X12N FULL SUBCOMMITTEE – WINTER 2025

Tara Rose, Chair

Michelle Barry, Vice-Chair

DISCLAIMER

→ This presentation is for informational purposes only

→ This presentation does not represent legal advice

→ This presentation contains point-in-time content and is subject to revision

X12N AGENDA

MONDAY 2/3/2025 9:00 TO 9:30 AM ET

→ Call to Order/Introduction

→ Anti-trust & Recording Policies

→ X12N – Insurance Subcommittee

→ Standing Meeting Logistics

→ Agenda Survey Results

→ Task Group and Work Group Plans

→ X12N Representatives, X12N Internal Liaisons, and X12 Formal

→ Recess the Session

ANTI-TRUST AND RECORDING POLICIES

→ Antitrust Policy
Bylaws (CAP01), section 18.4

→ Audio & Video Recordings, Photography, and Screen Capture Policies
Meetings (CAP06), section 10

X12N – INSURANCE SUBCOMMITTEE

→ *X12N Purpose and Scope (ASC90)*

- Responsible for the development and maintenance of components of the X12 EDI Standard related to the insurance industry's business activities, including Property, Casualty, Health, Life, and Annuity insurance, Reinsurance, and Pensions

- Develops and maintains interpretations, technical reports and guidelines related to its areas of responsibility

→ Officers

- Tara Rose, Chair

- Michelle Barry, Vice-chair

STANDING MEETING LOGISTICS

→ Two options for tracking sessions during the Standing meeting

- *Download the full meeting schedule from the meetings page on X12.org*

- *Download the Whova app – all attendees should have received an email with the QR code*

- *Meeting updates are found in Whova*

→ Meeting Rooms

- *Please see Jennifer Rothschild if a meeting room needs attention*

- *This doesn't guarantee an accommodation of requested changes*

STANDING MEETING LOGISTICS

→ Room Block

- *Please reach out to support@x12.org, meetings@x12.org, or go to the registration desk if you booked the hotel through your company or another entity*

