ASC X12J TECHNICAL ASSESSMENT SUBCOMMITTEE

Interim Meeting Minutes

DECEMBER 9, 1:30-3:30 PM EST

Attendance—12 people, 12 members
Support: Steve & Kent

1. Monday, December 9
   1.1. Call to Order
   1.2. Opening Remarks
   1.3. Administrative Issues
      1.3.1. The ASC Chair, Gary Beatty, asked the ASC Vice-chair, LuAnn Hetherington, to convene the meeting in the absence of the X12J Chair.
      1.3.2. Membership Review
      1.3.3. Agenda
         1.3.3.1. Motion to approve the agenda passed unanimously.
      1.3.4. Officer Nominations
         1.3.4.1. There were no nominations for X12J officers.
         1.3.4.2. An election for the X12J officers will be held at the Winter Standing meeting.
      1.3.5. There will not be a subcommittee meeting on Wednesday, 12/11.
   1.4. Reviewed 2019-010 ASC-MR Voting Package
      1.4.1. MRs 003119, 004119, 011319, 012319, 013319, 014319, 015319, 016319, 020319, 021319, 023319, 027319, and 028319 were approved with 100% approval and no comments.
      1.4.2. Ballot 9 MR 018319 was approved with 100% approval, but with one abstention with comment.
         1.4.2.1. Comment 1, abstention: “The AMA continues its long-standing support for the creation of a standard method of providing detailed information in advance of a potential procedure about whether prior authorization is required and what information would be needed to meet its criteria. We are concerned, however, that there appear to be numerous methods of conveying this information being explored within the industry at this time (e.g. (1) via the X12 271 transaction,
(2) via the X12 278 transaction, or (3) via the EHR-initiated Coverage Requirements Discovery being considered at Health Level 7). We are concerned about creating multiple "standards" that enable various methods of accomplishing the same task, as this could ultimately differ between payers and leave providers unable to discern how best to obtain this information from a particular payer. For these reasons, we abstain.”

1.4.2.2. Motion to approval the following response was passed unanimously: “Thank you for your comment. We will pass your concern on to the appropriate subcommittee.”

1.4.3. Ballot 15 MR 029319 was approved with 97.7% approval with one disapproval.

1.4.3.1. Comment 2, disapproval: “Our organization does not oppose the intent of MR#029319, but the MR contains an incorrect segment reference. ‘CR06,’ should read ‘CR6.’”

1.4.3.2. Motion to approval the following response was passed unanimously: “Thank you for your comment. We will correct the typo.”

1.1. Reviewed CMR Batch 99

1.1.1. Motion to approve as submitted the one CMR, C19749, passed unanimously.

1.2. Reviewed New MRs

1.2.1. MR 001120 “Modify the definition and expanded definition of code AZ in DE 640.” X12I and X12M have interest.

1.2.2. MR 002120 “Modify the definition of code NQ in DE 640.” X12I and X12M have interest.

1.2.3. MR 003120 “Modify the definition of code 6 in DE 621.” X12C is primary. X12I and X12N have interest.

1.2.4. MR 004120 “Modify the definition of code values F6 and F7 in DE 128.” X12N is primary. X12I and X12M have interest. Staff will contact the submitter to determine which transaction set was meant by the incorrect “27” entry.

1.3. Reviewed Administrative MRs

1.3.1. ADM 194 “Modify the abstract of code sources 468 and 682.”

1.4. Reviewed formal RFI 2369

1.4.1. Motion to approve the formal response was approved unanimously.

1.5. Reviewed Report Backs

1.5.1. No subcommittee reported any changes.

Meeting recessed at 2 p.m. EST

2. Tuesday, December 10

2.1. Administrative Issues
2.1.1. Motion to modify the agenda to move Ballot Recommendation from Wednesday to today was approved unanimously.

2.2. Reviewed X12N TR3s
   2.2.1. 007030X322 – 835
           2.2.1.1. Motion to recommend X322 for publication was approved unanimously.
   2.2.2. 007030X331 – 277
           2.2.2.1. Motion to recommend X331 for publication was approved unanimously.
   2.2.3. 007030X345 – 820
           2.2.3.1. Motion to recommend X345 for publication was approved unanimously.

2.3. Reviewed X12F TR3
   2.3.1. 005010X365 - 820 (X12F)
           2.3.1.1. Motion to recommend X365 for publication was approved unanimously.

2.4. Reviewed Report Back
   2.4.1. No subcommittee reported any changes.

2.5. Reviewed Ballot Recommendations
   2.5.1. There were no ballot recommendations.

Meeting adjourned at 2 p.m. EST
2.1 CURRENT MAINTENANCE REQUESTS FOR INITIAL BALLOT

Table 1 lists those MRs included in this report which are approved for ballot to the X12 Committee by the ASC X12 Procedures Review Board at the most recent ASC X12 meeting. MRs are shown in sequential order. The MR number is followed by a page number in Section 3 where the MR can be found.

Table 2 lists those items prepared for a Second Ballot included in this report. Only X12 members who voted on the item during its initial ballot period receive this material. The MR number is followed by a page number in Section 3 where the MR can be found.

2.3 SUBCOMMITTEE INDEX

Table 3 organizes MRs included in this report according to the X12 subcommittee(s) to which the MR has been referred. All open items are shown. Subcommittees are listed alphabetically by letter designation (X12C, X12F, etc.). A MR may be referred to more than one subcommittee. The MR number is followed by a page number in Section 3 where the MR can be found. Page numbers are consecutive throughout this volume.

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2.4 SUBMITTER INDEX

Table 4 organizes MRs included in this report according to the submitter's last name in alphabetical order. Submitters may have submitted more than one MR; multiple MRs are shown lowest number first. The MR number is followed by a page number in Section 3 where the MR can be found.

Table 4 - Submitter Index
<table>
<thead>
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<td>GAIL KOCHER</td>
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2.5 NEW TRANSACTION SET INDEX

Table 5 organizes MRs included in this report that represent new development in transaction set numerical order. Each item is followed by the MR number(s) affecting it and a page number in Section 3 where the MR can be found.

None
Create a new TR3 for Health Care Provider Information based on 007030.

Reason For Change
The Health Care Provider Information Implementation Guide (X206) describes the use of the Provider Information (274) based on 006020 for the following business usages:
- Send an application for membership to a health care entity
- Send registration information to a health care entity
- Send a health care entity's limited response to the health care provider

Trading partners include, but are not limited to:
- Hospitals
- Physicians
- Health care payers, such as insurance companies, HMOs, and PPO's
- State and Federal programs, such as Medicare, Medicaid, and TRICARE (CHAMPUS)

Proposed work: Create a new TR3 for Health Care Provider Information based on 6020.

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

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**MR# 014104**

Create a new TR3 for Health Care Provider Directory based on 007030.

- **Status:** DEFERRED
- **Submitter:** GAIL KOCHER
- **Company:** HIGHMARK, INC.
- **Subcommittees:** N
Reason For Change
The Health Care Provider Directory Implementation Guide (X207) describes the use of the ANSI ASC X12 Provider Information (274) transaction set, version 006020 for the following business usage:
- Transmit provider directory information.

Trading partners include but are not limited to:
- Hospitals
- Dentists
- Physicians
- National Provider System
- Employers
- Health Care payers, such as insurance companies, HMOs, PPOs
- State and Federal Programs, such as Medicare, Medicaid and TRICARE (CHAMPUS)

Exceptions:
The use of the Health Care Provider Directory Implementation Guide is limited to directory information about a health care provider and does not include all information for use in:
- Provider credentialing
- Provider application
- Other business functions

Proposed work:
Create a new TR3 for Health Care Provider Directory.

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
JANUARY 2004
DM 014104 has been referred to X12N. TAS requested enhancements to the business case to provide a better explanation of the request.

FEBRUARY 2004
DM 014104 remains deferred in X12N.

JUNE 2004
DM 014104 remains deferred in X12N.

OCTOBER 2004
DM 014104 remains deferred in X12N.

FEBRUARY 2005
DM 014104 remains deferred in X12N.

JUNE 2005
DM 014104 remains deferred in X12N.

SEPTEMBER 2005
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JUNE 2008
DM 014104 remains deferred in X12N.

SEPTEMBER 2008
DM 014104 remains deferred in X12N.
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MR# 024112

Create a new TR3 for Auto Insurance Financial Responsibility Filing.

Status: DEFERRED
Submitter: LORNA TOWNSEND
Company: STATE FARM INSURANCE
Subcommittees: N

Reason For Change
This DM is a request to create a new TR3 (IG) described as follows:
X302: Auto Insurance Financial Responsibility Filing

The Financial Responsibility Filing Reporting Implementation Guide describes the use of the Financial Responsibility Reporting CICA Document for the following business usage:
- Sending financial responsibility filings

Trading partners:
- Financial institutions
- State agencies and their agencies
Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
DECEMBER 2011
DM 024112 has been referred to X12N.

FEBRUARY 2012
DM 024112 has been deferred in X12N.

JUNE 2012
DM 024112 remains deferred in X12N.

OCTOBER 2012
DM 024112 remains deferred in X12N.

JANUARY 2013
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JUNE 2013
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AUGUST 2013
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SEPTEMBER 2013
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DECEMBER 2013
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FEBRUARY 2014
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JUNE 2014
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AUGUST 2014
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OCTOBER 2014
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DECEMBER 2014
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AUGUST 2016
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OCTOBER 2016
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DECEMBER 2016
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DECEMBER 2019
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**MR# 043212**

Create a new TR3 for Provider Enrollment for EDI Services.

