

X12J TECHNICAL ASSESSMENT SUBCOMMITTEE

Interim Meeting Minutes

DECEMBER 9, 1:30-3:30 PM EST

Attendance—9 people, 8 constituents

DECEMBER 10, 1:30-3:30 PM EST

Attendance—8 people, 7 constituents

DECEMBER 11, 1:30-2:30 PM EST

Attendance—11 people, 8 constituents

Support: Kent

1. Monday, December 9

- 1.1. Call to Order by the Vice-chair.
- 1.2. Opening Remarks
- 1.3. Administrative Issues
 - 1.3.1. Constituent review
 - 1.3.2. Agenda was approved.
 - 1.3.3. A reminder that the subcommittee and PRB will have a joint meeting on Tuesday, January 21, 2025 at 1 p.m. EST to review the 2024-12-30 ASC Ballot: Maintenance Request Package.
- 1.4. 2024-09-30 ASC Ballot Maintenance Request Package Comments for X12J. Motions to approve the following comment responses were approved unanimously.

Ballot 21: MR 514	
DE 1715: Increase maximum length	
In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions.	
APPROVED	
Approval comment	

<p>Ballot 21: MR 514</p> <p>DE 1715: Increase maximum length</p>	
	<p>Comment 1: As an ME member, and not a Glass subscriber, I have limited view ... However, it is clear to me that no external code list references previously existed for this DE that referenced code lengths>3. Should not such references be added?</p>
	<p>Response 1: Thank you for your comment. The scope of this MR only involved expanding the length of the data element. If you think that there should be references to other external code lists, you may submit a new MR.</p>

<p>Ballot 23: MR 525</p> <p>Design Rules and Guidelines: Remove "ASC," Explain Code Values</p>	
<p>In accordance with SD2, the work proceeds to PRB for approval to publish when disapprovals represent less than 10% of the votes, excluding abstentions.</p>	
<p>APPROVED</p>	
Disapproval comment	
	<p>Comment 1: Do not accept wording: "Code values assigned by X12 shall have no meaning". Need to protect X12 I.P.. but in use codes do have meaning. Perhaps "Meanings associated with code values assigned by X12 are established by end user partnership agreement." suffices.</p>
	<p>Response 1: Thank you for your comment. The suggested wording was provided upon advice of counsel.</p>

- 1.5. CMR [Batch 129](#)
 - 1.5.1. Motion to approve CMR 129-332 as modified passed unanimously.
 - 1.5.2. Motion to disapprove CMR 129-33 passed unanimously.
 - 1.5.3. Motion to disapprove CMR 129-34 passed unanimously.
 - 1.5.4. Motion to disapprove CMR 129-35 passed unanimously.
 - 1.5.5. Motion to disapprove CMR 129-36 passed unanimously.
 - 1.5.6. Motion to approve CMRs 129-37 through 129-346 passed unanimously.
- 1.6. [MRs changed since 9/23/24](#) were noted.

1.7. X12J Technical Review

1.7.1. MR 154 “Enhancing Demographic Information Related to Sex and Gender” was reviewed in detail and a motion to approve and recommend it to PRB for ballot passed unanimously.

1.7.1.1. [MR 154 Ballot High-Level Summary.pdf](#)

1.7.1.2. [MR 154 Sex and Gender Impact Assessment Ballot Version.xlsx](#)

1.8. Report Backs

1.8.1. X12I approved MR 154.

Meeting recessed at 3 p.m. EST

2. Tuesday, December 10

2.1. Administrative Issues

2.1.1. Some submitted CMRs were not included in Batch 129. They will be moved to Batch 130.

2.1.2. Agenda items for 2025:

2.1.2.1. Design rule to note that new segments will be added to the end of a loop unless otherwise specified.

2.1.2.2. MR impact assessments that don't specify new data element numbers or new code value codes.

2.2. X12J Technical Review

2.2.1. Motion to recommend MR 247 “837 TR3s: Align SV4 Drug Service segment and element requirements with NCPDP” to PRB for ballot passed unanimously.

2.2.2. Motion to recommend MR 313 “837 IGs: Revise the Industry Name in NM103 of the 2010BA DTP” to PRB for ballot passed unanimously.

2.2.3. Motion to recommend MR 323 “X332: Add a new "Fee schedule" Qualifier” as modified to PRB for ballot passed unanimously. Reference Number 1 will be modified to note that the new segment will be added at the end of Loop 2110.

2.2.4. Motion to recommend MR 381 “X298: Add Loop 2440” to PRB for ballot passed unanimously.

2.2.5. Review of MR 427 “EDI Standard, X332: Support ID card images” was tabled until Wednesday.

2.2.6. Motion to recommend MR 438 “Race and Ethnicity Reporting in Applicable Transactions” to PRB for ballot passed unanimously.

2.2.7. Motion to recommend MR 509 “TS 832, MAP: Add MAP Segment and Modify” to PRB for ballot passed unanimously.

2.3. Report Backs

2.3.1. X12I approved MR 438.

Meeting recessed at 3:30 p.m. EST

3. Wednesday, December 11

3.1. X12J Technical Review

- 3.1.1. Motion to recommend MR 427 “EDI Standard, X332: Support ID card images” as modified to PRB for ballot passed unanimously. The modifications were:
 - 3.1.1.1. Reference Number 2 will specify that the existing Loop 2110 will move to a subordinate of Loop 2107, which is a subordinate of Loop 2105.
 - 3.1.1.2. New code values in Reference Number 5 won’t use the suggested suffix codes. Instead the suffixes will be included parenthetically in the definition.
- 3.1.2. Motion to recommend MR 429 “TS 270, TS 271, X332: Support reason for request and event ID” to PRB for ballot passed unanimously.
- 3.1.3. Motion to recommend MR 520 “X332: Revise to include dental industry requirements” to PRB for ballot passed unanimously.