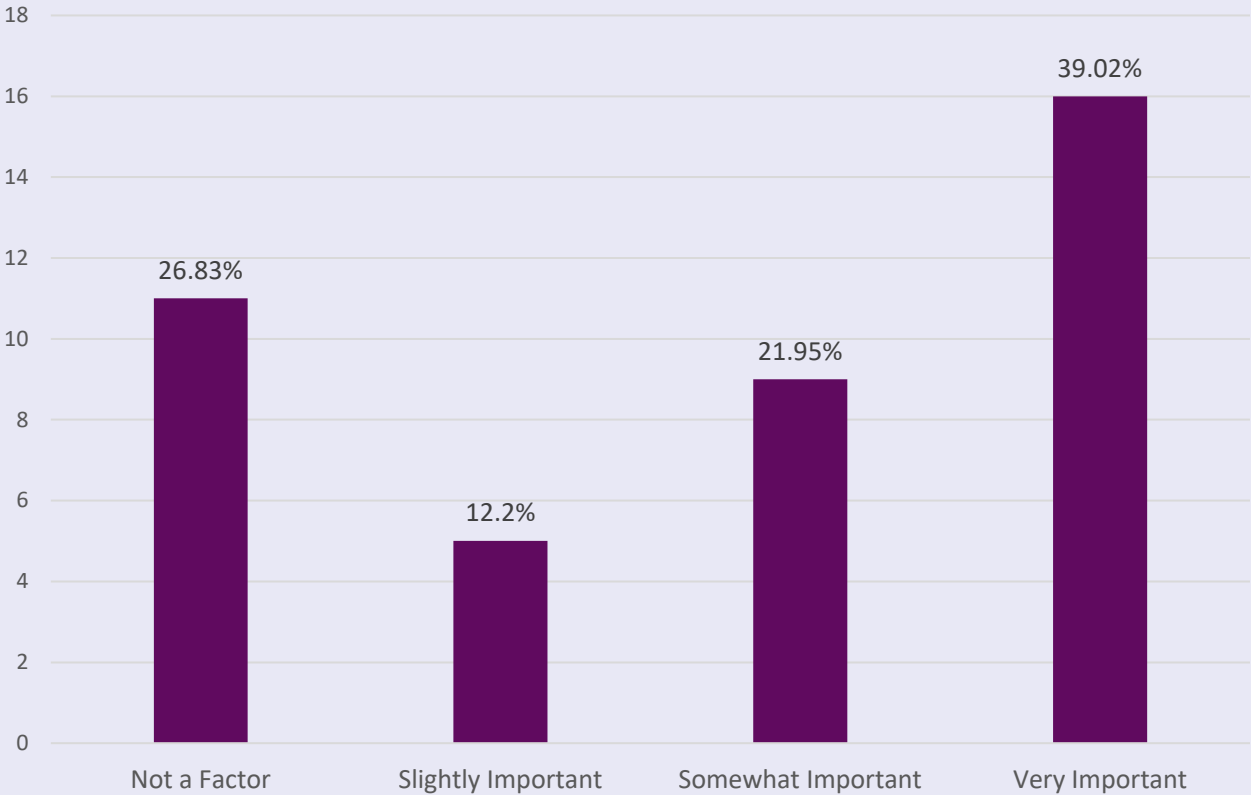→ Task and work group report outs

- *Due Wednesday, 2/5, by 5PM ET*

→ Standing meeting minutes

- *Draft 2/14*

- *Post in the workgroup iMeet space for review and approval by the constituents – 7 days – 2/14-2/22*

  - If no one comments in the 7 days, then the minutes are approved
- *Final 3/7*

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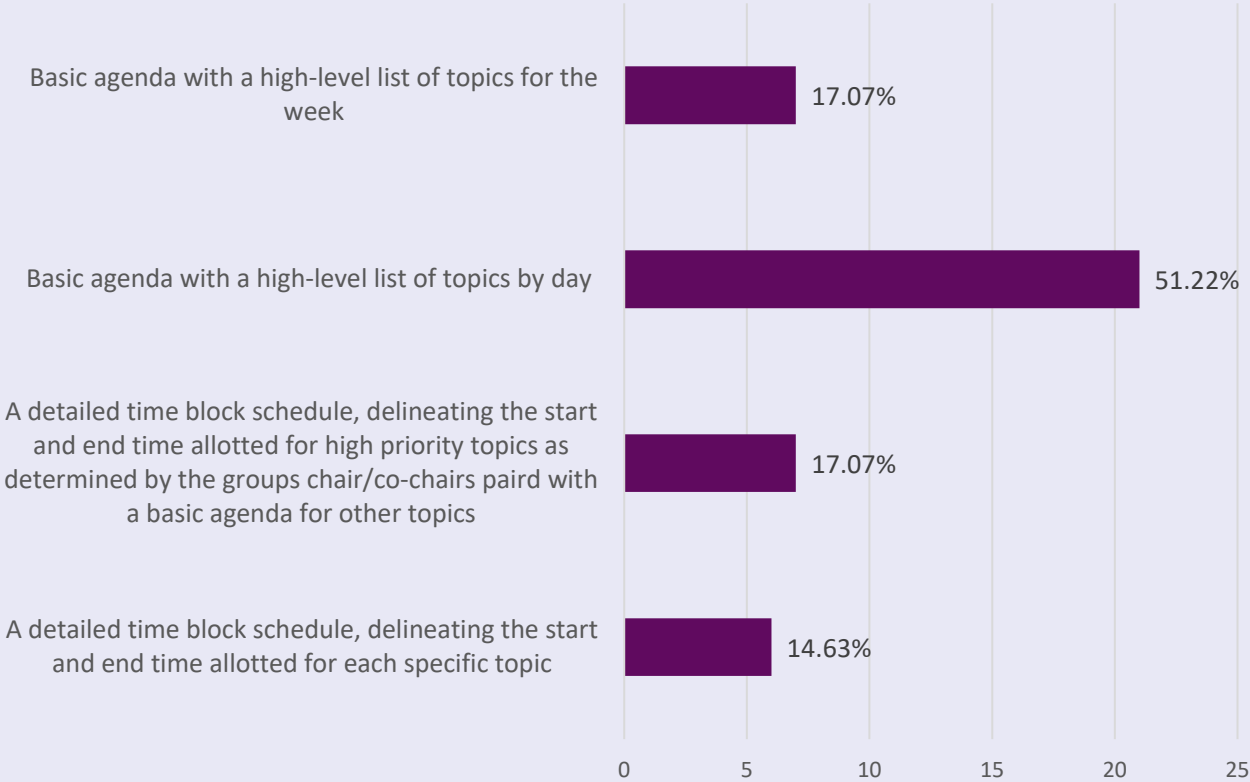# AGENDA SURVEY RESPONSES

