGB harmonization efforts as it relates to the eligibility and benefit information exchanged by or between any of the following: providers, clearinghouses, vendors and/or payers.

Co-Chairs

Donna Campbell (Summer 2021)
Aggie Dorio (Summer 2020)

Secretary

Diane Rude (interim meetings only) (Appointed Thru Fall 2020)
Peggy Billhartz (standing meetings only) (Appointed Thru Fall 2020)

Elections

None

BENEFIT INFORMATION

X12N/TGB/WG1

Informational Forums

- X332 Health Care Eligibility/Benefit Inquiry and Information Response and X347 Code Value Usage in Eligibility Benefit Inquiry and Subsequent Response
Monday Sept 16th 2:00-3:00 p.m.

Cross Group Activities

- Meeting with TGC/WG5 Harmonization work group to work on 1.5 Business Terms/Definitions
Wednesday 2:00-3:00 p.m.

Major Activities

- Completed adjudication of all public review comments
- Opened CRs and began working on BRTS' for the second public review.

BILLING/ENCOUNTER & CLAIMS ATTACHMENT INFORMATION X12N/TGB/WG2

Overview

This group is responsible for:

The Claims Encounters and Attachments Information work group (WG2) develops and manages the business requirements for claims, encounters, and claim attachment functionality (including but not limited to Health Care, Workers Compensation, and Property and Casualty).

Co-Chairs

Lynn Chapple (Winter 2021)
 Marci Maisanno (Summer 2020)
 Jamie Mosteller (Summer 2021)
 Open Position (Summer 2021)

Secretary

Tracey Loetz, (Appointed Thru Summer 2021)

Elections

Tuesday Sept. 17th, 8:45 a.m. Summer 2021 term end

BILLING AND ENCOUNTER INFORMATION

X12N/TGB/WG2

Informational Forums

- None

Cross Group Activities

- Met with TGCWG7 multiple times since the last Standing Meeting

Major Activities

- 837 Transactions are ready for second public review period Oct. 15th through Nov. 30th
- 275 Transaction is ready for first public review period Oct. 1st through Nov. 30th

PAYMENT INFORMATION

X12N/TGB/WG3

Overview

This group is responsible for:

Developing and managing business requirements for electronic data interchange standards related to the business of health care claim payment and payment verification.

Co-Chairs

Pam Grosze (Summer 2021)

Meg Kutz (Fall 2020)

Pat Wijtyk (Winter 2020)

Secretary

Open

Elections

None

PAYMENT INFORMATION

X12N/TGB/WG3

Informational Forums

- 835 TR3 held on Aug. 6, 2019

Cross Group Activities

- None

Major Activities

- Intend to hold vote to publish 835 TR3
- CARC/RARC TR2 and other codes items

INVOICE AND PREMIUM PAYMENT INFORMATION

X12N/TGB/WG4

Overview

This group is responsible for:

Bringing together Insurance industry representatives that will examine, develop, and maintain business requirements related to electronic data interchange standards of the Premium Payment transaction.

Co-Chairs

Open Position (Summer 2021)

Rema Thankachy (Fall 2020)

Secretary

Open Position

Elections

Tuesday Sept. 17th, 9:30 a.m. Summer 2021 term end

INVOICE AND PREMIUM PAYMENT INFORMATION

X12N/TGB/WG4

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Prepare for X334 public comment period, work on outstanding CRs and BRTSs

CLAIM STATUS AND CLAIM ACKNOWLEDGMENTS INFORMATION X12N/TGB/WG5

Overview

This group is responsible for:

Developing and managing the business requirements for claim status and claim acknowledgment functionality (including but not limited to Health Care, Workers Compensation and Property and Casualty).

Co-Chairs

Karen Shutt (Fall 2019)
Mark Rabuffo (Fall 2019)

Secretary

Cindy Monarch (Appointed Thru Fall 2020)

Elections

Tuesday Sept. 17th, 9:00 a.m. Fall 2021 terms end

CLAIM STATUS AND CLAIM ACKNOWLEDGMENTS INFORMATION X12N/TGB/WG5

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Walkthrough of Change Logs and X329 (276/277) Guide
- Review 277 RFI for any public comments



ENTITY INFORMATION

X12N/TGB/WG6

Overview

This group is responsible for:

Identifying, documenting and maintaining business requirements used in the development, management and maintenance of information pertaining to entities (individuals and organizations) in the Standards and Technical Reports throughout all X12N transactions.

Co-Chairs

Gail Kocher (Fall 2020)

Open Position (Summer 2020)

Secretary

Open

Elections

Wednesday Sept. 18th, 9:00 a.m., Summer 2020 term end

ENTITY INFORMATION

X12N/TGB/WG6

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- 270/271 Comment adjudication

P&C POLICY ADMINISTRATION

X12N/TGB/WG7

Overview

This group is responsible for:

Developing, managing, and maintaining the business requirements for insurance information exchanged between insurance companies and interested parties including third-party aggregates, state entities, and mortgage and automobile lenders.

Co-Chairs

Lacy Berthold (Summer 2021)
Kellie White (Summer 2020)
Frances Dielman (Winter 2021)

Secretary

Ann Chittatil (Appointed Thru Fall 2020)

Elections

None

P&C POLICY ADMINISTRATION

X12N/TGB/WG7

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Work on change requests 1808, 1809 and 1464

SERVICE REVIEW INFORMATION

X12N/TGB/WG10

Overview

This group is responsible for:

- Receiving and analyzing requests for new business functionality
- Developing the business requirements related to healthcare services utilization review events for referrals, authorizations, pre-certifications and notifications including the request and receiving of additional information to support the utilization review process.

Co-Chairs

Bruce Bellefeuille (Summer 2021)
LuAnn Hetherington (Summer 2021)
Megan Soccorso (Winter 2021)

Secretary

Chris Cioffi (Appointed Thru Fall 2020)

Elections

None

SERVICE REVIEW INFORMATION

X12N/TGB/WG10

Informational Forums

- None

Cross Group Activities

- Monday 1:00-4:30 p.m. with TGBWG2 and TGCWG7 to discuss 824 and 275 transactions

Meetings

- **Interim Meetings:** 2nd and 4th Fridays 1:00 - 2:30 p.m. Eastern

Major Activities

- 278 Transactions are ready for second public review period Nov. 1st through Nov. 30th
- 275 Transaction is ready for first public review period Oct. 1st through Nov. 30th

PROVIDER INFORMATION

X12N/TGB/WG15

Overview

This group is responsible for:

The development and maintenance of business requirements for the creation and maintenance of data standards for provider information.

Co-Chairs

Eric Kirnbauer (Summer 2020)

Tom Mort (Fall 2019)

Michelle Barry (Summer 2021)

Secretary

Michelle Barry (Appointed Thru Fall 2020)

Elections

Tuesday Sept. 17th, 1:30 p.m., Fall 2021 term end

PROVIDER INFORMATION

X12N/TGB/WG15

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Work on CRs 1784, 1783, 1822 for Provider Directory
- CRs 1954, 1955, 1956 for EDI Enrollment
- CR 1892 for Credentialing

ENROLLMENT INFORMATION

X12N/TGB/WG16

Overview

This group is responsible for:

Creating, reviewing and maintaining business requirements that are related to the business of insurance products enrollment and maintenance.