Report Back Summary

MR	Title	Affected	Assignment	Status	X12C	X12I	X12J	X12M	X12N	Next Step	TAS Action
105	DE 1032, DE 1069: Change from internal to external code lists	Standard	X12N TGB WG2	In Development		Deferred	Deferred		Deferred		
154	Enhancing Demographic Information Related to Sex and Gender	Both	X12N DG 154	X12J Technical Review		Approved			Approved	PRB to approve for ballot	Recommended for ballot to PRB
176	X12N IGS: Harmonize the use of Source of Payment Typology Codes	TR	X12N TGH	Assemble Initial Impact Assessment		Deferred			Deferred		
189	EDI Standard: Add data element to the HSD Segment	Both	X12N TGB WG1	In Development		Deferred			Deferred		
247	837 TR3s: Align SV4 Drug Service segment and element requirements with NCPDP	Both	X12N TGB WG2	X12J Technical Review					Approved	PRB to approve for ballot	Recommended for ballot to PRB
289	TS 270, X332, X347: Add Plan	Both	X12N	Assemble Initial Impact		Deferred			Deferred		

X12J TECHNICAL ASSESSMENT SUBCOMMITTEE MINUTES

MR	Title	Affected	Assignment	Status	X12C	X12I	X12J	X12M	X12N	Next Step	TAS Action
	Coverage Type Inquiry Segment			Assessment							
313	837 IGs: Revise the Industry Name in NM103 of the 2010BA DTP	TR	X12N TGB WG22	X12J Technical Review					Approved	PRB to approve for ballot	Recommended for ballot to PRB
315	TR3 811/820; DE 98, DE 127, DE 234, DE 1271: Add code values	Both	X12N TGB WG7	Assemble Initial Impact Assessment		Deferred			Deferred		
323	X332: Add a new "Fee schedule" Qualifier	Both	X12N TGB WG1	X12J Technical Review		Approved as Modified	Approved as Modified	Approved as Modified	Approved	PRB to approve for ballot	Recommended for ballot to PRB
381	X298: Add Loop 2440	TR	X12N TGB WG22	X12J Technical Review					Approved	PRB to approve for ballot	Recommended for ballot to PRB
413	TS New: EDI solution to inquire status of a transaction	Both	X12N	Assemble Initial Impact Assessment		Deferred			Deferred		
420	TS 832, X304: TR3 segment repetition mismatches	Both	X12N	In Development		Deferred			Deferred		
424	Multiple X12N TR3s: NDC code length accommodation	TR	X12N	Assemble Initial Impact Assessment		Deferred			Deferred		
426	X329: Support Responsibility Amounts	Both	X12N	Assemble Initial Impact Assessment		Deferred			Deferred		
427	EDI Standard, X332: Support ID card images	Both	X12N TGB WG1	X12J Technical Review		Approved	Deferred	Deferred	Approved	PRB to approve for ballot	Recommended for ballot to PRB
429	TS 270, TS 271, X332: Support reason for request and event ID	Both	X12N TGB WG1	X12J Technical Review		Approved	Deferred		Approved	PRB to approve for ballot	Recommended for ballot to PRB
438	Race and Ethnicity Reporting in Applicable Transactions	Both	X12N	X12J Technical Review		Approved			Approved	PRB to approve for ballot	Recommended for ballot to PRB
463	X305: Add segment to identify	TR	X12N	Assemble Initial Impact		Deferred			Deferred		

X12J TECHNICAL ASSESSMENT SUBCOMMITTEE MINUTES

MR	Title	Affected	Assignment	Status	X12C	X12I	X12J	X12M	X12N	Next Step	TAS Action
	aggregation/ account linkage method			Assessm ent							
468	DE 128, X318, X326, X372: Add code for ITIN	Both	X12N TGB WG22	Work Group Approve d		Approv ed	Approv ed		Deferred		
509	TS 832, MAP: Add MAP Segment and Modify	Standard	X12M	X12J Technica l Review		Approv ed	Approv ed	Approve d		PRB to approve for ballot	Recommende d for ballot to PRB
513	X332, TS 270 271: Add Preferred Language	Both	X12N TGB WG1	Work Group Approve d		Deferre d					
517	DE 1390, X332: Add code value for "Timely Filing Maximum Limit"	Both	X12N TGB WG1	In Develop ment		Deferre d			Deferred		
519	DE 673, X327, X328, X342: Use HSD segment to report minutes of service	Both	X12N TGB WG10	Work Group Approve d		Deferre d			Deferred		
520	X332: Revise to include dental industry requirement s	TR	X12N	X12J Technica l Review					Approve d	PRB to approve for ballot	Recommende d for ballot to PRB
523	X333, DMG: Add DEs for Sex at Birth, Gender Identity, Sexual Orientation	Both	X12N	On Hold		Deferre d			Deferred		
547	X321: Enhance Loop 2000 Level Reporting	TR	513	In Develop ment		Deferre d			Deferred		
548	X321, X335: Make Note Consistent Across 824 & 999	TR	X12N	Assembl e Initial Impact Assessm ent		Deferre d			Deferred		
105	DE 1032, DE 1069: Change from internal to external code lists	Standard	X12N TGB WG2	In Develop ment		Deferre d	Deferre d		Deferred		

Meeting adjourned at 2:30 p.m. EST