→ 41 responses
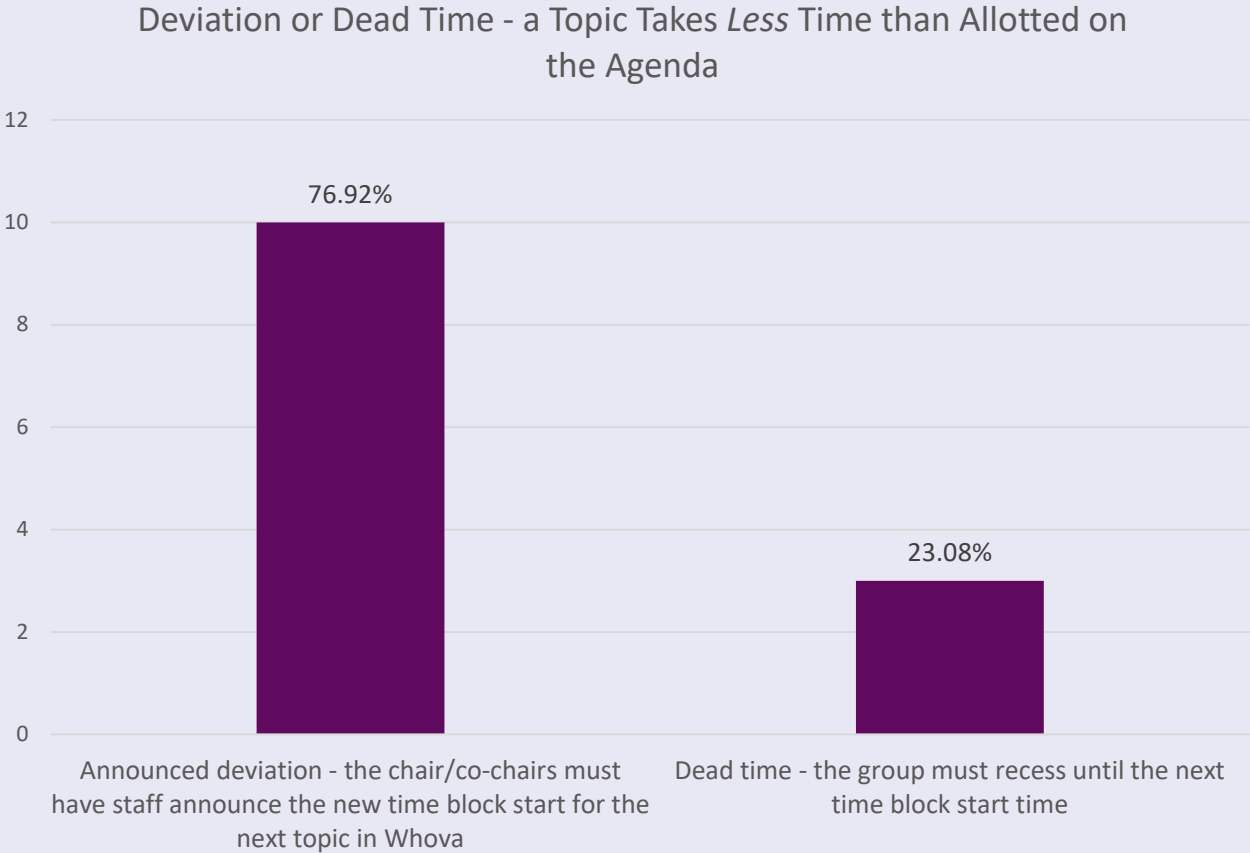
Agenda Importance for Making Organization Attendance Decisions