Co-Chairs

Gail Kocher (Winter 2021)

Bill Gustavson (Summer 2021)

Secretary

Open Position

Elections

None

ENROLLMENT INFORMATION

X12N/TGB/WG16

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Work on 007030 examples and educational information

HEALTH CARE DATA REPORTING

X12N/TGB/WG22

Overview

This group is responsible for:

Developing and managing the business requirements for post-adjudicated claims reporting, health care service data reporting, and member data reporting.

Co-Chairs

John Bock (Summer 2021)
Christopher Gracon (Fall 2019)

Secretary

Open Position

Elections

Tuesday Sept. 17th, 2:30 p.m., Fall 2021 term end

HEALTH CARE DATA REPORTING

X12N/TGB/WG22

Informational Forums

- None

Cross Group Activities

- None

Major Activities

- Work on BRTS' for Version 8 changes to the PACDR 837 guides

DENTAL CONTENT COMMITTEE (DECC)

Overview

The DeCC is chaired by the American Dental Association (ADA) to cooperate in the maintenance of the standards adopted under HIPAA. The DeCC addresses standard transaction content on behalf of the dental health care community.

Liaison

Tom Mort (Appointed Thru determined by X12)

Meetings

Occurred: None

Upcoming: Scheduled as necessary. None currently scheduled

Joint Projects

None

Major Activities

None

NATIONAL DENTAL EDI COUNCIL (NDEDIC)

Overview

The National Dental EDI Council (NDEDIC) is a not-for-profit association of diverse stakeholders working together to streamline dental business operations, reduce costs and improve patient service by effectively exchanging eligibility and claims data electronically.

Liaison

Tom Mort (Appointed Thru determined by X12)

Meetings

Occurred:

Upcoming: Oct. 21-22, 2019, Chicago, IL

Joint Projects

None

Major Activities

- Working on ERA Adoption and ERA/EFT Tracing

HEALTH LEVEL 7 INTERNATIONAL (HL7)

Overview

HL7 is an ANSI-accredited standards organization dedicated to providing a comprehensive framework and related standards that supports clinical practice and the management, delivery and evaluation of health services.

Liaison

Mary Lynn Bushman (Appointed Thru determined by X12)

Meetings

Occurred: Every other Tuesday as needed since the spring standing meeting and after the fall standing meeting.

Fall standing meeting in Atlanta September 14-19, 2019

Upcoming:

Joint Projects

- Working jointly with the HL7 Financial Management WG on the Da Vinci FHIR ballots
- Working jointly with X12 TGC WG7 on the 824 Acknowledgement

HEALTH LEVEL 7 INTERNATIONAL (HL7)

Major Activities

- Working on the ballot comments received on the Da Vinci FHIR guides, preparing for the FHIR connectathon

NATIONAL COUNCIL FOR PRESCRIPTION DRUG PROGRAMS (NCPDP)

Overview

NCPDP creates and promotes the transfer of data related to medications, supplies, and services within the healthcare system through the development of standards and industry guidance.

Liaison

Mary Lynam (Appointed Thru determined by X12)

Meetings

Occurred: August 7-9, 2019, Philadelphia, PA

Upcoming: November 6-8, 2019, St. Petersburg, FL

Joint Projects

- Request from NCPDP to develop implementation guide for X12M -846 transaction set
 - Waiting direction from X12 Executive Director on next steps

NATIONAL COUNCIL FOR PRESCRIPTION DRUG PROGRAMS (NCPDP)

Major Activities

- NCPDP submitted new documentation for Pharmacy DIR reporting
 - TGB WG3 reviewed and approved and NCPDP submitted IP request
 - Waiting approval for publication by NCPDP
- NCPDP has documentation on their public website
 - NCPDP and X12 need to review the process for publication by NCPDP in regards to IP Policy
 - Outstanding item to address after current IP Policy need on new documentation
 - Expectation that NCPDP will be submitting two other updates for current documentation to X12 before November.
- Real Time Benefit Check (RTBC)
 - NCPDP approved Beta version and new NCPDP standard for this transaction is currently in progress
- NCPDP working on changes involving D.0 HIPAA transaction
 - Also outstanding is NCPDP working on their efforts to replace NCPDP Telecom D.0 with new version
- NCPDP Task Groups are open to all participants, please get with X12 Liaison to NCPDP or any NCPDP representative for details

DESIGNATED STANDARDS MAINTENANCE ORGANIZATION (DSMO)

Overview

The organizations that make up the DSMO agree to work together to manage the change request process affecting the transaction standards adopted by HHS under HIPAA. Currently this includes X12, DeCC, HL7, NCPDP, NUBC and NUCC.

Liaison

Laurie Burckhardt, Primary (Appointed Thru determined by X12)
Stacey Barber, Alternate (Appointed Thru determined by X12)
Gail Kocher, Observer (Appointed Thru determined by X12)

Meetings

Occurred: None

Upcoming: No meetings scheduled at this time

Joint Projects

None

DESIGNATED STANDARDS MAINTENANCE ORGANIZATION (DSMO)

Major Activities

- July 10-11, 2019, attended the NCVHS collaborative visioning session on identifying ways for modernizing the process for the advancement of national standards.
 - Information about this session can be found at:
<https://ncvhs.hhs.gov/meetings/subcommittee-on-standards-visioning-session/>

NATIONAL UNIFORM BILLING COMMITTEE (NUBC)

Overview

The NUBC is chaired by the American Hospital Association (AHA) to cooperate in the maintenance of the standards adopted under HIPAA. The NUBC addresses standard transaction content on behalf of the institutional healthcare community.

Liaison

Laurie Burckhardt, Primary (Appointed Thru determined by X12)
Open Position, Alternate (Appointed Thru determined by X12)
Open Position, Technical Advisor (Appointed Thru determined by X12)

Meetings

Occurred: August 13-14, 2019, Chicago, IL
Upcoming: April 7-8, 2020, Baltimore, MD

Joint Projects

Although not a joint project, did review the recommended solution for reporting the Ordering Physician on Institutional claims for Appropriate Use Criteria for Advanced Diagnostic Imaging

NATIONAL UNIFORM BILLING COMMITTEE (NUBC)

Major Activities

- Approved Value Codes:
 - Value Code 86 has been split to 2 new value codes & therefore will be discontinued March 31, 2020
 - Value Code 87 – (new) Gene Therapy Invoice Cost effective April 1, 2020
 - Value code 90 – (new) Cell Therapy Invoice Cost effective April 1, 2020
- Approved following for Stem Cell - effective July 1, 2020
 - Condition Code 88
 - Short: Allogeneic Stem Cell Transplant Related Donor Charges
 - Long: Claim submitted is solely for separately billed charges for evaluating related stem cell transplant donor candidates prior to the actual transplant claim
 - Value Code 88
 - Short: Allogeneic Stem Cell Transplant - Number of related donors evaluated
 - Long: Report on the recipient's stem cell transplant claim the total number of related donors evaluated.
Note: If no related donor(s), 0 is an acceptable value.
 - Value Code 89
 - Short: Allogeneic Stem Cell Transplant – Total all-inclusive donor charges
 - Long: Report on the recipient's stem cell transplant claim the total of all donor charges, including charges billed on separately submitted claims.