- **Status:** DEFERRED
- **Submitter:** BETTY LENGYEL-GOMEZ
- **Company:** ZIRMED, INC.
- **Subcommittees:** N

**Reason For Change**

Create new TR3: Provider Enrollment for EDI Services - 006020X305

The Provider Enrollment for EDI Services Technical Report Type 3 describes the use of the ASC X12 Trading Partner Profile (838) transaction set, version 0006020 for the following business usage:

- Request and respond to requests for enrollment to conduct electronic data interchange services (including but not limited to the exchange of transactions mandated under HIPAA), as well as to update provider or agent information.
- The Provider Enrollment for EDI Services will facilitate the transition when trading partners move from paper to electronic services.

Trading partners may include but are not limited to:
- Providers, e.g. clinicians, laboratories, pharmacies, facilities
- Health Plans
- Agents, e.g. clearinghouses, billing services

**Action Summary**

Not Applicable
## Impact Summary

Not Applicable

## Development History

**APRIL 2012**
DM 043212 has been referred to X12N.

**JUNE 2012**
DM 043212 has been deferred in X12N.

**OCTOBER 2012**
DM 043212 has been deferred in X12N.

**JANUARY 2013**
DM 043212 has been deferred in X12N.

**JUNE 2013**
DM 043212 remains deferred in X12N.

**AUGUST 2013**
DM 043212 remains deferred in X12N.

**DECEMBER 2013**
DM 043212 remains deferred in X12N.

**FEBRUARY 2014**
DM 043212 remains deferred in X12N.

**JUNE 2014**
DM 043212 remains deferred in X12N.

**AUGUST 2014**
DM 043212 remains deferred in X12N.

**OCTOBER 2014**
DM 043212 remains deferred in X12N. There is an expectation that the transaction set will change from 274 to 838 and the version will become 006020.

**DECEMBER 2014**
DM 043212 remains deferred in X12N.

**JANUARY 2015**
DM 043212 remains deferred in X12N.

**APRIL 2015**
DM 043212 remains deferred in X12N.

**JUNE 2015**
DM 043212 remains deferred in X12N.

**AUGUST 2015**
DM 043212 remains deferred in X12N.

**OCTOBER 2015**
DM 043212 remains deferred in X12N. TAS Secretary note: The Reason for change was modified at the request of the X12N representative to accurately reflect that the transaction set is now the 838, not the 274.

**DECEMBER 2015**
DM 043212 remains deferred in X12N.

**JANUARY 2016**
DM 043212 remains deferred in X12N.

**APRIL 2016**
DM 043212 remains deferred in X12N.

**JUNE 2016**
DM 043212 remains deferred in X12N.

**AUGUST 2016**
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**OCTOBER 2016**
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**FEBRUARY 2017**
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**APRIL 2017**
DM 043212 remains deferred in X12N.

**JUNE 2017**
DM 043212 remains deferred in X12N.

**DECEMBER 2019**
DM 043212 remains deferred in X12N.
Create a standard Implementation Guide (IG) for client implementations for 820s on version 5010.

**Status:** MR APPROVED FOR PUBLICATION AT OCT/DEC X12 MEETING

**Submitter:** JONATHAN FRANTZ

**Company:** PNC BANK

**Subcommittees:** FIN

**Reason For Change**

To provide guidance to clients to initiate payments or receive remittance advices (ie. ASC X12 820)

**Proposed Work:**

Create a standard Implementation Guide (IG) for client implementations for 820s on version 5010.

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History**

**DECEMBER 2013**

DM 014114 has been referred to X12F, X12I and X12N. X12F is primary.

**FEBRUARY 2014**

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**JUNE 2014**

DM 014114 has been deferred to X12F, X12I and X12N. X12F is primary.

**AUGUST 2014**

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MR# 040215
Create a new CICA TR3 for Insurance Carrier and Lender/Tracker Request and Response

**Status:** DEFERRED
**Submitter:** ALEXANDRIA FOSS
**Company:** ASSURANT

**Subcommittees:** N

**Reason For Change**
Another method of exchanging data between carriers and lenders/trackers, that is bi-directional, to reduce manual exception processing between the parties.

**PROPOSED WORK:**
Create a new TR3 for insurance verification for lenders and P&C insurance carriers to provide real-time insurance coverage verification and validation.

**Action Summary**
Not Applicable

**Impact Summary**
Not Applicable

**Development History**

**AUGUST 2015**
DM 040215 has been referred to X12N.

**OCTOBER 2015**
DM 040215 has been deferred in X12N.

**DECEMBER 2015**
DM 040215 remains deferred in X12N.

**JANUARY 2016**
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**APRIL 2016**
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AUGUST 2018
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OCTOBER 2018
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DECEMBER 2018
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AUGUST 2019
MR 040215 is deferred in X12N.

SEPTEMBER 2019
MR 040215 is deferred in X12N.

DECEMBER 2019
MR 040215 is deferred in X12N.

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**MR# 001116**

Create a new TR3: Application Reporting For Insurance

**Status:** DEFERRED  
**Submitter:** ASC X12N  
**Company:** ASC X12  
**Subcommittees:** F N

**Reason For Change**
The Application Reporting for Insurance Implementation Guide describes the use of the ASC X12 Application Advice (824) transaction set for the following business usages:

- To report errors that are outside of the scope of the ASC X12 997 or 999 error reporting  
- To report the results of an application system's data content edits of transaction sets.

This TR3 has been assigned: 007030X321

Trading partners include:  
- Senders of X12 Insurance Transaction Sets  
- Receivers of X12 Insurance Transaction Sets

**Predecessors**  
- Implementation Guide and Application Reporting (004010X161)  
- Application Reporting For Insurance (005010X186)  
- Application Reporting For Insurance (006020X257)

**Action Summary**
Not Applicable

**Impact Summary**
Not Applicable

**Development History**

**DECEMBER 2015**
DM 001116 has been referred to X12F and X12N. X12N is primary.

**JANUARY 2016**
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**APRIL 2016**
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**JUNE 2016**
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OCTOBER 2016
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DECEMBER 2016
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FEBRUARY 2017
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APRIL 2017
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AUGUST 2018
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OCTOBER 2018
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DECEMBER 2018
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JANUARY 2019
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APRIL 2019
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JUNE 2019
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AUGUST 2019
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SEPTEMBER 2019
MR 001116 is deferred in X12F and X12N. X12N is Primary.

DECEMBER 2019
MR 001116 is deferred in X12F and X12N. X12N is Primary.

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**MR# 002116**

Create a new TR3: Health Care Claim Payment/Advice

**Status:** MR APPROVED FOR PUBLICATION AT OCT/DEC X12 MEETING

**Submitter:** ASC X12N

**Company:** ASC X12

**Subcommittees:** F N
Reason For Change
The Health Care Claim Payment/Advice Implementation Guide describes the use of the ASC X12 Health Care Claim Payment/Advice (835) transaction set for the following business usages:

- Make payment on a health care claim
- Send an Explanation of Benefits (EOB) remittance advice
- Make payment and send an EOB in the same transaction

This TR3 has been assigned: 007030X322.

Trading partners include:
- Health care providers such as hospitals and physicians
- Health care payers such as insurance companies, PPOs, HMOs, and state & federal agencies.

Predecessors
- Health Care Claim Payment/Advice (003051X000)
- Health Care Claim Payment/Advice (003070X052)
- Health Care Claim Payment/Advice (004010X091)
- Health Care Claim Payment/Advice (004050X124)
- Health Care Claim Payment/Advice (005010X221)
- Health Care Claim Payment/Advice (006020X258)

Impact Summary
Not Applicable

Development History
DECEMBER 2015
DM 002116 has been referred to X12F and X12N. X12N is Primary.

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APRIL 2018
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JUNE 2018
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AUGUST 2018
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DECEMBER 2019
The Health Care Claim: Professional Implementation Guide describes the use of the ASC X12 Health Care Claim (837) transaction set to submit and transfer professional claims and encounters to primary, secondary, and subsequent payers.

Trading partners include:
- Health care providers, such as physicians, practitioners, and suppliers
- Health care and property/casualty (including workers’ compensation payers
- Clearinghouses, repricers, VANS, etc.

Reason For Change

This TR3 has been assigned: 007030X323.

Trading partners include:
- Health care providers, such as physicians, practitioners, and suppliers
- Health care and property/casualty (including workers’ compensation payers
- Clearinghouses, repricers, VANS, etc.

Predecessors
- Health Care Claim: Professional (003070X066)
- Health Care Claim: Professional (004010X098)
- Health Care Claim: Professional (004050X143)
- Health Care Claim: Professional (005010X222)
- Health Care Claim: Professional (006020X259)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

DECEMBER 2015
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AUGUST 2019
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SEPTEMBER 2019
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DECEMBER 2019
MR 003116 is deferred in X12N.

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**MR# 004116**
Create a new TR3: Health Care Claim: Institutional

- **Status:** DEFERRED
- **Submitter:** ASC X12N
- **Company:** ASC X12
- **Subcommittees:** N
Reason For Change

The Health Care Claim: Institutional Implementation Guide describes the use of the ASC X12 Health Care Claim (837) transaction set to submit and transfer institutional claims and encounters to primary, secondary, and subsequent payers.

This TR3 has been assigned: 007030X324.

Trading partners include:
- Health care providers, such as physicians, hospitals, and suppliers
- Health care and property/casualty (including workers’ compensation payers
- Clearinghouses, repricers, VANS, etc.

Predecessors
- Health Care Claim: Institutional (003070X064)
- Health Care Claim: Institutional (004010X096)
- Health Care Claim: Institutional (004050X141)
- Health Care Claim: Institutional (005010X223)
- Health Care Claim: Institutional (006020X260)

Action Summary

Not Applicable

Impact Summary

Not Applicable

Development History

DECEMBER 2015
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OCTOBER 2018
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The Health Care Claim: Dental Implementation Guide describes the use of the ASC X12 Health Care Claim (837) transaction set to submit and transfer dental claims and encounters to primary, secondary, and subsequent payers.