AGENDA SURVEY RESPONSES CON'T
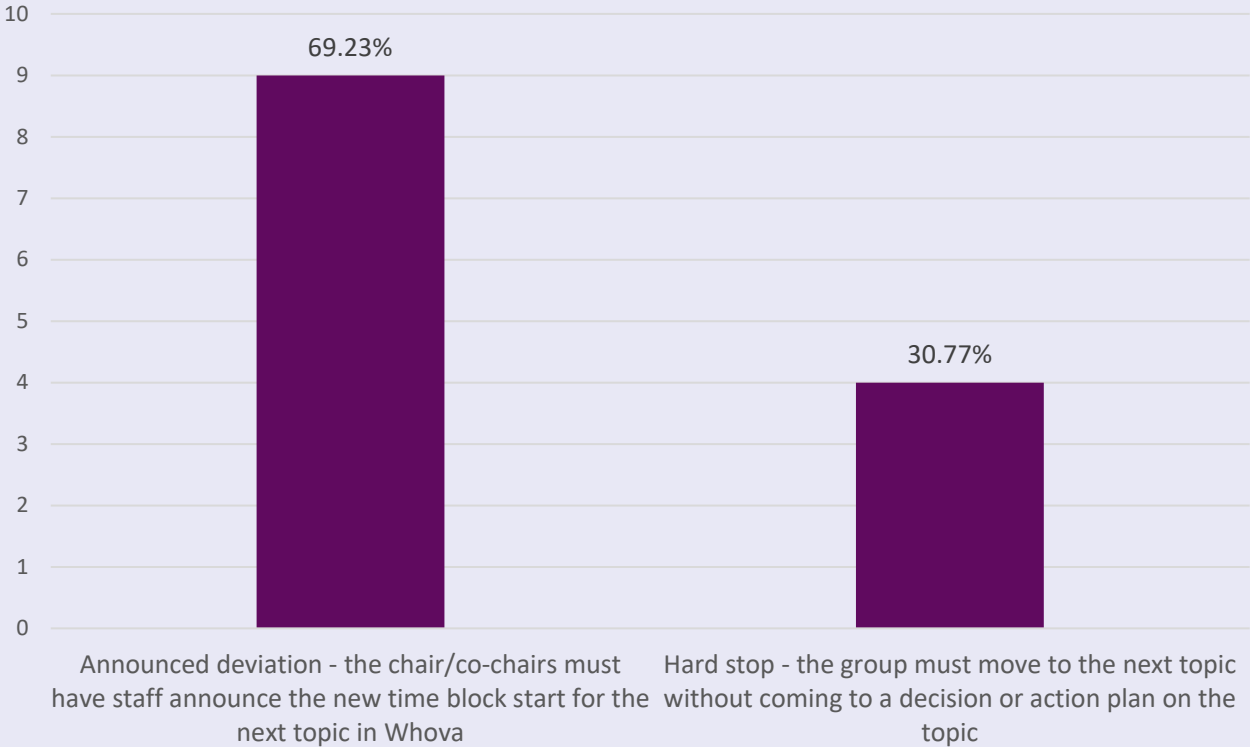
Agenda Topic Details for Meeting Time-Management

Basic agenda with a high-level list of topics for the week — 17.07%

Basic agenda with a high-level list of topics by day — 51.22%

A detailed time block schedule, delineating the start and end time allotted for high priority topics as determined by the groups chair/co-chairs paird with a basic agenda for other topics — 17.07%

A detailed time block schedule, delineating the start and end time allotted for each specific topic — 14.63%

0 5 10 15 20 25

AGENDA SURVEY RESPONSES CON'T

Deviation or Dead Time - a Topic Takes *Less* Time than Allotted on the Agenda

Bar chart:
- Announced deviation - the chair/co-chairs must have staff announce the new time block start for the next topic in Whova: 76.92%
- Dead time - the group must recess until the next time block start time: 23.08%

AGENDA SURVEY RESPONSES CON'T

Deviation or Dead Time - a Topic Takes *More* Time than Allotted on the Agenda

69.23% — Announced deviation - the chair/co-chairs must have staff announce the new time block start for the next topic in Whova

30.77% — Hard stop - the group must move to the next topic without coming to a decision or action plan on the topic