NATIONAL UNIFORM CLAIM COMMITTEE (NUCC)

Overview

The NUCC is chaired by the American Medical Association (AMA) to cooperate in the maintenance of the standards adopted under HIPAA. The NUCC addresses standard transaction content on behalf of the professional healthcare community.

Liaison

Laurie Burckhardt, Primary (Appointed Thru determined by X12)
Open Position, Alternate (Appointed Thru determined by X12)
Open Position, Technical Advisor (Appointed Thru determined by X12)

Meetings

Occurred: August 14, 2019, Chicago, IL
Upcoming: April 8, 2020, Baltimore, MD

Joint Projects

None

Major Activities

None

TECHNICAL TASK GROUP

X12N/TGC

Overview

This group is responsible for:

The development and maintenance of work products including, but not limited to, technical reports and data standards.

Co-Chairs

Vacant (Summer 2020)

Heather Morgan (Summer 2021)

Secretary

Open Position

Task Group Elections

Tuesday Sept. 17th 11:00 a.m., Summer 2020 term end

TECHNICAL TASK GROUP

X12N/TGC

Major Activities

None



TECHNICAL TASK GROUP

X12N/TGC

| | Work Group | Co-Chairs | Term End Date | Scheduled Elections |
|---|----------------------|----------------------------------|--|--|
| 2 | RFI | Open Position Jo Steinert | <ul style="list-style-type: none"> • Winter 2021 • Winter 2020 | <ul style="list-style-type: none"> • 1 election |
| 3 | Solution Development | Kelly Butler Cindy Fiore | <ul style="list-style-type: none"> • Summer 2021 • Summer 2020 | |
| 4 | Technical Design | Joel Prater Open Position | <ul style="list-style-type: none"> • Fall 2019 • Fall 2020 | <ul style="list-style-type: none"> • 1 election • 1 election |
| 5 | Harmonization | LuAnn Hetherington Pat Wijtyk | <ul style="list-style-type: none"> • Fall 2019 • Winter 2020 | <ul style="list-style-type: none"> • 1 election |
| 7 | EDI Acknowledgments | Open Position Open Position | <ul style="list-style-type: none"> • Fall 2020 • Winter 2021 | <ul style="list-style-type: none"> • 1 election • 1 election |

REQUEST FOR INTERPRETATION (RFI)

X12N/TGC/WG2

Overview

This group is responsible for:

- Responding to Requests for Interpretation (RFI) assigned to X12N by the X12 Portal Screener.
- Coordinating with other X12N Groups as necessary to respond to RFIs assigned to X12N.
- Coordinating with other X12 subcommittees when X12N has interest in an RFI assigned to another subcommittee or when another subcommittee expresses interest in an RFI assigned to X12N.

Co-Chairs

Kellene Parthemore (Winter 2021)
Jo Steinert (Winter 2020)

Secretary

Raymond Sevier (Appointed Thru Fall 2020)

Elections

None

REQUEST FOR INTERPRETATION (RFI) X12N/TGC/WG2

Informational Forums

- None

Cross Group Activities

- TGB WG1 working on two RFIs whose original vote was disapproved
- TGB WG3 working on one RFI whose original vote was disapproved

Major Activities

- 16 RFIs final approved and posted since last Standing Meeting
- 25 Assigned and in Process
- 13 Unassigned
 - Monday addressing new 837 and 270 RFIs (5)
 - Wednesday addressing new 835 RFIs (8)

SOLUTION DEVELOPMENT

X12N/TGC/WG3

Overview

This group is responsible for:

- Identifying, and documenting technical solutions for all X12N work group change requests.
- Coordinating with X12N business work groups on all change requests.
- Entering technical solutions into OnlyConnect.
- Coordinating with the Technical Design work group (WG4) when DM/CMR may be required to complete a change request.

Co-Chairs

Kelly Butler (Summer 2021)
Cindy Fiore (Summer 2020)

Secretary

Cindy Fiore (Acting) (Appointed Thru Fall 2020)

Elections

None

SOLUTION DEVELOPMENT

X12N/TGC/WG3

Informational Forums

- None

Cross Group Activities

- Meeting with TGC WG4 to review outstanding change requests that require DM/CMR

Major Activities

- None since last Standing Meeting

TECHNICAL DESIGN

X12N/TGC/WG4

Overview

This group is responsible for:

The design, development and maintenance of work products including, but not limited to data standards.

Co-Chairs

Joel Prater (Fall 2019)
Open Position (Fall 2020)

Secretary

Cindy Fiore (Appointed Thru Fall 2020)

Elections

Wednesday Sept. 18th 3:00 p.m., Fall 2020 and Fall 2021 terms end

TECHNICAL DESIGN

X12N/TGC/WG4

Informational Forums

None

Cross Group Activities

- TGC WG3 & WG4 Tuesday 8:30–10:00 a.m. to review outstanding change requests that require DMs or CMRs

Major Activities

- None since last meeting

HARMONIZATION

X12N/TGC/WG5

Overview

This group is responsible for:

- Ensuring the efficient exchange of business information for insurance including, but not limited to, Health Care and Property & Casualty.
- Ensuring compliance with X12 standards, design rules, and guidelines.
- Satisfying the functional business requirements established by other X12N Task Groups.
- Coordinating with the X12N liaisons where assigned and with other X12 Subcommittees, if applicable.

Co-Chairs

LuAnn Hetherington (Fall 2019)
Pat Wijtyk (Winter 2020)

Secretary

Open Position

Elections

Monday Sept. 16th, 1:00 p.m. Fall 2021 term end

HARMONIZATION

X12N/TGC/WG5

Informational Forums

- None

Cross Group Activities

- Meeting with TGB WG1 to work on 1.5 Business Terms/Definitions
Wednesday 2:00-3:00 p.m.

Major Activities

- Common Content BRTS in process

EDI ACKNOWLEDGMENTS

X12N/TGC/WG7

Overview

This group is responsible for:

Developing and maintaining electronic data interchange standards related to the business of insurance transaction acknowledgments.

Co-Chairs

Open position (Winter 2020)

Open position (Winter 2021)

Joel Prater, Convener

Chris Cioffi, Convener

Secretary

None

Elections

Wednesday Sept 18th, 9:00 a.m., Winter 2020 and Winter 2021 terms end

EDI ACKNOWLEDGMENTS

X12N/TGC/WG7

Informational Forums

None

Cross Group Activities

None

Major Activities

None



COMMUNICATIONS AND CONTROLS SUBCOMMITTEE X12C

Overview

- Focuses on interchange and application control structures, control and management transaction sets, EDI architecture, data security, service specifications and other technical issues associated as they relate to the standards and their processes
- Develops X12's XML Reference Model and design rules
- Provides technical liaison on behalf of X12 with national and international organizations involved in related activities.