This TR3 has been assigned: 007030X325.

Trading partners include:
- Health care providers, such as dentists and physicians
- Health care and property/casualty (including workers' compensation) payers
- Clearinghouses, repricers, VANS, etc.

Predecessors
- Health Care Claim: Dental (003070X065)
- Health Care Claim: Dental (004010X097)
- Health Care Claim: Dental (004050X142)
- Health Care Claim: Dental (005010X224)
- Health Care Claim: Dental (006020X261)

**Reason For Change**

**Action Summary**
Not Applicable

**Impact Summary**
Not Applicable

**Development History**

**DECEMBER 2015**
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#### MR# 006116

- **Status:** DEFERRED
- **Submitter:** ASC X12N
- **Company:** ASC X12
- **Subcommittees:** N
Reason For Change

The Health Care Service: Data Reporting Implementation Guide describes the use of the ASC X12 Health Care Claim (837) transaction set for the following business usages:
- Reporting health care service data for use in health data statistical analysis from provider data
- Reporting health care service data to satisfy governmental mandates necessary to regulate the health care industry
- Reporting health care service data to measure utilization rates

This TR3 has been assigned: 007030X326.

Trading partners include:
- Health care providers, such as, hospitals and physicians
- Health care payers, such as, insurance companies, HMO's, and PPO's
- Local, state, and federal governmental authorities or their reporting agents
- Trade organizations, such as, hospital associations

Predecessors
- Health Care Service: Data Reporting (004050X156)
- Health Care Service: Data Reporting (005010X225)
- Health Care Service: Data Reporting (006020X262)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

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**DECEMBER 2019**
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**MR# 007116**
Create a new TR3: Health Care Services Review Inquiry and Response

**Status:** DEFERRED

**Submitter:** ASC X12N

**Company:** ASC X12

**Subcommittees:** N

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**Reason For Change**
The Health Care Services Review Inquiry and Response Implementation Guide describes the use of the ASC X12 Health Care Services Review Information (278) transaction set for the following business usages:

- Make inquiries to utilization management organizations for information on previously processed health care services
- Send response(s) to inquiry(ies) on previously processed health care services

This TR3 has been assigned: 007030X327.

Trading partners include:

- Health care providers, such as hospitals, physicians, medical groups, independent physician associations, and facilities
- Health care review entities, such as insurance companies, HMOs, PPOs, health care purchasers, professional review organizations, and other utilization review organizations

**Predecessors**
- Health Care Services Review Inquiry/Response (004010X059)
- Health Care Services Review Inquiry/Response (005010X215)
- Health Care Services Review Inquiry/Response (006020X264)

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**Action Summary**
Not Applicable

**Impact Summary**
Not Applicable

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**Development History**

**DECEMBER 2015**
DM 007116 has been referred to X12N.

**JANUARY 2016**
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**DECEMBER 2019**
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**MR# 008116**
Create a new TR3: Health Care Services Review - Notification and Acknowledgment

- **Status:** DEFERRED
- **Submitter:** ASC X12N
- **Company:** ASC X12
- **Subcommittees:** N
Reason For Change
The Health Care Services Review - Notification and Acknowledgment Implementation Guide describes the use of the ANSI ASC X12 Health Care Services Review Information (278) transaction set for the following business usage: Notification of interested parties concerning events related to a health care services review such as:
- Patient arrival notice
- Patient discharge notice
- Patient transfer notice
- Notification of certification to primary care physician (PCP), utilization management organization (UMO), or other service providers
- Certification notice change

This TR3 has been assigned: 007030X328.

Trading partners include:
- Providers, such as physicians, medical groups, independent physician associations (IPAs), and preferred provider organizations (PPOs)
- Facilities, such as hospitals, clinics, and school and employer clinics
- Health care review entities, such as insurance companies, health maintenance organizations (HMOs), professional review organizations (PROs), and UMOS

Predecessors
- Health Care Services Review - Notification (003070X058)
- Health Care Services Review - Notification (004010X111)
- Health Care Services Review - Notification (005010X216)
- Health Care Services Review - Notification (006020X265)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
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JUNE 2018
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Create a new TR3: Health Care Claim Status Request and Response

Reason For Change
The Health Care Claim Status Request and Response Implementation Guide describes the use of the ASC X12 Health Care Claim Status Request (276) transaction set and the ASC X12 Health Care Information Status Notification (277) transaction set to request the status of health care claim(s) and respond with information regarding the specified claim(s).

This TR3 has been assigned: 007030X329.

Trading partners include:
- Health care providers, such as physicians, medical groups, dentists, hospitals, pharmacies, suppliers, etc.
- Health care payers, such as insurance companies, third party administrators, state and federal agencies, etc.
- Clearinghouses, billing services, VANS, etc.

Predecessors
- Health Care Claim Status Request and Response (003070X069)
- Health Care Claim Status Request and Response (004010X093)
- Health Care Claim Status Request and Response (004050X139)
- Health Care Claim Status Request and Response (005010X212)
- Health Care Claim Status Request and Response (006020X267)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

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MR 009116 is deferred in X12N.

DECEMBER 2019
MR 009116 is deferred in X12N.

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MR# 010116
Create a new TR3: Health Care Claim Acknowledgment

Status: DEFERRED
Submitter: ASC X12N
Company: ASC X12
Subcommittees: N
Reason For Change
The Health Care Claim Acknowledgment Implementation Guide describes the use of the ASC X12 Health Care Information Status Notification (277) transaction set to acknowledge receipt of electronically submitted claim data and indicate the data’s acceptance, rejection or forwarding to another entity.

This TR3 has been assigned: 007030X330

Trading partners include:
- Health care providers, such as physicians, medical groups, dentists, hospitals, pharmacies, suppliers, etc.
- Health care payers, such as insurance companies, third party administrators, state and federal agencies, etc.
- Clearinghouses, billing services, VANS, etc.

Predecessors
- Health Care Claim Acknowledgment (004040X167)
- Health Care Claim Acknowledgment (005010X214)
- Health Care Claim Acknowledgment (006020X269)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
DECEMBER 2015
DM 010116 has been referred to X12N.

JANUARY 2016
DM 010116 is deferred in X12N.

APRIL 2016
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JUNE 2016
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AUGUST 2016
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OCTOBER 2016
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DECEMBER 2016
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JUNE 2017
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JUNE 2018
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AUGUST 2018
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OCTOBER 2018
DM 010116 is deferred in X12N.

DECEMBER 2018
DM 010116 is deferred in X12N.
MR# 011116
Create a new TR3: Health Care Claim Pending Status Information

Status: MR APPROVED FOR PUBLICATION AT OCT/DEC X12 MEETING
Submitter: ASC X12N
Company: ASC X12
Subcommittees: N

Reason For Change
The Health Care Claim Pending Status Information Implementation Guide describes the use of the ASC X12 Health Care Information Status Notification (277) transaction set to provide claim status information on claims pending in the payer’s adjudication system without requiring health care provider solicitation.

This TR3 has been assigned: 007030X331

Trading partners include:
- Health care providers, such as physicians, medical groups, dentists, hospitals, pharmacies, suppliers, etc.
- Health care payers, such as insurance companies, third party administrators, state and federal agencies, etc.
- Clearinghouses, billing services, VANS, etc.

Predecessors
- Health Care Claim Pending Status Information (005010X228)
- Health Care Claim Pending Status Information (006020X270)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
DECEMBER 2015
DM 011116 has been referred to X12N.

JANUARY 2016
DM 011116 is deferred in X12N.

APRIL 2016
DM 011116 is deferred in X12N.

JUNE 2016
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AUGUST 2016
DM 011116 is deferred in X12N.

SEPTEMBER 2016
DM 011116 is deferred in X12N.

DECEMBER 2016
DM 011116 is deferred in X12N.

DECEMBER 2019
DM 011116 is deferred in X12N.
Create a new TR3: Health Care Eligibility/Benefit Inquiry and Information Response

Status: DEFERRED
Submitter: ASC X12N
Company: ASC X12
Subcommittees: N

Reason For Change
The Health Care Eligibility/Benefit Inquiry and Information Response Implementation Guide describes the use of the Eligibility, Coverage or Benefit Inquiry (270) transaction set and the Eligibility, Coverage, or Benefit Information (271) transaction set for the following business usages:
- Determine if an Information Source organization, such as an insurance company, has a particular subscriber or dependent on file
- Determine the details of health care eligibility and/or benefit information

This TR3 has been assigned: 007030X332

Trading partners include:
- Health care providers, such as hospitals and physicians.
- Health care payers, such as insurance companies, HMOs, and PPOs
- State and Federal programs, such as Medicare, Medicaid, and TRICARE (CHAMPUS).

Predecessors
- Health Care Eligibility/Benefit Inquiry and Information Response (003070X023)
- Health Care Eligibility/Benefit Inquiry and Information Response (004010X092)
- Health Care Eligibility/Benefit Inquiry and Information Response (005010X279)
- Health Care Eligibility/Benefit Inquiry and Information Response (006020X280)

Action Summary
Not Applicable

DECEMBER 2019
Impact Summary
Not Applicable

Development History

DECEMBER 2015
DM 012116 has been referred to X12N.

JANUARY 2016
DM 012116 is deferred in X12N.

APRIL 2016
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JUNE 2016
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JANUARY 2019
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APRIL 2019
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JUNE 2019
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AUGUST 2019
MR 012116 is deferred in X12N.

SEPTEMBER 2019
MR 012116 is deferred in X12N.