AGENDA SURVEY RESPONSES CON'T

Address or Defer - Handling Topics that Pop Up During Onsite Collaboration
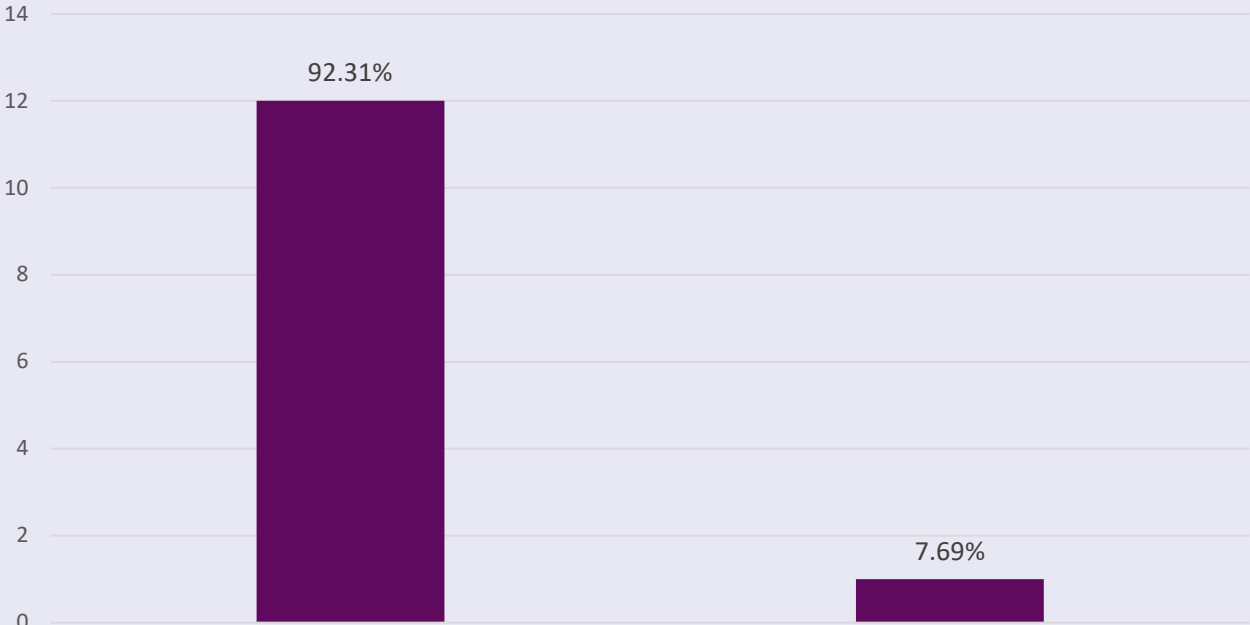
- 92.31% — Address - it is common for new topics to come up during collaborative discussions, so each group's agenda must include a time block for new topics
- 7.69% — Defer - pop-up topics must be deferred to an interim meeting or the next standing meeting

AGENDA SURVEY RESPONSES CON'T

Does Organization Leadership Expect Summaries about Activities and Decisions?

AGENDA SURVEY RESPONSES CON'T

Information You Include in Summaries about Standing Meetings

Category	Percentage
Person Perspectives	50%
Topics and decisions from the RSC committee sessions	25%
Topics and decisions from other ASC subcommittee sessioins	25%
Work Group Meeting topics and decisions	83.33%
Task Group Meeting topics and decisions	58.33%
X12N Full Subcommittee topics and decisions	80.56%
General Session Highlights	83.33%

AGENDA SURVEY RESPONSES CON'T

Use of Published Agendas for Summaries

AGENDA SURVEY- TAKEAWAYS

→ Agendas are important for travel decisions

→ Basic agendas with high-level list of topics by day is preferred

→ Participants do not want to stop conversations due to time constraints or have dead time

→ Most participants provide a summary to leadership

→ The General Session and Work Group topics and discussions are used the most for summaries, followed by X12 Subcommittee topics and decisions

→ A little over 50% use the agendas as part of their summaries

AGENDA SURVEY RESPONSES CON'T

→ Collection method of information needed for summaries – comments

- *Most comments stated that summaries are created based on personal notes taken during sessions*

- *Six comments state that the use of notes taken, PowerPoint presentations provided, and meeting minutes*

AGENDA SURVEY – NEXT STEPS

→ X12N leadership, along with the X12 secretary to review and discuss responses

→ Create a new template based on the responses received

X12N OFFICER ELECTIONS

→ The following candidates were elected for the next term

Subcommittee/Work Group	Position	Candidate	Term
X12N	Chair	Tara Rose	Winter 2025-Winter 2027
X12N	Vice-Chair	Michelle Barry	Winter 2025-Winter 2027
X12N|TGB|WG5 – Claim Status & Claim Acknowledgment	Chair	Duane Collins	Winter 2025-Winter 2027
X12N|TGB|WG7 – P&C Policy Administration	Co-Chair	Ana Raymond	Winter 2025-Winter 2027
X12N|TGB|WG16 – Enrollment & Premium Payment	Chair	Tina Martinez	Winter 2025-Winter 2027