Liaison

Open Position (Appointed Thru TBD)

Meetings

Occurred: July 11th, August 8th, September 12th

Upcoming: See Guidebook for onsite meeting schedule

Joint Projects

Shared MRs and RFIs

COMMUNICATIONS AND CONTROLS SUBCOMMITTEE X12C

Major Activities

- Working on a guidance paper for how to deal with bad data on the acknowledgments

FINANCE SUBCOMMITTEE

X12F

Overview

- Develops and maintains X12 EDI and XML standards including technical guidelines focusing on financial e-business models
- Develops and maintains financial business models related to areas such as credit card processes, financial remittance delivery, invoice, and payment transactions. Real estate and mortgage lending messages are also developed and maintained using EDI and XML standards.
- Develops payment systems architecture to include data security and data content management for financial standards

Liaison

Pam Grosze (Appointed Thru Fall 2020)

Meetings

Occurred:

Upcoming: Hybrid meeting during Standing Meeting

Joint Projects

None

FINANCE SUBCOMMITTEE X12F

Major Activities

Reviewing a final draft of the 005010 820 TR3 prior to submitting to X12J for approval

INTERNATIONAL ASSOCIATION OF INDUSTRIAL ACCIDENT BOARDS & COMMISSIONS (IAIABC)

Overview

The purpose of the International Association of Industrial Accident Boards & Commissions (IAIABC) is to advance the efficiency and effectiveness of workers' compensation systems throughout the world. The IAIABC is a not-for-profit trade association representing government agencies charged with the administration of workers' compensation systems throughout the United States, Canada, and other nations and territories.

Liaison

Sherry Wilson (Appointed Thru determined by X12)

Meetings

Occurred: The Forum 2019, April 1, 2019, San Diego, CA

Upcoming: IAIABC 105th Convention October 21-24, 2019, Pittsburgh, PA

Joint Projects

None

INTERNATIONAL ASSOCIATION OF INDUSTRIAL ACCIDENT BOARDS & COMMISSIONS (IAIABC)

Major Activities

- Education on 835 Reversal/Corrections Process
- Education of Clearinghouse EDI Business Model
- Ongoing project to identify attachment report type requirements and LOINC's
- State Regulatory Updates
 - New York CMS 1500 XML Initiative - current status, Phase 1 Testing with XML Submission Partners (proprietary - non IAIABC standard)
 - New Jersey: eBill Workers' Compensation Effective Date: Nov. 1 2019
 - New Jersey; eBill Auto Effective Date: Sept. 1, 2019
 - Illinois: Administrative Fines Effective Date Aug. 19, 2019

COOPERATIVE EXCHANGE

Overview

The Cooperative Exchange is the National Clearinghouse Association, committed to promote and advance electronic data exchange for the healthcare industry by improving efficiency, advocacy, and education to industry stakeholders and government entities.

Liaison

Pat Wijtyk (Appointed Thru determined by X12)

Meetings

Occurred: August 20, 2019 X12 education session for Cooperative Exchange membership

Upcoming: Clearinghouse Caucus will be held Tuesday at 4:30 p.m.

X12 Executive Director will present from the WEDI Summer Forum:

Attachments / PA Workflow – How do transactions work together and what is the role of the Clearinghouse?

Joint Projects

None



COOPERATIVE EXCHANGE

| Major Activities |
|------------------|
| None |

WORKGROUP FOR ELECTRONIC DATA INTERCHANGE (WEDI)

Overview

The purpose of WEDI is to provide multi-stakeholder leadership and guidance to the healthcare industry on how to use and leverage the industry's collective technology, knowledge, expertise and information resources to improve the administrative efficiency, quality and cost effectiveness of healthcare information.

Liaison

Doreen Espinoza (Appointed Thru determined by X12)

Meetings

Occurred: July 30-31, 2019 WEDI Summer Forum, Chicago, IL

Upcoming: October 23, 2019 WEDI Forum 2019: Emerging Trends and Updates on Privacy and Security in Health IT
December 2-5, 2019, 2019 WEDI Winter Conference, Arlington, VA

Joint Projects

None

WORKGROUP FOR ELECTRONIC DATA INTERCHANGE (WEDI)

Major Activities

None

COMMITTEE ON OPERATING RULES FOR INFORMATION EXCHANGE (CORE®)

Overview

The Council for Affordable Quality Healthcare Committee on Operating Rules for Information Exchange (CAQH CORE) is an industry-wide stakeholder collaboration committed to the development and adoption of national operating rules for administrative transactions. The more than 140 CORE Participants represent all key stakeholders including providers, health plans, vendors, clearinghouses, government agencies, Medicaid agencies, banks and standard development organizations.

Liaison

Michelle Barry (Appointed Thru determined by X12)

Meetings

Occurred: Every other Friday and/or as needed since Summer Standing meeting and after Fall Standing

Upcoming:

COMMITTEE ON OPERATING RULES FOR INFORMATION EXCHANGE (CORE®)

Joint Projects

- 4thQ 2019 835 101 combined educational opportunities that will allow for us to meet the need for all three sectors of our healthcare marketplace: Providers, Health Plans/Payers and Other (i.e., clearinghouses, vendors, software vendors, etc.)
- Co-educational opportunities
 - 1stQ 2020 278 and operating rules combined educational opportunities
 - 2ndQ 2020 838 and operating rules combined educational opportunities
 - 3rdQ 2020 270-271 and operating rules combined educational opportunities
 - 4thQ 2020 278 and operating rules combined educational opportunities

Major Activities

- Working on a project plan for the duration of 2019 to include the next two years
- Working on a volunteer list from each of the transactions from X12 to CORE
- Working on social media marketing for our educational opportunities
- Working on two specifics areas of focus based on X12N management insight:
 - Section 4.1.1. Requirement for the Provider
 - Section 4.2.3.1 Pended transactions
 - Suggested recommendations are being discussed

PUBLIC REVIEW PERIODS

Scheduled for 10/1 for 60 Days

- ✓ 275 Additional Information to Support a Health Care Claim or Encounter (X341)
- ✓ Additional Information to Support a Health Care Services Review (X343)
- ✓ Health Care Claim Request for Additional Information (X340)

Scheduled for 10/15 for 45 Days

- ✓ 837 Health Care Claim for Professional/Institutional/Dental/Data Reporting (X323, X324, X325, X326)

Scheduled for 10/15 for 15 Days

- ✓ 820 Payroll Deducted and other Group premium Payment for Insurance Products (X334)

Scheduled for 11/15 for 60 Days

- ✓ 276/277 Health Care Claims Status and Response (X329)
- ✓ 277CA Health Care Claim Acknowledgement (X330)

Attachment C



Full X12N Subcommittee Standing Meeting Agenda

Date: September 15-19, 2019
Location: Pittsburgh, PA

Doreen Espinoza, Chair
Merri-Lee Stine, Vice Chair
Gail Kocher, Secretary

DISCLAIMER

This presentation is for informational purposes only.