DECEMBER 2019
MR 012116 is deferred in X12N.
Create a new TR3: Payroll Deducted and Other Group Premium Payment for Insurance Products

Status: DEFERRED
Submitter: ASC X12N
Company: ASC X12
Subcommittees: F N

Reason For Change
The Payroll Deducted and Other Group Premium Payment for Insurance Products Implementation Guide describes the use of the ASC X12 Payment Order/Remittance Advice (820) transaction set for the following business usage:
- Transmit payroll deducted premiums for a wide variety of insurance products, to include life, health, property and casualty, and disability.
- This guide was also designed for health care premium payments between federal and state governments, government agencies, and private industry.

This TR3 has been assigned: 007030X334

Trading partners include:
- Insurance companies
- Third-party administrators
- Payroll service providers
- Internal payroll departments

Predecessors
- Payroll Deducted and Other Group Premium Payment for Insurance Products (004010X061)
- Payroll Deducted and Other Group Premium Payment for Insurance Products (004050X137)
- Payroll Deducted and Other Group Premium Payment for Insurance Products (006020X218)
- Payroll Deducted and Other Group Premium Payment for Insurance Products (007030X284)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

DECEMBER 2015
DM 014116 has been referred to X12F and X12N. X12N is Primary.

JANUARY 2016
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APRIL 2016
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AUGUST 2016
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DECEMBER 2018
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JANUARY 2019
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APRIL 2019
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AUGUST 2019
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SEPTEMBER 2019
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DECEMBER 2019
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**MR# 015116**
Create a new TR3: Implementation Acknowledgment for Health Care Insurance

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**Reason For Change**
Implementation Acknowledgment for Health Care Insurance is to provide standardized data content and structure to users of the ASC X12 999 Implementation Acknowledgment transaction set for the health care industry. This 999 is not limited to only Implementation Guide (IG) errors. It can report standard syntax errors, as well as IG errors.

This TR3 has been assigned: 007030X335

Trading partners include:
Senders of health care insurance X12 transaction sets. Receivers of health care insurance X12 transaction sets.

Predecessors
- Implementation Acknowledgment for Health Care Insurance (005010X231)
- Implementation Acknowledgment for Health Care Insurance (006020X290)

**Action Summary**
Not Applicable

**Impact Summary**
Not Applicable

**Development History**

DECEMBER 2015
DM 015116 has been referred to X12C and X12N. X12N is Primary.

JANUARY 2016
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APRIL 2016
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JUNE 2016
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AUGUST 2016
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OCTOBER 2016
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DECEMBER 2016
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FEBRUARY 2017
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MAY 2017
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JUNE 2017
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AUGUST 2017
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OCTOBER 2017
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DECEMBER 2017
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JANUARY 2018
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APRIL 2018
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MAY 2018
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APRIL 2019
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JUNE 2019
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JULY 2019
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AUGUST 2019
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SEPTEMBER 2019
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DECEMBER 2019
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### MR# 020116
Create a new TR3: Health Care Claim Request for Additional Information

- **Status:** DEFERRED
- **Submitter:** ASC X12N
- **Company:** ASC X12
- **Subcommittees:** N
Reason For Change
The Health Care Claim Request for Additional Information Implementation Guide describes the use of the ASC X12 Health Care Information Status Notification (277) transaction set to request additional information to support a health care claim or encounter.

This TR3 has been assigned: 007030X340

Trading partners include:
- Health care providers, such as physicians, medical groups, dentists, hospitals, pharmacies, suppliers, etc.
- Health care payers, such as insurance companies, third party administrators, state and federal agencies, etc.
- Clearinghouses, billing services, VANS, etc.

Predecessors
- Health Care Claim Request for Additional Information (003070X071)
- Health Care Claim Request for Additional Information (004050X150)
- Health Care Claim Request for Additional Information (005010X213)
- Health Care Claim Request for Additional Information (006020X268)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

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MR# 021116
Create a new TR3: Additional Information to Support a Health Care Claim or Encounter

Status: DEFERRED
Submitter: ASC X12N
Company: ASC X12
Subcommittees: N

Reason For Change
The Additional Information to Support a Health Care Claim or Encounter Implementation Guide describes the use of the ASC X12 Patient Information (275) transaction set for the following business usage:
- To assist those who send additional supporting information or who receive additional supporting information to a health care claim or encounter.

This TR3 has been assigned: 007030X341

Trading partners include:
Entities that use this implementation of the 275 include, but are not limited to:
- Providers
- Health Plans
- Third Party Administrators (TPA)
- Managed Care Service Organizations, State and Federal Agencies and their contractors
- And any other entity that processes health care claims, manages the delivery of health care services, or collects health care data.

Other business partners affiliated with the 275 include, but are not limited to:
- Billing Services
- Consulting Services
- Vendors of Systems Software and EDI translators, and EDI network intermediaries such as automated clearing houses (ACHs), value added networks (VANs), and telecommunications services.

Predecessors
- Additional Information to Support a Health Care Claim or Encounter (004050X151)
- Additional Information to Support a Health Care Claim or Encounter (005010X210)
- Additional Information to Support a Health Care Claim or Encounter (006020X275)
- Additional Information to Support a Health Care Claim or Encounter (006020X314)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
DECEMBER 2015
DM 021116 has been referred to X12N.
JANUARY 2016
DM 021116 is deferred in X12N.
APRIL 2016
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**MR# 022116**

Create a new TR3: Health Care Services Request for Review and Response

- **Status:** DEFERRED
- **Submitter:** ASC X12N
- **Company:** ASC X12
- **Subcommittees:** N
Reason For Change
The Health Care Services Review Request and Response Implementation Guide describes the use of the ASC X12 Health Care Services Review Information (278) transaction set for the following business usages:
-Health care admission certificate requests and responses
-Referral requests and responses
-Health care services certification requests and responses
-Extend certification requests and responses
-Certification appeal requests and responses

This TR3 has been assigned: 007030X342

Trading partners include:
-Health care providers, such as hospitals, physicians, medical groups, independent physician associations, and facilities
-Health care review entities, such as insurance companies, HMOs, PPOs, health care purchasers, professional review organizations, and other utilization review organizations.

Predecessors
-Health Care Services Request for Review and Response (004010X094)
-Health Care Services Request for Review and Response (004050X140)
-Health Care Services Request for Review and Response (005010X217)
-Health Care Services Request for Review and Response (006020X266)
-Health Care Services Request for Review and Response (006020X315)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
DECEMBER 2015
DM 022116 has been referred to X12N.

JANUARY 2016
DM 022116 is deferred in X12N.

APRIL 2016
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JANUARY 2018
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APRIL 2018
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JUNE 2018
DM 022116 is deferred in X12N.
Create a new TR3: Additional Information to Support a Health Care Services Review

**Status:** DEFERRED
**Submitter:** ASC X12N
**Company:** ASC X12
**Subcommittees:** N

**Reason For Change**

The Additional Information to Support a Health Care Services Review Implementation Guide describes the use of the ASC X12 Patient Information (275) transaction set for the following business usage:

- To assist those who send additional supporting information or who receive additional supporting information to a health care claim services review.

This TR3 has been assigned: 007030X343

Entities that use this implementation of the 275 include, but are not limited to:
- Insurance Companies
- Utilization Management Organizations (UMO)
- Third Party Administrators (TPA)
- Managed Care Service Organizations (HMO)
- State and Federal Agencies and their contractors
- Plan Purchasers
- Any other entity that processes health care service review

Other business partners affiliated with the 275 include, but are not limited to:
- Consulting Services
- Vendors of Systems Software, EDI translators, and EDI network intermediaries such as automated clearing houses (ACHs), value added networks (VANs), and telecommunications services

**Predecessors**
- Additional Information to Support a Health Care Services Review (005010X211)
- Additional Information to Support a Health Care Services Review (006020X278)
- Additional Information to Support a Health Care Services Review (006020X316)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History**

**DECEMBER 2015**

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**MR# 024116**

Create a new TR3: Additional Information to Support a Health Care Services Review

**Status:** MR APPROVED FOR PUBLICATION AT OCT/DEC X12 MEETING

**Submitter:** ASC X12N

**Company:** ASC X12

**Subcommittees:** N
Reason For Change
The Health Insurance Exchange Related Payment Technical Report Type 3 describes the use of the ASC X12 Payment Order/Remittance Advice (820) transaction set for:
- the payment of premium
- the advance payment of premium tax credits and cost-sharing reduction amount
- annual reconciliations

This TR3 has been assigned: 007030X345

Trading partners may include but are not limited to:
- Issuers
- Health Insurance Exchanges
- State or designee
- Federal or designee

Predecessors
- Health Insurance Exchange Related Payments (005010X306)

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
DECEMBER 2015
DM 024116 is deferred in X12N.

JANUARY 2016
DM 024116 is deferred in X12N.

APRIL 2016
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AUGUST 2018
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OCTOBER 2018
DM 024116 is deferred in X12N.
Create a new TR2 to provide explanation, and where necessary, identify requirements that must be supported when conducting transaction set exchanges involving the Health Care Eligibility, Coverage, or Benefit Inquiry (270) and Health Care Eligibility, Coverage, or Benefit Information (271) transaction sets.

**Reason For Change**
Currently a TR3 contains all codes sets for service type codes, AAA Error reason codes and Insurance Produce codes. Recently these codes have been externalized and therefore a TR2 is needed to provide usage around the code values for each type.

This DM is in support of Project Proposal 2016-06-14:1

**Action Summary**
Not Applicable

**Impact Summary**
Not Applicable

**Development History**

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X12J MINUTES

DATA MAINTENANCE SUMMARY • 003117

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APRIL 2018
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APRIL 2019
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AUGUST 2019
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SEPTEMBER 2019
MR 003117 is deferred in X12F and X12M. X12M is Primary.

DECEMBER 2019
MR 003117 is deferred in X12F and X12M. X12M is Primary.