X12N SUBORDINATE GROUP PLANS – TGB

Subordinate Group	Chair/Co-chairs	Term Ends	Standing Meeting Plan
Business Task Group	Pam Grosze	• Winter 2026	• Meeting 2/4 at 12 PM
WG1 - Benefit Information	Donna Campbell	• Summer 2025	• Open MR inventory and review • 2025 WG1 new MR submissions • Joint meeting with B10: error codes • Open co-chair role Q&A
WG2 - Billing, Encounter, & Claim Attachment	James Mosteller Stanley Nachimson	• Summer 2025 • Summer 2026	• RFI review • Workgroup activities
WG3 - Payment Information	Meg Kutz Sandra Hansen	• Fall 2026 • Winter 2026	• CARC CMG03 • CMG03 meeting review • RFIs • 8040 examples • CARC/RARC mapping updates to the 8040 appendix

X12N SUBORDINATE GROUP PLANS – TGB

Subordinate Group	Chair/Co-chairs	Term Ends	Standing Meeting Plan
WG5 - Claim Status & Claim Acknowledgments		• Open • Convener: Don Taylor	• CMG03 Claim Status Code requests • Claim Status Code clean-up
WG7 - P&C Policy Administration	Kellie White Rene Cannon	• Winter 2025 • Winter 2026	• IICMVA and State Reporting Update • General auto questions • Review T3 IGs
WG10 - Services Review	Bruce Bellefeuille Megan Soccorso LuAnn Hetherington	• Summer 2025 • Winter 2025 • Fall 2025	• Educational deck • Discussion: remove CRC segments • 278 Front Matter: include RX vs. Medical Benefit Drug • MR work
WG15 - Provider	Jeff Jennings Convener: Michelle Barry	• Fall 2025	• Code Notes

X12N SUBORDINATE GROUP PLANS – TGB

Subordinate Group	Chair/Co-chairs	Term Ends	Standing Meeting Plan
WG16 - Enrollment	Tina Martinez	• Winter 2025	• TGH work • RFI • MRs
WG22 - Health Care Data Reporting	Christopher Gracon	• Fall 2025	• TGH work • Review MR 154 • MR work • 8030 examples
WG23 – EDI Acknowledgments	Dave Collins Joel Prater	• Fall 2025 • Fall 2025	• OTI repeat MR solution discussion

X12N SUBORDINATE GROUP PLANS – TGC

Subordinate Group	Chair/Co-chairs	Term Ends	Standing Meeting Plan
Coordination	Joel Prater	• Fall 2025	• Not meeting
WG2 – Request for Interpretation (RFI)	Kellene Parthemore Convener: Jo Steinert	• Summer 2025 • Open	• Not meeting
WG8 – Regulatory/Advisory Collaboration	Convener: Tara Rose		
WG9 – Documentation			• Not meeting

X12N SUBORDINATE GROUP PLANS — TGH

Subordinate Group	Chair/Co-chairs	Appointed Term	Standing Meeting Plan
Harmonization	Pat Wijtyk	• Summer 2025	• Task Group status • DE127 notes review • NPI notes review • Open work items

X12N REPRESENTATIVES

→ X12 requires subcommittees to maintain certain representatives to the subcommittee's interests

- PRB Representative – Stacey Barber - Appointed through Summer 2025 (Alternate – Christopher Gracon)

- TAS Representative – LuAnn Hetherington - Appointed through Fall 2026 (Alternate – Joel Prater)

X12N INTERNAL LIAISONS

→ Internal Liaison: An individual appointed to coordinate between two X12 groups

- X12C Liaison – Stacey Barber
  (Appointed through Summer 2025)

- X12M Liaison – Steve Rosenberg
  (Appointed through Summer 2025)

X12 FORMAL LIAISONS

→ Formal Liaison: An individual appointed by the X12 Board to represent X12's interests to another organization as defined in a formal agreement between the two organizations

→ X12 Formal Liaisons of interest to X12N

- CAQH CORE – Michelle Barry

- Cooperative Exchange – Pat Wijtyk

- Designated Standards Maintenance Organizations (DSMO) – Tara Rose

- IAIABC – Sherry Wilson

- WEDI – Cathy Sheppard

STAY CONNECTED

→ Learn more at X12.org

→ Stay informed by following X12

@x12standards on Twitter

#X12 on LinkedIn

WRAP-UP

→ Post questions, suggestions, or feedback, use the online form at X12.org|feedback

→ Next X12N Full Subcommittee meeting – Wednesday 2/5 9 AM