- This presentation is not intended to represent legal advice.
- The content is point-in-time information, which is subject to revision.
- If you have questions regarding specific information shared during this presentation, please send them to info@x12.org
- Visit www.x12.org for additional details about X12



INSURANCE SUBCOMMITTEE

X12N

Overview

- Develops and maintains X12 EDI and XML standards, standards interpretations and guidelines as they relate to all aspects of insurance and insurance-related business processes
- Includes development and maintenance activities relating to property, casualty, health care, life, annuity, reinsurance, pensions and reporting to regulatory agencies. Insurance Subcommittee initiatives also include all products and services, such as government health care programs like Medicare
- Serves as a liaison with complementary insurance standards bodies, such as HL7, to coordinate standards development activities

Chairs

Doreen Espinoza, Chair (Winter 2021)
Merri-Lee Stine, Vice-Chair (Winter 2021)

Secretary

Gail Kocher, Secretary (Appointed Thru Fall 2020)

REPORT OUT

| ORGANIZATION | REPRESENTATIVE(S) As of Sept. 25 th 5 p.m. ET | TERM END DATE | ELECTIONS Winter 2020 |
|--|--|--|--------------------------|
| Technical Assessment Subcommittee X12J (TAS) | LuAnn Hetherington Joel Prater | | Appointed |
| Task Group A – Program Management TGA – WG Report-Ins | Deb McCachern | • Winter 2020 | |
| Task Group B – Business TGB – WG and Liaison Report-Ins | Tim Corry Laurie Burckhardt Vacant Laurie Woodrome | • Summer 2020 • Fall 2020 • Winter 2020 • Summer 2020 | • 1 election |
| Task Group C – Technical TGC – WG Report-Ins | Joel Prater Heather Morgan | • Summer 2020 • Summer 2021 | |
| X12C Liaison | Stacey Barber | | Appointed |
| X12F Liaison | Pam Grosze | | Appointed |
| X12M Liaison | Merri-Lee Stine | | Appointed |

Cont.

TECHNICAL ASSESSMENT SUBCOMMITTEE (TAS)

X12J

Overview

- Maintains the X12.3 Data Element Dictionary, X12.22 Segment Directory, and X12 Design Rules and Guidelines.
- Processes, controls and coordinates requests for changes to the X12 EDI and XML standards and ensures that X12-approved design rules, guidelines and syntax rules are adhered to during the development and maintenance processes.

Liaison

LuAnn Hetherington, Primary (Appointed Thru Fall 2020)
Joel Prater, Alternate (Appointed Thru Fall 2020)

Meetings

Standing Meetings:
Interim Meetings: TBD



TECHNICAL ASSESSMENT SUBCOMMITTEE (TAS) X12J

Major Activities

- Continued work on MRs

PROGRAM MANAGEMENT TASK GROUP

X12N/TGA

Overview

This group is responsible for:

Overseeing the collection, prioritization and workflow management of change requests.

Co-Chairs

Deb McCachern (Winter 2020)

Secretary

Kelly Butler (Appointed Thru Fall 2020)

Task Group Elections

Winter 2022 term end: nominations open

PROGRAM MANAGEMENT TASK GROUP X12N/TGA

Major Activities

- Approved eliminating open co-chair position (it had been vacant for two years)
- See individual WG report ins

PROGRAM MANAGEMENT TASK GROUP

X12N/TGA

| | Work Group | Co-Chairs As of Sept. 25 th 5 p.m. ET | Term End Date | Scheduled Elections Winter 2020 |
|---|-----------------------------------|--|--|--|
| 1 | Regulatory Advisory/Collaboration | Gail Kocher Annette Gabel | <ul style="list-style-type: none"> • Fall 2020 • Fall 2021 | |
| 2 | Change Management | Kelly Butler Tom Mort | <ul style="list-style-type: none"> • Fall 2020 • Fall 2021 | |
| 3 | Documentation Management | Nancy Senato Open Position | <ul style="list-style-type: none"> • Summer 2021 • Fall 2020 | <ul style="list-style-type: none"> • 1 election |
| 4 | Procedural Review and Education | Vacant Deborah Conklin | <ul style="list-style-type: none"> • Winter 2020 • Winter 2021 | <ul style="list-style-type: none"> • 1 election |

REGULATION ADVISORY/COLLABORATION X12N/TGA/WG1

Overview

This group is responsible for:

- Writing and executing the policies, procedures, and processes necessary to keep X12's Insurance Subcommittee (X12N) synchronized with insurance activities: e.g., relations with other Designated Standards Maintenance Organizations (DSMO)
- DSMO change request processing
- NPRM technical comment questions and responses
- Regulatory compliance

Co-Chairs

Gail Kocher (Fall 2020)

Annette Gable (Fall 2019)

Secretary

Open Position

Elections

Fall 2021 term end: Annette Gable re-elected

REGULATION ADVISORY/COLLABORATION X12N/TGA/WG1

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** Third Wednesday every month, 3:00-4:00 p.m. CT

Major Activities

- Discussed purpose and scope of the work group

CHANGE MANAGEMENT

X12N/TGA/WG2

Overview

This group is responsible for:

- Reviewing, evaluating and prioritizing Change Requests submitted to X12 affecting existing and new X12N Technical Reports

Co-Chairs

Kelly Butler (Fall 2020)
Tom Mort (Fall 2019)

Secretary

Open Position

Elections

Fall 2021 term end: Tom Mort re-elected

CHANGE MANAGEMENT

X12N/TGA/WG2

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** Every Wednesday 11:00 a.m. – 12:00 p.m. ET

Major Activities

- None

DOCUMENTATION MANAGEMENT

X12N/TGA/WG3

Overview

This group is responsible for:

- All documentation pertaining to policies and procedures for the X12N Subcommittee and its Task Groups and Work Groups including but not limited to X12N Standing Documents, Policy and Procedure Documents and Training Materials

Co-Chairs

Nancy Senato (Summer 2021)
Open Position (Fall 2020)

Secretary

Open

Elections

Fall 2020 term end: nominations remain open

DOCUMENTATION MANAGEMENT

X12N/TGA/WG3

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** Second Wednesday of the month, 3:00-4:00 p.m. ET

Major Activities

- Did not meet

PROCEDURAL REVIEW AND EDUCATION

X12N/TGA/WG4

Overview

This group is responsible for:

Establishing the guidelines and for ensuring procedures were followed for all work products developed in X12N; creating and maintaining training materials; and developing the educational programs for X12N.

Co-Chairs

Vacant (Winter 2020)
Open Position (Winter 2021)

Secretary

Open

Elections

Winter 2022 term end: nominations open
Winter 2021 term end: Deborah Conklin elected

PROCEDURAL REVIEW AND EDUCATION

X12N/TGA/WG4

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** 1st Thursday, 10:00-11:00 a.m. ET

Major Activities

- None

BUSINESS TASK GROUP

X12N/TGB

Overview

This group is responsible for:

This group oversees the work of multiple workgroups in developing business requirements pertaining to industry request for change or new development. TGB assures coordination among the workgroups under TGB as well as the X12N Technical Group (TGC) including, but not limited to, technical reports and data standards.