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MR# 004117

Creates a new TR3 for Application Advice based on 004010.

- **Status:** DEFERRED
- **Submitter:** STEVE ROSENBERG
- **Company:** GS1 US
- **Subcommittees:** F M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 824 transaction set within the aerospace industry for application advice.

This DM supports Project Proposal 2016-09-27:2

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History**

- **OCTOBER 2016**
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- **DECEMBER 2016**
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- **FEBRUARY 2017**
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- **APRIL 2017**
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- **JUNE 2017**
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- **AUGUST 2017**
  - DM 004117 has been deferred in X12F and X12M, X12M is primary.
004117 • DATA MAINTENANCE SUMMARY

OCTOBER 2017
DM 004117 has been deferred in X12F and X12M, X12M is primary.

DECEMBER 2017
DM 004117 has been deferred in X12F and X12M, X12M is primary.

JANUARY 2018
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SEPTEMBER 2019
MR 004117 is deferred in X12F and X12M. X12M is Primary.

DECEMBER 2019
MR 004117 is deferred in X12F and X12M. X12M is Primary.

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**MR# 005117**

Creates a new TR3 for Planning Schedule with Release Capability based on 004010.

**Status:** DEFERRED

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 830 transaction set within the aerospace industry for planning schedule with release capability.

This DM supports Project Proposal 2016-09-27:3

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History**

**OCTOBER 2016**
DM 005117 has been deferred in X12M.

**DECEMBER 2016**
DM 005117 has been deferred in X12M.

**FEBRUARY 2017**
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**APRIL 2017**
DM 005117 has been deferred in X12M.

**DECEMBER 2019**
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### DATA MAINTENANCE SUMMARY • 005117

**AUGUST 2017**  
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### MR# 006117

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#### Reason For Change

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.  

This TR3 defines consistent requirements for use of the X12 831 transaction set within the aerospace industry for control totals.  

This DM supports Project Proposal 2016-09-27:4

#### Action Summary

Not Applicable

#### Impact Summary

Not Applicable

#### Development History

**OCTOBER 2016**  
DM 006117 has been deferred in X12M.  

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**MR# 007117**

Creates a new TR3 for Price/Sales Catalog based on 004010.

**Status:** DEFERRED  
**Submitter:** STEVE ROSENBERG  
**Company:** GS1 US  
**Subcommittees:** M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 832 transaction set within the aerospace industry for price sales catalog.

This DM supports Project Proposal 2016-09-27:5

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History**

**OCTOBER 2016**

DM 007117 has been deferred in X12M.
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**MR# 009117**

Creates a new TR3 for Response to Request for Quotation based on 004010.

**Status:** DEFERRED  
**Submitter:** STEVE ROSENBERG  
**Company:** GS1 US  
**Subcommittees:** M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 843 transaction set within the aerospace industry for response to request for quote.

This DM supports Project Proposal 2016-09-27:6

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable
### Development History

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### MR# 010117

- **Status:** DEFERRED
- **Submitter:** STEVE ROSENBERG
- **Company:** GS1 US
- **Subcommittees:** M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 846 transaction set within the aerospace industry for inventory inquiry/advice.

This DM supports Project Proposal 2016-09-27:7

**Action Summary**

Not Applicable
Impact Summary
Not Applicable

Development History

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<td>DM 010117 has been deferred in X12M.</td>
</tr>
<tr>
<td>APRIL 2018</td>
<td>DM 010117 has been deferred in X12M.</td>
</tr>
<tr>
<td>JUNE 2018</td>
<td>DM 010117 has been deferred in X12M.</td>
</tr>
<tr>
<td>AUGUST 2018</td>
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</tr>
<tr>
<td>OCTOBER 2018</td>
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</tr>
<tr>
<td>APRIL 2019</td>
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<tr>
<td>SEPTEMBER 2019</td>
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</table>

MR# 013117
Creates a new TR3 for Shipment/Billing Notice based on 004010,
Status: DEFERRED
Submitter: STEVE ROSENBERG
Company: GS1 US
Subcommittees: I M

Reason For Change
X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.
This TR3 defines consistent requirements for use of the X12 857 transaction set within the aerospace industry for shipment/billing notice.
This DM supports Project Proposal 2016-09-27:9
Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

<table>
<thead>
<tr>
<th>Date</th>
<th>Description</th>
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<tr>
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</tr>
<tr>
<td>DECEMBER 2016</td>
<td>DM 013117 has been deferred in X12I and X12M, X12M is primary.</td>
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<tr>
<td>FEBRUARY 2017</td>
<td>DM 013117 has been deferred in X12I and X12M, X12M is primary.</td>
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<td>APRIL 2017</td>
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</tr>
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<td>JUNE 2017</td>
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</tr>
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<td>OCTOBER 2017</td>
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</tr>
<tr>
<td>APRIL 2018</td>
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<td>DM 013117 has been deferred in X12I and X12M, X12M is primary.</td>
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<td>APRIL 2019</td>
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<td>JUNE 2019</td>
<td>MR 013117 has been deferred in X12I and X12M, X12M is primary.</td>
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<tr>
<td>AUGUST 2019</td>
<td>MR 013117 has been deferred in X12I and X12M, X12M is primary.</td>
</tr>
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<td>SEPTEMBER 2019</td>
<td>MR 013117 has been deferred in X12I and X12M, X12M is primary.</td>
</tr>
<tr>
<td>DECEMBER 2019</td>
<td>MR 013117 has been deferred in X12I and X12M, X12M is primary.</td>
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</table>

MR# 014117
Creates a new TR3 for Purchase Order Change based on 004010.

- **Status:** DEFERRED
- **Submitter:** STEVE ROSENBERG
- **Company:** GS1 US
- **Subcommittees:** M
Reason For Change

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 860 transaction set within the aerospace industry for the exchange of buyer-initiated purchase order change requests and buyer acknowledgement of seller-initiated purchase order change requests.

This DM supports Project Proposal 2016-09-01:4

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

OCTOBER 2016
DM 014117 has been deferred in X12M.

DECEMBER 2016
DM 014117 has been deferred in X12M.

FEBRUARY 2017
DM 014117 has been deferred in X12M.

APRIL 2017
DM 014117 has been deferred in X12M.

MAY 2017
DM 014117 has been deferred in X12M.

JUNE 2017
DM 014117 has been deferred in X12M.

AUGUST 2017
DM 014117 has been deferred in X12M.

OCTOBER 2017
DM 014117 has been deferred in X12M.

DECEMBER 2017
DM 014117 has been deferred in X12M.

JANUARY 2018
DM 014117 has been deferred in X12M.

APRIL 2018
DM 014117 has been deferred in X12M.

JUNE 2018
DM 014117 has been deferred in X12M.

AUGUST 2018
DM 014117 is deferred in X12M.

OCTOBER 2018
DM 014117 is deferred in X12M.

DECEMBER 2018
DM 014117 is deferred in X12M.

JANUARY 2019
MR 014117 is deferred in X12M.

APRIL 2019
MR 014117 is deferred in X12M.

JUNE 2019
MR 014117 is deferred in X12M.

AUGUST 2019
MR 014117 is deferred in X12M.

SEPTEMBER 2019
MR 014117 is deferred in X12M.

DECEMBER 2019
MR 014117 is deferred in X12M.
MR# 015117

- **Status:** DEFERRED
- **Submitter:** STEVE ROSENBERG
- **Company:** GS1 US
- **Subcommittees:** M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 865 transaction set within the aerospace industry for Purchase Order Change Acknowledgement Request-Seller Initiated.

This DM supports Project Proposal 2016-09-22:5

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History**

**OCTOBER 2016**
DM 015117 has been deferred in X12M.

**DECEMBER 2016**
DM 015117 has been deferred in X12M.

**FEBRUARY 2017**
DM 015117 has been deferred in X12M.

**APRIL 2017**
DM 015117 has been deferred in X12M.

**JUNE 2017**
DM 015117 has been deferred in X12M.

**AUGUST 2017**
DM 015117 has been deferred in X12M.

**OCTOBER 2017**
DM 015117 has been deferred in X12M.

**DECEMBER 2017**
DM 015117 has been deferred in X12M.

**JANUARY 2018**
DM 015117 has been deferred in X12M.

**APRIL 2018**
DM 015117 has been deferred in X12M.

**JUNE 2018**
DM 015117 has been deferred in X12M.

**AUGUST 2018**
DM 015117 has been deferred in X12M.

**OCTOBER 2018**
DM 015117 has been deferred in X12M.

**DECEMBER 2018**
DM 015117 has been deferred in X12M.

**JANUARY 2019**
MR 015117 is deferred in X12M.

**APRIL 2019**
MR 015117 is deferred in X12M.

**JUNE 2019**
MR 015117 is deferred in X12M.

**AUGUST 2019**
MR 015117 is deferred in X12M.
MR# 007218
Creates a new TR3 for Ship Notice/Manifest based on 004010.

<table>
<thead>
<tr>
<th>Status:</th>
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<tbody>
<tr>
<td>Submitter:</td>
<td>STEVE ROSENBERG</td>
</tr>
<tr>
<td>Company:</td>
<td>GS1 US</td>
</tr>
<tr>
<td>Subcommittees:</td>
<td>M</td>
</tr>
</tbody>
</table>

**Reason For Change**
X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 856 transaction set within the aerospace industry for ship notice/manifest.