Co-Chairs

Laurie Burckhardt (Fall 2020)
Tim Corry (Summer 2020)
Open (Winter 2020)
Laurie Woodrome (Summer 2020)

Secretary

Tina Greene (Appointed Thru Fall 2020)

Task Group Elections

Winter 2022 term end: nominations open

BUSINESS TASK GROUP

X12N/TGB

Major Activities

- See individual WG report ins

BUSINESS TASK GROUP

X12N/TGB

| | Work Group | Co-Chairs As of Sept. 25 th 5 p.m. ET | Term End Date | Scheduled Elections Winter 2020 |
|---|--|---|--|--|
| 1 | Benefit Information | Donna Campbell Agnes Dorio | <ul style="list-style-type: none"> • Summer 2021 • Summer 2020 | |
| 2 | Billing, Encounter, & Claim Attachment | Lynn Chapple Marci Maisano James Mosteller Open Position | <ul style="list-style-type: none"> • Winter 2021 • Summer 2020 • Summer 2021 • Summer 2021 | <ul style="list-style-type: none"> • 1 election |
| 3 | Payment Information | Meg Kutz Pamela Grosze Pat Wijtyk | <ul style="list-style-type: none"> • Fall 2020 • Summer 2021 • Winter 2020 | <ul style="list-style-type: none"> • 1 election |
| 4 | Invoice and Premium Payment | Open Position Rema Thankachy | <ul style="list-style-type: none"> • Summer 2021 • Fall 2020 | <ul style="list-style-type: none"> • 1 election |
| 5 | Claim Status & Claim Acknowledgments | Open Position Karen Shutt | <ul style="list-style-type: none"> • Fall 2021 • Fall 2021 | <ul style="list-style-type: none"> • 1 election |
| 6 | Entity Information | Gail Kocher Open Position | <ul style="list-style-type: none"> • Fall 2020 • Summer 2020 | <ul style="list-style-type: none"> • 1 election |
| 7 | P&C Policy Administration | Frances Dielman Lucy Berthold Kellie White | <ul style="list-style-type: none"> • Winter 2021 • Summer 2021 • Summer 2020 | |

BUSINESS TASK GROUP

X12N/TGB

| | Work Group | Co-Chairs As of Sept. 25 th 5 p.m. ET | Term End Date | Scheduled Elections Winter 2020 |
|----|----------------------------|--|---|------------------------------------|
| 10 | Services Review | Bruce Bellefeuille LuAnn Hetherington Megan Soccorso | <ul style="list-style-type: none"> • Summer 2021 • Summer 2011 • Winter 2021 | |
| 15 | Provider | Eric Kirnbauer Tom Mort Michelle BARRY | <ul style="list-style-type: none"> • Summer 2020 • Fall 2021 • Summer 2021 | |
| 16 | Enrollment | Gail Kocher Bill Gustavson | <ul style="list-style-type: none"> • Winter 2021 • Summer 2021 | |
| 22 | Health Care Data Reporting | John Bock Christopher Gracon | <ul style="list-style-type: none"> • Summer 2021 • Fall 2021 | |

BENEFIT INFORMATION

X12N/TGB/WG1

Overview

This group is responsible for:

Creating, reviewing and maintaining (if applicable) business requirements that result from industry submitted change requests in addition to other X12N or X12N/TGB harmonization efforts as it relates to the eligibility and benefit information exchanged by or between any of the following: providers, clearinghouses, vendors and/or payers.

Co-Chairs

Donna Campbell (Summer 2021)
Aggie Dorio (Summer 2020)

Secretary

Diane Rude (interim meetings only) (Appointed Thru Fall 2020)
Peggy Billhartz (standing meetings only) (Appointed Thru Fall 2020)

Elections

None

BENEFIT INFORMATION

X12N/TGB/WG1

Informational Forums

- Held both
 - X332 Health Care Eligibility/Benefit Inquiry and Information Response
 - X347 Code Value Usage in Eligibility Benefit Inquiry and Subsequent Response

Cross Group Activities

- Met with TGCWG5 on X332 Section 1.5 Business Terminology and common comment

Meetings

- **Interim Meetings:** Every week as follows: Mondays, 1-4 PM Central, Tuesdays 2-4 PM Central, (Agenda-Public Comment Response discussions)

Major Activities

- Several CRs were opened, BRTS' begun for processed CRs
- Assigned all BRTS to workgroup members

BILLING/ENCOUNTER & CLAIMS ATTACHMENT INFORMATION X12N/TGB/WG2

Overview

This group is responsible for:

The Claims Encounters and Attachments Information work group (WG2) develops and manages the business requirements for claims, encounters, and claim attachment functionality (including but not limited to Health Care, Workers Compensation, and Property and Casualty).

Co-Chairs

Lynn Chapple (Winter 2021)
Jamie Mosteller (Summer 2021)
Marci Maisano (Summer 2020)
Open Position (Summer 2021)

Secretary

Tracey Loetz, (Appointed Thru Summer 2021)

Elections

Summer 2021 term end: nominations remain open

BILLING AND ENCOUNTER INFORMATION

X12N/TGB/WG2

Informational Forums

- None

Cross Group Activities

- Met with TGBWG10 and TGCWG7 regarding usage of the 824 for acknowledging the binary segment of the 275
- Met with TGCWG3 on K3 Solution for New York No Fault and Appropriate Use Criteria (AUC)

Meetings

- **Interim Meetings:** 2nd and 4th Thursdays 1:00 – 2:30 p.m. ET

Major Activities

- Benefit Analysis Report (BAR) for the 7030 837P, 837I, 837D, 837R and 275 Attachment to Support a Healthcare Claim
- BRTS's for CR's 1850, 1958 and 1927
- K3 Solution for New York No Fault and Appropriate Use Criteria (AUC)

PAYMENT INFORMATION

X12N/TGB/WG3

Overview

This group is responsible for:

Developing and managing business requirements for electronic data interchange standards related to the business of health care claim payment and payment verification.

Co-Chairs

Meg Kutz (Fall 2020)
Pam Grosze (Summer 2021)
Pat Wijtyk (Winter 2020)

Secretary

Open

Elections

Winter 2022 term end, nominations open

PAYMENT INFORMATION

X12N/TGB/WG3

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** Every Wednesday at 2:00 p.m. CT

Major Activities

- Voted X322 007030 forward for publication pending changes to the TR3
- Updates to the CARC/RARC TR2
- Impact list of changes from 005010 to 007030
- Create responses to various RFIs

INVOICE AND PREMIUM PAYMENT INFORMATION

X12N/TGB/WG4

Overview

This group is responsible for:

Bringing together Insurance industry representatives that will examine, develop, and maintain business requirements related to electronic data interchange standards of the Premium Payment transaction.

Co-Chairs

Open Position (Summer 2019)

Rema Thankachy (Fall 2020)

Secretary

Open Position

Elections

Summer 2021 term end: nominations remain open

INVOICE AND PREMIUM PAYMENT INFORMATION

X12N/TGB/WG4

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** 2nd and 4th Wednesdays, 2:00 p.m. ET

Major Activities

- Prepared for the 3rd Public comment period
- Worked with X12F liaison to resolve BPR02 issue
- Reviewed draft X345 (HIX), worked on examples (CR 1479)
- Reviewed X334 (HIX) change log

CLAIM STATUS AND CLAIM ACKNOWLEDGMENTS INFORMATION X12N/TGB/WG5

Overview

This group is responsible for:

Developing and managing the business requirements for claim status and claim acknowledgment functionality (including but not limited to Health Care, Workers Compensation and Property and Casualty).

Co-Chairs

Karen Shutt (Fall 2019)
Mark Rabuffo (Fall 2019)

Secretary

Cindy Monarch (Appointed Thru Fall 2020)

Elections

Fall 2021 term end: Karen Shutt re-elected
Fall 2021 term end: nominations remain open

CLAIM STATUS AND CLAIM ACKNOWLEDGMENTS INFORMATION X12N/TGB/WG5

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** 2nd and 4th Tuesdays 1:00-2:30 p.m. ET

Major Activities

- Completed review and updates to the X329 (276/277) Change Log
- Created 7030 Benefit Analysis Reports (BAR) for X331 (277 Pend), X330 (277CA), X340 (277RFI) and X329 (276/277)

ENTITY INFORMATION

X12N/TGB/WG6

Overview

This group is responsible for:

Identifying, documenting and maintaining business requirements used in the development, management and maintenance of information pertaining to entities (individuals and organizations) in the Standards and Technical Reports throughout all X12N transactions.

Co-Chairs

Gail Kocher (Fall 2020)

Open (Summer 2020)

Secretary

Open

Elections

Summer 2020 term: nominations remain open

ENTITY INFORMATION

X12N/TGB/WG6

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** TBD

Major Activities

- Worked on BRTS' for the 278 and 270/271 TR3s

P&C POLICY ADMINISTRATION

X12N/TGB/WG7

Overview

This group is responsible for:

Developing, managing, and maintaining the business requirements for insurance information exchanged between insurance companies and interested parties including third-party aggregates, state entities, and mortgage and automobile lenders.

Co-Chairs

Frances Dielman (Winter 2021)
Lacy Berthold (Summer 2021)
Kellie White (Summer 2020)

Secretary

Ann Chittatil (Appointed Thru Fall 2020)

Elections

None

P&C POLICY ADMINISTRATION

X12N/TGB/WG7

Informational Forums

- None.

Cross Group Activities

- None

Meetings

- **Interim Meetings:** TBD

Major Activities

- CRs 1808 and 1809 posted to X12N for voting

SERVICE REVIEW INFORMATION

X12N/TGB/WG10

Overview

This group is responsible for:

- Receiving and analyzing requests for new business functionality
- Developing the business requirements related to healthcare services utilization review events for referrals, authorizations, pre-certifications and notifications including the request and receiving of additional information to support the utilization review process.

Co-Chairs

Bruce Bellefeuille (Summer 2021)
LuAnn Hetherington (Summer 2021)
Megan Soccorso (Winter 2021)

Secretary

Chris Cioffi (Appointed Thru Fall 2020)

Elections

None

SERVICE REVIEW INFORMATION

X12N/TGB/WG10

Informational Forums

- None

Cross Group Activities

- Met with TGC WG7 and TGB W2 to discuss use of the 824 to acknowledge a 275

Meetings

- **Interim Meetings:** 2nd and 4th Fridays of each month 1:00 - 2:30 p.m. ET

Major Activities

- Public comment CRs: Topic Entry/Call topics/Validation for ongoing 7030 change requests
- Discussion of post 007030 work
- Prep work for public comment period for 275 for Healthcare Services

PROVIDER INFORMATION

X12N/TGB/WG15

Overview

This group is responsible for:

The development and maintenance of business requirements for the creation and maintenance of data standards for provider information.

Co-Chairs

Tom Mort (Fall 2019)
Michelle Barry (Summer 2021)
Eric Kirnbauer (Summer 2020)

Secretary

Michelle Barry (Appointed Thru Fall 2020)

Elections

Fall 2021 term end: Tom Mort re-elected

PROVIDER INFORMATION

X12N/TGB/WG15

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** 1st and 3rd Wednesdays at 1:00-2:00 p.m. ET

Major Activities

- Worked on CRs 1784, 1783, 1822 for Provider Directory
- Worked on CRs 1954, 1955, 1956 for EDI Enrollment
- CR 1892 for Credentialing

ENROLLMENT INFORMATION

X12N/TGB/WG16

Overview

This group is responsible for:

Creating, reviewing and maintaining business requirements that are related to the business of insurance products enrollment and maintenance.

Co-Chairs

Gail Kocher (Winter 2021)

Bill Gustavson (Summer 2021)

Secretary

Open Position

Elections

None

ENROLLMENT INFORMATION

X12N/TGB/WG16

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** 2nd Tuesday of every month 4:30 – 5:30 p.m. ET

Major Activities

- Developed examples for the external example website

HEALTH CARE DATA REPORTING

X12N/TGB/WG22

Overview

This group is responsible for:

The purpose of the Health Care Data Reporting work group (WG22) is to facilitate an expedited development of implementation guides intended to standardize the process of exchanging post adjudicated claims reporting, health care service data reporting, and member data reporting as it relates to Public Health Reporting; Medicare and Medicaid encounter reporting and All Payer Claims Database business processes.

Co-Chairs

John Bock (Summer 2021)
Christopher Gracon (Fall 2019)

Secretary

Open Position

Elections

Fall 2021 term: Christopher Gracon re-elected

HEALTH CARE DATA REPORTING

X12N/TGB/WG22

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** 1st and 3rd Fridays, 11:00 a.m. – 12:30 p.m. ET

Major Activities

- PACDR next version change requests
- Will meet as hybrid for Winter 2020

TECHNICAL TASK GROUP

X12N/TGC

Overview

This group is responsible for:

The development and maintenance of work products including, but not limited to, technical reports and data standards.

Co-Chairs

Vacant (Summer 2020)
Heather Morgan (Summer 2021)

Secretary

Open

Task Group Elections

Summer 2020 term end: Joel Prater elected

TECHNICAL TASK GROUP

X12N/TGC

Major Activities

- None



TECHNICAL TASK GROUP

X12N/TGC

| | Work Group | Co-Chairs As of Sept. 25 th 5 p.m. ET | Term End Date | Scheduled Elections Winter 2020 |
|---|----------------------|--|--|--|
| 2 | RFI | Jo Steinert Open Position | <ul style="list-style-type: none"> • Winter 2020 • Winter 2021 | <ul style="list-style-type: none"> • 1 election |
| 3 | Solution Development | Kelly Butler Cindy Fiore | <ul style="list-style-type: none"> • Summer 2021 • Summer 2020 | |
| 4 | Technical Design | Open Position Open Position | <ul style="list-style-type: none"> • Fall 2021 • Fall 2020 | <ul style="list-style-type: none"> • 1 election • 1 election |
| 5 | Harmonization | LuAnn Hetherington Pat Wijtyk | <ul style="list-style-type: none"> • Fall 2021 • Winter 2020 | <ul style="list-style-type: none"> • 1 election |
| 7 | EDI Acknowledgments | Open Position Open Position | <ul style="list-style-type: none"> • Winter 2020 • Fall 2020 | <ul style="list-style-type: none"> • 1 election • 1 election |

REQUEST FOR INTERPRETATION (RFI)

X12N/TGC/WG2

Overview

This group is responsible for:

- Responding to Requests for Interpretation (RFI) assigned to X12N by the X12 Portal Screener.
- Coordinating with other X12N Groups as necessary to respond to RFIs assigned to X12N.
- Coordinating with other X12 subcommittees when X12N has interest in an RFI assigned to another sub-committee or when another subcommittee expresses interest in an RFI assigned to X12N.