This DM supports Project Proposal 2016-09-27:11

**Action Summary**
Not Applicable

**Impact Summary**
Not Applicable

**Development History**

<table>
<thead>
<tr>
<th>Date</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>AUGUST 2018</td>
<td>DM 007218 has been deferred in X12M and X12I. X12M is Primary.</td>
</tr>
<tr>
<td>OCTOBER 2018</td>
<td>DM 007218 has been deferred in X12M. X12I withdrew interest. X12M is Primary.</td>
</tr>
<tr>
<td>DECEMBER 2018</td>
<td>DM 007218 has been deferred in X12M. X12M is Primary.</td>
</tr>
<tr>
<td>APRIL 2019</td>
<td>DM 007218 has been deferred in X12M. X12M is Primary.</td>
</tr>
<tr>
<td>JUNE 2019</td>
<td>DM 007218 has been deferred in X12M. X12M is Primary.</td>
</tr>
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<td>AUGUST 2019</td>
<td>DM 007218 has been deferred in X12M. X12M is Primary.</td>
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<td>SEPTEMBER 2019</td>
<td>DM 007218 has been deferred in X12M. X12M is Primary.</td>
</tr>
<tr>
<td>DECEMBER 2019</td>
<td>DM 007218 has been deferred in X12M. X12M is Primary.</td>
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MR# 008318
Modify the name and definition of DE 447. This MR supports WR 00928.

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<tr>
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<tbody>
<tr>
<td>Submitter:</td>
<td>ASC X12C</td>
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<tr>
<td>Company:</td>
<td>X12C</td>
</tr>
<tr>
<td>Subcommittees:</td>
<td>C I M N</td>
</tr>
</tbody>
</table>
Reason For Change
The definition for DE 447 reads in part: "in segments LS and LE" but that only applies to bounded loops. The case for unbounded loops also applies. Additionally, the name of the element has the word code at the end, but it isn't really an internal code.

Intended Use:
Segment(s): LS, LE
Data Element(s): 447

Proposed Work:
Change the name of the element to Loop Identifier from Loop Identifier Code. Change the definition from: "The loop ID number given on the transaction set diagram is the value for this data element in segments LS and LE" to "The loop ID number given on the transaction set diagram is the value for this data element."

Action Summary
DATA SEGMENTS
Adds data element(s) to segments AK3, CTX, IK3, LE and LS. Changes requirement designator(s) in segments AK3, CTX, IK3, LE and LS.

COMPOSITES
Creates composite C072.

SIMPLE DATA ELEMENTS

Impact Summary
DATA SEGMENTS/PAGE NUMBER
| AK3 . . . . 68 | CTX . . . . 68 | IK3 . . . . 68 | LE . . . . 68 | LS . . . . 68 |

COMPOSITE DATA ELEMENTS/PAGE NUMBER
| C072 . . . . 70 |

SIMPLE DATA ELEMENTS/PAGE NUMBER
| 447 . . . . . 71 | 1817 . . . . . 72 | 1818 . . . . . 72 |

Development History
OCTOBER 2018
DM 008318 has been deferred in X12C, X12I, X12M and X12N. X12C is primary.

DECEMBER 2018
DM 008318 has been deferred in X12I, X12M, and X12N. X12C is approved. X12C is primary.

JANUARY 2019
DM 008318 has been deferred in X12I, X12M, and X12N. X12C is approved. X12C is primary.

APRIL 2019
DM 008318 has been deferred in X12C, X12I, X12M and X12N. X12C is primary.

JUNE 2019
DM 008318 has been deferred in X12N. X12C and X12M have approved. X12I has disapproved. X12C is primary.

AUGUST 2019
DM 008318 has been deferred in X12N. X12C and X12M have approved. X12I has disapproved. X12C is primary.

SEPTEMBER 2019
DM 008318 has been deferred in X12N. X12C, X12I, and X12M have approved. X12C is primary.

DECEMBER 2019
DM 008318 has been deferred in X12N. X12C, X12I, and X12M have approved. X12C is primary.

MR# 011318
Create new TR3 for Transaction Set 274 in version 007030. This MR supports WR 00944.

Status: DEFERRED
Submitter: X12N INSURANCE
Company: X12N/TGC/WG4
Subcommittees: N
Reason For Change
The transaction will be used to support submission of an application to join a provider organization or provider network such as, but not limited to, a hospital, preferred provider organization (PPO) or health maintenance organization (HMO); and/or verification of credentials such as educational/professional qualifications, licenses, and malpractice coverage/history.

Intended Use:
TR3

Proposed Work:
Create new 274 TR3.

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
OCTOBER 2018
DM 011318 is deferred in X12N.

DECEMBER 2018
DM 011318 is deferred in X12N.

JANUARY 2019
MR 011318 is deferred in X12N.

APRIL 2019
MR 011318 is deferred in X12N.

JUNE 2019
MR 011318 is deferred in X12N.

AUGUST 2019
MR 011318 is deferred in X12N.

SEPTEMBER 2019
MR 011318 is deferred in X12N.

DECEMBER 2019
MR 011318 is deferred in X12N.

MR# C18709
Add code AD meaning Presumptive Medicaid to DE 1390. This MR supports CMR # 001870.

Status: DEFERRED
Submitter: CASEY ISAAC
Company: HEALTHFUND SOLUTIONS
Subcommittees: N

Reason For Change
Looking to adding an Eligibility status for presumptive Medicaid eligibility, since this eligibility is eligible until the complete Medicaid app is completed we need a different eligibility code to go with those accounts.

INTENDED USE:
Transaction Set(s): 271
Segment(s): EB
Composite Data Element(s):
Data Element(s): 1390
Code Source(s): Other:

PROPOSED WORK:
Data Element 1390
Add code AD, "Presumptive Medicaid"

Action Summary
SIMPLE DATA ELEMENTS
Adds code(s) to simple data element 1390.
Impact Summary

SIMPLE DATA ELEMENTS/PAGE NUMBER
1390 . . . . . 72

Development History

JANUARY 2019
MR C18709 is deferred in X12N. X12N is Primary.
APRIL 2019
MR C18709 is deferred in X12N. X12N is Primary.
JUNE 2019
MR C18709 is deferred in X12N. X12N is Primary.
AUGUST 2019
MR C18709 is deferred in X12N. X12N is Primary.
SEPTEMBER 2019
MR C18709 is deferred in X12N. X12N is Primary.
DECEMBER 2019
MR C18709 is deferred in X12N. X12N is Primary.

MR# 005219
Create a new TR3 for Post Adjudicated Claim Data Reporting: Professional based on 008010. This MR supports WR 00963.

Status: DEFERRED
Submitter: CHRISTOPHER GRACON
Company: INDEPENDENT HEALTH
Subcommittees: J

Reason For Change
There have been changes to the 837 standard since the publication of X298, X299, and X300 that we want to be able to use. Also there are additional data that has been requested to be sent that is not accommodated in the current published guides.

Proposed Work:
Create Version 8 guides of the PACDR 837P.

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History

JUNE 2019
MR 005219 has been postponed.
AUGUST 2019
MR 005219 has been postponed.
SEPTEMBER 2019
MR 005219 has been postponed.
DECEMBER 2019
MR 005219 has been postponed.

MR# 006219
Create a new TR3 for Post Adjudicated Claim Data Reporting: Institutional based on 008010. This MR supports WR 00963.

Status: DEFERRED
Submitter: CHRISTOPHER GRACON
Company: INDEPENDENT HEALTH
Subcommittees: J
Reason For Change
There have been changes to the 837 standard since the publication of X298, X299, and X300 that we want to be able to use. Also there are additional data that has been requested to be sent that is not accommodated in the current published guides.

Proposed Work:
Create Version 8 guides of the PACDR 837I.

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
JUNE 2019
MR 006219 has been postponed.
AUGUST 2019
MR 006219 has been postponed.
SEPTEMBER 2019
MR 006219 has been postponed.
DECEMBER 2019
MR 006219 has been postponed.

MR# 007219
Create a new TR3 for Post Adjudicated Claim Data Reporting: Dental based on 008010. This MR supports WR 00963.
Status: DEFERRED
Submitter: CHRISTOPHER GRACON
Company: INDEPENDENT HEALTH
Subcommittees: J

Reason For Change
There have been changes to the 837 standard since the publication of X298, X299, and X300 that we want to be able to use. Also there are additional data that has been requested to be sent that is not accommodated in the current published guides.

Proposed work:
Create Version 8 guides of the PACDR 837D.

Action Summary
Not Applicable

Impact Summary
Not Applicable

Development History
JUNE 2019
DM 007219 has been postponed.
AUGUST 2019
DM 007219 has been postponed.
SEPTEMBER 2019
DM 007219 has been postponed.
DECEMBER 2019
DM 007219 has been postponed.
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<tr>
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<th>017319</th>
<th>Create a new TR3 for set 897. This MR supports WR 00982.</th>
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<tbody>
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</tr>
<tr>
<td>Subcommittees</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>Reason For Change</td>
<td>To provide guidance to the X12 community on business scenarios supported by the 897 Data Synchronization transaction set.</td>
<td></td>
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<tr>
<td>Intended use:</td>
<td>Set: 897</td>
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<tr>
<td>Proposed work:</td>
<td>Create a new TR3: 897 Data Synchronization Transaction - Cleaning Products</td>
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</tr>
<tr>
<td>Action Summary</td>
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<tr>
<td>Impact Summary</td>
<td>Not Applicable</td>
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<tr>
<td>Development History</td>
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<td>AUGUST 2019</td>
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<tr>
<td>SEPTEMBER 2019</td>
<td>MR 017319 has been deferred in X12M. X12M is primary.</td>
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<tr>
<td>DECEMBER 2019</td>
<td>MR 017319 has been deferred in X12M. X12M is primary.</td>
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</table>