Co-Chairs

Kellene Parthemore (Winter 2021)
Jo Steinert (Winter 2020)

Secretary

Raymond Sevier (Appointed Thru Fall 2020)

Elections

Winter 2022 term end: nominations open

SOLUTION DEVELOPMENT

X12N/TGC/WG2

Informational Forums

- None

Cross Group Activities

- Met with TGB WG1 and TGB WG3 to work on outstanding RFIs

Meetings

- **Interim Meetings:** none

Major Activities

- Requested workgroups consider having 2 volunteers for the RFI work group to help respond to RFIs
- Assigned open RFIs to SMEs for TGB WG1, WG2, WG3, WG5, and WG10
- Updated the volunteer list
- Reviewed outstanding RFIs:
 - Sent 6 RFIs for publishing
 - Sent 8 RFIs for WG voting
 - Followed up and/or sent to volunteers 20 RFIs
 - Received 3 new requests this week.

SOLUTION DEVELOPMENT

X12N/TGC/WG3

Overview

This group is responsible for:

- Identifying, and documenting technical solutions for all X12N work group change requests.
- Coordinating with X12N business work groups on all change requests.
- Entering technical solutions into OnlyConnect.
- Coordinating with the Technical Design work group (WG4) when DM/CMR may be required to complete a change request.

Co-Chairs

Kelly Butler (Summer 2021)
Cindy Fiore (Summer 2020)

Secretary

Cindy Fiore (Acting) (Appointed Thru Fall 2020)

Elections

None

SOLUTION DEVELOPMENT

X12N/TGC/WG3

Informational Forums

- None

Cross Group Activities

- Met with TGC WG4 to review maintenance request in progress and review any new change requests that require data maintenance to the standard

Meetings

- **Interim Meetings:** 1st and 3rd Tuesday of each month, 4:00 p.m. ET

Major Activities

- Assigned 7 changes requests to volunteers for technical solutions

TECHNICAL DESIGN

X12N/TGC/WG4

Overview

This group is responsible for:

The design, development and maintenance of work products including, but not limited to data standards.

Co-Chairs

Joel Prater (Fall 2019)

Open Position (Fall 2020)

Secretary

Cindy Fiore (Appointed Thru Fall 2020)

Elections

Fall 2020 term end: nominations remain open

Fall 2021 term end: nominations remain open

TECHNICAL DESIGN

X12N/TGC/WG4

Informational Forums

- None

Cross Group Activities

- Meeting with TGC WG3 to review outstanding change requests that require Maintenance Requests

Meetings

- **Interim Meetings:** None

Major Activities

- Approved 13 new MRs

HARMONIZATION

X12N/TGC/WG5

Overview

This group is responsible for:

- Ensuring the efficient exchange of business information for insurance including, but not limited to, Health Care and Property & Casualty.
- Ensuring compliance with X12 standards, design rules, and guidelines.
- Satisfying the functional business requirements established by other X12N Task Groups.
- Coordinating with the X12N liaisons where assigned and with other X12 Subcommittees, if applicable.

Co-Chairs

LuAnn Hetherington (Fall 2019)
Pat Wijtyk (Winter 2020)

Secretary

Open Position (Appointed Thru Fall 2020)

Elections

Fall 2021 term end: LuAnn Hetherington re-elected
Winter 2022 term end, nominations open

HARMONIZATION

X12N/TGC/WG5

Informational Forums

- None

Cross Group Activities

- None

Meetings

- **Interim Meetings:** 2nd Tuesday of the month 12:00-1:00 p.m. ET

Major Activities

- Report on BRTS activity for Common Content changes
- Review open assigned CRs

EDI ACKNOWLEDGMENTS

X12N/TGC/WG7

Overview

This group is responsible for:

Developing and maintaining electronic data interchange standards related to the business of insurance transaction acknowledgments.

Co-Chairs

Vacant (Fall 2020)

Open Position (Winter 2021)

Joel Prater, Convener (Appointed Thru Fall 2019)

Chris Cioffi, Convener (Appointed Thru Fall 2019)

Secretary

None

Elections

Fall 2020 term end: nominations remain open

Winter 2021 term end: nominations remain open

EDI ACKNOWLEDGMENTS

X12N/TGC/WG7

Informational Forums

- None

Cross Group Activities

- Met with TGB WG2 and TGB W10 to discuss use of the 824 to acknowledge a 275

Meetings

- **Interim Meetings:** Weekly Tuesday, 1:30-2:30 p.m. ET

Major Activities

- Work on BRTS for CR2013 (Create CTX - Error Location Context segment)
- Identify list of work items for 999 Informational Forum
- Identify additional work needed for 824 prior to public comment period

FINANCE SUBCOMMITTEE

X12F

Overview

- Develops and maintains X12 EDI and XML standards including technical guidelines focusing on financial e-business models
- Develops and maintains financial business models related to areas such as credit card processes, financial remittance delivery, invoice, and payment transactions. Real estate and mortgage lending messages are also developed and maintained using EDI and XML standards.
- Develops payment systems architecture to include data security and data content management for financial standards

Liaison

Pam Grosze (Appointed Thru Fall 2020)

Meetings

Occurred: X12F met virtually during the standing meeting

Upcoming:

Joint Projects

None

FINANCE SUBCOMMITTEE

X12F

Major Activities

- Reviewed updates to 820x334 and provided feedback. Feedback will be incorporated into public comments

COMMUNICATIONS AND CONTROLS SUBCOMMITTEE X12C

Overview

- Focuses on interchange and application control structures, control and management transaction sets, EDI architecture, data security, service specifications and other technical issues associated as they relate to the standards and their processes
- Develops X12's XML Reference Model and design rules
- Provides technical liaison on behalf of X12 with national and international organizations involved in related activities.

Liaison

Stacey Barber (Appointed Thru Summer 2021)

Meetings

Occurred: 2nd Tuesdays, 12:00-1:00 p.m. Eastern

Upcoming: October 10, 2019, November 14 2019, December 12, 2019, January 9, 2020

Joint Projects

None



COMMUNICATIONS AND CONTROLS SUBCOMMITTEE

X12C

Major Activities

- Withdrew MR 026319 - Clarification for handling invalid data in the 999
- TR3 IK404 Situational Rule will remain the same with an element note being added

COOPERATIVE EXCHANGE

Overview

The Cooperative Exchange is the National Clearinghouse Association, committed to promote and advance electronic data exchange for the healthcare industry by improving efficiency, advocacy, and education to industry stakeholders and government entities.

Liaison

Pat Wijtyk (Appointed Thru determined by X12)

Meetings

Occurred: Clearinghouse Caucus held Tuesday September 18, 2019

Upcoming:

Joint Projects

None

COOPERATIVE EXCHANGE

Major Activities

- Clearinghouse Caucus
 - X12 TR3 update was provided
 - Attachments/PA Workflow presented by



THANK YOU FOR ATTENDING

Thank You

X12

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