<table>
<thead>
<tr>
<th>MR#</th>
<th>025319</th>
<th>Flag many of the codes in I71 for deletion. Modify the title and definition of I71.</th>
</tr>
</thead>
<tbody>
<tr>
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<tr>
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<td>X12C</td>
<td></td>
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<tr>
<td>Company</td>
<td>X12C</td>
<td></td>
</tr>
<tr>
<td>Subcommittees</td>
<td>C F I M N</td>
<td></td>
</tr>
<tr>
<td>Reason For Change</td>
<td>X12 is about to ballot a paper entitled The ISX in Operation. The paper specifies restrictions on the use of ISX03 - I71.</td>
<td></td>
</tr>
<tr>
<td>Intended Use:</td>
<td>Segment(s): ISX</td>
<td></td>
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<tr>
<td>Data Element(s):</td>
<td>I71</td>
<td></td>
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<tr>
<td>Proposed Work:</td>
<td>Flag for delete all of the code values in I71 before 004010, all of the subreleases, and all of the ANS releases.</td>
<td></td>
</tr>
<tr>
<td>Action Summary</td>
<td><strong>SIMPLE DATA ELEMENTS</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Changes name of simple data element I71. Changes purpose of simple data element I71. Deletes code(s) from simple data element I71.</td>
<td></td>
</tr>
<tr>
<td>Impact Summary</td>
<td><strong>SIMPLE DATA ELEMENTS/PAGE NUMBER</strong></td>
<td></td>
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<tr>
<td></td>
<td>I71 . . . . . 72</td>
<td></td>
</tr>
<tr>
<td>Development History</td>
<td></td>
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<tr>
<td>SEPTEMBER 2019</td>
<td>MR 025319 has been approved in X12C, X12I, and X12M. X12F and X12N are deferred. X12C is primary.</td>
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</tr>
</tbody>
</table>
MR 001120

Modify the definition and expanded definition of code AZ in DE 640. This MR supports WR 00994.

Status: DEFERRED
Submitter: FRANK NAPOLI
Company: LOGISTICS MANAGEMENT INSTITUTE
Subcommittees: IM

Reason For Change
DoD's original submission to add this code contained errors in the requested name and extended definition. This MR corrects those errors.

Intended Use:
Transaction Set(s): 945
Segment(s): W06
Composite Data
Element(s):
Data Element(s): 640
Code Source(s):
Other: code

Proposed Work:
Change the name of DE 640, code AZ to "Disposal Shipment Confirmation"
Change the extended definition to: "Notification by a government organization providing current shipping confirmation relative to materiel being transferred for disposal "

Action Summary
SIMPLE DATA ELEMENTS
Changes code(s) in simple data element 640. Changes code explanation(s) in simple data element 640.

Impact Summary
SIMPLE DATA ELEMENTS/PAGE NUMBER
640 . . . . . 71

Development History
DECEMBER 2019

MR 001120 has been deferred in X12I and X12M. X12I is primary.

MR# 002120

Modify the definition of code NQ in DE 640. This MR supports WR 00995.

Status: DEFERRED
Submitter: FRANK NAPOLI
Company: LOGISTICS MANAGEMENT INSTITUTE
Subcommittees: IM

Reason For Change
The original submission to add this code contained an error in the code name. This MR corrects those errors.

Intended Use:
Transaction Set(s): 945
Segment(s): W06
Composite Data
Element(s):
Data Element(s): 640
Code Source(s):
Other: code

Proposed Work:
Change the name of Code "NQ, DE 640, to: "Disposal Shipment Advice"
(There is no change to the extended definition.)
**Action Summary**

**SIMPLE DATA ELEMENTS**
Changes code(s) in simple data element 640.

**Impact Summary**

**SIMPLE DATA ELEMENTS/PAGE NUMBER**
<table>
<thead>
<tr>
<th>Code</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>640</td>
<td>71</td>
</tr>
</tbody>
</table>

**Development History**

**DECEMBER 2019**
MR 002120 has been deferred in X12I and X12M. X12I is primary.

---

**MR# 003120**
Modify the definition of code 6 in DE 621. This MR supports WR00999.

**Status:** DEFERRED

**Submitter:** ASC X12C

**Company:** X12C

**Subcommittees:** C I N

**Reason For Change**
It is unclear if code value 6 in data element 621 can specify if there is more than one invalid character.

Intended Use:
- Transaction Set(s):
- Segment(s):
- Composite Data Element(s):
- Data Element(s): 621

**Proposed Work:**
Add (s) to the word character in code 6 of data element 621 so it reads: Invalid Character(s) In Data Element

---

**Action Summary**

**SIMPLE DATA ELEMENTS**
Changes code(s) in simple data element 621.

**Impact Summary**

**SIMPLE DATA ELEMENTS/PAGE NUMBER**
<table>
<thead>
<tr>
<th>Code</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>621</td>
<td>71</td>
</tr>
</tbody>
</table>

**Development History**

**DECEMBER 2019**
MR 003120 has been deferred in X12C, X12I, and X12N. X12C is primary.

---

**MR# 004120**
Modify the definition of code values F6 and F7 in DE 128. This MR supports WR01000.

**Status:** DEFERRED

**Submitter:** JO STEINERT

**Company:** OHIO DEPARTMENT OF MEDICAID

**Subcommittees:** I M N
Reason For Change
Reassignment of all Health Insurance Claim (HIC) Numbers by the Centers for Medicare and Medicaid Services (CMS)

Intended Use:
Transaction Set(s): 270/271, 837, 835, 824, 276/277, 277, 832, 274, 278
Segment(s): REF
Composite Data Element(s): C040
Data Element(s): 128
Code Source(s): X12 EDI Standard

Proposed Work:
Change description of F6 - Health Insurance Claim (HIC) Number to Medicare Beneficiary Identification (MBI) Number
Change description of F7 - New Health Insurance Claim Number (HIN) to New Medicare Beneficiary Identification (NMBI) Number

Action Summary
SIMPLE DATA ELEMENTS
Changes code(s) in simple data element 128.

Impact Summary
SIMPLE DATA ELEMENTS/PAGE NUMBER
128 . . . . . 71

Development History
DECEMBER 2019
MR 004120 has been deferred in X12I, X12M, and X12N. X12N is primary.
AK3 • DATA SEGMENTS

**AK3 Data Segment Note**
To report errors in a data segment and identify the location of the data segment

MANAGEMENT SEGMENT

**TRANSACTION SETS USED IN:**
997

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<thead>
<tr>
<th>REF</th>
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<th>NAME</th>
<th>RPT</th>
<th>ATTRIBUTES</th>
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</thead>
<tbody>
<tr>
<td>01</td>
<td>721</td>
<td>Segment ID Code</td>
<td>M</td>
<td>ID 2/3</td>
</tr>
<tr>
<td>02</td>
<td>719</td>
<td>Segment Position in Transaction Set</td>
<td>M</td>
<td>N0 1/10</td>
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<td>03</td>
<td>447</td>
<td>Loop Identifier</td>
<td>X</td>
<td>AN 1/6</td>
</tr>
<tr>
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<td>720</td>
<td>Segment Syntax Error Code</td>
<td>O</td>
<td>ID 1/3</td>
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<tr>
<td>05</td>
<td>C072</td>
<td>Composite Loop Identifier</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Adds data element to position 05. Changes requirement designator in position 03.

D 008318

**SYNTAX NOTES**
03 E0305 - Only one of AK303 or AK305 may be present.

Adds syntax note to position 03.

D 008318

**CTX Context**
Describes an event context in terms of the application or implementation contexts in force at the time the event occurred and the position in the EDI stream at which that context was activated

**MANAGEMENT SEGMENT**

**TRANSACTION SETS USED IN:**
824 999

<table>
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<th>ATTRIBUTES</th>
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<td>Segment ID Code</td>
<td>O</td>
<td>ID 2/3</td>
</tr>
<tr>
<td>03</td>
<td>719</td>
<td>Segment Position in Transaction Set</td>
<td>O</td>
<td>N0 1/10</td>
</tr>
<tr>
<td>04</td>
<td>447</td>
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<td>X</td>
<td>AN 1/6</td>
</tr>
<tr>
<td>05</td>
<td>C030</td>
<td>Position in Segment</td>
<td></td>
<td></td>
</tr>
<tr>
<td>06</td>
<td>C999</td>
<td>Reference in Segment</td>
<td>O</td>
<td></td>
</tr>
<tr>
<td>07</td>
<td>C072</td>
<td>Composite Loop Identifier</td>
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<td></td>
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</table>

Adds data element to position 07. Changes requirement designator in position 04.

D 008318

**SYNTAX NOTES**
04 E0407 - Only one of CTX04 or CTX07 may be present.

Adds syntax note to position 04.

D 008318

**IK3 Implementation Data Segment Note**
To report implementation errors in a data segment and identify the location of the data segment

**MANAGEMENT SEGMENT**

**TRANSACTION SETS USED IN:**
999

<table>
<thead>
<tr>
<th>REF</th>
<th>ELE ID</th>
<th>NAME</th>
<th>RPT</th>
<th>ATTRIBUTES</th>
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</thead>
<tbody>
<tr>
<td>01</td>
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<td>M</td>
<td>ID 2/3</td>
</tr>
<tr>
<td>02</td>
<td>719</td>
<td>Segment Position in Transaction Set</td>
<td>M</td>
<td>N0 1/10</td>
</tr>
<tr>
<td>03</td>
<td>447</td>
<td>Loop Identifier</td>
<td>X</td>
<td>AN 1/6</td>
</tr>
<tr>
<td>04</td>
<td>620</td>
<td>Implementation Segment Syntax Error Code</td>
<td>O</td>
<td>ID 1/3</td>
</tr>
<tr>
<td>05</td>
<td>C072</td>
<td>Composite Loop Identifier</td>
<td></td>
<td></td>
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</table>

Adds data element to position 05. Changes requirement designator in position 03.

D 008318

**SYNTAX NOTES**
03 E0305 - Only one of IK303 or IK305 may be present.

Adds syntax note to position 03.

D 008318

**LE Loop Trailer**
To indicate that the loop immediately preceding this segment is complete

**CONTROL SEGMENT**

**TRANSACTION SETS USED IN:**

<table>
<thead>
<tr>
<th>REF</th>
<th>ELE ID</th>
<th>NAME</th>
<th>RPT</th>
<th>ATTRIBUTES</th>
</tr>
</thead>
<tbody>
<tr>
<td>01</td>
<td>447</td>
<td>Loop Identifier</td>
<td>X</td>
<td>AN 1/6</td>
</tr>
<tr>
<td>02</td>
<td>C072</td>
<td>Composite Loop Identifier</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Adds data element to position 02. Changes requirement designator in position 01.

D 008318

**SYNTAX NOTES**
01 R0102 - At least one of LE01 or LE02 is required.
01 E0102 - Only one of LE01 or LE02 may be present.

**SEMANTIC NOTES**
00 One loop may be nested (contained) within another loop, provided the inner (nested) loop terminates before the outer loop. When specified by the standard setting body as mandatory, this segment, in combination with "LS", must be used. It is not to be used if not specifically set forth for use. The loop identifier in the loop header and trailer must be identical. The preferred value for the identifier is the segment ID of the required loop beginning segment.

**COMMENTS**
00 See Figures Appendix for an explanation of the use of the LE and LS segments.

Adds syntax note to positions 01 and 01.

D 008318
**LS**  
Loop Header  
To indicate that the next segment begins a loop

**CONTROL SEGMENT**

**TRANSACTION SETS USED IN:**

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<tr>
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<th>148</th>
<th>175</th>
<th>185</th>
<th>186</th>
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<th>200</th>
<th>201</th>
<th>217</th>
<th>223</th>
</tr>
</thead>
<tbody>
<tr>
<td>240</td>
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<td>264</td>
<td>265</td>
<td>267</td>
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<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>REF</th>
<th>ELE ID</th>
<th>NAME</th>
<th>RPT</th>
<th>ATTRIBUTES</th>
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<tbody>
<tr>
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<td>Loop Identifier</td>
<td>X</td>
<td>AN 1/6</td>
</tr>
<tr>
<td>02</td>
<td>C072</td>
<td>Composite Loop Identifier</td>
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<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Adds data element to position 02. Changes requirement designator in position 01.</th>
<th>D</th>
<th>008318</th>
</tr>
</thead>
</table>

**SYNTAX NOTES**

01 R0102 - At least one of LS01 or LS02 is required.

01 E0102 - Only one of LS01 or LS02 may be present.

**SEMANTIC NOTES**

00 One loop may be nested (contained) within another loop, provided the inner (nested) loop terminates before the outer loop. When specified by the standard setting body as mandatory, this segment in combination with "LE", must be used. It is not to be used if not specifically set forth for use. The loop identifier in the loop header and trailer must be identical. The preferred value for the identifier is the segment ID of the required loop beginning segment.

**COMMENTS**

00 See Figures Appendix for an explanation of the use of the LS and LE segments.

| Adds syntax note to positions 01 and 01. | D | 008318 |
C072 Composite Loop Identifier

The loop ID number given on the transaction set diagram are the values for this data element.

MANAGEMENT DATA ELEMENT - NOT INTENDED TO CONVEY DATA TO AN APPLICATION

<table>
<thead>
<tr>
<th>REF</th>
<th>ELE ID</th>
<th>NAME</th>
<th>RPT</th>
<th>ATTRIBUTES</th>
</tr>
</thead>
<tbody>
<tr>
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<td>N 1/1</td>
</tr>
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<td>589</td>
<td>Position in Set</td>
<td>M</td>
<td>N0 1/6</td>
</tr>
<tr>
<td>03</td>
<td>1818</td>
<td>Loop ID Suffix</td>
<td>O</td>
<td>AN 1/25</td>
</tr>
</tbody>
</table>

TRANSACTION SETS USED IN:

<table>
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</tr>
</tbody>
</table>

SEGMENTS USED IN:

AK3  CTX  IK3  LE  LS

Creates composite data structure. D 008318
128 Reference Identification Qualifier

**TYPE= ID**  **MIN= 2**  **MAX= 3**

Code identifying the Reference Identification

COMPOSITES USED IN:

C040

SEGMENTS USED IN (AS COMPONENT):

CSC EXI LN2 N9 PDS RDM REF

SEGMENTS USED IN (AS SIMPLE):

ADJ ADX ASO B10 BAA BCD BCO BCP BGF BGP BPA BR BRC BSD BTI CAD CAL CCI CD1 CDS CI CIV CMA CON CS CSD CTH DD EMP EMS ENT ETD F02 F09 F10 F11 FAA FGS FST G5 G11 G48 GA GF HPL IN1 JIL L11 LEQ LH LHE LHR LOC M12 M15 M20 M21 N9 NA OTI PI PRI PRJ PRV PTD Q2 Q5 REF RLT RMR RMT RO SER SHD SPI T1 TFS TRD TRT VEH X4 ZA

TRANSACTION SETS USED IN:

100 101 102 103 104 105 109 110 111 112
113 120 121 124 130 131 132 133 135 138
140 141 142 143 144 146 147 148 149
150 151 152 153 154 155 157 160 161
163 170 175 176 179 180 185 186 187 188
189 190 191 194 195 196 197 198 199 200
201 202 203 204 205 206 210 211 212 213
214 215 217 219 220 222 223 224 225 227
228 240 242 245 248 249 250 251 252 255
256 259 260 261 262 263 264 265 266 267
268 269 270 271 272 273 274 275 276 277
278 280 283 284 285 286 288 290 300 301
304 309 310 311 312 313 315 317 322
324 325 326 350 353 355 356 357 358 359
361 362 404 410 412 414 417 418 421 422
423 424 426 431 432 433 435 440 451 452
453 455 456 460 466 468 470 485 486 490
492 494 500 501 503 504 511 517 521 527
536 540 561 567 568 601 603 620 625 650
715 753 754 805 806 810 811 812 813 814
815 816 818 819 820 821 822 823 824 826
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879 880 881 882 884 885 886 887 888 889
890 891 892 893 894 896 897 920 924 925
926 940 943 944 945 947 990 996

**CODE DEFINITION AND EXPLANATION**

**F6** Medicare Beneficiary Identification (MBI) Number

A unique number assigned by the government to each person entitled to Medicare benefits

**F7** New Medicare Beneficiary Identification (NMBI) Number

A revised Health Insurance Claim Number (HIN)

447 Loop Identifier

**TYPE= AN**  **MIN= 1**  **MAX= 6**

The loop ID number given on the transaction set diagram or in an implementation guide is the value for this data element.

**MANAGEMENT DATA ELEMENT - NOT INTENDED TO CONVEY DATA TO AN APPLICATION**

Changes name of simple data element.
Changes purpose of simple data element.

SEGMENTS USED IN (AS SIMPLEx):

AK3 CTX IK3 LE LS

TRANSACTION SETS USED IN:

124 148 185 186 189 200 201 217 223
240 255 264 265 267 271 272 285 404 417
418 421 422 501 503 753 812 824 832 834
837 838 841 846 850 854 860 890 894 895
940 945 997 999

621 Implementation Data Element Syntax Error Code

**TYPE= ID**  **MIN= 1**  **MAX= 3**

Code indicating the implementation error found after syntax edits of a data element.

**MANAGEMENT DATA ELEMENT - NOT INTENDED TO CONVEY DATA TO AN APPLICATION**

SEGMENTS USED IN (AS SIMPLE):

IK4

TRANSACTION SETS USED IN:

999

**CODE DEFINITION AND EXPLANATION**

**6** Invalid Character(s) In Data Element

Changes code 6.

D 003120

640 Transaction Type Code

**TYPE= ID**  **MIN= 2**  **MAX= 2**

Code specifying the type of transaction

SEGMENTS USED IN (AS SIMPLE):

B3A BAA BAK BC BCA BCD BCH BCO BCQ BEG BGN BHT BIG BJF BLS BMA BMG BNR BOS BR BSI BSN BTI BTP CF2 CMA ERP G01 G42 G84 OTI PEN R11 RET W05 W06 W15
**Transaction Sets Used In:**

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<td>945</td>
<td>947</td>
<td>899</td>
</tr>
</tbody>
</table>

**Code Definition and Explanation**

**AZ**
Disposal Shipment Confirmation
- Notification by a government organization providing current shipping confirmation relative to materiel being transferred for disposal

**NQ**
Disposal Shipment Advice
- A notification from a storage site advising the originator of a disposal release order of the nonpositive action taken on the order

**Changes code AZ.**

**Changes code NQ.**

**Changes expanded definition for code AZ.**

**Table Number of the Loop**

**Type: N**
- Min: 1
- Max: 1
- Represents the table number of the loop.

**CODE DEFINITION AND EXPLANATION**

**AD**
Presumptive Medicaid
- Adds code AD.

**1818**
Loop ID Suffix

**Type: AN**
- Min: 1
- Max: 25
- Represents a suffix

**I71**
Overriding X12 Version / Release Code

**Type: ID**
- Min: 6
- Max: 6
- This code indicates the version, and release of the value as agreed to by trading partners to override what is in the first six characters in GS07. Used only when code in GS07 is "X."

**CODE DEFINITION AND EXPLANATION**

**001000**
ASC X12 Standards Approved by ANSI in 1983
- This code will be deleted from the next ASC X12 release

**002000**
ASC X12 Standards Approved by ANSI in 1986
- This code will be deleted from the next ASC X12 release

**002001**
Draft Standards Approved by ASC X12 in November 1987
- This code will be deleted from the next ASC X12 release

---

**DECEMBER 2019**
<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
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